Collective Catalogue for Hellenic Academic Libraries

VDX - Resource Sharing & Document Delivery

Nander Lankhorst – 7 May 2007

At the heart of your information



Agenda

- Introduction to VDX
- Example Implementations
- Functionality Hellenic Academic Libraries
- Demo book request (PowerPoint)
- Demo Article request (Live)





VDX is a document delivery and interlending management system that fully automates the requesting and supply of books and journal articles.

- Single institutions
- Consoria Libraries or whole countries
- More ten 20.000 libraries use VDX worldwide





- Get Anything Anywhere
- The requester supplies the bibliographic data
- VDX manages the request





- Union Catalog Virtual and/or Physical
- Individual catalogues
- Request Bib Data
 - ZPORTAL (patron portal requesting)
 - VDX Staff Search
 - OpenURL
 - Structured Email
 - Manual





- VDX locates potential suppliers
 Automatically
 - search remote databases to find potential suppliers
 - Incorporate preference rules (filtering and sorting)
 - Load level for internal suppliers
 - Different rules for different locations





- Transparent requesting to ANY supplier Library
- ISO/IPIG ILL
- Generic Script, Formatted Email, and more proprietary request protocols





- Physical delivery management
 - Pick lists, ship lists
 - Automated user notification
 - Circulation integration
- E-Doc delivery management
 - Seamless integration with ARIEL
 - Scan on demand, E-Doc attachments
 - Commercial suppliers, BLDSC, CISTI
 - To library or desktop



Standards Used

- Implemented & operational within VDX today
 - Search
 - Z39.50, SRU, http
 - Circulation integration
 - SIP2, NCIP
 - Requesting
 - ISO ILL, OpenURL
 - Electronic Document Delivery
 - GEDI
 - Authentication
 - SIP2, NCIP, LDAP, Shibboleth, Kerberos, Athens



Implementation Scenarios

- Single institution massive consortia -1 to 6000 libraries
- Patron / Staff initiated requesting
- Locally managed / Web hosted
- Physical union catalogue / Virtual union catalogue - 1 to 200 catalogues
- Integrated search / independent search interface



Ontario Council of University Libraries

- 20 libraries
- Patron initiated
- Virtual union catalogue
- Now linking their consortia to others
- Routing preference:
 - Internal to consortia
 - CISTI
 - BL
 - Australia



National Library of New Zealand

- 230 libraries
- Physical Union Catalogue
- Staff Initiated
- Automatic routing and load levelling



Australia

- National Library
 - 550 libraries
 - Staff initiated
 - Physical union catalogue CBS
 - Integrated billing
- Universities
 - Individual systems
 - Patron Initiated, unmediated
- Peer-to-peer integration
- Distributed payments gateway



Vereniging van Openbare Bibliotheken

- 1200 library locations
- National bibliographic databases & local library catalogues
- Patron initiated
- National A-Select authentication service
- Automatic routing based on van routes and load balancing
- Integration of local circulation systems using SIP2





Scenario for the Collective Catalogue of Hellenic Academic Libraries



Functionality Hellenic Academic Libraries

- Staff initiated this means that staff can use Muse, the Collective Catalogue or the individual catalogues to locate requested items in Greece.
- The library staff can manually enter requests in VDX and supplying locations will automatically be added to the request.
- When the request is entered in the system VDX randomly sorts the locations – which can be edited and authorised by the library staff.



Functionality Hellenic Academic Libraries

- The first supplying location that receives a request will also receive an e-mail alert that they have to manage a request.
- The supplying library can either supply or not supply using the ISO messages in VDX
- If a library cannot supply then the request will automatically go to the next library on the list.
- If the request has reached the end of the list then the requesting library can either complete the request or try to find it elsewhere....



Functionality Hellenic Academic Libraries

- The Product will support Greek Character Set for entering requests in the system (manual) ISO -8859-7 and for sending the request between libraries.
- The interface will initially be available in English.
- The Manual produced for the consortium will initially be available in English and will be translated by ELiDOC when finalized.



Implementation steps

- Installation on OCLC PICA hardware √
- Configuration 5 libraries for acceptation test $\sqrt{}$
- Manual for Hellenic Academic Libraries √
- Initial training 5 libraries (8th May)
- Configuration changes following training (May)
- Finalizing Manual for acceptance (May)
- Acceptation test (June)
- Installation on hardware in Greece (TBD)
- Final acceptation and Go Live (TBD)
- Training other libraries (TBD)
- Support



Implementation steps

http://test.vdx.greek.hostedbyfdi.net/

5 libraries are configured/setup:

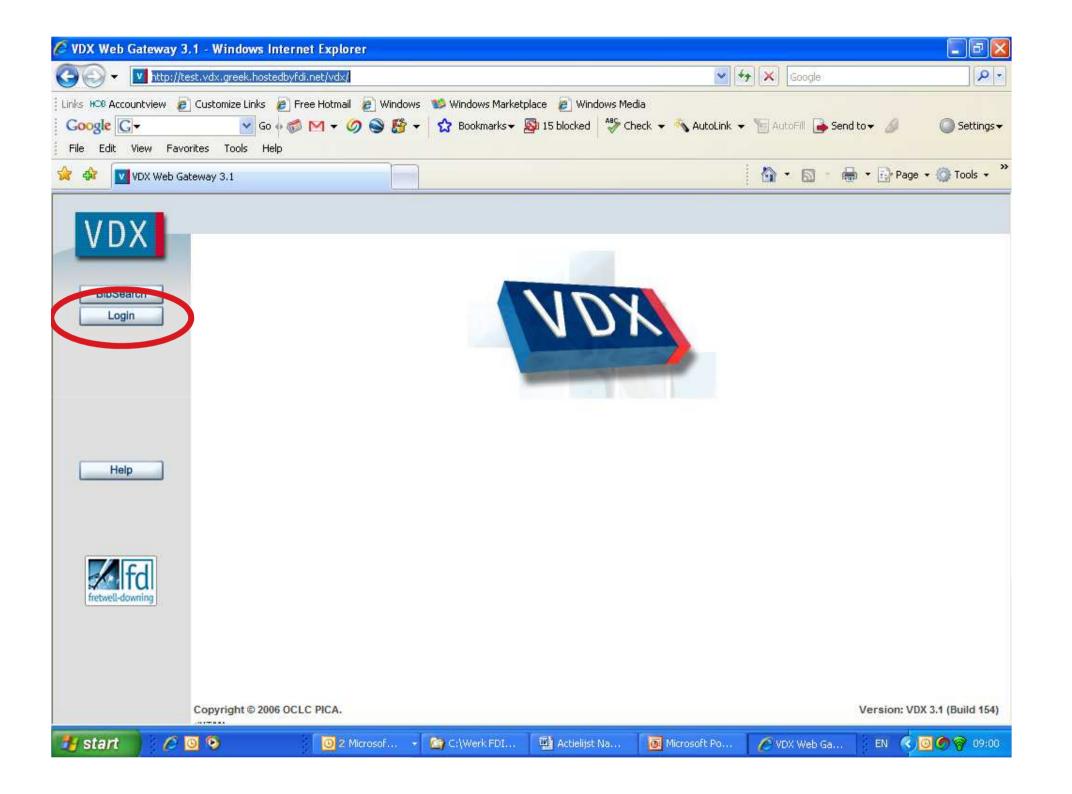
- National Technical University of Athens
- University of Crete
- Pantios University
- Technical University of Crete
- University of Patras

