



15th Hellenic Academic Libraries Conference, Patras, 2006

Neil A. MacKinnon, SirsiDynix

What is Corinthian?



Bringing Knowledge to Life.



What is Corinthian?

- Corinthian is an entirely new ILS solution designed and developed by SirsiDynix especially for academic and research libraries
- It is a high-performance, secure, flexible, feature-rich, and scalable ILS
- It has true open SQL database independence
- It has flexible n-tier architecture
- It is a thin-client
- It supports e-resources management
- It has state-of-the-art security and authentication capabilities through support for Kerberos and Shibboleth



Let's look at some features...



Bringing Knowledge to Life.



Security

- The system supports
 - generic user logins
 - personal user logins
 - a combination of both
- Logins determine
 - menu and functional access
 - language preferences
 - library branch location
 - which records are visible to the user





- [-] Acquisitions
- [-] Administration
 - Agency
 - Barcode Admin
 - Custom Action Admin
 - Processing Centers
 - [-] Extractions
 - [-] Printer Labels
 - [-] Security
 - Admin Groups
 - Protection Domains
 - Role Manager
 - Security Groups
 - Staff Manager
 - [-] System
 - Web Reporter Config
- [-] Cataloging
- [-] Circulation
- [-] Media
- [-] Reserve
- [-] Searching
- [-] Serials

Staff Manager

Username	Name (last, first middle)	Email Address	Admin Group
acqmus	Museum Acquisitions staff		Museum Bibliographic Services
acqpub	Public Acquisitions staff		Public Library Bibliographic Services
acquk	University Acquisitions staff, UK		University Bibliographic Services, UK
acqus	University Acquisitions staff, USA		University Bibliographic Services, USA
admmus	Museum Administrator		Museum Administrator
admpub	Public Library Administrator		Public Library Administrator
admuni	University global administrator		University global Administrator
admuniuk	University UK administrator		University UK Administrator
catmus	Museum Cataloguer		Museum Bibliographic Services
catpub	Public Library Cataloguer		Public Library Bibliographic Services
cats	Union Catalogue Supervisor, Consortium-wide		Consortium-wide Bibliographic Services
catuk	University Cataloguer, UK		University Bibliographic Services, UK

Admin Group: Museum Bibliographic Services Login last used: 4/9/2006
Password last changed:

First Name:
 Middle Name:
 Last Name:
 Email Address:
 Work Phone:
 Default Agency:

Username: Enable Login
 Password:
 Confirm Password: Example: 27/10/2007
 Disable on Date:

System Administrator

Security Group Membership	Admin Group
Museum Acquisitions staff	Museum Bibliographic Services



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Staff Manager

Username	Name (last, first middle)	Email Address	Admin Group
circnpub	Public Library North Branch Circ Staff		Public Library Circulation
circspub	Public Library South Branch Circ Staff		Public Library Circulation
circuk	University Circulation Staff, UK		University Circulation, UK
circus	University Circulation Staff, US		University Circulation, USA
clermpub	Public Library Main Branch Circ Staff		Public Library Circulation
lib	Consortium System Administrator		System-wide Administrator
lorenzo	Jiminez, Lorenzo		System-wide Administrator
mobile	Mobile Library Staff		Mobile Library
neil	Ma...		System-wide Administrator
system	Co...		System-wide Administrator
tariq	eH...		University global Administrator
zserver	zs...		System-wide Administrator

Admin Group: UNIADM

First Name: Tariq
 Middle Name:
 Last Name: el-Sa

Username: tariq
 Password:
 Confirm Password:

System Administrator

Security Group Membership	Admin Group
University global Administration	University global Administrator

Example: 27/10/2007

Login last used: 6/10/2006
 Password last changed:

Add...
Remove

Select Working Language

File

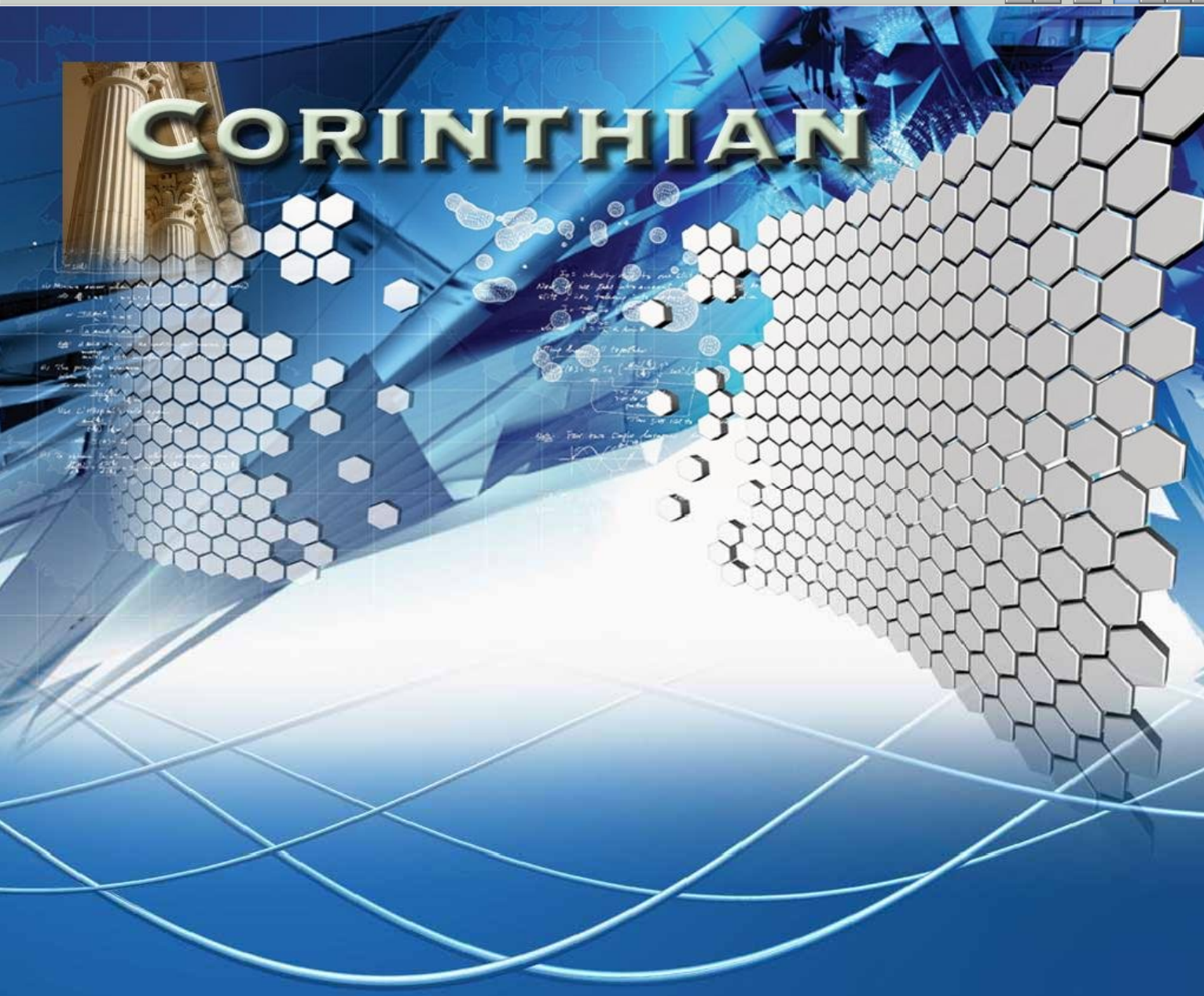
- Arabic
- Catalan (Spain)
- English (Canada)
- English (United States)
- English [Default]
- French
- French (Canada)
- French (France)

