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# Knowledge Organization Systems in Digital libraries

# Tutorial

Note: The pdf does not include all pages that are in the paper tutorial booklet

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#### Abstract

This introductory workshop is intended for anyone concerned with subject access to digital libraries. It provides a bridge by presenting methods of subject access as treated in an information studies program for those coming to digital libraries from other fields. It will elucidate through examples the conceptual and vocabulary problems users face when searching digital libraries. It will then show how a well-structured thesaurus or other KOS (Knowledge Organization System) can be used as the knowledge base for an interface that can assist users with search topic clarification (for example through browsing well-structured hierarchies and guided facet analysis) and with finding good search terms (through query term mapping and query term expansion — synonyms and hierarchic inclusion). It will touch on cross-database and cross-language searching as natural extensions of these functions. The workshop will cover the KOS structure needed to support these functions: Concept-term relationships for vocabulary control and synonym expansion, conceptual structure (semantic analysis, facets, and hierarchy) for topic clarification and hierarchic query term expansion). It will introduce a few sample thesauri and other KOS to illustrate these principles. Lastly the workshop will give a checklist for evaluating thesauri and other KOS.

#### **Course objectives**

Participants should appreciate the complexity of subject access and understand the problems that a thesaurus or other KOS (Knowledge Organization System) can help solve.

Participants should understand the principles of KOS structure.

Participants should be able to apply KOS structure to solving subject access problems.

Participate should be able to identify and evaluate KOS suitable for a specific situation defined by a user community an by the collection of a digital library.

#### Brief biography of the Instructor

Dagobert Soergel holds an MS equivalent in mathematics and physics (1964) and a PhD in political science (1970), both from the University of Freiburg, Germany. He is Professor of Information Studies, University of Maryland, where he teaches courses in information retrieval, thesaurus development, expert systems, and information technology, and an information systems consultant. He has been a visiting professor at the universities of Western Ontario, Chicago, and Konstanz, Germany. Among other books, he has authored *Organizing Information* (1985), which received the American Society of Information Science Best Book Award, *Indexing Languages and Thesauri. Construction and Maintenance* (1974) and numerous papers. He has designed several thesauri, most recently the Alcohol and Other Drug Thesaurus (for which he chairs the advisory committee) and is developing TermMaster, a thesaurus management software package. In 1997 he received the American Society of Information Science Award of Merit.

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		Art and Architecture Thesaurus (AAT). Getty Foundation	
		Dewey Decimal Classification. US Libr. of Congress & OCLC/Fore	est Pr
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# **Challenges for digital libraries**

Improve retrieval effectiveness to handle the sheer mass of material

Provide unified access to materials in different media (esp. access to non-text materials)

Provide knowledge-based support for end users who access networked information without the benefit of an intermediary

Support creation and maintenance of personal or work-group information systems

Support information seeking as an integral part of problem solving, learning, and intellectual work

Support collaborative work:

Scholarly communication as computer-supported multi-party conversation

KOS (Thesauri, ontologies, taxonomies, ...) must support these functions

### Support information seeking as an integral part of problem solving, learning, and intellectual work

Help users to explore ideas in conjunction with exploring information

Support fine-grained retrieval and assimilation of information

Support processing of information along with or after retrieval

### Support collaborative work

Make users full participants in the continuing improvement of information systems through feedback and other contributions

Establish linkages between people

# Why thesauri /KOS: A first look with examples Problems Vocabulary confusion User orientation in a concept space

**Queries illustrating these problems** 

# Queries:

# Synonym expansion and Hierarchic expansion

- Query 1. Drug use by teenagers
- Query 1.1 teenage\* AND drug\*
- Query 1.2 Synonym expansion for teenage\*

(teenage\* OR teen OR teens OR youth\* OR adolescent\* OR kid\* OR "high school") AND drug\*

Query 1.3 In addition, synonym expansion and hierarchic expansion for drug\*

> (teenage\* OR teen OR teens OR youth\* OR adolescent\* OR kid\* OR "high school") AND (drug\* OR substance\* OR alcohol OR nicotine OR smoking OR cigarette\* OR mari\*una OR cocaine OR crack OR heroin)

Query 1.4 Query more narrowly focused

(teenage\* OR teen OR teens OR youth\* OR adolescent\* OR kid\* OR "high school") AND (cocaine OR crack OR heroin)

### Query 1.1. teenage\* AND drug\* (AltaVista)

#### · -.

About 30 documents match your query.

#### 1. CEIDA Druglinks - Info Centre - PARENTS TALKING TO TEENAGERS ABOUT DRUGS

What do parents want from their teenagers? Basically, parents want: To know your kids are alright and not in danger. To know your kids think you're OK...  $http://www.ceida.net.au/info.centre/drug~myths/what_do_html_size_3K_=21_May_97$ .

http://www.ceida.net.au/info\_centre/drug~myths/what\_do.html - size 3K - 21-May-97 - English

#### 2. CEIDA Druglinks - Info Centre - PARENTS TALKING TO TEENAGERS ABOUT DRUGS

Better Ways of Communicating. Different points of view Communication is the key to resolving problems, if they exist. Or to finding out if they exist.... http1A~www. ceida. net. au/info\_centre/drug~myths/better.html - size 9K - 21-May-97 - English

#### 3. Testimony of Donna E. Shalala, Secretary of HHS on Teenage Drug Use

Testimony of Donna E. Shalala, Secretary of Health and Human Services on Teenage Drug Use. Testimony of. Donna E. Shalala. Secretary of Health and Human... http://www.apa.org/ppo/shalala.html - size 15K - 13-Sep-96 - English

#### 4. Statement of Senator Richard C. Shelby on Teenage Drug Use

Statement of Senator Richard C. Shelby on Teenage Drug Use. Statement of. U.S. Senator Richard C. Shelby. Before The. Senate Judiciary Committee Hearing.. http://www.apa.org/ppo/shelbyhtml - size 3K - 13-Sep-96 - English

#### 5. Testimony of John P. Walters on Teenage Drug Use

Testimony of John P. Walters, President of The New Citizenship Project, on Teenage Drug Use. Testimony by. John P. Walters\* President of the New... http://www.apa.org/ppo/walters.html - size 28K - 13-Sep-96 - English

#### 6. Drug Use Rises for Teenagers

Parent News for November 1996. Of Interest. Drug Use Rises for Teenagers. by Anne S. Robertson. A recent report released by the Parents Resource ... http://ericps.ed.uiuc.edu/npin/pnews/pnewn96/pnewn96f.html - size 4K - 23-May-97 - English

# 7. CEIDA Druglinks - Info Centre - PARENTS TALKING TO TEENAGERS ABOUT DRUGS

### Query 1.2. Synonym expansion of teenager

#### (teenage\* OR teen OR teens OR youth OR adolescent\* OR kid\* OR "high school") AND drug\*

#### About 249 documents match your query.

#### 1. Adolescent Drug Abuse Treatment Outcome

Adolescent Drug Abuse Treatment Outcome. Executive Summary. This is a report on the evaluation of an inpatient adolescent drug abuse treatment program in.. *http://www.cbc.med.umn.edu/~andy/drugabuse/adoltx.htm - size 3K - 28-Sep-96 - English* 

#### 2. Poll finds parents overestimate communication with kids on drugs

03/03/97 - 07:26 PM ET - Click reload often for latest version. Poll finds parents overestimate communication with kids on drugs. NEW YORK - Most parents.. http://cgi.usatoday.com/elect/eq/eq17&htm - size 2K - 21-May-97 - English

#### 3. Albany Youth Futures shows kids alternatives to drugs, alcohol/TITLE>

http://www indreg.com/9-11-96/FEATURES/feature5.htm - size 5K - 13-Sep-96 - English

#### 4. IPRC Version - Keeping Youth Drug-Free - Exercise #3

Re-posted by the Indiana Prevention Resource Center at Indiana University Indiana's RADAR Network State Center. Exercise 3. Building Social Skills. Offer.. *http://www. drugs. indiana. edu/pubs/radar/keeping/exer3. html - size 2K - 28-Jun-96 - English* 

#### 5. Online NewsHour: Teen Drug Use Doubling -- August 20, 1996

THEY'RE NOT SAYING "NO" AUGUST 20, 1996. TRANSCRIPT. Two new and deeply troubling reports have just been released showing that drug abuse among 12 to 17... *http://web-crOl.pbs. org/newshour/bb/health/august96/teen\_dru g~ab use\_8-20. html - size 16K -10-Sep-96- English* 

#### 6. Kmart: HOTNEWS/Kmart Kids Race Against Drugs Race Results

Kmart Kids Race Against Drugs. And the winner is... On Saturday. January 18. Jamie Barreiro of Port St. Lucie, FL, Joshua Brown of Willingboro, NJ and ... http://www.kmart.com/hotnews/hotnews.stm. size 7K - 21-May-97 - English

#### 11. OMH-RC Database Record: Drug Abuse Among Minority Youth: Methodological

**Issues** Office of Minority Health Resource Center Database Record. When available, information on where these materials may be obtained has been listed below... http://wwwomhrc.gov/mhr2/docs/95D2315.htm - size 3K - 1-May-97 - English

### Query 1.3. Plus synonym and hierarchic expansion of "drug\*"

( teenage\* OR teen OR teens OR youth\* OR adolescent\* OR kid\* OR "high school") AND ( drug\* OR substance\* OR alcohol OR nicotine OR smoking OR cigarette\*) About 409 documents match your query.