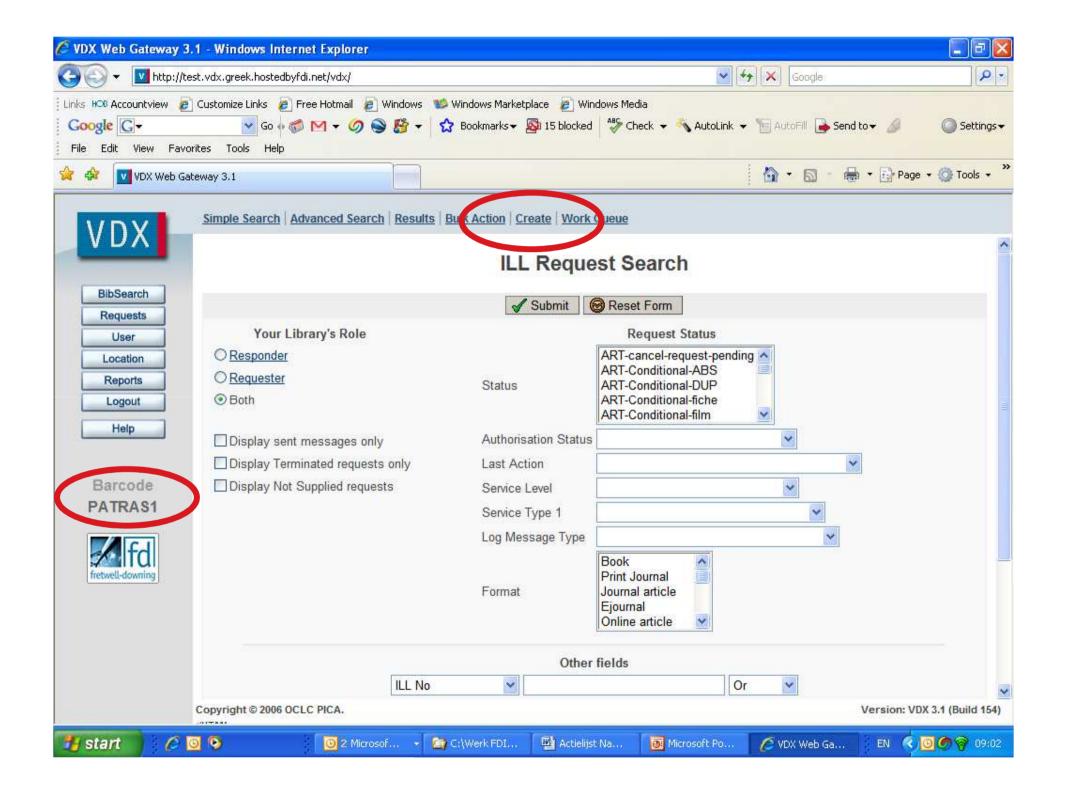


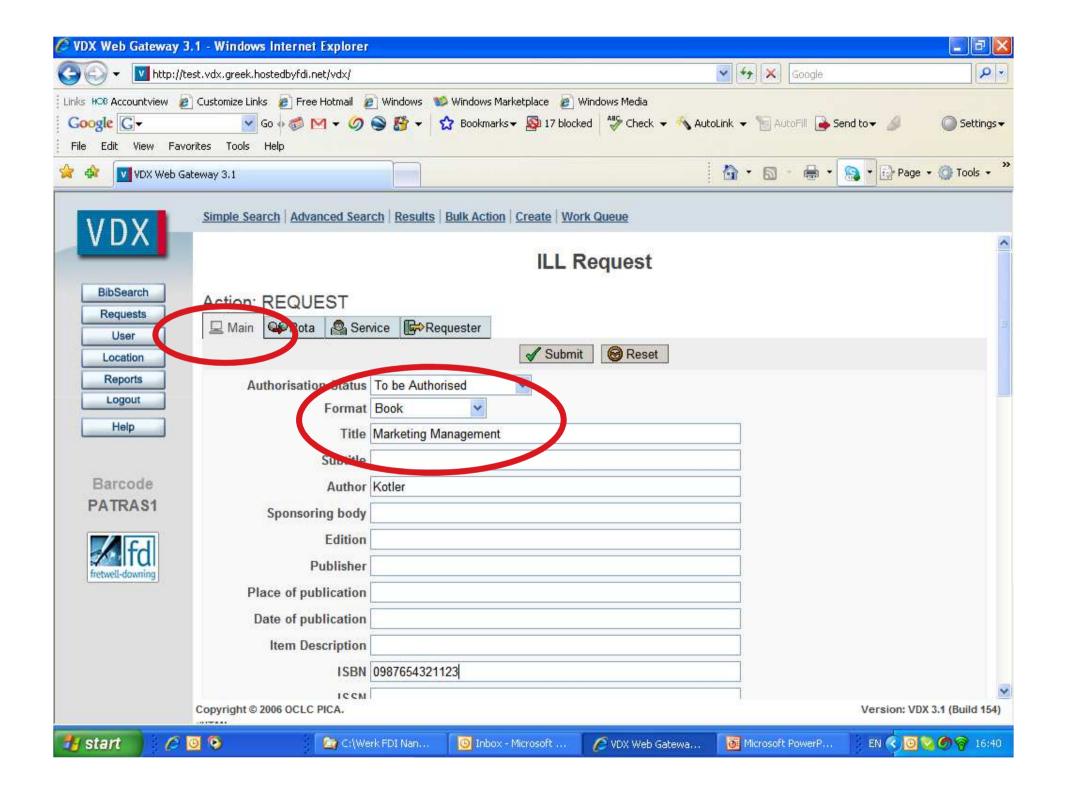


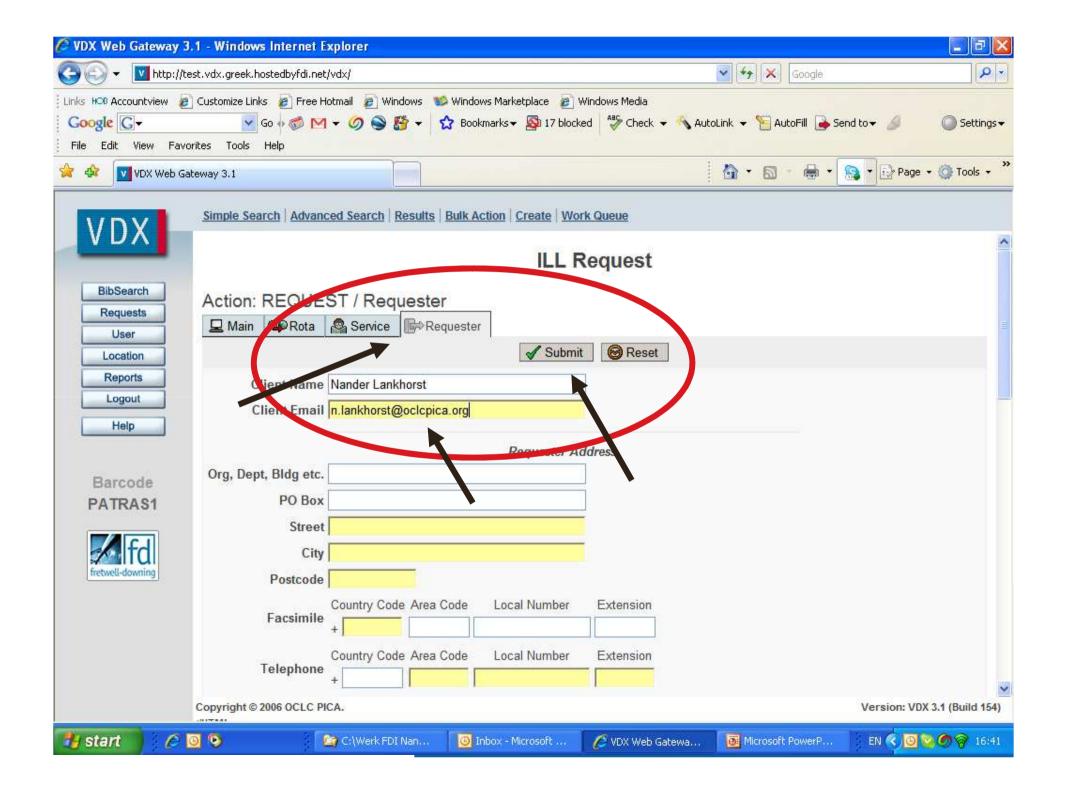
Demo Book Request