Set as my default preferred Language

OK Cancel Help



CORINTHIAN



- التوريد
- الإدارة
 - مراكز التشغيل
 - خريطة الاستيراد
 - المختارون
 - حسابات
 - إعداد الحساب
 - تقييد الموظفين
 - مدخل الدورية
 - درجة أمر الشراء
 - الموردون
 - نماذج إدخال
 - أوامر الشراء
 - مطالبات
 - استلام
 - تقارير
 - مراجعة الإلغاء
 - مختارات
- الإدارة
 - مراكز التشغيل
 - اقتباسات
 - طابعة الوسيئات
 - الأمن
 - النظام
 - وكالة
 - تهيئة البرنامج الإحصائي ويب ريبورتر
- الفهرسة
 - الإدارة
 - الاستيراد والتصدير
 - تسجيلات الأوعية
 - تسجيلات مارك
 - أدوات وتقارير
 - تسجيلات النسخ
- الإعارة
 - وسائط مادية
 - حجر
 - اليخت
 - الدوريات

Agency Setup

- Hierarchical agency structure
- Consolidation of setup
- Inheritance with flexibility of local preferences





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- Reserve
- Searching
- Serials

Agency

- SirsiDynix Library Consortium
- Museum Library
- Public Group
- University Group

- General
- Contact
- Calendars
- Codes
- Circulation
- Scheduled Tasks
- Cataloging
- Portal
- Serials

Code:

Name:

Description:

Protection Domain: + No protection

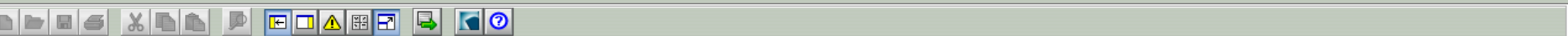
Currency: + United Kingdom Pounds

Date Format:

Time Format:

Library Type:

Barcode Institution Code:



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 - Museum Repository
 - Public Group
 - University Group

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- Calendars
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- Circulation
- Scheduled Tasks
- Cataloging
- Portal
- Serials

Code:

Name:

Description:

Protection Domain: + [Museum Domain](#)

Currency: + [United Kingdom Pounds](#)

Date Format:

Time Format:

Library Type:

Barcode Institution Code:



- Acquisitions
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Item

Collection Item Type

User

User Type Contact Time Delivery Method User Statistical Category
 User Lookup Type PWD Question

Outreach

Access Type Eligibility Genre Route
 Service Plan Visit Frequency

Student

Department Grade Home Room Major
 Teacher

Media

Equipment Condition Group Maintenance Frequency
 Storage Location Vendor Room Size Service Supplier

Reserve

Course Group Instructor Group

Other

Protection and ownership of data

- Protection Domains
- Ownership of Bib and Authority data
- Audit Trail





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Protection Domains

Code	Name
<NONE>	No protection
CONS	Consortium-wide domain
MUS	Museum Domain
PUB	Public Domain
UNI	University Domain
UNI-UK	University Domain, UK
UNI-US	University Domain, USA

Created on: 6/7/2006

Code:

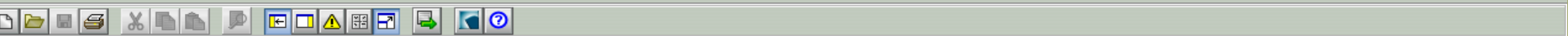
Name:

Description:

Protection and ownership of data

- Protection Domains
- Ownership of Bib and Authority data
- Audit Trail





- Acquisitions
- Administration
- Cataloging
 - Administration
 - Agency Rules
 - Catalog Owners
 - CRUDO Exceptions
 - Diacritic Character Sets
 - Item Call Types
 - Item Media Types
 - Item Status Codes
 - MARC Standards
 - Import and Export
 - Item Records
 - MARC Records
 - Tools and Reports
 - Copy Records
- Circulation
- Media
- Reserve
- Searching
- Serials

Catalog Owners

Code	Name
<NONE>	No defined record ownership
CONS	Consortium-wide owner
MUS	Museum Owner
PUB	Public Library Owner
UNI	University-wide (UK & USA)
UNIUK	University Library UK Owner
UNIUS	University Library USA Owner

General Staff Restrictions

Created on: 24/10/2006

Code:

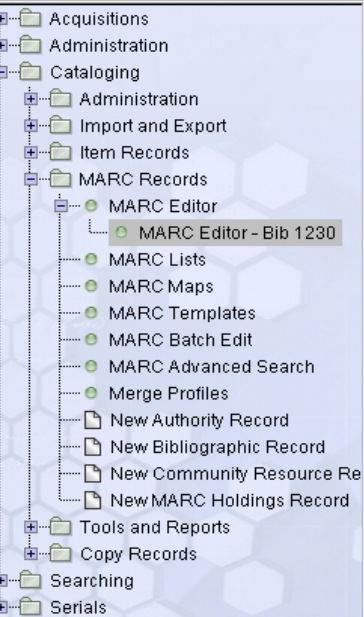
Name:

Description:

Protection Domain:

Owner Group: Consortium-wide Catalogue Owner Group

Use Cat Owner Groups to perform record matching and to generate shared Authority records only with Cat Owners that are members of that group.