#### 1. Smoking is NOT for kids!

We believe smoking is for adults only. We therefore require that you be at least 18 years of age in order to view this site. Click below to enter the... http://www.smokers.org/ - size 820 bytes - 20-Apr-97 - English

#### 2. Adolescent Drug Abuse Treatment Outcome

Adolescent Drug Abuse Treatment Outcome. Executive Summary. This is a report on the evaluation of an inpatient adolescent drug abuse treatment program in.. *http://www cbc. med. umn. edu/~andy/drugabuse/adoltx. htm - size 3K - 28-Sep-96 - English* 

#### 3. Poll finds parents overestimate communication with kids on drugs

03/03/97 - 07:26 PM ET - Click reload often for latest version. Poll finds parents overestimate communication with kids on drugs. NEW YORK - Most parents.. http://cgi.usatodaycomielect/eq/eq]7&htm - size 2K- 21-May-97 - English

#### 4. Albany Youth Futures shows kids alternatives to drugs, alcohol/TITLE>

http://www.indregcoml9-11-96/FEATURESfeature5.htm - size 5K - 13-Sep-96 - English

#### 5. IPRC Version - Keeping Youth Drug-Free - Exercise #3

Re-posted by the Indiana Prevention Resource Center at Indiana University Indiana's RADAR Network State Center. Exercise 3. Building Social Skills. Offer.. *http://www. drugs. indiana. edu/pubs/radar/keeping/exer3. html - size 2K - 28-Jun-96 - English* 

#### 6. <u>Smoking</u> still increasing among teens

Despite a chorus of ignorance one woman wanted to dance... To all of those people who say that national role models are a thing of the past, I want to... http://www.bascchusgamma.org/bb\_october/staff\_view. html - size 5K - 11-Oct-96 - English

#### 7. Online NewsHour: <u>Teen</u> Drug Use Doubling -- August 20, 1996

THEY'RE NOT SAYING "NO" AUGUST 20, 1996. TRANSCRIPT. Two new and deeply troubling reports have just been released showing that drug abuse among 12 to 17... *http://web-cr0l.pbs. org/newshour/bb/health/august96/teen\_drug\_abuse\_8-20. html - size 16K -10-Sep-96- English* 

#### 8. KCEOC <u>SUBSTANCE</u> ABUSE/YOUTH PROGRAM

KCEOC SUBSTANCE ABUSE/YOUTH PROGRAM. Address: 1611 First Street. Phone Number: *336-5310*. FAX Number: *336-5303*. Contact Person: Robert Cubit. Target Group..

http://www bakersfield. org/ydc/secondary/kceoc. html - size 2K - 15-Oct-96 - English

#### 9. Kmart: HOTNEWS/Kmart Kids Race Against Drugs Race Results

Kmart Kids Race Against Drugs. And the winner is... On Saturday, January 18, Jamie Barreiro of Port St. Lucie, FL, Joshua Brown of Willingboro, NJ and... http://www.kmart.coiri/hotnews/hotnews.stm - size 7K - 21-May-97 - English

#### 10. Connecticut Kidslink - Substance Abusing Mothers and Their Children

Inter-agency Committee on Substance Abusing Mothers and Their Children in Connecticut: A Summary of Problems and Solutions. Report Summary by Andy Dodge,... http://statlab.stat.yale. edu/cityroom/kidslink2/welffire/texts/9603-03. html - size 9K - 7-Nov-96 -English

#### 11. OMH-RC Database Record: Drug Abuse Among Minority Youth: Methodological

**Issues** Office of Minority Health Resource Center Database Record. When available, information on where these materials may be obtained has been listed below... *http://wwwomhrc.gov/mhr2/docs/95D2315.htm - size 3K - 1-May-97 - English* 

#### 12. Browne for President - Release - teenage smoking

NEWS FROM THE BROWNE FOR PRESIDENT CAMPAIGN. FOR IMMEDIATE RELEASE August 23, 1996. Clinton's new "War On Teenage Smoking" is moral grandstanding, charges.

http://www.harrybrowne96.org/release-teenage-smoking.html - size 4K - 24-Aug-96 - English

#### 13. Teacher Talk, 3(3), Alcohol and Adolescents

Alcohol and Adolescents: Prevention, Intervention, Treatment, Aftercare Volume 3, Issue 3 A Publication Just for Secondary Teachers. 1996 Indiana... http://education. indiana. edu/cas/tt/v3i3/v3i3toctext. html - size 2K - 6-Jun-96 - English

#### 14. White House Conference on Youth Drug Use

White House Conference on Youth Drug Use. (from March/April 1996 Marijuana Policy Report) In a further attempt to defuse criticism of being soft on drugs,. *http://www.mpp.org/youfhconfhtml - size 2K - 21-May-97 - English* 

#### 15. Anti-Smoking Software Installed at Bronx High School of Science

Anti-Smoking Software Installed at Bronx High School of Science. March 6, 1997: The Alumni Association of the prestigious Bronx High School of Science has. http://www.smokefreekids.com/relO2.htm - size 2K - 21-May-97 - English

#### 16. Optum: Live Event! Talking to Kids about Alcohol and Drugs

Optum: What is happening This Month at Optum? Check here and find out.

### Query 1.4. Drug component more specific

# (teenage\* OR teen OR teens OR youth OR adolescent\* OR kid\* OR "high school")

AND (cocaine OR crack OR heroin)

2 documents match your query

#### 1. Teenage "Huffing" - Worse Than Cocaine

Teenage "Huffing" - Worse Than Cocaine. May 22, 1996. MEEUWSEN: Imagine substances experts call deadlier than heroin or cocaine. Imagine that... http://www.cbn.org/news/stories/huffinghtml - size 7K - 29-Oct-96 - English

#### 2. Teen is arrested with a kil of crack cocaine

Teen is arrested with a kilo of crack cocaine. STROUDSBURG, Pa. (AP) - A 14-year-old New York City girl was busted during a bus trip through here last... http..//www. recordernews. com/1 996/0703/natnews/teenare/teenare. html - size 2K - 25-May-97 English

# **Queries: Homonyms and polysemes**

Query 2. wordnet (homonym: 6 meanings)

Query 3. classification (polyseme)

Query 3.1. classification AND security

#### Query 2. Wordnet (homonym: 6 meanings)

#### 3. WordNet: A Lexical Database for English

Lexical Resources for Human Language Technology. Princeton University. DARPA/ITO http://www.ito.darpa.mil/Summaries95/B370--Princeton.html - size 12K -12-Sep-96 -

4. VDI - Racal WordNet Networks

Racal Recorders. The WordNet Uses The TCP/IP "internet" Protocol, Allowing Easy Network Utilization. Search And Playback. Recorded Messages Via The Lan....

http://www.fishnet.net/~ecs/racal3.htm - size 539 bytes - 11-Oct-96 - English

#### 6. WordNet lexical database

http://www.grafnetix.com/thesaurus/QueryExpansionIntro/node1.html - size 6K -

#### 8. WORDNET, the new generation of digital communications recorders

Digital communications logging recorder.

http://www.abds.net/dss/wordnet.htm - size 2K - 30-Jan-97 - English

#### 13. WordNet's Christian Links

Christian Web Sites. Below is your passport to a wider Christian on-line community. Some contain links to many other Christian sites http://www.wordnet.co.uk/links.html - size 3K - 23-May-97 - English

#### **18. The Wordnet Story**

Wordnet Productions. Jesus, the Divine Word, casts his net, the Good News, to all through mass media. Wordnet is a Catholic television ministry dedicated.. http://www.rlagroup.com/wordnet/wrdntstr.htm - size 2K - 6-Feb-97 - English

#### 30. Tesi di Laurea WordNet

Linguaggio Naturale. Proposta per Tesi di Laurea: WordNet. WordNet e` una base di conoscenza lessicale per l'inglese, disponibilile gratuitamente su.. http://ecate.itc.it:1024/cirave/wordnet.html - size 2K - 30-Sep-96 - Italian

#### 48. WORDNET Language Translation Service

WORDNET is a team of language experts specializing in foreign language translation, typesetting and printing. In recent years, we have helped a number of.. http://www.wordnet.com/ - size 4K - 20-Jun-97

#### 52. Consortium of the EuroWordNet project

All Rights reserved by Computer Centrum Letteren University of Amsterdam. Coordinator: builder of... http://www.let.uva.nl/~ewn/consortium-ewn.html - size 3K - 22-Apr-97 - English

### Query 3. classification (polyseme)

#### Examples from AltaVista search

#### 1. GNWT Administrative Records Classification System BUILDINGS AND PROPERTIES

BUILDINGS AND PROPERTIES - DAMAGES 2063. Records relating to damages incurred by government buildings, facilities and structures. It includes... http://pingo.gov.nt.ca/Records/sections/2000/1995blg9.htm - size 4K - 17-Oct-96 - English

#### 2. LC Classification: U - Military Science

U - Military Science. U. 1-900. Military Science (General). 21-22.3. War, Philosophy, Military Sociology. 27-43. History of Military Science. 164-167.5.... http://www.library.yorku.ca/lc/u.html - size 6K - 13-Nov-96 - English

#### 7. Table Tennis Classification Procedures

International Paralympic Committee. Sports Science | Medical | Sports | Secretariat | General. Table Tennis Classification Procedures. A. Purposes. 1) To.. http://info.lboro.ac.uk/research/paad/ipc/table-tennis/class-proc.html - size 7K - 2-Jul-96

#### 8. MPW Public Highways (Road Classification)

ROAD CLASSIFICATION. Law No. 13 of the year 1980 (UU 13/1980) concerning roads distinguishes the category of road into public and special roads. The... http://www.pu.go.id/publik/binama~1/html/eng/classifi.htm - size 3K - 22-May-96 -

#### 9. Hurricane and Tropical Storm Classification

http://www.hiwaay.net/cwbol/scale.html - size 3K - 7-Jul-95 - English

#### 17. DEPARTMENT OF ENERGY FUNDAMENTAL CLASSIFICATION POLICY REVIEW

Secretary Hazel O'Leary has emphasized the importance of improved public accountability

http://www.osti.gov/html/osti/opennet/fcprsum.html - size 10K - 11-Feb-97 - English

#### 29. Subject guide to the classification

Subject guide to the Library of Congress classification. For subjects not listed here please consult the printed, red-bound Subject Index in the entrance.. http://potter.cc.keele.ac.uk/depts/li/lctable.htm - size 7K - 21-May-97 - English

#### 30. BRYOPHYTES: Hornwort Classification

Phylum ANTHOCEROTOPHYTA. DENDROCEROS. Gametophyte plant with horn-like sporophyte. copyright ©1996 Southern Illinois... http://www.science.siu.edu/bryophytes/anthocerotophyta.html - size 940 bytes - 5-Apr-97

#### 31. Policy & Planning Support - Staff Level Classification

Staff Classification & Level. All staff are assigned a classification on employment. This data element indicates the classification... http://wwwplan.murdoch.edu.au/stats/descript/clssfctn.html-ssi - size 4K - 21-May-97

#### 34. Classification Reform Approval

March 5, 1996. FOR IMMEDIATE RELEASE. Release No. 14. POSTAL SERVICE APPROVES CLASSIFICATION REFORM RECOMMENDATIONS http://www.usps.gov/news/press/96/96014new.htm - size 4K - 12-Apr-97 - English

#### 57. Universal Decimal Classification Index 5414

NATURAL SCIENCES. MATHEMATICS. 54 CHEMISTRY. MINERALOGY. 541 GENERAL, THEORETICAL, AND PHYSICAL CHEMISTRY. 5414 CHEMICAL. http://www.chem.ualberta.ca/~plambeck/udc/u5414.htm - size 827 bytes - 9-May-97 -

#### 61. Draft Public Guidelines to Department of Energy Classification of Information

http://www.osti.gov/html/osti/opennet/document/guidline/pubgf.html - size 17K -

#### 71. The GNU C Library - Classification of Characters

This section explains the library functions for classifying characters. http://www.ia.pw.edu.pl/Pl-iso/tex-info/libc/libc\_55.html - size 7K - 6-Apr-94 - English