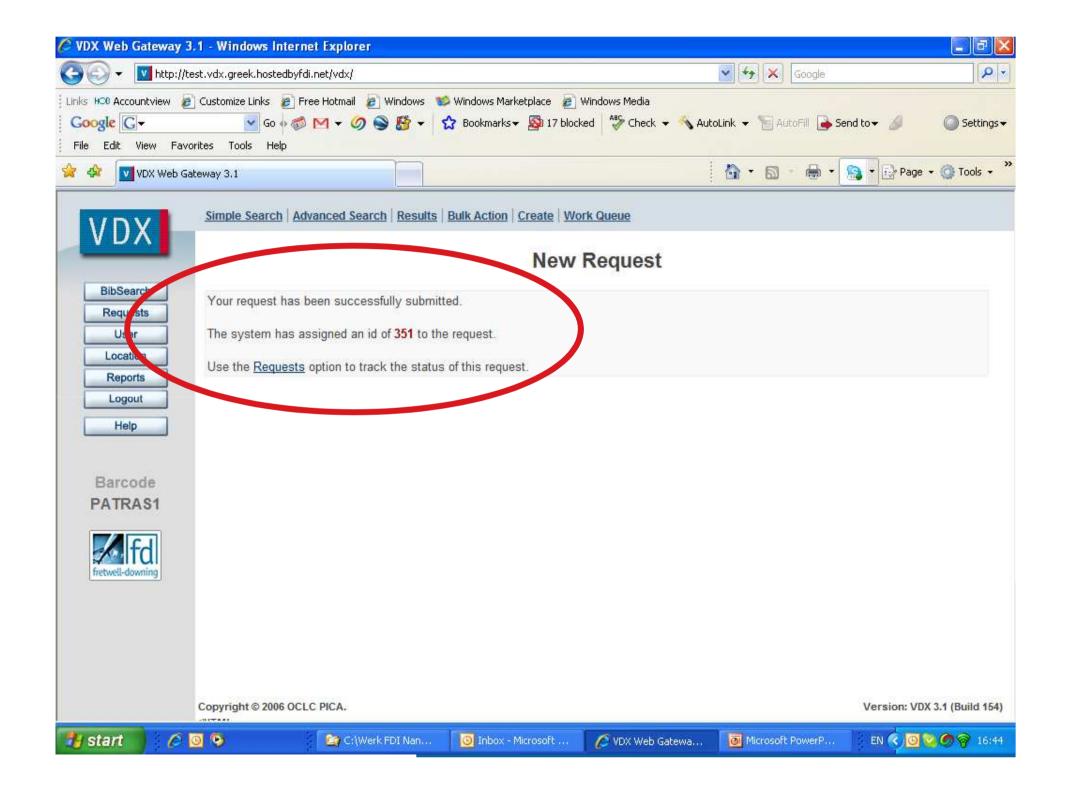


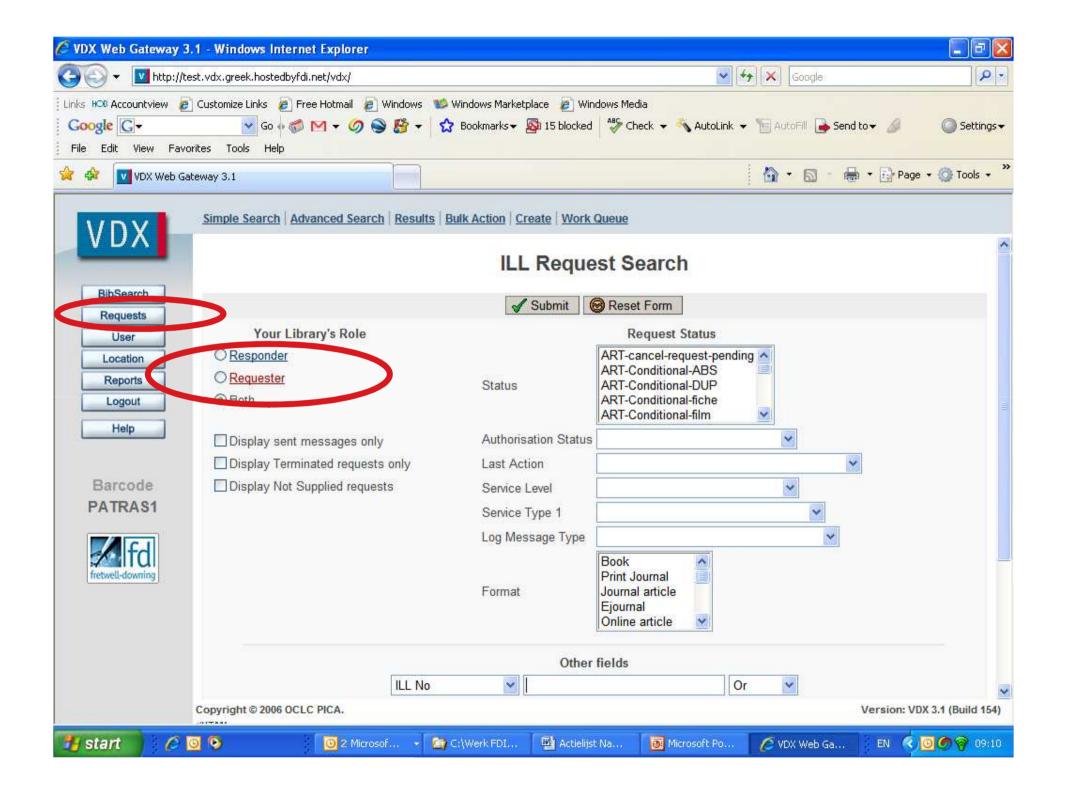


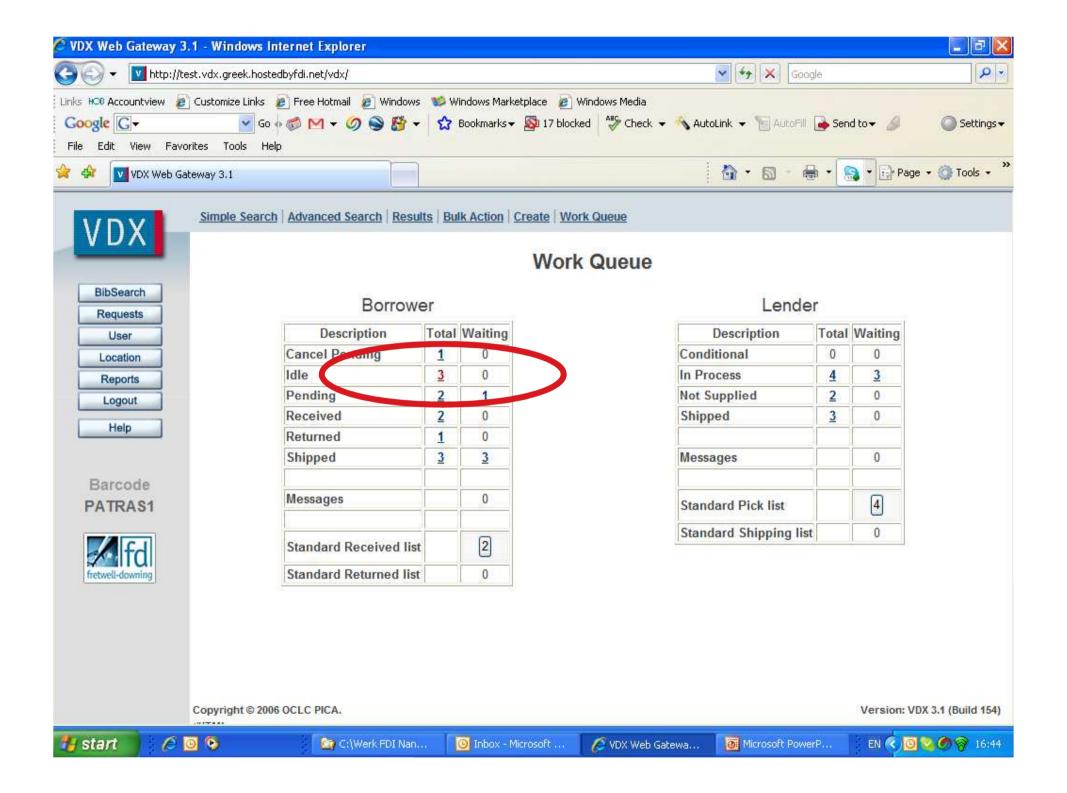


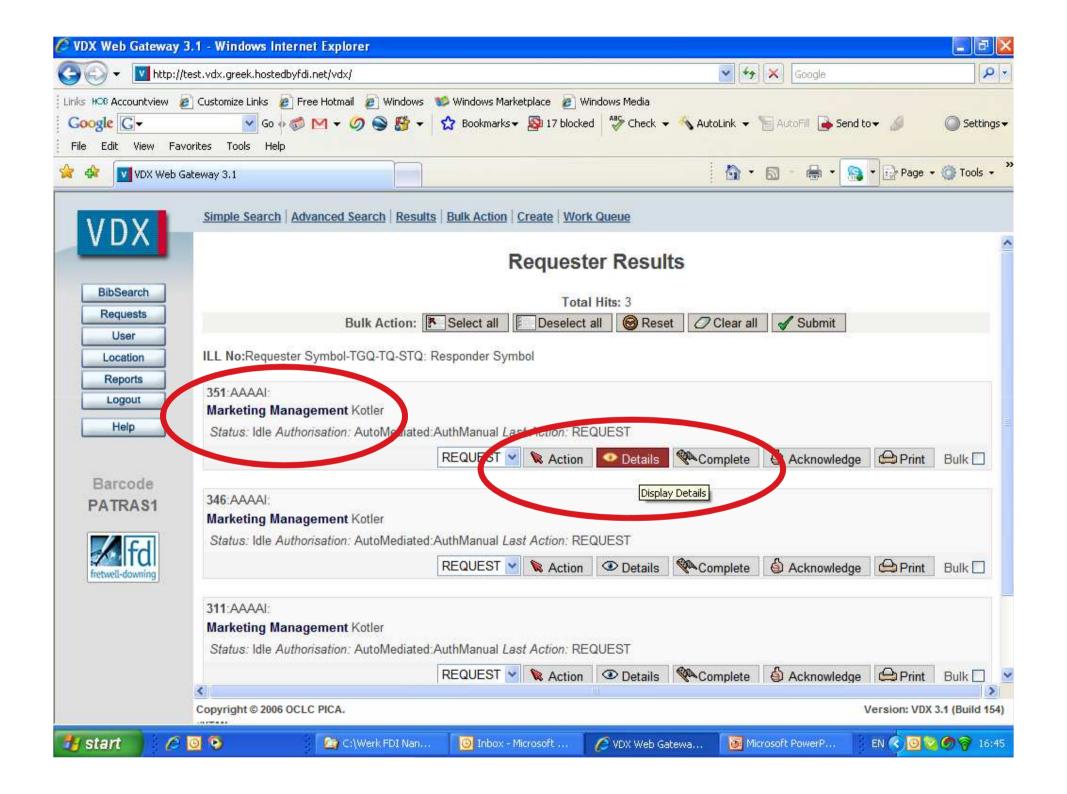