MARC Editor - Bib 1230

Search: Record Id 1230

Bib Id: 1230

[Books]

Status: Cataloguing Complete

Created: 08-09-2006

Owner: Consortium-wide catalogue owner

Updated: 10-27-2006

Leader [Required]

Items: 6

```

000 ## $_ 00736nam_2200205_a_4500
005 ## $_ 20061027131840.0
008 ## $_ 720426s1961__sw_____ [00]_0|swe_c
020 ## $a 9900056345
035 ## $9 9900056345
084 ## $a Fc.032bf $2 kssb/5
084 ## $a Ncbf $2 kssb/5
100 1# $a Alfvegren, Lars. $d 1925-
245 10 $a Gotland i blickpunkten $b en kritisk överblick över nyare litteratur om gotländska ortnamn : a critical survey of recent literature on Gotlandic place-names / $c Lars
Alfvegren
260 ## $a Uppsala, $c 1961
300 ## $a 86 s.
440 #0 $a Studia philologiae Scandinavicae Upsaliensia. $x 00816809: $v 1
546 ## $a With an English summary
653 ## $a Svenska: ortnamn: Gotland
653 ## $a Geografi: Gotland
945 ## $a Gotland in viewpoints
999 ## $a 930 $b Horizon bib#

```



- Acquisitions
- Administration
- Cataloging
 - Administration
 - Import and Export
 - Item Records
 - MARC Records
 - MARC Editor
 - MARC Editor - Bib 1230
 - MARC Lists
 - MARC Maps
 - MARC Templates
 - MARC Batch Edit
 - MARC Advanced Search
 - Merge Profiles
 - New Authority Record
 - New Bibliographic Record
 - New Community Resource Re
 - New MARC Holdings Record
 - Tools and Reports
 - Copy Records
- Searching
- Serials

MARC Editor - Bib 1230

Search: Record Id 1230

Status: [Cataloguing Complete](#)
 Owner: [Consortium-wide catalogue owner](#)

Created: 08-09-2006
Updated: 10-27-2006

Items: 6

Leader [Required]

```

000 ## $_ 00736nam_2200205_a_4500
005 ## $_ 20061027131840.0
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```

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 - MARC Batch Edit
 - MARC Advanced Search
 - Merge Profiles
 - New Authority Record
 - New Bibliographic Record
 - New Community Resource Record
 - New MARC Holdings Record
 - Tools and Reports
 - Copy Records
 - Searching
 - Serials



MARC Editor - Bib 1230

Search: Record Id 1230

Bib Id: 1230 Status: Cataloguing Complete Created: 08-09-2006
 [Books] Owner: Consortium-wide catalogue owner Updated: 10-27-2006
 SirsiDynix system bib number [Optional] Items: 6

```

000 ## $_ 00736nam_2200205_a_4500
006 ## $_ 20061027131840.0
008 ## $_ 720426s1961__sw_____]00]_0]swe_c.
020 ## $a 9900056345
035 ## $9 9900056345
084 ## $a Fc.032bf $2 kssb/5
084 ## $a Ncbf $2 kssb/5
100 1# $a Alfvegren, Lars, $d 1925-
245 1 0 $a Gotland i blickpunkten $b e... of recent literature on Gotlandic place-names / $c Lars
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260 ## $a Uppsala, $c 1961
300 ## $a 86 s.
440 #0 $a Studia philologiae Scandinavica
546 ## $a With an English summary
653 ## $a Svenska: ortnamn: Gotland
653 ## $a Geografi: Gotland
945 ## $a Gotland in viewpoints
999 ## $a 930 $b Horizon bib#
  
```

Warning

File

Insufficient rights to update subfield \$a for tag [945].

Close

- Protection Domains
- Ownership of Bib and Authority data
- Audit Trail





- Acquisitions
- Administration
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 - Import and Export
 - Item Records
 - MARC Records
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 - MARC Editor - Bib 1230**
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 - MARC Maps
 - MARC Templates
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MARC Editor - Bib 1230

Search: Record Id 1230

Bib Id: 1230 Status: Cataloguing Complete Created: 08-09-2006
 [Books] Owner: Consortium-wide catalogue owner Updated: 10-27-2006

Items: 6

```

000 ## $ _ 00736nam_2200205_a_4500
006 ## $ 20061027131840.0
008 ## $ 720426s1961__sw_____|00|_0|swe_c
020 ## $a 9900056345
035 ## $9 99000563
084 ## $a Fc.032bf
084 ## $a Ncbf $2
100 1# $a Alfvegren
245 10 $a Gotland i b n Gotlandic place-names / $c Lars
    Alfvegren
260 ## $a Uppsala,
300 ## $a 86 s.
440 #0 $a Studia phil
546 ## $a With an Er
653 ## $a Svenska: c
653 ## $a Geografi: C
945 ## $a Gotland in
999 ## $a 930 $b H
    