#### 80. Dewey Decimal Classification System

Dewey Decimal Classification System. Overview. 000 Generalities 100 Philosophy & psychology 200 Religion 300 Social sciences 400 Language 500 Natural... http://www.tnrdlib.bc.ca/dewey.html - size 38K - 7-Aug-96 - English

#### 88. Extended Computing Reviews Classification Scheme

Extended Computing Reviews Classification Scheme. Computing Reviews Classification System. Copyright 1994, by the Association for Computing Machinery,... http://www.dpmms.cam.ac.uk/MR/CRclass.html - size 37K - 1-Sep-95 - English

#### 89. 627.440 - Classification of costs.

627.440 - Classification of costs. Standard Number: 627.440. Standard Title: Classification of costs. SubPart Number: D. SubPart Title: Administrative... http://www.doleta.gov/regs/cfr/20cfr/toc\_Part600-699/0627.0440.htm - size 12K -

#### 90. Pirelli Cumbria Rally 1996 Final Classification

Pirelli Cumbria Rally 1996. Final Classification. POSITION OVERALL CLASS NUMBER CREW CLASS TOTAL 11 201 Richard Tuthill/Nick Kennedy Vauxhall Nova 1300...

http://www.idiscover.co.uk/tcs21/1996/pirelli/c\_class.html - size 2K - 5-May-96 - English

### 117. Classification of Students

Classification of Students. Students at Bemidji State University are classified as regular, special, or auditor. Regular: A regular student is one who is.. http://bsuweb.bemidji.msus.edu/~catalog/catalog94\_96/classify\_stud.html - size 1K - 15-Mar-95 - English

## Query 3. classification

#### **Examples from Lycos search**

#### 2) Classification of Signatures

http://www.seas.gwu.edu/faculty/pbock/SignatureCla [99%]

#### 5) Supervised Classification

Neural Network Classification of Multispectral Imagery Supervised Classificati . http://www.ece.arizona.edu/~paola/SupervisedClass. [99%]

#### 139) RESIDENCE CLASSIFICATION

Residence Classification Residence Classification Nonresident students seeking to become California residents for tuition/fee purposes must petition t. http://www.reg.uci.edu/REGISTRAR/SOC/rc.html [99%]

#### 152) PRODUCT CLASSIFICATION

EPA may classify a pesticide product for restricted use if its characteristics warrant special handling. Restricted use pestici. http://hammock.ifas.ufl.edu/txt/fairs/26668 [99%]

#### 426) Dewey Decimal Classification Home Page

DDC 21 and Dewey for Windows now available! OCLC Forest Press is pleased to announce the publication of DDC 21, the latest edition of the Dewey Decima. http://www.oclc.org/fp/ [99%]

#### 429) Dewey Decimal Classification Web Site

The Dewey Decimal Classification: Numbers You Can Count On catalog is now available. Use the online form to have. http://www.oclc.org/oclc/fp/fptxthm.htm [99%]

#### 634) Library of Congress Classification System Introduction

Introduction to the LC Classification System Some say Information is Power. Others say Information is the door to Knowledge. Libraries hold the key to. http://snoopy.tblc.lib.fl.us/laudem/Introduction.h [99%]

## Query 3.1. classification and security

#### **Examples from AltaVista search**

Restricts results but also misses a lot.

#### 1. EXSYS: Specific Applications: Security Classification

Nuclear Weapons Security Classification. US Dept. of Energy. Nuclear... http://www.exsysinfo.com/Appnotes/nuclear.html - size 7K - 22-May-97 - English

2. SLATE Application Note --Security Classification and Automatic Page Marking wi Introduction. If your document contains classified information, you can identify the classification by. http://www.slate.tdtech.com/app\_notes/secclass-html.html - size 6K - 22-Feb-96 -English

#### 3. Computer Security Classification

The Classification. alert Advisories on various security vulnerabilities. dict Dictionaries and word lists. doc Security related documents. access\_control. http://www.cs.purdue.edu/coast/archive/Classification.html - size 8K - 17-Mar-95 -English

#### 4. 355 Security Classification Control (R)

Top] -- MARC Field Guides Table of Contents -- 300 - Physical Description Fields. 355 Security Classification Control (R)Contains specifics pertaining to.. http://infoshare1.princeton.edu/katmandu/marc/355.html - size 3K - 20-Jan-97 - English

#### 5. Security and Classification

By John Pike (johnpike@clark.net) The classification system is designed primarily to protect the confidentiality of certain... http://www.tscm.com/classification.html - size 17K - 28-Dec-96 - English http://www.awpi.com/IntelWeb/US/misc/classification.html - size 16K - 15-May-96 -

#### 6. National Security Classification Cost Estimates

A report to Congress from the Information Security Oversight Office http://vwww.clark.net/fas/sgp/isoo/costs97.html - size 9K - 10-May-97 - English

# What is a thesaurus / KOS? A first look

A **dictionary** is a listing of words and phrases giving information such as spelling, morphology and part of speech, senses, definitions, usage, origin, and equivalents in other languages (bi- or multilingual dictionary).

A **thesaurus** is a structure that manages the complexities of terminology and provides conceptual relationships, ideally through an embedded classification/ontology.

A thesaurus may specify descriptors authorized for indexing and searching. These descriptors form a **controlled vocabulary (authority list, index language)**.

A **monolingual thesaurus** has terms from one language, a **multilingual thesaurus** from two or more languages.

A **classification** is a structure that organizes concepts into a hierarchy, possibly in a scheme of facets. The term **ontology** is often used for a shallow classification of basic categories or a classification used in linguistics, data element definition, or knowledge management or (increasingly) for any classification.

In AI-related contexts, an ontology is a classification with a rich set of semantic relationships that support reasoning.

# AOD navigation page here

EF	route of administration
EF2	— by scope of drug action
EF2.2	. topical and local administration
EF2.2.2	topical administration
EF2.2.4	local drug administration
EF2.4	. systemic administration
EF4	— by method or body site
EF4.2	. enteral administration
EF4.2.2	oral enteral administration
EF4.2.4	rectal enteral administration
EF4.4	. mucosal administration
EF4.4.2	transdermal administration
EF4.4.4	inhalation, smoking, sniffing
EF4.4.4.2	smoking
EF4.4.4.2.2	smoking w/out inhalation
EF4.4.4.2.4	smoking with inhalation
EF4.4.4.4	nasal administration
EF4.4.4.6	pulmonary administration
EF4.4.6	oral mucosal administration
EF4.4.6.2	buccal administration
EF4.4.6.4	sublingual administration
EF4.4.8	rectal mucosal administration
EF4.6	. parenteral administration
EF4.6.2	intravenous injection
EF4.6.2.2	intravenous infusion
EF4.6.4	intra-arterial injection
EF4.6.6	intraperitoneal administration
EF4.6.8	intracutaneous injection
EF4.6.10	administration through skin implant
EF4.6.12	subcutaneous injection
EF4.6.14	intramuscular injection
EF4.6.16	CNS injection
EF4.6.16.2	intrathecal injection
EF4.8	. skin administration
	(The full entry shows Narrower Term cross-references to the more specific methods
	involving the skin: EF4.4.2, EF4.6.8, EF4.6.10, and EF4.6.12)
EF4.10	. oral administration
	(NT to EF4.2.2, EF4.4.4.2, and EF4.4.6)
EF4.10	. rectal administration
	(NT to EF4.2.4 and EF4.4.8)
EF6	drug administration by self vs. others
EF6.2	. self administration of drugs
EF6.4	. drug administration by others
	Excerpt from a thesaurus hierarchy

#### **EFroute of administration**

SN The way in which a substance reaches its site of action in the body. The substance may be administered for therapeutic or psychoactive effects - possibly as part of a human or animal experiment - by a third party or by the subjects themselves, or the subject may be exposed to the substance through the environment or in utero.

The major distinction between routes of administration is not the site where a substance is introduced or applied to the body, or even the way it is introduced or applied, but whether it takes effect merely in the local area where it is applied or whether it reaches its destination through systemic circulation. A further criterion is whether the drug reaches systemic circulation directly or whether it first passes through the liver, where it may be metabolized or excreted (first-pass effect in enteral administration). (Note: Drugs administered into the systemic circulation by any route, excluding intra-arterial injection, are subject to possible first-pass elimination in the lung prior to distribution to the rest of the body.)

Whether administration of a drug results in local or systemic action depends not only on the site and method of administration but also on the properties of the drug; sometimes the drug has both local and systemic action. This is particularly true for application to a mucous membrane, which may be intended for a local action but also may have - sometimes unwanted - systemic action. Furthermore, a drug may be absorbed at several sites (e.g., the mouth and the lung, the rectum and the intestine) in various proportions. To account at least partially for the very complex phenomena of the absorption of drugs into the body, the following classification uses two dimensions, or facets: By scope of drug action and by method or body site of administration. To index route of administration completely, use at least one descriptor from each facet.

- ST medication route
- ST method of delivery of drugs or food
- ST mode of substance administration
- ST route of drug application
- ST route of drug entry
- ST route of exposure
- BT +EE12 pharmacokinetics
- RT +AA2 AOD use
- RT +BS AOD substance by route of administration
- RT EE12.2e drug absorption
- RT +EE14.4.8 drug effect by location
- RT +HR drug therapy
- RT MD2.2.2.2 drug paraphernalia

#### EF2 route of administration by scope of drug action

SN Use one of these descriptors in combination with a descriptor from +EF4 route of administration by method or body site.

#### EF2.2 . topical and local administration

- SN The application of a substance to a localized area, chiefly for local effects at this site.
  - NT HU4.2 local anesthesia
  - RT GH10.2 chemical injury

#### EF2.2.2. . topical administration

- SN The application of a substance on the surface of the skin or on a mucous membrane (incl. the gastrointestinal membrane) so that the substance will take effect on the surface or on a localized layer under the surface. For example, for the administration of a decongestant spray, use **EF2.2.2 topical administration** combined with **EF4.4.4 nasal administration**.
- ST topical application

#### EF2.2.4. . local drug administration

- SN The introduction of a substance into a localized area of the skin or other tissue, as through injection.
- NT EF4.6.4 intra-arterial injection
- NT EF4.6.8 intracutaneous injection
- NT +EF4.6.16 CNS injection

#### EF2.4 . systemic administration

- SN The introduction of a substance into systemic circulation so that it is carried to the site of effect.
- NT +EF4.6.2e intravenous injection
- NT EF4.6.10 administration through skin implant
- NT HU4.4 general anesthesia
- RT +GH10.4 chemical poisoning

### Examples of full thesaurus entries

Multilingual KOS problems				
simian	Affe			
monkey	niederer Affe			
ape	Menschenaffe			
timepiece	Uhr			
clock	Wanduhr, Standuhr, Turmuhr			
wall clock	Wanduhr			
standing clock	Standuhr			
tower clock	Turmuhr			
watch	Taschenuhr, Armbanduhr			
pocket watch	Taschenuhr			
wrist watch	Armbanduhr			
alarm clock	Wecker			
blanket, rug, carpet	Teppich			
blanket	Betteppich			
rug, carpet	Bodenteppich			
rug (or carpet)	loser Bodenteppich			
long, narrow rug	Läufer			
(wall-to-wall) carpet	Teppichfußboden			
hanging rug	Wandteppich			

Note that most English-German dictionaries would have you believe that the German equivalent for "monkey" is "Affe", but that equivalence holds only in some contexts.