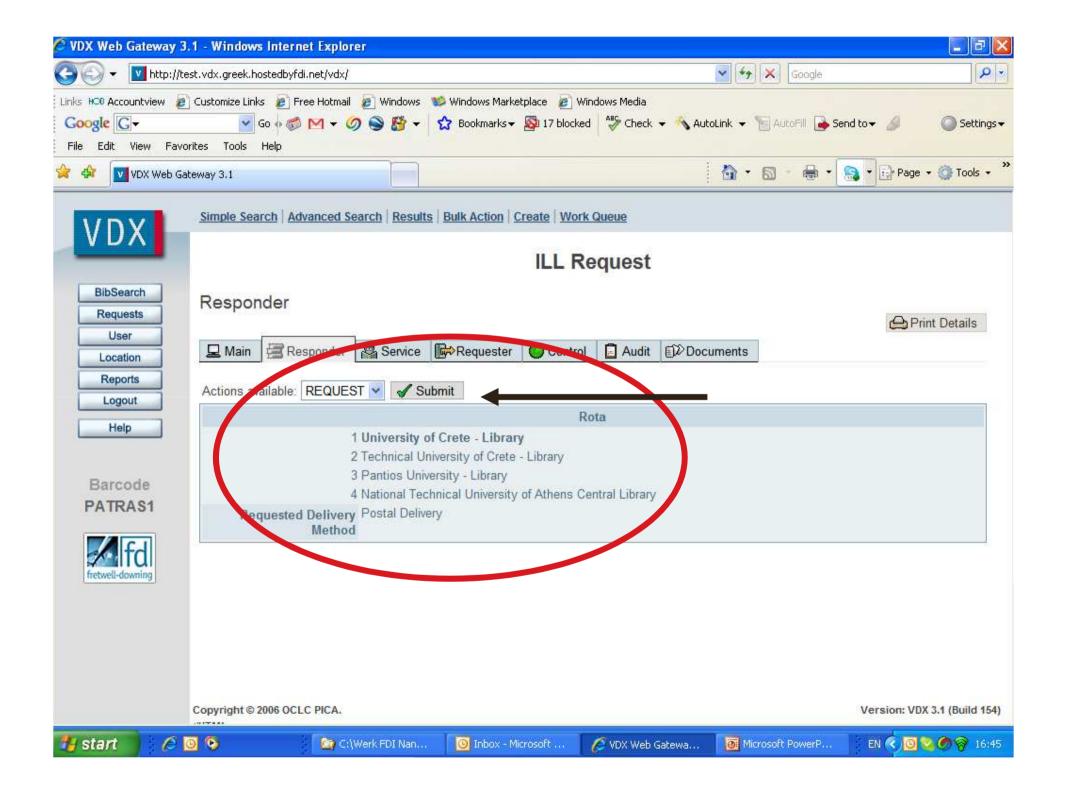


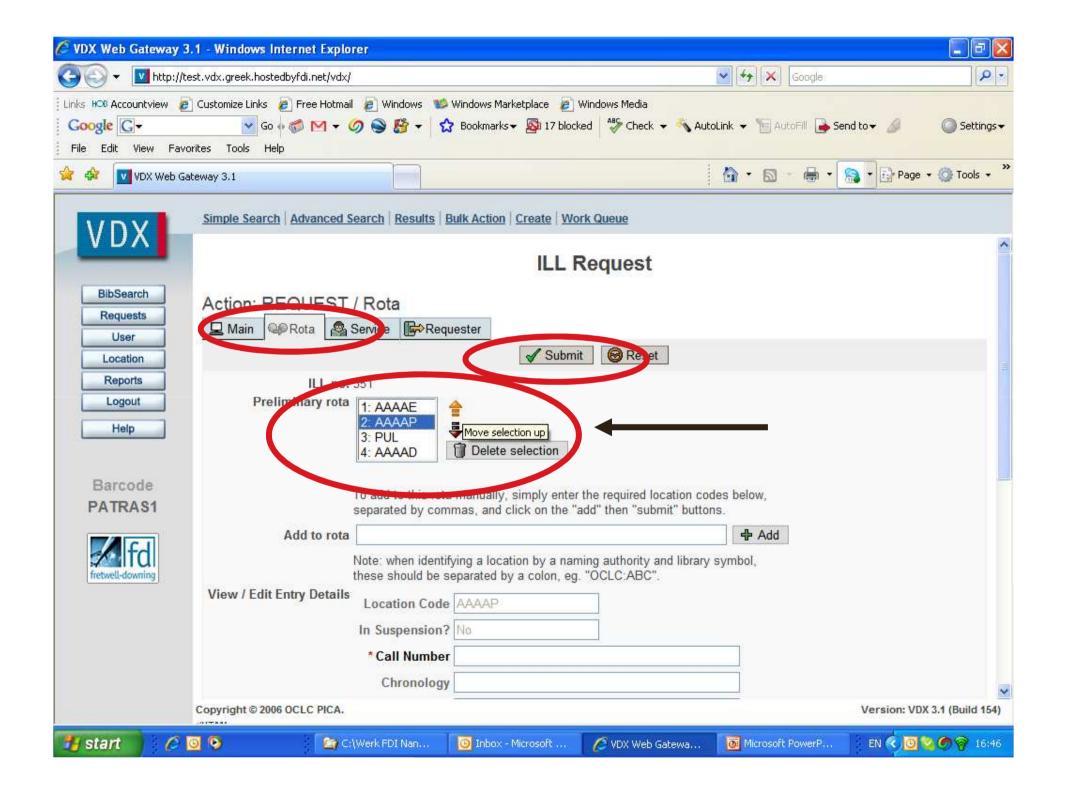


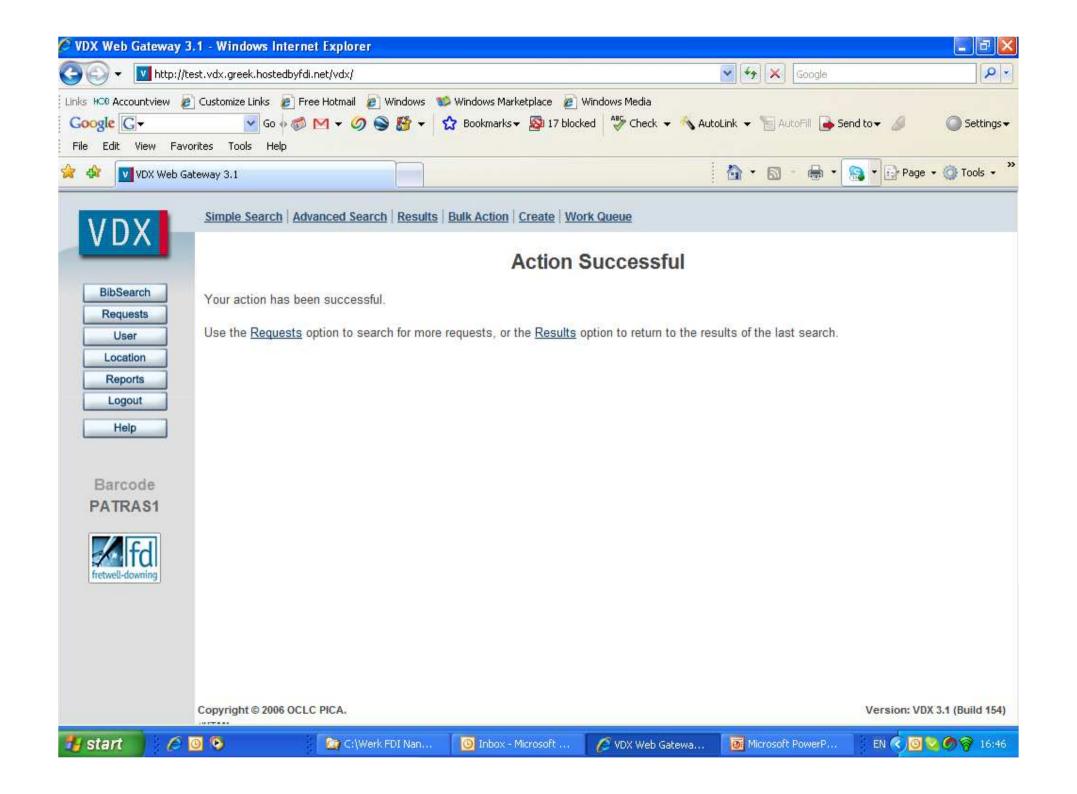


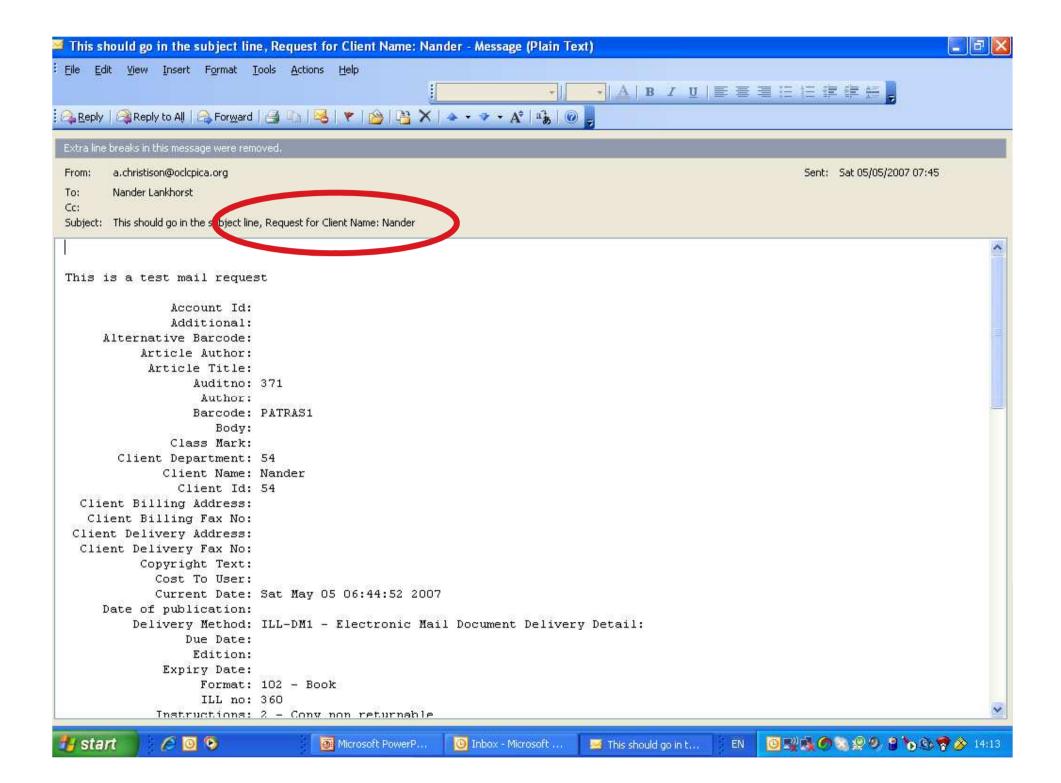