```

Bib 1230

File

	Date	Time	User
Record Created:	08-09-2006	12:14 PM	lib
Record Updated:	10-27-2006	01:18 PM	catmus
Status Updated:	08-09-2006	12:14 PM	lib

Status: Cataloguing Complete

Owned By: Consortium-wide catalogue owner

Public Display:

OK Cancel Help

Searching

- Searching setup consolidated in one place
- Different “pacs” by agency/user group
- Alternative displays permitted for “pacs”
- Search only bibs with your items attached
- Search Agency groups
- Create as many indexes as you want





- Acquisitions
- Administration
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- Circulation
- Media
- Reserve
- Searching
 - Administration
 - Indexing
 - Searching Setup
 - Targets
 - Search Categories
 - Search Groups
 - Search Forms
 - Search Agency Groups
 - Profiles
 - Searching Properties
 - Enriched Content
 - Stop Words
 - Synonyms/Acronyms
 - Search Topics
 - Portal
 - Z39.50 Server
 - New Search
 - My List
 - Serials

Search Groups

Entry Code	Name
CAT	Cataloguing search
SIMPLE	Simple
SIMPLE_M	Simple - Museum

General **Indexes** Sorts Limits Prefef Limits Adjacency Proximity Index Defaults

Available		Selected	
Common Name		Common Name	Display Label
Acq Detail Author Index		ISBN Keyword	ISBN Keyword
Acq Detail Key		General Keyword	General Keyword
Acq Detail Title Index		Serials Title Keyword	Serials Title Keyword
Audio Book Title Browse		Author Authority Keyword	Author Authority Words
Audio Book Title Keyword		Patron Name Alphabetical	Patron Name Alphabetical
Auth Key		Title Alphabetical	Title Alphabetical
Author / Performer Keyword		Series Alphabetical	Series Alphabetical
Authority Control Number [001] Browse		Series Authority Keyword	Series Authority Keyword
Authority Control Number [001] ExactMatch		Subject Alphabetical	Subject Alphabetical
Authority Genre Subject Alphabetical		Patron General Keyword	Patron General Keyword
Authority Genre Subject Keyword		Title Keyword	Title Words
Authority LCCN Browse		LCCN Keyword	LCCN Keyword
Authority LCCN ExactMatch		Author Keyword	Author Words
Author Key in Bib Record		Patron Name Keyword	Patron Name Keyword
Author Keyword FIF EM		Journal/Newspaper Title Browse	Journal/Newspaper Title Browse
Awards Note Browse		Subject Authority Keyword	Subject Authority Keyword
Awards Note Keyword		Serials Title Alphabetical	Serials Title Alphabetical
Bib Number Direct		Author Alphabetical	Author Alphabetical
CODEN Keyword		Subject Keyword	Subject Words
Combined All Title Alphabetical		ISSN Keyword	ISSN Keyword
Combined All Title Keyword		Uniform Title Alphabetical (bib)	Uniform Title
Combined Key in Bib/Auth Record			
Community Resource Key			
Computer Files Title Browse			
Control Number [001] Browse			
Control Number [001] ExactMatch			
Course Alphabetical			

Searching

- Searching setup consolidated in one place
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- Search only bibs with your items attached
- Search Agency groups
- Create as many indexes as you want





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 - Indexer
 - Initial Articles
 - Index Setup
 - Searching Setup
 - Targets
 - Common Target Codes
 - Common Z39.50 Attribute
 - Display Element
 - Presentation
 - Target Setup
 - Search Categories
 - Search Groups
 - Search Forms
 - Search Agency Groups
 - Profiles
 - Searching Properties
 - Enriched Content
 - Stop Words
 - Synonyms/Acronyms
 - Search Topics
 - Portal
 - Z39.50 Server
 - New Search
 - My List
 - Serials

Search Groups

Entry Code	Name
CAT	Cataloguing search
SIMPLE	Simple - Consortium-wide
SIMPLE_M	Simple - Museum
ADVANCED	Advanced - Consortium-wide

- General
- Indexes
- Sorts
- Limits
- Pref Limits
- Adjacency Proximity
- Index Defaults

Available
Selected

Common Name	Common Name	Display Label
Collection Limit	Agency Limit	Agency Limit
Course Active Limit	Language	Language
Instructor Active Limit		
Item Agency Limit		
Item Collection Limit		
Publication Date		

>

<

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Searching

- Searching setup consolidated in one place
- Different “pacs” by agency/user group
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- Search only bibs with your items attached
- Search Agency groups
- Create as many indexes as you want



Title: Eros and civilization : a philosophical inquiry into Freud / Herbert Marcuse.

Author: [Marcuse, Herbert, 1898-1979.](#)

Imprint: London : Ark, 1987.

ISBN: 0744800781 :

Pagination, etc.: xii,277p. ; 20cm.

Subject: [Psychoanalysis.](#)
[Freud, Sigmund, 1856-1939.](#)

General note: Originally published, London , Routledge & Kegan Paul, 1956.
Includes index.

Availability

Search Agency Group **SLDC** Consortium-wide search group

Agency	Collection	Call No.	Status	Due Date
London, UK, Campus	Non-fiction	150.1592	Shelving Trolley	
Museum Library	Non-fiction	150.1592	Available	
Main Branch	Non-fiction	150.1592	On loan	2006-09-14 23:59:59.577
Boston, Mass., Campus	Reference	150.1592	Available	

Show Results in New Tab

Number of matches: 2

14 - Title:Eros and civilization : a philosophical inquiry into Freud / Herbert Marcuse.

Title: Eros and civilization : a philosophical inquiry into Freud / Herbert Marcuse.
Author: [Marcuse, Herbert, 1898-1979](#)
Imprint: London : Ark, 1987.
ISBN: 0744800781 :
Pagination, etc.: xii,277p. ; 20cm.
Subject: [Psychoanalysis](#).
[Freud, Sigmund, 1856-1939](#).