Another difficulty arises when two terms mean almost the same thing but differ slightly in meaning or connotation, such as *alcoholism* in English and *alcoholisme* in French, or *vegetable* in English (which includes potatoes) and *Gemüse* in German, which does not. If the difference is big enough, one needs to introduce two separate concepts under a broader term; otherwise a scope note needs to clearly instruct indexers in all languages how the term is to be used so that the indexing stays, as far as possible, free from cultural bias or reflects multiple biases by assigning several descriptors.

# **Examples of thesauri and other KOS**

# Alcohol and Other Drug Thesaurus (AOD Thesaurus)

(US Nat. Inst. of Alcohol Abuse and Alcoholism) http://etoh.niaaa.nih.gov/AODVol1/Aodthome.htm

# Medical Subject Headings (MeSH) and Unified Medical Language System (UMLS)

(US National Library of Medicine)

www.nlm.nih.gov/mesh/meshhome.html, www.nlm.nih.gov/mesh/MBrowser.html,

www.nlm.nih.gov/research/umls/umlsmain.html, http://umlsinfo.nlm.nih.gov

# Art and Architecture Thesaurus (AAT)

(Getty Foundation)

http://www.getty.edu/research/tools/vocabulary/aat/index.html

**Dewey Decimal Classification** (US Library of Congress and OCLC/Forest Press) http://www.oclc.org/dewey/about/ddc\_21\_summaries.htm

# WordNet (Princeton University, George Miller)

www.cogsci.princeton.edu/~wn/,

www.notredame.ac.jp/cgi-bin/wn (Not reachable on July 6, 2002)

**CYC Ontology** (CYC Corporation) http://www.cyc.com/cyc-2-1/cover.html, http://www.cyc.com/cyc-2-1/toc.html

Example pages form part 2 of the tutorial materials. They will be examined briefly but are intended primarily for further study.

### More thesaurus / KOS examples

#### A few sample pages included

Yahoo The Yahoo classification. Web pages www.yahoo.com

Bloom Anderson, L. W., & Krathwohl, D. R. A taxonomy for learning, teaching, and assessing: A revision of Bloom's taxonomy of educational objectives. New York: Addison Wesley Longman; 2001. http://www.unesco.org/webworld/ramp/html/r8810e/r8810e0e.htm http://websites.ntl.com/~james.atherton/learning/bloomtax.htm, http://sweep.riv.csu.edu.au/td/bloom.html, http://faculty.washington.edu/~krumme/guides/bloom.html http://rite.ed.qut.edu.au/oz-teachernet/training/bloom.html http://www.uwsp.edu/education/lwilson/curric/newtaxonomy.htm

#### **Original version**, 1956

**Taxonomy of educational objectives. The classification of educational goals** / by a committee of college and university examiners ; Benjamin S. Bloom, editor. Prelim. ed. New York : Longmans, Green, 1954-

- SOC Standard Occupational Classification 2000 Bureau of Labor Statistics (BLS) + other agencies http://stats.bls.gov/soc/soc\_home.htm The SOC is augmented by the Occupational Information Network (O\*NET), a database with additional occupational titles, definitions, and features of occupations. http://www.doleta.gov/programs/onet
- CSDGM Content Standard for Digital Geospatial Metadata 1998 Federal Geographic Data Committee (FGDC) http://www.fgdc.gov/metadata/contstan.html
- **ERIC** Education Resources Information Center Thesaurus. 13th ed. Bibliographic retr. http://searcheric.org/

### Additional examples illustrating different functions

**HS** Harmonized Commodity Description and Coding System. World Customs Organization, Brussels. Info: http://pacific.commerce.ubc.ca/trade/HS.html

#### NAICS North American Industrial Classification System

"common industry definitions for Canada, Mexico, and the US. Developed in cooperation with the US Economic Classification Policy Committee, Statistics Canada, and Mexico's Instituto Nacional de Estadistica, Geografia e Informatica to better compare economic and financial statistics and ensure that such statistics keep pace with the changing economy. NAICS will replace the countries' separate classification systems (in the US: Standard Industrial Classification, SIC) with one uniform system for classifying industries." Info: www.census.gov/epcd/www/naics.html, WWW.naics.com

- ICD-10 The International Statistical Classification of Diseases and Related Health Problems, tenth revision. Produced by the World Health Organization. Published in many languages. Info: www.who.int/whosis/icd10/index.html, www.cdc.gov/nchs/about/major/dvs/icd10des.htm
- **CPT Physicians' Current Procedural Terminology. CPT 2003**. American Medical Association. November 2002

(Info: http://www.ama-assn.org/ama/pub/category/3113.html,

listing of codes https://webstore.ama-assn.org/index.jhtml)

Health Care Finance Administration (HCFA) Common Procedure Coding System (HCPCS) for Medicare reimbursement for hospital outpatient services. It has three levels - CPT (level 1), HCPCS or National (level 2), and Local (level 3). In its data collection the Agency for Health Care Policy and Research (AHCPR) uses data standards that are based on those employed by the Census Bureau, the American Hospital Association, the Health Resources and Services Administration (Area Resource File), the National Center for Health Statistics, and codes for clinical diagnosis and procedures such as ICD-10 and CPT 1998. These standards facilitate data analysis and use by ensuring comparability, quality and interoperability. Further, uniform health care data advance medical and health care services research, the efficiency of the private sector health care delivery system, and quality improvement measurement.

• Further type of classification: **biological taxonomies**. Used in biology, agriculture, food science, and medicine. Several rivaling schemes for major areas (kingdoms) and many publications on specific areas. <u>http://www.itis.usda.gov/</u>

http://www.ucmp.berkeley.edu/help/taxaform.html

• Metadata schemas (such as CSDGM), data element dictionaries, object hierarchies in object-oriented programming

# **KOS development principles**

- (1) Determine the right organizational scope or user group(s) to be served
- (2) Determine the right function scope
- (3) Ensure adoption by supporting many views through an inclusive, flexible KOS database
- (4) Build on existing KOS. Reuse, reuse, reuse
- (5) Use automation for efficiency
- (6) Capitalize on collaborative creation and editing

# **KOS development principles**

Good cost-effective KOS development stands and falls with the observation of six simple principles.

(1) Determine the right organizational scope or user group(s) to be served. A broad organizational scope results in higher return on investment but must be balanced against tailoring the KOS to specific requirements (but see principle (3)). The scope can range from a KOS for a single user who needs to organize a collection of documents, Web sites, files, email messages, notes, contacts, appointments, and tasks to a KOS that is used worldwide for organizing many databases in many languages, such as AGROVOC or the Medical Subject Headings. In between would be a KOS for an organization, an online community, or a specific database such as AERS, FDA's Adverse Events Reporting System database (fda.gov/cder/aers/default.htm). A broad scope of application (many departments in an organization, several online communities with related purposes, databases in the same general subject domain) improves the return on investment into the KOS and fosters semantic interoperability.

(2) Determine the right function scope. The more functions are served by a KOS the higher the return on investment. Therefore it is important to identify all possible applications that could profit from KOS support. This includes functions such as retrieval from any kind of database or through a Web search engine and structured output of results, project planning, insurance billing, natural language processing, reasoning in expert systems; see XXX for an extensive list. Understanding all these functions is crucial if one wants to maximize ROI. For each application state

- requirements and the spectrum of users' level of knowledge.
- required characteristics of the KOS

(3) Ensure adoption by supporting many views through an inclusive, flexible KOS database. Different applications need different views for intrinsic reasons that are rooted in the nature of the application (for example, to optimize reasoning over large knowledge bases) or for historical reasons (a given user group may not want to change what they are used to, or a large body of material can not feasibly be re-indexed). The solution is a flexible comprehensive KOS database in which different views can coexist or from which different views can be easily extracted; that way each application's or group's view of the domain can be accommodated, and that removes a key barrier to engaging several groups that might otherwise go their own ways (at great expense), even though all groups may agree on 80% and disagree on just 20% of concepts, terms, and relationships. There is no need to force everybody into the same mold; many views can coexist within the same KOS database, where they can be related to each other to the extent possible, capturing commonalities and explicating differences. Through the KOS database, different groups can learn from each other; this may lead to improvements of each group's view. In that sense, a KOS database

- records present usage by different groups (like a dictionary records usage);
- creates an overarching well-ordered structure for all the concepts from different views;
- through that structure, creates relationships between different views;
- through that structure, recommends improvements for each group's view..

(4) Build on existing KOS. Reuse, reuse, reuse. There is enormous intellectual capital in existing KOS; use it! Identify the KOS presently used, explicitly or implicitly, in the organizational and functional scope. Find other KOS that could meet some or all of the requirements, perhaps with some modification, or that would be useful sources for developing a new KOS (see Box 1. Searching for KOS).

(5) Use automation for efficiency. Automation can be used to massage data from existing KOS for the purpose at hand. It can also be used to extract terms, concepts, relationships, and global structure from texts and document collections. While automation cannot entirely replace intellectual effort, a KOS constructed using automatic processing alone is better than no KOS at all.

(6) Capitalize on collaborative creation and editing with central expert support and some measure of control. Possibly have a cadre of KOS editors throughout the organization or throughout the world.

### **Functions of a KOS** (thesaurus / classification / ontological knowledge base)

in the context of digital libraries

Support learning and assimilating information.

Assist researchers and practitioners with problem clarification.

Support information retrieval.

Provide knowledge-based support for end-user searching.

Support meaningful information display.

Provide a tool for indexing.

Facilitate the combination of multiple databases or unified access to multiple databases.

Support document processing after retrieval.

### **Support learning and assimilating information**

Support learning about any topic by providing the learner with a coherent, ageappropriate conceptual framework.

Learning as information retrieval. Conceptual framework for asking the right questions.

Assist readers in understanding text.

# Assist researchers and practitioners with problem clarification —

provide the conceptual basis for the design of good research and implementation and for good query formulation. Includes help with

**exploring the conceptual context of a research or practical problem** — a study, policy, plan, or implementation project

and with

structuring the problem.

Examples of specific functions:

Present the issues in a field or application area in a coherent framework.

**Assist in problem-solving**: Assist in the exploration of the dimensions of a problem and aspects to be considered in its solution; provide a classification of approaches to solving a specific problem.

Provide classification and **consistent definition of variables for research / of evaluation criteria for practical problems**, thus enhancing the comparability of research and evaluation results and making research more cumulative.