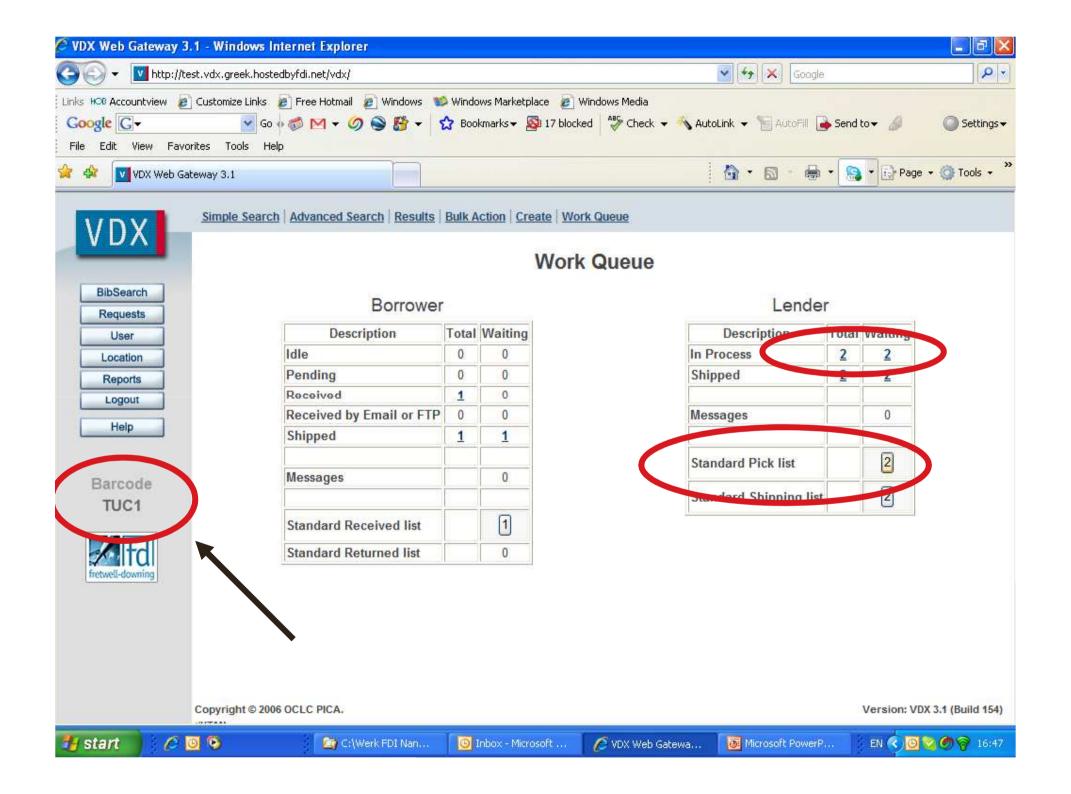


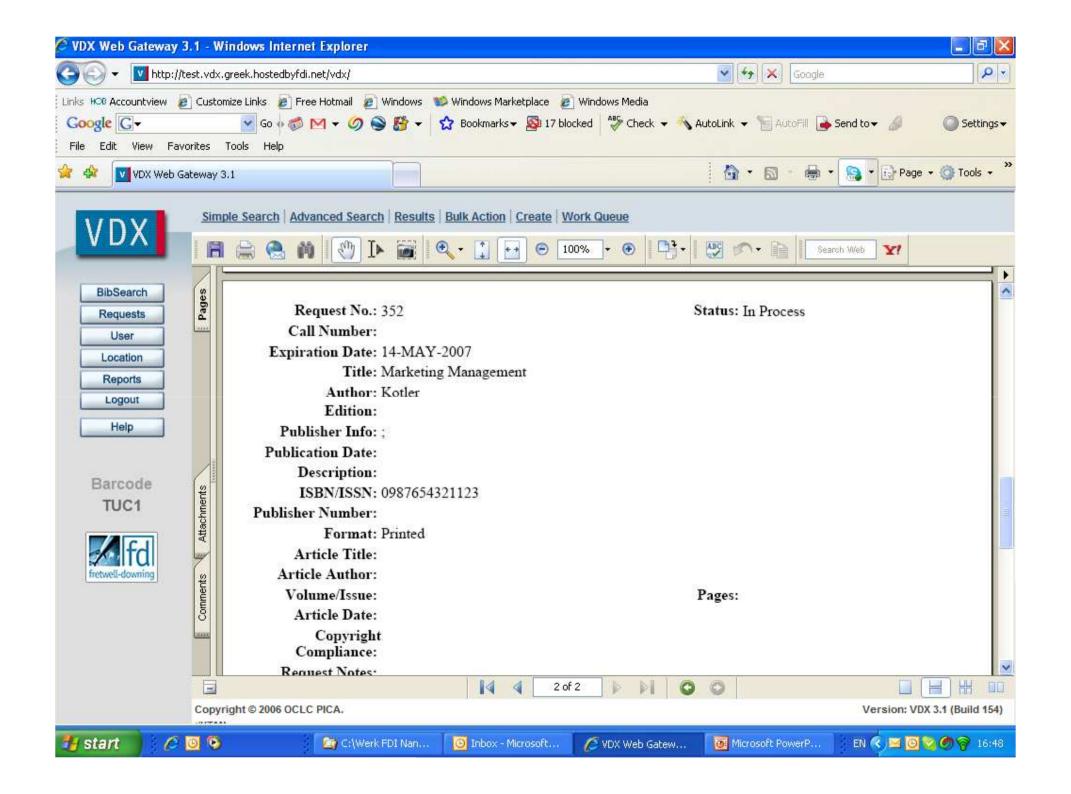


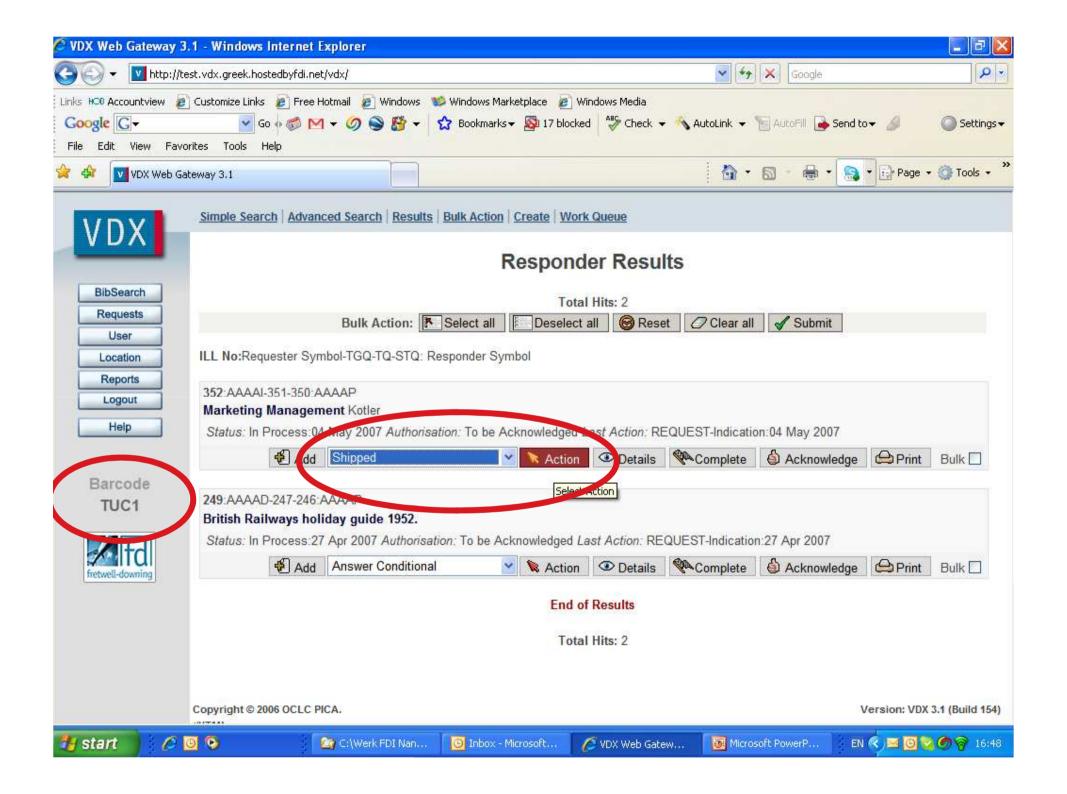