General note: Originally published, London , Routledge & Kegan Paul, 1956.
Includes index.

Availability

Search Agency Group: **MUS** + Museum search group

Agency	Collection	Call No.	Status
Museum Library	Non-fiction	150.1592	Available

Item Status Request Title Request Item(s) Add to My List

Show Results in New Tab

Show Details...

Searching

- Searching setup consolidated in one place
- Different “pacs” by agency/user group
- Alternate displays permitted for “pacs”
- Search only bibs for your items
- Search Agency groups
- Create as many indexes as you want or need





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Index Setup

Search Record Type: Bib

Indexes Sort Elements Indexed Limits

Entry Code	Name	Unique Id
AUDIO_TITLE_BR	Audio Book Title Browse	babb
AUDIO_TITLE_KW	Audio Book Title Keyword	babk
AUTHOR_KW_BIB	Author Keyword (BIB)	baw
AUTHOR_PERF_KW	Author/Performer Keyword	bapk
AWARDS_BR	Awards Note Browse	bawb
AWARDS_KW	Awards Note Keyword	bawk
BIB_AUTHOR_KEY	Author Numbers in Bib Index	_ab
BIB_KEY	Bib Key	_b
BIB_SERIES_KEY	Series Numbers in Bib Index	_seb

General Setup Normalizers

Entry Code: AUDIO_TITLE_BR

Name: Audio Book Title Browse

Description:

Unique Id: babb

Sort Order: <NONE> <none>

Common Mappings: Available Common Indexes

- Author Keyword FIF EM
- Authority Genre Subject Alphabetical
- Authority Genre Subject Keyword
- Combined All Title Alphabetical
- Combined All Title Keyword
- Digital Creator
- ISBN/ISSN Exact Match
- Juvenile Genre Subject Browse
- Juvenile Genre Subject Keyword
- LCCN Exact Match
- Newspaper Author Alphabetical
- Newspaper Author Keyword
- Newspaper Subject Alphabetical

Selected Common Indexes

- Audio Book Title Browse

Circulation

- Circulation policy is defined using Circ RULES
- RULES can be inherited but also local
- Exceptions to RULES can be by agency, item type, patron type, collection, item status, or combinations of these
- Subscriptions
- Enhanced Request functionality





- [-] Acquisitions
- [-] Administration
- [-] Cataloging
- [-] Circulation
 - Check In
 - Check Out
 - User Record
 - [-] Administration
 - Block Editor
 - Rules
 - Subscription
 - [-] Debt Collection
 - [-] Item Maintenance
 - [-] User Maintenance
 - [-] Reports
 - [-] Requests
- [-] Media
- [-] Reserve
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- [-] Serials

Rules

- [-] SirsiDynix Library Consortium
 - [-] Museum Library
 - [-] Public Group
 - [-] University Group

#	Name	Value	Inherited	Excep...
40	ITEM STATUS LOST TO MISS	180.0	<input type="checkbox"/>	
41	ITEM STATUS OUT TO LOST	180.0	<input type="checkbox"/>	
37	ITEM STATUS RESERVE	0.0	<input type="checkbox"/>	
42	ITEM STATUS SC TO IN	1.0	<input type="checkbox"/>	
43	ITEM STATUS TRANS TO SC	1.0	<input type="checkbox"/>	
44	ITEM STATUS TREQ TO HOLD	1.0	<input type="checkbox"/>	
45	LOAN ALLOWED	True	<input type="checkbox"/>	
46	LOAN FEE ALLOWED	False	<input type="checkbox"/>	
47	LOAN FEE RATE	1.00GBP	<input type="checkbox"/>	
52	LOAN OVERNIGHT	True	<input type="checkbox"/>	
48	LOAN PERIOD	21.0	<input type="checkbox"/>	
53	LOAN PERIOD MIN	7.0	<input type="checkbox"/>	
49	LOAN PERIOD RENEWAL	14.0	<input type="checkbox"/>	
50	LOAN PERIOD REQUESTS	7.0	<input type="checkbox"/>	
55	NOTICE BILLING AMOUNT	25.00GBP	<input type="checkbox"/>	

Discard Local

Description: Specify the length of time that must elapse before the system automatically updates an item status from Shelving Cart to In. 0= Set status to In immediately.

Return Type: Number

days
 hours
 minutes
 None

Value:

Exceptions:

Description	Ord	Value	User Type	Item Type	Collection	CIRC Agency	User Agency	Item Agency	HIP Agency	Item Status	ACS



- [-] Acquisitions
- [-] Administration
- [-] Cataloging
- [-] Circulation
 - Check In
 - Check Out
 - User Record
- [-] Administration
 - Block Editor
 - Rules
 - Subscription
- [-] Debt Collection
- [-] Item Maintenance
- [-] User Maintenance
- [-] Reports
- [-] Requests
- [-] Media
- [-] Reserve
- [-] Searching
- [-] Serials

Rules

- [-] SirsiDynix Library Consortium
 - [-] Museum Library
 - [-] Public Group
 - [-] University Group

#	Name	Value	Inherited	Exceptions
40	ITEM STATUS LOST TO MISS	180.0	<input checked="" type="checkbox"/>	
41	ITEM STATUS OUT TO LOST	180.0	<input checked="" type="checkbox"/>	
37	ITEM STATUS RESERVE	0.0	<input checked="" type="checkbox"/>	
42	ITEM STATUS SC TO IN	1.0	<input checked="" type="checkbox"/>	
43	ITEM STATUS TRANS TO SC	1.0	<input checked="" type="checkbox"/>	
44	ITEM STATUS TREQ TO HOLD	1.0	<input checked="" type="checkbox"/>	
264	LOAN ALLOWED	True	<input type="checkbox"/>	Yes
46	LOAN FEE ALLOWED	False	<input checked="" type="checkbox"/>	
47	LOAN FEE RATE	1.00GBP	<input checked="" type="checkbox"/>	
52	LOAN OVERNIGHT	True	<input checked="" type="checkbox"/>	
258	LOAN PERIOD	21.0	<input type="checkbox"/>	Yes
53	LOAN PERIOD MIN	7.0	<input checked="" type="checkbox"/>	
49	LOAN PERIOD RENEWAL	14.0	<input checked="" type="checkbox"/>	
50	LOAN PERIOD REQUESTS	7.0	<input checked="" type="checkbox"/>	
55	NOTICE BILLING AMOUNT	25.00GBP	<input checked="" type="checkbox"/>	

Inherited From: SDLC Sirsi... Create Local Inherited

Description: Specify the length of time that must elapse before the system automatically updates an item status from Shelving Cart to In. 0= Set status to In immediately.

Return Type: Number
 days hours minutes None

Value:

Exceptions: Expand Edit