# Support information retrieval

#### Provide knowledge-based support for end-user searching. Support

searching in multiple natural languages;

free-text searching;

searching multiple databases using different index languages.

**Elicitation of user needs** through a series of menus based on search tree, or through **guidance in the conceptual analysis of a search topic** (questions based on a facet structure, presentation of a segment of the concept hierarchy for each applicable facet).

**Browsing the classification structure** to identify useful concepts for a search at the level of specificity desired. Browsing a collection, as in a subject directory.

Mapping from the user's query terms to descriptors used in a database or to the multiple natural language expressions to be used for free-text searching.

Inclusive (hierarchically expanded) searching.

Enhanced ranking algorithms based on concept and term relationships.

**Searching multiple databases** by mapping the users query terms to the descriptors used in each of the databases, or mapping the descriptors from one database to another databases (switching); common search language.

### Support information retrieval, continued

Support information display, especially presentation of search results:

**Meaningful arrangement of units** (document records, paragraphs, property data on a given substance assembled from several databases), including knowledge-based clustering of records retrieved.

This supports **exploration of large retrieved sets** and, by extension, **exploration of the content of an entire collection** or subcollection.

**Meaningful arrangement of information within a record** (for example meaningful ordering of descriptors assigned).

### Support information retrieval, continued

Provide a tool for indexing.

Vocabulary control.

User-centered (request-oriented, problem-oriented) indexing.

Indexing **several databases** in a field with a **common index language** and sharing the results of indexing to reduce overall indexing effort.

Mapping indexing descriptors from one system to another.

# Support information retrieval, continued

**Facilitate the combination of multiple databases or unified access to multiple databases** through

mapping the users query terms to the descriptors used in each of the databases;

mapping the query descriptors from one database to another (switching);

providing a **common search language** from which to map to multiple databases;

providing a **common index language** for a number of databases in a field;

mapping indexing descriptors from one database to another.

### Support document processing after retrieval

For example

**Highlight descriptors responsible for retrieval,** using different colors for different facets.

**Highlight** terms belonging to a given category, for example, **personal names**, again using different colors for different categories.

**Prepare document summaries**, possibly in a different language, taking into account the query topic.

Translate full documents.

Extract facts from text. Compile and arrange facts extracted from several texts.

# The underlying function of a knowledge base on concepts and terminology

Map out a concept space, relate concepts to terms, and provide definitions, thus providing orientation and serving as a reference tool.

Provide a **semantic road map and common language** for an individual field and, perhaps more importantly, map the relationships among fields.

**Clarify concepts by putting them in the context of a classification** / typology and to provide a system of definitions.

Relate concepts and terms across disciplines, languages, and cultures.

# **KOS (thesaurus / ontology functions**

# **Reference list**

### Functions of a KOS thesaurus / classification / ontological knowledge base Overview

Provide a **semantic road map** to individual fields and the relationships among fields. Map out a concept space, relate concepts to terms, and provide definitions, thus providing orientation and serving as a reference tool.

#### Improve communication generally. Support learning and assimilating information.

Support learning through conceptual frameworks. Conceptual framework to help the learner ask the right questions.

Support the development of instructional materials through conceptual frameworks.

Assist readers in understanding text by giving the meaning of terms.

Assist writers in producing understandable text by suggesting good terms.

Support foreign language learning.

#### Provide the conceptual basis for the design of good research and implementation.

Assist researchers and practitioners with problem clarification.

Consistent data collection, compilation of statistics (related to information analysis)

#### Provide classification for action. Classification for social and political purposes

a classification of diseases for diagnosis,

of medical procedures for insurance billing,

of commodities for customs.

Support information retrieval and analysis. Organizing and keeping track of goods and services for commerce (esp. ecommerce) and inventory

Provide a tool for searching, particularly knowledge-based support for end-user searching, including hierarchically expanded searching.

Provide a tool for indexing.

Facilitate the combination of or unified access to multiple databases

Support document processing after retrieval.

#### Support meaningful, well-structured display of information.

Ontology for data element definition. Data element dictionary.

Conceptual basis for knowledge-based systems.

Do all this across multiple languages

Mono-, bi-, or multilingual dictionary for human use.

The underlying function of a knowledge base on concepts and terminology:

Provide a semantic road map to individual fields and the relationships among and across fields.

Map out a concept space, relate concepts to terms, and provide definitions, thus providing orientation and serving as a reference tool.

Provide a **semantic road map and common language** for an individual field and, perhaps more importantly, map the relationships among fields.

**Clarify concepts by putting them in the context of a classification** / typology and to provide a system of definitions.

Relate concepts and terms across disciplines, languages, and cultures.

Many specific functions build on this foundation.

### **Improve communication generally. Support learning and assimilating information**

**Support learning** about any topic **by providing** the learner/reader with a **coherent**, **age-appropriate conceptual framework**. Conceptual frameworks help the learner ask the right questions; **learning as information retrieval**.

Assist readers in understanding text; help them ascertain the proper meaning of a term and placing it in context.

**Support the development of instructional materials** by providing a conceptual framework to the instructional developer / writer and by suggesting didactically useful arrangements of topics.

Assist writers in producing understandable text by helping them to conceptualize the topic and suggesting from a semantic field the term that best conveys the intended meaning and connotation.

Support foreign language learning

# Provide the conceptual basis for the design of good research and implementation.

#### Assist researchers and practitioners with problem clarification

Includes help with

exploring the conceptual context of a research or practical problem — a study, policy, plan, or implementation project

and with

**structuring the problem** and providing a conceptual framework for asking the right questions and devising good query formulations for retrieval.

Examples of specific functions:

Present the issues in a field or application area in a coherent framework.

Assist in problem-solving: Assist in the exploration of the dimensions of a problem and aspects to be considered in its solution; provide a classification of approaches to solving a specific problem (for example, a classification of approaches to drug abuse prevention as a help in designing drug abuse prevention projects).

Provide classification and **consistent definition of variables for research** / **of evaluation criteria for practical problems**, thus enhancing the comparability of research and evaluation results and making research more cumulative.

#### Support the compilation and use of statistics

This is a very important function. The Census Bureau, the Bureau of Labor Statistics, and other statistical agencies are heavily involved in developing classifications and defining concepts.

Support data collection

The concepts in a classification used for statistics not only make the collected data retrievable, they define the very nature of the data.

Support data aggregation

For example, get the value of all *electronic goods* imported into the US in the year 2000, or the tonnage of *green leafy vegetables* produced in a given year in the US.

Support retrieval of specific numbers (also part of information retrieval)

Support data tabulation and analysis (Need to have proper variables available)

#### **Provide classification for action**

This list addresses the functions of formal classifications. In a broader perspective, classification is the basis for much of everyday action, where we put people, things, and events in certain categories and, based on these categories, predict the behavior of persons and things and the course and effects of events, determine our attitudes towards them, and plan action accordingly.

For example,

a classification of diseases for diagnosis,

a classification of medical procedures for insurance billing,

a classification of medical outcomes to assist with treatment evaluation,

a classification of commodities for customs,

a classification of educational objectives for instructional development,

a classification of occupations for matching job applicants with job openings and for pay scale;

a classification of skills for employee task assignments.

a classification of crimes for determining sentences

a classification of types of expenses for tax purposes

#### Classification for social and political purposes. Socially charged classification

For example

Establishing that a profession has its own knowledge base, thereby enhancing the recognition of the profession (for example, the Nursing Intervention Classification)

Establishing a persons condition or behavior as normal, or as a disease, or as a moral failing or otherwise deviant. Different groups may want the same condition or behavior classified in different ways to further their agenda

Examples:

Should homosexuality be classified as a disease?

Is alcoholism or other drug abuse a disease or a moral failing?

Is mental illness a disease on a par with physical illness, and thus covered by health insurance the same way?

Is some levy to be classified as a *tax* or as a *user fee* 

#### Support information retrieval 1:

# A tool for searching, particularly knowledge-based support for end-user searching. Support

searching in any kind of database — bibliographic, full-text and hypermedia, directory, numeric, etc.;

searching in any kind of medium — printed indexes, CD-ROM systems, online systems, and the Internet;

searching in multiple natural languages independent of the language used in each database;

free-text searching;

searching multiple databases using different index languages.

**Elicitation of user needs** through a series of menus based on a search tree, or through **guidance in the conceptual analysis of a search topic** (questions based on a facet structure, presentation of a segment of the concept hierarchy for each applicable facet).

**Browsing the classification structure** to identify useful concepts for a search at the level of specificity desired. (The user may not have command of the vocabulary needed.) Browsing a collection (as on the shelves or in a subject directory)

Mapping from the user's query terms to descriptors used in a database or to the multiple natural language expressions to be used for free-text searching.

Inclusive (hierarchically expanded) searching.

Enhanced ranking algorithms that use concept and term relationships.

**Searching multiple databases** by mapping the users query terms to the descriptors used in each of the databases, or mapping the descriptors from one database to another databases (switching); common search language.

#### Support information retrieval 2: Provide a tool for indexing.

#### Vocabulary control.

User-centered (request-oriented, problem-oriented) indexing.

Indexing **several databases** in a field with a **common index language** and sharing the results of indexing to reduce overall indexing effort.

Mapping indexing descriptors from one system to another.

#### **Support information retrieval 3:**

Facilitate the combination of multiple databases or unified access to multiple databases through

mapping the users query terms to the descriptors used in each of the databases;

mapping the query descriptors from one database to another (switching);

providing a common search language from which to map to multiple databases;

providing a common index language for a number of databases in a field;

mapping indexing descriptors from one database to another.

#### Support information retrieval 4: Document processing after retrieval

Sample functions that require knowledge-based support:

Meaningful arrangement of search results (see next box)

Highlight descriptors responsible for retrieval, using colors to show facets.

**Highlight** terms belonging to a given category, for example, **personal names**, again using different colors for different categories.

**Prepare document summaries**, possibly in a different language, taking into account the query topic.

Translate full documents.

**Extract substantive data from text**. Compile and arrange data extracted from several texts.

#### Support meaningful, well-structured display of information

**Meaningful arrangement of units** (document records, paragraphs, property data on a given substance assembled from several databases), including knowledge-based clustering of records retrieved. This includes meaningful structure for **Web sites** and **subject directories** 

This supports **exploration of large retrieved sets** and, by extension, **exploration of the content of an entire collection** or subcollection.

**Meaningful arrangement of information within a unit** (for example meaningful ordering of descriptors within a bibliographic record).

# Organizing and keeping track of goods and services for commerce (esp. ecommerce) and inventory

The functions detailed for information retrieval apply to this special case

Organize a store, an inventory, an online merchandise catalog, a yellow page directory so items can be found

Display the inventory in a meaningful arrangement so users can find tings (as in a store)

Keep track of inventory

These functions apply both to business-to-consumer and to business-to-business commerce. Classification by function or purpose is especially important here.