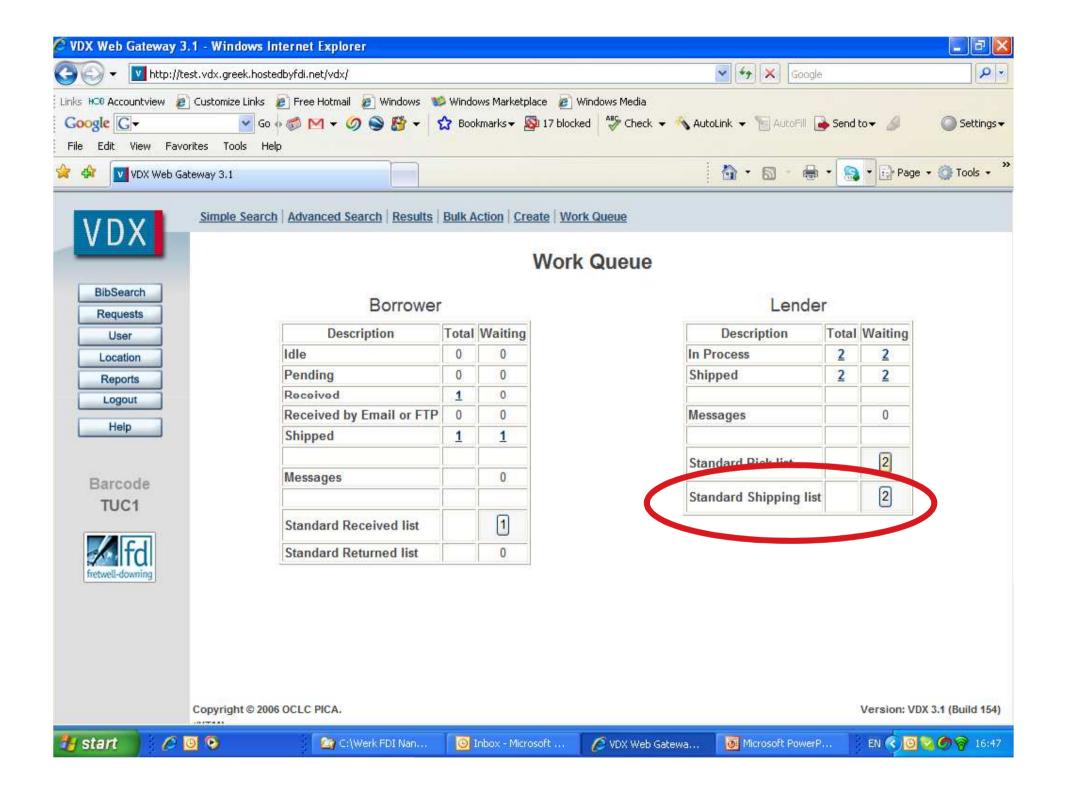


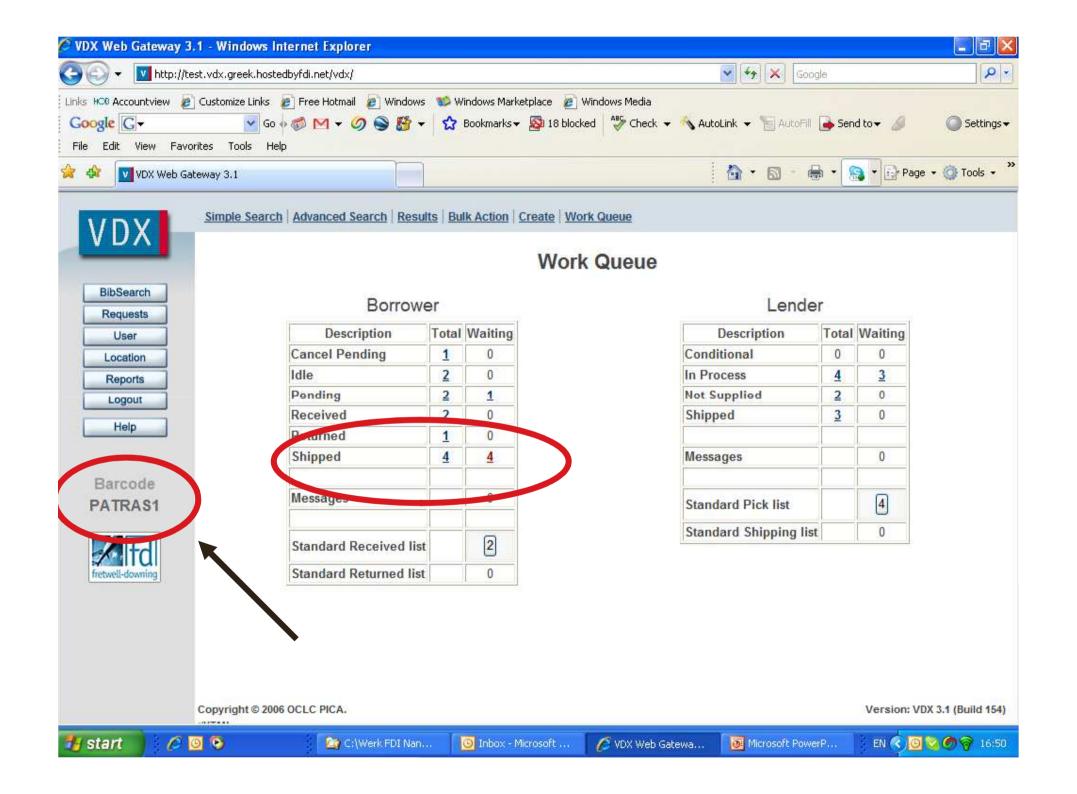


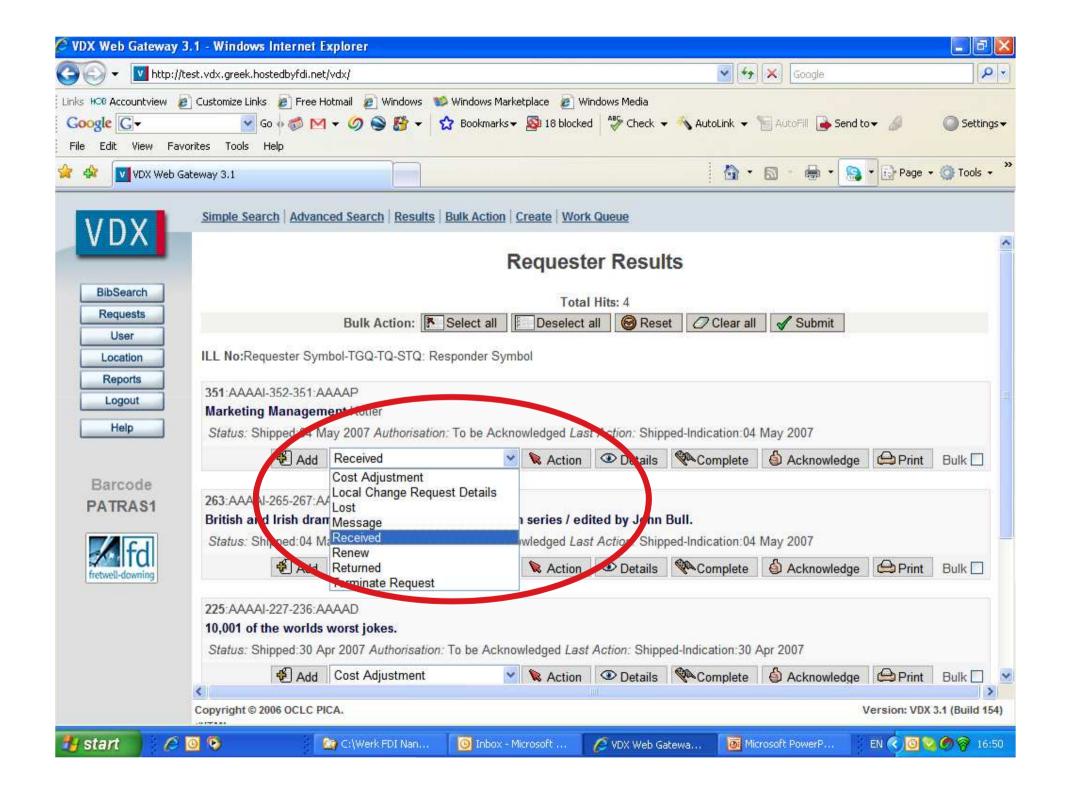


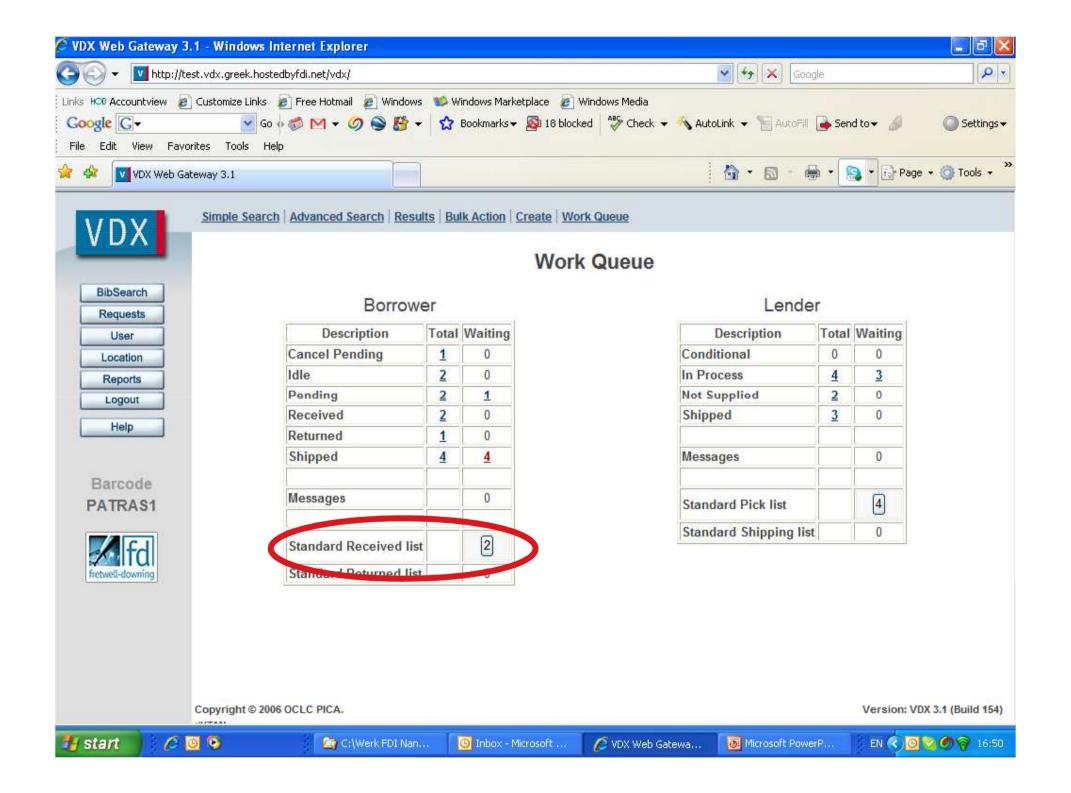