Description	Ord	Value	User Type	Item Type	Collection	CIRC Agency	User Agency	Item Agency	HIP Agency	Item Status	ACS



- Acquisitions
- Administration
- Cataloging
- Circulation
 - Check In
 - Check Out
 - User Record
- Administration
 - Block Editor
 - Rules
 - Subscription
- Debt Collection
- Item Maintenance
- User Maintenance
- Reports
- Requests
- Media
- Reserve
- Searching
- Serials

Rules

- SirsiDynix Library Consortium
 - Museum Library
 - Public Group
 - University Group

#	Name	Value	Inherited	Exceptions
40	ITEM STATUS LOST TO MISS	180.0	<input checked="" type="checkbox"/>	
41	ITEM STATUS OUT TO LOST	180.0	<input checked="" type="checkbox"/>	
37	ITEM STATUS RESERVE	0.0	<input checked="" type="checkbox"/>	
286	ITEM STATUS SC TO IN	4.0	<input type="checkbox"/>	Yes
43	ITEM STATUS TRANS TO SC	1.0	<input checked="" type="checkbox"/>	
44	ITEM STATUS TREQ TO HOLD	1.0	<input checked="" type="checkbox"/>	
264	LOAN ALLOWED	True	<input type="checkbox"/>	Yes
46	LOAN FEE ALLOWED	False	<input checked="" type="checkbox"/>	
47	LOAN FEE RATE	1.00GBP	<input checked="" type="checkbox"/>	
52	LOAN OVERNIGHT	True	<input checked="" type="checkbox"/>	
258	LOAN PERIOD	21.0	<input type="checkbox"/>	Yes
53	LOAN PERIOD MIN	7.0	<input checked="" type="checkbox"/>	
49	LOAN PERIOD RENEWAL	14.0	<input checked="" type="checkbox"/>	
50	LOAN PERIOD REQUESTS	7.0	<input checked="" type="checkbox"/>	
55	NOTICE BILLING AMOUNT	25.00GBP	<input checked="" type="checkbox"/>	

Discard Local

Description: Specify the length of time that must elapse before the system automatically updates an item status from Shelving Cart to In. 0= Set status to In immediately.

Return Type: Number

- days
 hours
 minutes
 None

Value:

Exceptions:

Description	Ord	Value	User Type	Item Type	Collection	CIRC Agency	User Agency	Item Agency	HIP Agency	Item
Quick shelve 2 hour loan type		0.15...		MUS.2HR	MUS.PROFCOLL			MUS		

Circulation

- Circulation policy is defined using Circ RULES
- RULES can be inherited but also local
- Rule exceptions can be by agency, item type, patron type, collection, item status, or combinations of these
- [Subscriptions](#)
- Enhanced Request functionality





- [-] Acquisitions
- [-] Administration
- [-] Cataloging
- [-] Circulation
 - Check In
 - Check Out
 - User Record
 - [-] Administration
 - Block Editor
 - Rules
 - **Subscription**
 - [-] Debt Collection
 - [-] Item Maintenance
 - [-] User Maintenance
 - [-] Reports
 - [-] Requests
- [-] Media
- [-] Reserve
- [-] Searching
- [-] Serials

Subscription

Code	Name
DVD	DVD subscription (collection)
LOAN12	Borrowing subscription for 12 months (agency)
LOAN6	Borrowing subscription for 6 months (agency)
NONE	No subscription (agency)

Code:

Name:

Description:

Charges

Subscription Charge: Deposit Amount Required:

Duration

Never expires
 Expires when user is age
 Expires on

Expires in

Due date may extend beyond expiration date
 Renewal due date may extend beyond expiration date

Collections

Entry Code	Name	Agency	Description	Edit List
VID	Video	MAIN		
VID	Video	MAIN		
VID	Video	MAIN		
VID	Video	MAIN		
VID	Video	MAIN		

Circulation

- Circulation policy is defined using Circ RULES
- RULES can be inherited but also local
- Rule exceptions can be by agency, item type, patron type, collection, item status, or combinations of these
- Subscriptions
- Enhanced Request functionality
 - Volume level requests
 - Sequenced requests



Cataloguing

- Import/Export
 - Create/Save Import to MARC List (and label it for ID)
 - Import various record formats
 - Selective record import
 - Preview Import file
 - Apply conditions before and after processing





- Acquisitions
- Administration
- Cataloging
 - Administration
 - Import and Export
 - Import
 - Import Logs
 - Import Profiles
 - Export
 - Export Logs
 - Export Profiles
 - MARC File Formats
- Item Records
- MARC Records
- Tools and Reports
- Copy Records
- Circulation
- Media
- Reserve
- Searching
- Serials

Import Profiles

Code	Name
IMPORT ITEMS	Import Items from 949
STDIMPORT	Standard Import

- General
- Bibliographic
- Authority
- Community Resources
- MARC Holdings
- Items
- Character Encoding

Code:

Name:

Description:

Profile Owner: Consortium-wide owner

Cat Standard: MARC21

Save imported records to a MARC Record List

List Prefix:

List Access: Individual use - import user
 Group use - owning agency: SirsiDynix Library Consortium

Custom Import Program

Program: <none>

Program Arguments: <none>

CATMARC TO MARC21	Convert CATMARC to MARC21 records
COPY 001 TO 035	Copy 001 To 035
UPPERCASE	Uppercase Author and Title (MARC21)



- Acquisitions
- Administration
 - Import and Export
 - Import**
 - Import Logs
 - Import Profiles
 - Export
 - Export Logs
 - Export Profiles
 - MARC File Formats
- Item Records
- MARC Records
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Import

Import File Name: Workstation Server

Import File Format:

Import Profile:

DUBLINCORE	Dublin Core XML
MARC21	MARC21 file format
MARCXML	MARCXML file format
MODS	MODS XML
UNIMARC	UNIMARC file format

Disable automatic import
If you disable import, you must manually import records.

Import All Records

Import Select Records: (examples: 1-99, 100-)

Schedule Import

Not scheduled

Run once

Run once a Day

Run once a Week

Run once a Month

More Cataloguing

- Flexible spine label production
- MARC batch Editor
- Item batch Editor



Acquisitions

- Processing Centres