#### Ontology for data element definition.

Data element dictionary.

Consider data processing systems in a multinational corporation

Conceptual basis for knowledge-based systems.

#### Do all this across multiple languages

#### Mono-, bi-, or multilingual dictionary for human use.

Printed or machine-readable, such as dictionary on CD-ROM or a thesaurus used in conjunction with a word processor

#### Dictionary/knowledge base for automated language processing

Machine translation and natural language understanding (data extraction, automatic abstracting/indexing). (It should be noted that parsing natural language requires not only morphological information and information about the possible syntactic roles of a term but also a great deal of semantic information.)

Spell check dictionary

Knowledge base for grammar checking.

### Functions of an ontological knowledge base in software development

Assist in the design and implementation of the user interface, esp. choice of terms and icons.

Terms and icons must be chosen with the sometimes conflicting goals of communicating to the intended user group and of adhering to standards.

Assist in the organization and formulation of **help messages and of documentation** and third-party software books.

Serve as the **lexicon for machine translation** of interfaces and software-related documents

Assist the user in understanding interfaces and documentation, esp. in a foreign language.

Support retrieval of software for the end user or for software reuse.

Data element definition and standardization and organization of CASE tool databases.

All this functionality must be provided in **multiple languages** (for example, **software localization** for end users, **CASE tool databases for multinational development teams**)

# User-centered indexing / request-oriented indexing

Construct a **classification/ontology** (embedded in a thesaurus) **based on** actual and anticipated **user queries and interests**.

Thus provide a **conceptual framework** that organizes user interests and communicates them to indexers.

### Index materials from users' perspective:

Add need-based retrieval clues beyond those available in the document. Increase probability that a retrieval clue corresponding to a query topic is available.

### Index language as checklist.

Indexing = judging relevance against user concepts. Relevance rather than aboutness

### Implementation:

Knowledgeable indexers Expert system using syntactic & semantic analysis & inference.

# User-centered indexing / request-oriented indexing.

Sample concepts included in the index language due to user interest

Systemic administration

Intergenerational social mobility

**Biochemical basis of behavior** 

Longitudinal study

## User-centered / request-oriented indexing. Sample documents with descriptors

## Document

The drug was injected into the aorta

User concept: Systemic administration

## Document:

The percentage of children of blue-collar workers going to college

User concept: Intergenerational social mobility

## Document:

CSF studies on alcoholism and related behaviors User concept: *Biochemical basis of behavior* 

User concept: *longitudinal study* (Longitudinal not mentioned in the document; determined through careful examination of the methods section.)

# Design of a classification scheme for fiction based on analysis of actual user-librarian communication

Annelise Mark Pejtersen

Dimensions	Freq.	Sub-classes	Freq.	Examples
1. subject matter	38	a. action and course of events (plot)	10	a. mystery novel, book with action
		b. psychological development / description	5	b. love story, book with psychology
		c. social relations	19	c. family chronicle, not with politics
2. frame	25	a. time	13	a. historical novel, books from 16th and 17th centuries
	b	<ul> <li>b. place (geographical, social environment, professions)</li> </ul>	12	b. travelogue, books from the countryside, books about working people
3. author's intention	37	a. emotional experience	34	a. humoristic, suspense, amusing
/attitude	ł	b. cognition / information	3	b. philosophical, political, not too many problems
4. accessibility	34	a. readability	16	a. easy, not complicated, not heavy
	b	b. physical characteristics	18	b. typography, modern/old, series, size, volume
Other formulations	87	<ul> <li>a. author's name / title</li> <li>b. author's name / title</li> <li>as example</li> <li>c. good book</li> </ul>	25 22 32	b. something like Emily Bronte
		d. diverse	8	

From: **Theory and application of information research**. London: Mansell; 1980. ISBN 0-7201-1513-2. p. 149

### Sample user concepts for indexing images

Good scientific illustration

Useful for fundraising brochure

Appealing to children

Cover page quality

### User-centered /request-oriented / problem-oriented indexing

As summarized in the overheads, user-centered indexing involves analyzing actual and anticipated user queries and interests and constructing a framework, a hierarchically structured controlled vocabulary, that includes the concepts of interest to the users and thus communicates these interests to the indexers or an expert system that can infer user-relevant concepts from text. The indexers then become the "eyes and ears" of the users and index materials from the users' perspective. The indexer uses the structured list of user-relevant concepts as a checklist, applying her understanding of a document (or other object) to judge its relevance to any of these concepts. This process ensures that users will find the documents that they themselves would judge relevant upon examination.

Request-oriented indexing contrasts with document-oriented indexing, where the indexer simply expresses what the document is about or where simply the terms in the text are used. But, as the examples show, a document can be **relevant** for a concept without being **about** the concept: a document titled *The percentage of children of blue-collar workers going to college* is not necessarily about *intergenerational social mobility*, but a researcher interested in that topic would surely like to find it, so it is relevant.

Request-oriented indexing is essential for good performance in fiction retrieval and even more so in image retrieval. Image retrieval profit from descriptors that capture imponderables, such as the mood of an image or from descriptors indicating possible uses of an image (such as

This perspective on indexing has implications for cross-language retrieval: The conceptual framework must be communicated in every participating language to allow a meeting of minds to take place, regardless of the languages of the user and the indexer. This is particularly salient in the context of indexing : One needs to make sure that, as far as possible, the term used by the indexer in one language communicates the same mood as the term given to the user in another language for searching.

# **Thesaurus / KOS structure**

# **Concept-term relationships**

# **Conceptual structure**

Semantic analysis and facets

**Hierarchy** 

## Concept-term relationships (Terminological structure)

## **Controlling synonyms**

Term	Preferred synonym
Teenager	Adolescent
Teen	Adolescent
Youth (young person)	Adolescent
Pubescent	Adolescent
Black	African American
Afro-American	African American
Ano-American	American
Alcoholism	Alcohol dependence
Alcoholism Inheritance	Alcohol dependence Heredity
Inheritance	Heredity
Inheritance	Heredity
Inheritance	Heredity

### Soergel, p. 215, enlarged

# **Disambiguating homonyms**

administration 1 (management)

### administration 2 (drugs)

Läufer 1 (Sportler)	English: runner (athlete)
Läufer 2 (Teppich)	English: long, narrow rug

Läufer 2 (Teppich)

Läufer 3 (Schach)

English: bishop (chess)

### discharge 1 (From hospital or program) German: Entlassung

discharge 2 (From organization or employment) **Preferred synonym:** Dismissal German: Entlassung

discharge 3 (Medical symptom) German: Absonderung, Ausfluss

discharge 4 (into a river) German: Ausfluss

discharge 5 (Electrical) German: Entladung (which also means unloading)

# Importance of terminological structure

The terminological structure is equally important in controlled vocabulary systems and in free-text searching.

In free-text searching,

synonym expansion of query terms is important for recall

homonym indicators can trigger a question to the user on the intended meaning of the query term.

# **Conceptual structure**

A well-developed conceptual structure *sine qua non* for user-centered indexing very useful for free-text retrieval as well.

# The two principles of conceptual structure facet analysis hierarchy

Facets and hierarchy interact

# Facets.

# Semantic factoring or feature analysis

Analyzing a concept into its defining components (elemental concepts or features).

**Concept frame with facet slots** 

# liver cirrhosis

Pathologic process:	inflammation
Body system:	liver
Cause:	not specified
Substance/organism:	not specified

# alcoholic liver cirrhosis

Pathologic process:	inflammation
Body system:	liver
Cause:	chemically induced
Substance/organism:	alcohol

# hepatitis A

Pathologic process: Body system: Cause: Substance/organism: hepatitis A virus

inflammation liver infection

# **Facet principles**

### A facet groups concepts that fill the same role:

- concepts that fall under the same aspect or feature in the definition of more complex concepts;
- concepts that can be answers to a given question.

In frame terminology:

The facets listed above are slots in a disease frame; a facet groups all concepts that can serve as fillers in one slot.

Using elemental concepts as building blocks for constructing compound concepts

- drastically reduces the number of concepts in the thesaurus / KOS and thus leads to conceptual economy.
- facilitates the search for general concepts, such as searching for the concept *dependence*, which occurs in the context of medicine, psychology, and social relations.

Facets can be defined at high or low levels in the hierarchy, as illustrated in the next overhead.

# **Top-level facets**

organism body part chemical substances by function chemical substances by structure

# **Low-level facets**

## route of administration

route of administration by scope of drug action (local/topical or systemic)

route of administration by body part

route of admin. by method of application (injection, rubbing on, etc.)

## liver

liver tissue (hepatocyte, Kupffer cell, etc.) liver part (hepatic lobule, portal lobule, etc.)

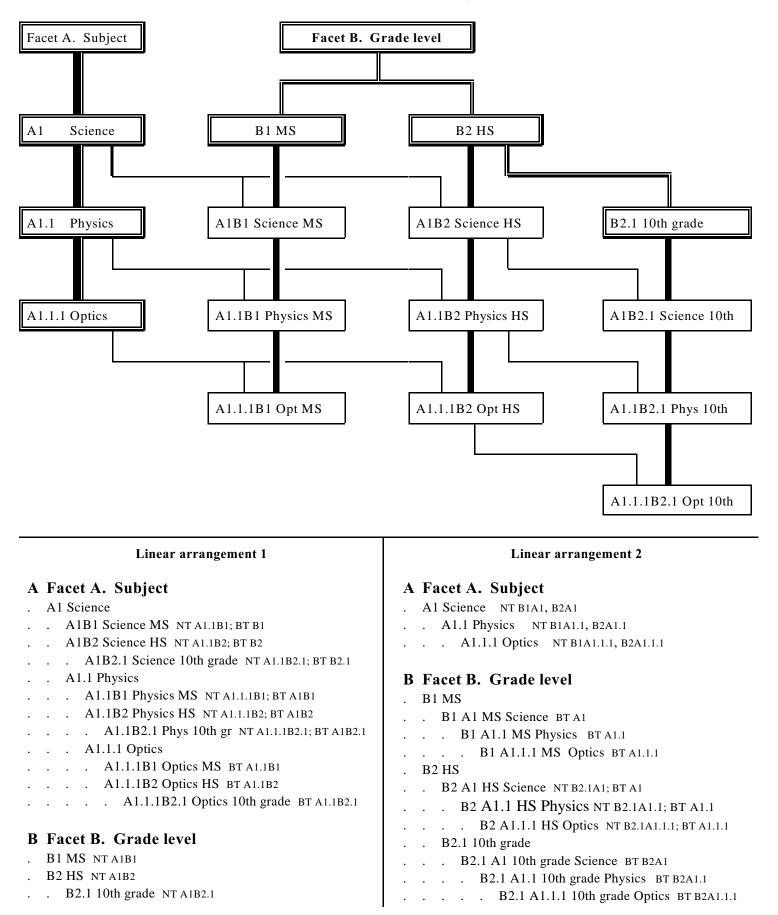
### Hierarchy

### groups at high risk of drug use

- suicidal or physically or mentally disabled
- persons from unstable or low-cohesion families
- . children of alcoholic or other drug-abusing parents
  - SN Adult or still under age
  - children of single teenage mothers
- persons subjected to abuse or neglect (now or past)
  - . persons subjected to abuse/neglect by parents
    - . . latchkey children
- . persons subjected to abuse/neglect by spouse
- . single teenage mothers
- . school dropouts or those at risk of dropping out
- . unemployed or in danger of being unemployed
- . economically disadvantaged
- . homeless
- . runaway youth
- . gateway drug users
- . persons engaged in violent or delinquent acts

# See also examples given previously in What is a thesaurus / KOS

### Hierarchy from combining two facets



### Uses of facet analysis and hierarchy

Help to organize the concept space and establish concept relationships.