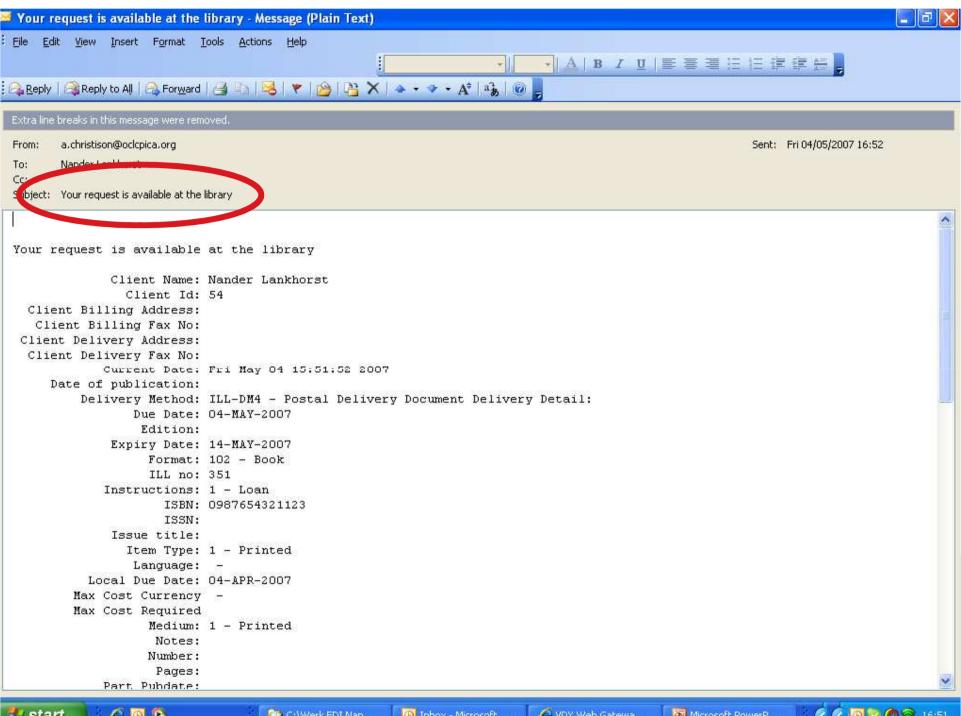












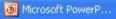




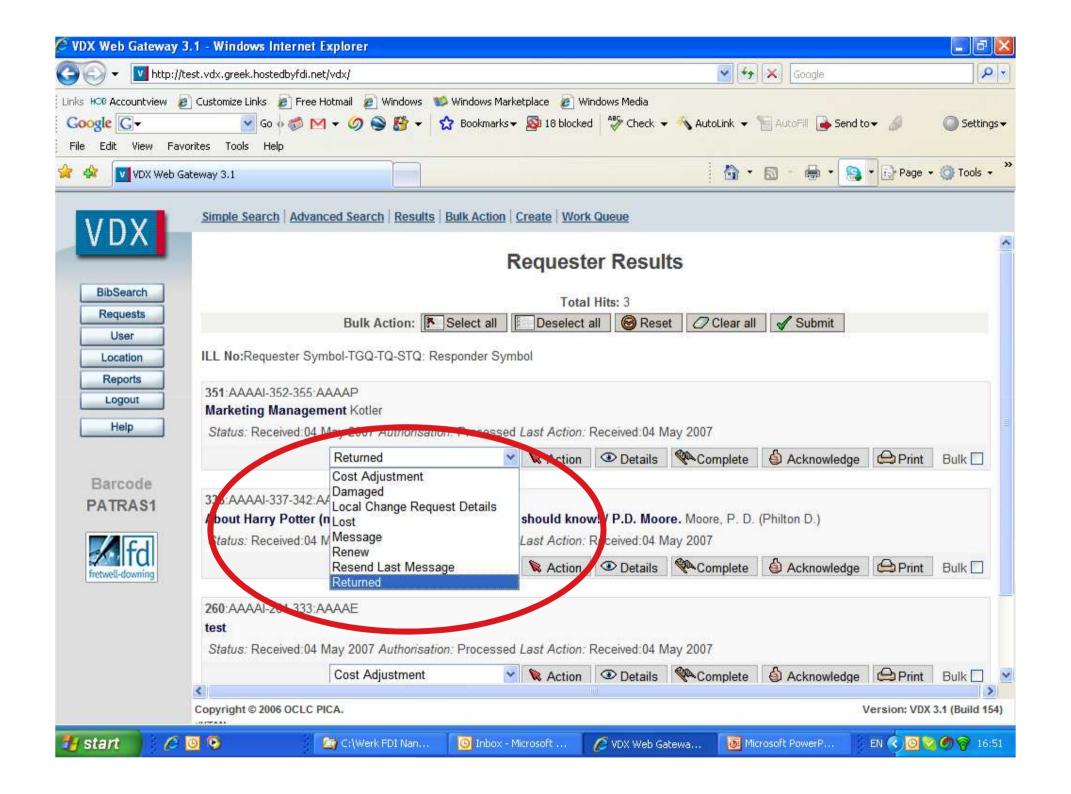