- Fiscal Years
- Accounts
- Import





- Acquisitions
- Administration
 - Agency
 - Barcode Admin
 - Custom Action Admin
 - Processing Centers
- Extractions
- Printer Labels
- Security
- System
 - Web Reporter Config
- Cataloging
- Circulation
- Media
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- Serials

Code	Name
MAIN	Public Library
MUS	Museum
SDLC	SirsiDynix Library Consortium
UNIUK	University, UK
UNIUS	University, US

- General
- Acq Policy
- Codes
- Order Detail Map
- Edi Charge/Allow Map

Protection Domain: MUS + Museum Domain

Entry Code: MUS

Name: Museum

Base Currency: GBP + United Kingdom Pounds

Main Agency: MUS + Museum Library

Description:



- [-] Acquisitions
- [-] Administration
 - Agency
 - Barcode Admin
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- [-] Printer Labels
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Code	Name
MAIN	Public Library
MUS	Museum
SDLC	SirsiDynix Library Consortium
UNIUK	University, UK
UNIUS	University, US

General **Acq Policy** Codes Order Detail Map Edi Charge/Allow Map

Catalog

Update Cataloging

Default ItemType: Non Circulating Short Bib Profile: Import Items from 949

Default Collection: Reference Item Cost Value:

Allow Receiving While Invoicing Staff Account Restriction

Allow Drop Shipments Process Vouchers

PO No. Prefix: Default Ship To: Museum Library

PO No. Starting No.: Default Bill To: Museum Library

Current Fiscal Year:

Claims Scheduling

None

Daily Run Time: AM PM (hh:mm)

Weekly Sunday Monday Tuesday Wednesday

Workslips

Print Workslips?

Batch

Prompt

Acquisitions

- Processing Centres
- Fiscal Years
- Accounts
- Import





- Acquisitions
- Administration
 - Agency
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Processing Centers

Code	Name
MAIN	Public Library
MUS	Museum
SDLC	SirsiDynix Library Consortium
UNIUK	University, UK
UNIUS	University, US

General Acq Policy Co...

Order

Fiscal Year

Research Link

Vendor

Claim Cycle

Vendor Category

Misc.

Allowance

Fiscal Year

File Record Edit

Label	Description	Active
2006-2007	2006-07	<input checked="" type="checkbox"/>
2007-2008	2007-08	<input type="checkbox"/>

Fiscal Year: Active

Begin Date:

End Date:

Description:

Print OK Apply Cancel Help

Acquisitions

- Processing Centres
- Fiscal Years
- [Accounts](#)
- Import





- Acquisitions
 - Administration
 - Processing Centers
 - ImportMap
 - Selectors
 - Accounts
 - Account Setup
 - Staff Restriction
 - Journal Entry
 - Order Roll
 - Vendors
 - Templates
 - Purchase Orders
 - Claims
 - Receiving
 - Reports
 - Invoicing
 - Cancellation Review
 - Selections
- Administration
- Cataloging
- Circulation
- Media
- Reserve
- Searching
- Serials

Account Setup

Find in: Name Show Inactive Fiscal Year: 2006-2007

Name	Account No.	Status	Amount	Available	Unallocated
<ul style="list-style-type: none"> Museum Library Funding <ul style="list-style-type: none"> AV materials Lending materials <ul style="list-style-type: none"> Closed Stack Open access materials Periodicals Reference materials Museum Miscellaneous <ul style="list-style-type: none"> Insurance Shipping and Handling 	MUS1	Open	375,000	374,968	0
MUS1_AV	Open	65,000	65,000		
MUS1_CRC	Open	100,000	99,968	0	
MUS1_CRC_CS	Open	75,000	74,990		
MUS1_CRC_OA	Open	25,000	24,978		
MUS1_PER	Open	85,000	85,000		
MUS1_REF	Open	125,000	125,000		
MUS2_MISC	Open	20,000	20,000	0	
MUS2_MISC_INS	Open	8,000	8,000		
MUS2_MISC_SH	Open	12,000	12,000		

Account Budget Category

General Ledger No.: MUS2_MISC Type: Fiscal

Account No.: Chargeable

Account Name: Active

Account Notes:

Budgets:

Fiscal Year	Status	Amount
2006-2007	Open	20,000



- Acquisitions
 - Administration
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- Media
- Reserve
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- Serials

Account Setup

Find in: Name Show Inactive Fiscal Year: 2006-2007

Name	Account No.	Status	Amount	Available	Unallocated
Public Library Fund	P100	Open	950,000	949,983	
Main Library Allocation	P100-M	Open	390,000	389,983	
Main AV Materials	P100-M-AVM	Open	80,000	80,000	
Adult	P100-M-AVM-AD	Open	50,000	50,000	
Juvenile	P100-M-AVM-JU	Open	30,000	30,000	
Main Books	P100-M-BKS	Open	140,000	139,983	
Adult	P100-M-BKS-AD	Open	90,000	89,983	
Juvenile	P100-M-BKS-JU	Open	50,000	50,000	
Main Mobile stock	P100-M-MOB	Open	75,000	75,000	
Main Periodicals	P100-M-PER	Open	95,000	95,000	
North Library Allocation	P100-N	Open	280,000	280,000	
North AV Materials	P100-N-AVM	Open	80,000	80,000	
Adult	P100-N-AVM-AD	Open	50,000	50,000	
Juvenile	P100-N-AVM-JU	Open	30,000	30,000	
North Books	P100-N-BKS	Open	135,000	135,000	
Adult	P100-N-BKS-AD	Open	90,000	90,000	
Juvenile	P100-N-BKS-JU	Open	45,000	45,000	
North Periodicals	P100-N-PER	Open	65,000	65,000	
South Library Allocation	P100-S	Open	280,000	280,000	

Account Budget Category

General Ledger No.: P100 Type: Fiscal

Account No.: Chargeable

Account Name: Active

Account Notes:

Budgets:

Fiscal Year	Status	Amount
2006-2007	Open	280,000

Acquisitions

- Processing Centres
- Fiscal Years
- Accounts
- Import





- Acquisitions
 - Administration
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 - Cancellation Review
 - Selections
- Administration
- Cataloging
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- Media
- Reserve
- Searching
- Serials

ImportMap

Code	Name
DAWSONS	MARC records from Dawson's

Entry Code:

Name:

Value	Tag	Subfield	Default
Account Nbr	949	a	MUS9332
Currency	949	x	GBP
Discount	949	y	5%
Item Collection Code	949	c	NF
Item Type Code	949	i	14D
List Price	949	p	
Location Code	949	l	MUS
Notes	949	n	
Quantity	949	q	1
Vendor Account	949	z	124-554
Vendor Code	949	v	DAW
Vendor Id	949	w	13

Serials

- Prediction Domain and Pub Pattern Groups
 - For more effective sharing and management of prediction patterns
- Calendar interface for creating publication patterns





- Acquisitions
- Administration
 - Agency
 - Barcode Admin
 - Custom Action Admin
 - Processing Centers
 - Extractions
 - Printer Labels
 - Security
 - System
 - Web Reporter Config
- Cataloging
- Circulation
- Media
- Reserve
- Searching
- Serials
 - Copy Records
 - Print Issue Labels
 - Serials Checkin
- Claims
- Administration
 - Agency Rules
 - Routing Lists
 - Serials Receivers
 - Run Types
 - Issue Events
 - Prediction Templates
 - Pub Pattern Templates
 - Frequency Templates
 - Enumeration Templates
 - Chronology Templates
 - Chronology Interpretation S
 - Schedule Overdue and NA Pro
 - Prediction Domains
- Reports

Prediction Domains

Code	Name
MUS	Museum prediction domain
PUB	Public Library prediction domain

General Schedule Prediction

Code: Name:

Description:

Unassigned Agencies

Agencies in this Prediction Domain

Museum Library

Museum Repository



Serials

- Prediction Domain and Pub Pattern Groups
 - For more effective sharing and management of prediction patterns
- Calendar interface for creating publication patterns





- Acquisitions
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 - Extractions
 - Printer Labels
 - Security
 - System
 - Web Reporter Config
- Cataloging
 - Administration
 - Import and Export
 - Item Records
 - MARC Records
 - Tools and Reports
 - Copy Records
 - Copy Records
 - CRM for Bib Id: 6186
 - Copy Templates
- Circulation
 - Media
 - Reserve
 - Searching
 - Serials
 - Copy Records
 - Copy Record...
 - Copy Templates
 - Print Issue Labels
 - Serials Checkin
 - Claims
 - Administration
 - Reports

Publication Pattern Calendar

File

Run Type	ID	Appl. Date	End Appl. Date	Start Date	End Date
Main run	M	5/1/06		Jan 01	Dec 31
Indexes	I	12/15/06		Dec 15	Dec 31

< 2006 >

Reset

January

Sun	Mon	Tue	Wed	Thu	Fri	Sat
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

February

Sun	Mon	Tue	Wed	Thu	Fri	Sat
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28				

March

Sun	Mon	Tue	Wed	Thu	Fri	Sat
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

April

Sun	Mon	Tue	Wed	Thu	Fri	Sat
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

May

Sun	Mon	Tue	Wed	Thu	Fri	Sat
	M	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

June

Sun	Mon	Tue	Wed	Thu	Fri	Sat
				M	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

July

Sun	Mon	Tue	Wed	Thu	Fri	Sat
						M
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

August

Sun	Mon	Tue	Wed	Thu	Fri	Sat
		M	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

September

Sun	Mon	Tue	Wed	Thu	Fri	Sat
					M	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

October

Sun	Mon	Tue	Wed	Thu	Fri	Sat
M	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

November

Sun	Mon	Tue	Wed	Thu	Fri	Sat
			M	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

December

Sun	Mon	Tue	Wed	Thu	Fri	Sat
					M	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

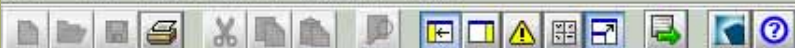
OK Cancel Help

Dec 31
Dec 31

E-resource management

- Launch ERMS with user or account-specific authentication
- Order, renew and invoice e-resources
- Facility to up-load Serials Solutions MARC records into Horizon
- Facility to update Serials Solutions knowledgebase with local (print or electronic) holdings
- Integrated Resource Discovery





- Acquisitions
- Administration
- Cataloging
 - Administration
 - Import and Expo
 - Item Records
 - MARC Records
 - MARC Editor
 - MARC Lists
 - MARC Maps
 - MARC Temp
 - MARC Batch
 - MARC Advan
 - Merge Profile
 - New Authorit
 - New Bibliogr
 - New Commu
 - New MARC H
 - Tools and Repor
 - Copy Records
- Circulation
- Media
- Reserve
- Searching
 - Administration
 - New Search
 - My List
- Serials
- Workflow
- ERM
- ERMS**
- ERMS Config.**

New Search

Search: Title Alpha

journal PowerSearch

Title

- [Journal /](#)
- [Journal de Paris](#)
- [Journal for social just series.](#)
- [Journal news.](#)
- [Journal of autism and](#)
- [Journal of business-t](#)
- [Journal of business-t](#)
- [The journal of buyouts & acquisitions.](#) [c1982-
- [Journal of comparative physiology. A, Sensory.](#) [c1984-

Show Details

Details

Title: [Journal of business-to-business marketing](#)
[Journal of business to business marketing](#)

Author: [Journal of business-to-business marketing \(Online\)](#)

Publisher: Best Business Books,

Pub Date: c1992-

ISSN: 1547-0628

Subject: [Industrial marketing Periodicals.](#)
[Electronic journals.](#)

- Search
- Open With...
- Print Detail...
- Save To File (Detail)...

- Single Title
- ERMS**
- Item Editor
- MARC Editor
- MARC Lists
- MARC Batch Edit
- MARC Report Data Extraction
- Request Queue
- Request Transfers
- Copy Records
- Serials Checkin
- Routing Lists

Show Results in New Tab

Advanced Search...

Request... Add to My List

How do I find out more?



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15th Hellenic Academic Libraries Conference, Patras, 2006

Neil A. MacKinnon