Discover concepts, esp. general concepts spanning several disciplines

Assist the user in analyzing and clarifying a search problem: elicit the facets involved present hierarchical structure within each facet

Facilitate the search for general concepts, such as

inflammation or

dependence (which occurs in the context of medicine, psychology, and social relations)

Hierarchic query term expansion

These functions are useful in both

controlled vocabulary and

free-text searching.

### **Concept discovery**

### through facet analysis and hierarchy building

Through facet analysis and hierarchy building, one often discovers concepts that are needed in searching or that enhance the logic of the concept hierarchy. Need to create terms for these concepts.

Consider

train station, bus station, harbor, airport

Common semantic component: traffic station

gin, whiskey, cherry brandy, tequila, etc.

common semantic component: *distinct distilled spirits* (counterpart of the already lexicalized

neutral distilled spirits)

transactional analysis, dream analysis, insight therapy, Gestalt therapy, reality therapy, cognitive therapy

Umbrella concept for structuring the hierarchy and for retrieval: *analytic psychotherapy* 

(methods that seek to assist patients in a personality reconstruction through insight into their inner selves)

Payment in exchange for some consideration (see above)

# Web-based thesaurus / KOS display and incorporation into search functions

Vignette on thesaurus / KOS use in searching a digital library. The director of a drug-free community coalition is faced with developing a prevention project and the funding for it. Signing on to the AOD Digital Library, she begins by browsing the prevention section of the thesaurus / KOS hierarchy to get a structured overview of various prevention approaches. From the **thesaurus / KOS scope notes**, some of these approaches seem particularly applicable to her community, so she follows the links to more in-depth explanations. She returns to the thesaurus / KOS and follows a link from *prevention through education* to a funding program announcement. She opens the guidelines for submitting proposals to this program and copies a proposal template into her private space (shown in another window) and fills in some text and copies some text (which is transferred with the proper source). From the program announcement, she follows a link to projects funded previously and further to project reports and evaluations. She comes across the **unfamiliar term** *triangulation* and clicks on it to see the thesaurus / KOS entry, which gives an explanation and the hierarchical context. In another document she highlights the phrase prevention program evaluation to initiate a search in the system and one external database. She copies three references with abstracts to her private space. (Later she will return to these, select one for detailed reading, and add more notes and quotes to her emerging proposal.) Returning to the program announcement, she follows a link to relevant research, selects some articles to read, and adds more material to her outline. One of the papers compares the effectiveness of several prevention curricula. She follows a link to the curriculum that came out on top and from there finds further reviews. She also finds some discussion of resources required. She needs some more data — namely, demographics of her community and funding sources for the required local match — so she initiates searches in two external databases, incorporating the results into her proposal. Now she completes the first draft, including the text itself and annotations that explain why a piece is included or why certain language is used. Before submitting the proposal, she emails two board members and a city staff member for comments, giving them access to her private space. The three people read the draft and add their annotations, including suggested wording. The director now revises the draft, requests the final document in PDF format, links to the agency's submission system, and sends off her proposal.

The next page shows a proposed digital library structure built around a thesaurus / KOS and the pages following show two steps in a search using the thesaurus / KOS.

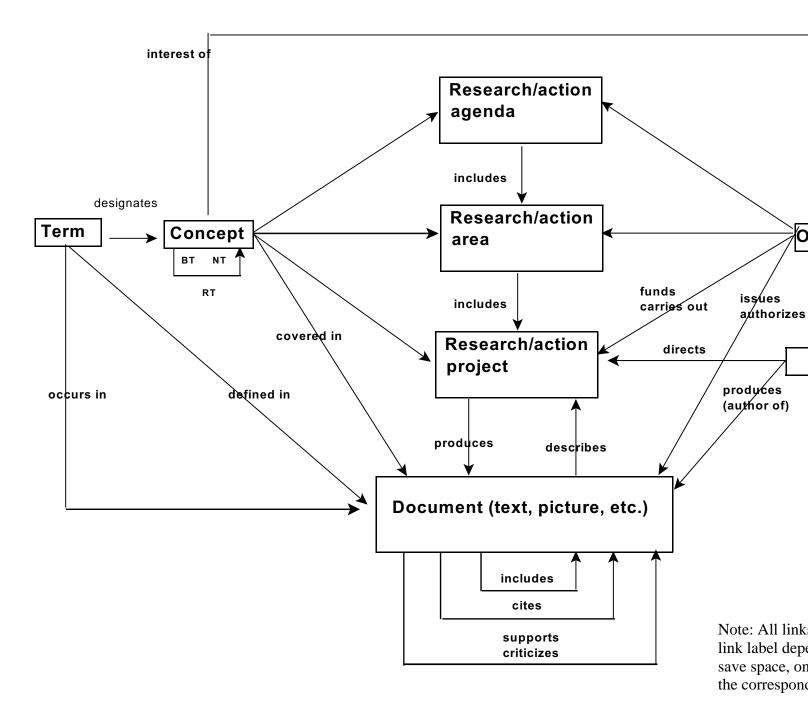
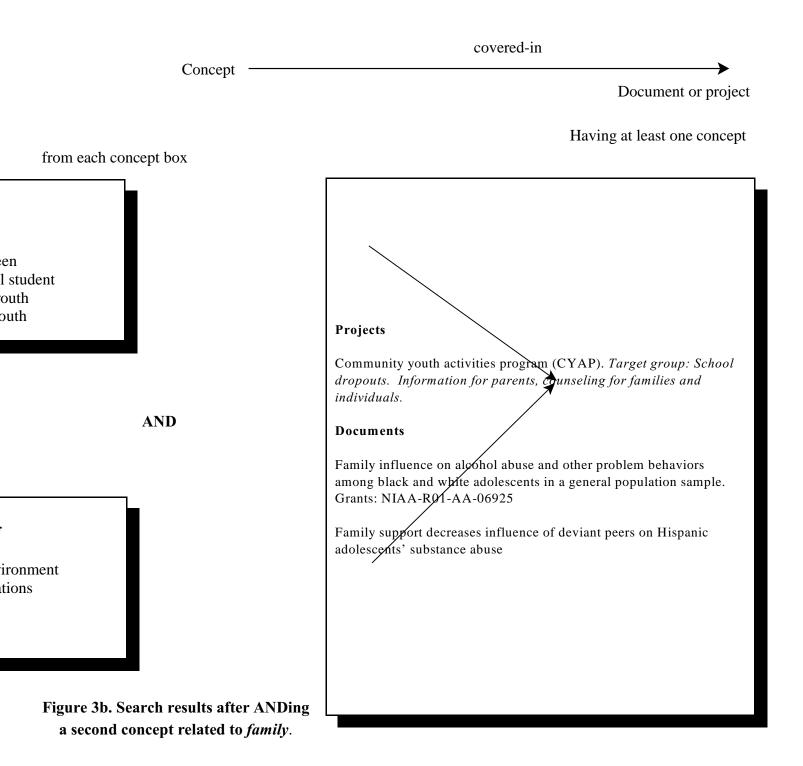


Figure 2. Portion from an information structure schema

		covered-in
	Concept —	<b>—</b>
		Document or project
from the co	ncent hox	Having at least one concept
		Projec <u>ts</u>
en l student outh		Self-expression teen theater institute for academic and personal excellence (SIAPE). Target group: High risk junior high school students. Trains groups of teens as peer educators; they perform social dramas in schools, churches, and public housing.
buth		Community youth activities program (CYAP). Target group: School dropouts. Information for parents, counseling for families and individuals. Information for parents, counseling for families and individuals.
	AND	New Horizons/SUCCESS programs. Target group: High school students. Prevention through education using a lifestyle risk reduction approach and skills training.
		Documents
		Self-reported health problems and physical symptomatology in adolescent alcohol abusers. Grant: NIAAA-AA-087646
		Family influence on alcohol abuse and other problem behaviors among black and white adolescents in a general population sample. Grants: NIAA-R01-AA-06925
		Effects of alcohol price policy on youth: A summary of economic research. Grants: NIAAA-5R01-AA-08359
		Alcohol problems among adolescents: Current directions in prevention research.
Figure 3	<b>3a. Search for the concept</b>	

"adolescent" (enhanced with further

concepts from the AOD Thesaurus).



# Web-based thesaurus / KOS display Requirements

Browsing a hierarchy at different levels of detail

Hyperlinks for following relationships

Searching for compounds containing any combination of elemental concepts

Searching for a word or phrase (full complement of Boolean and adjacency operators). Search in the combination of the descriptor field and the synonymous term field

For a controlled vocabulary search: Insert descriptor or descriptor + narrower terms into search form

For a free text search: Insert descriptor + synonyms or descriptor + synonyms + narrower terms + their synonyms into search form

The following pages have examples of a proposed interface that is very simple but functional. (Fancy graphics are often more a hindrance than a help.)