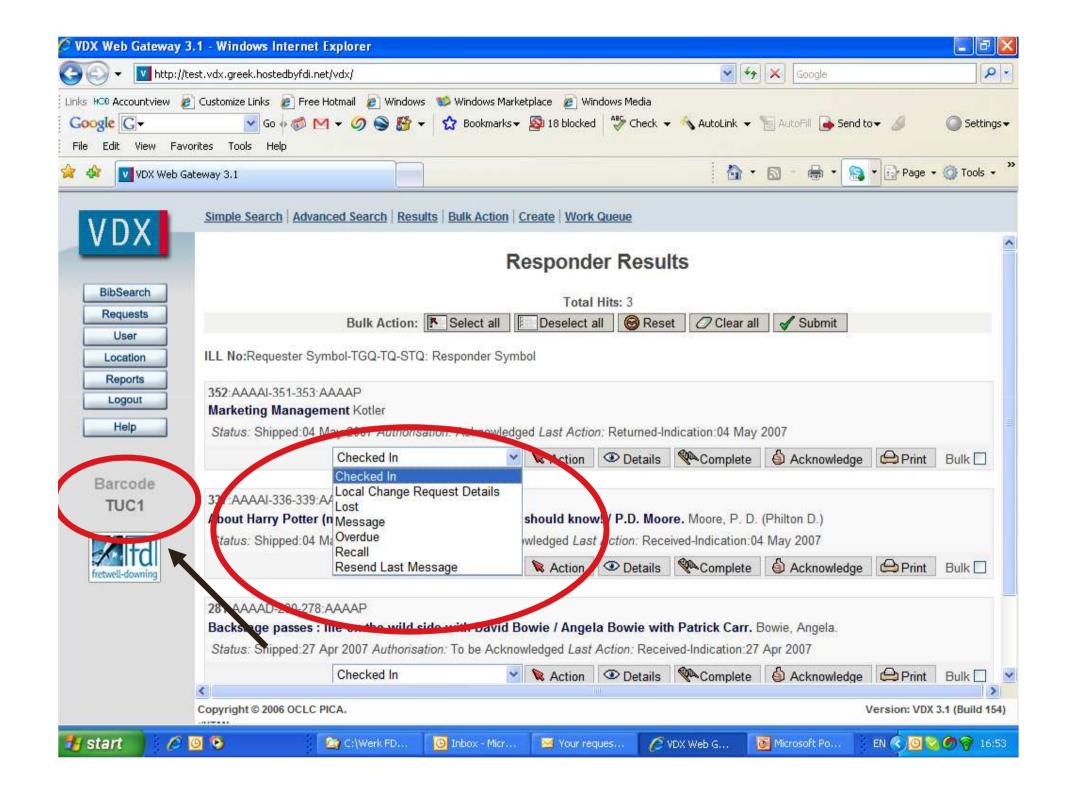














Live Demo Article Request?

http://test.vdx.greek.hostedbyfdi.net/



Questions?



© 2006 OCLC PICA all rights reserved