### Thesaurus interface pages are in file dlthestut2.pdf

Fig. 2a from DL proposal

#### Fig 2b from DL proposal

## Searching with elemental concepts **Example 1. AOD Thesaurus** Search for: central nervous system AND disorder **Result:** GH6.10.2 brain injury **GX4 CNS disorder** Search for: central nervous system **Result:** EF4.6.16 CNS injection **EW8 CNS function** GH6.10.2 brain injury **GX4 CNS disorder** XV4.4.4 CNS sensory pathway XZ central nervous system

# Searching with elemental concepts **Example 2. LC Classification** Search for: buildings, architecture AND acoustics **Result:** NA2800 Architectural acoustics **TH1725 Soundproof construction** Search for: vehicles AND acoustics **Result:** TL681.S6 Airplanes. Soundproofing VM367.S8 Submarines. Soundproofing

Searching with elemental concepts. Ex. 3 DDC

Search for: Payment in exchange for some consideration

Result: general concepts containing this component with examples of more specific Dewey classes (many, but not all, in 330 Economics)

Wage

331.21 Labor economics / Compensation 658.32 General management / Personnel management / Wage and salary administration

**Price/Cost** 

338.52 Production economics / Prices
339.42 Macroeconomics / Cost of living (Prices)
354.5285 Public administration / Admin. of agriculture / Agricultural price supports

Interest

332.82 Financial economics / Interest 336.2426 Public finance / Income taxes / Interest income

Rent

336.11 Public finance / Non-tax revenue / Revenues fr. rents

## Example for a word search in an online thesaurus / KOS

### Search for

commercial AND organization

finds the following record

corporation ST business organization ST commercial enterprise ST company

Search for the German words

Hirn AND Entzuendung

finds the following record

meningitis

German Hirn-haut-entzuendung

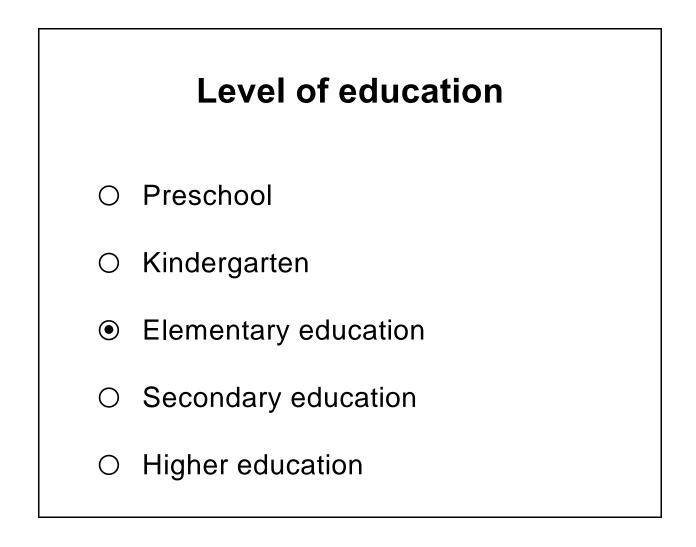
## **Searching interaction using facets:**

### Facets for eliciting user needs

User enters subject field of search. System displays list of facets (limiting aspects). User indicates first aspect for limiting the search

Subject field of search: Education			
Indicate limiting aspects to be used:			
۲	Level of education		
0	Ethnic origin of students		
0	Giftedness/handicap of students		
0	Curriculum subject		
0	Country of education		
0	Public/private education		

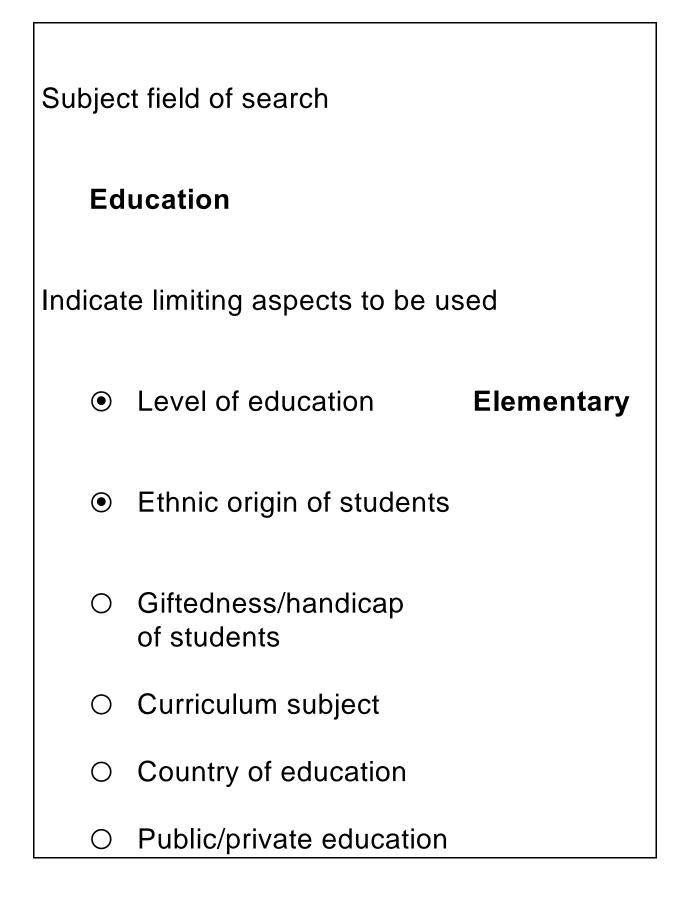
## User selects level of education descriptor



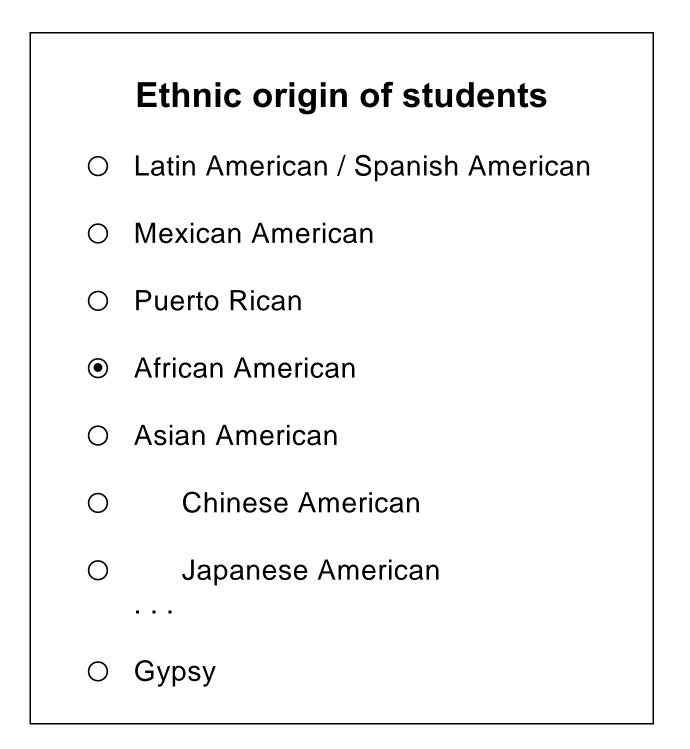
## Searching interaction:

## Facets for eliciting user needs

System displays query formulated so far. User indicates *Ethnic origin of students* as a limiting aspect



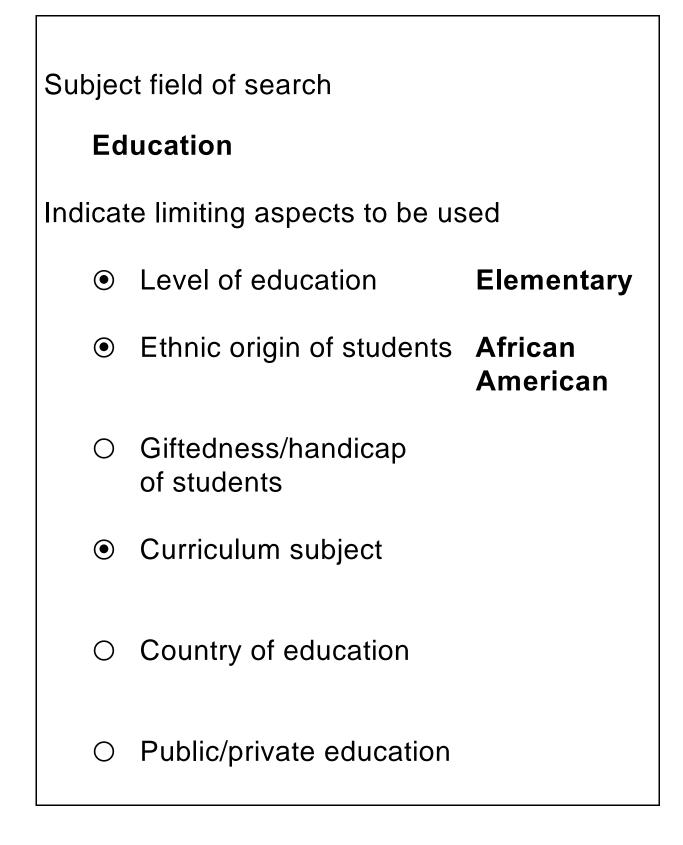
User selects Ethnic origin of students descriptor



## **Searching interaction:**

### Facets for eliciting user needs

System displays query formulated so far. User indicates *Curriculum subject* as the next limiting aspect



## **Searching interaction:**

## Facets for eliciting user needs

After a few more interactions, the system displays the completed query formulation

Subjec	Subject field of search				
Education					
Indicate limiting aspects to be used					
۲	Level of education	Elementary			
۲	Ethnic origin of students	African American			
0	Giftedness/handicap of students				
۲	Curriculum subject	Reading			
۲	Country of education	U.S.			
0	Public/private education				

### Thesaurus / KOS-supported Web search engines

These sites are still experimental; they come and go

#### Using synonym expansion

Google (but limited by thesaurus / KOS)

#### Using homonym disambiguation

www.hotbot.com/ (used to do this at one time)

www.oingo. com (will change name to appliedsemantics.com)
Finds Open Directory categories (Full Web search with homonym disambiguation is hard)
Acquired by Google, usage there not known

#### Using a large enriched thesaurus /ontology

www.seruba.com/ (defunct)

#### **Using facets**

www.endeca.com (used in www.tesco.com/winestore/)

www.i411.com (used in www.yellowpages.co.za)

#### Implementing KOS functions

## **Implementing thesaurus / KOS functions in re**trieval with emphasis on cross-language retrieval

Important principle: Let the system do the work. Full exploitation of thesaurus / KOS power cannot rely on users learning how to use a thesaurus / KOS but rather requires a system that gives behind-the-scene knowledge-based assistance with the thesaurus / KOS serving as the knowledge base.

#### **Controlled vocabulary**

With a controlled vocabulary there is a defined set of concepts used as descriptors in indexing and searching. The user can browse the thesaurus / KOS hierarchies to identify search concepts; or the user can start from a term or phrase and consult the thesaurus / KOS to find the proper descriptor(s) or let the system do the mapping behind the scene. In either case, the user need not worry about the various ways each search concept is expressed in natural language. In cross-language retrieval this simply means that the user should be able to use a term in his own language to find documents (or whatever the retrieval objects are) indexed by the corresponding descriptor (concept identifier). The user can consult a multilingual thesaurus / KOS that includes for each concept corresponding terms from several languages and has an index for each language. Or the mapping from a user term in any covered language to the corresponding descriptor could be automatic. As an example, consider a library catalog using the Library of Congress Subject Headings, for which French and Spanish translations are available. In the VTLS automated library system, each subject heading is identified by a number that is used in the document records. The authority file includes for each subject heading the preferred term and any synonyms; this information can be included in multiple languages. From any user term in English, French, or Spanish the system can map to the corresponding subject heading number through a free-text search on authority records to find any subject heading for which either the preferred term or any synonym contains the user's query word or phrase in any language.

Whenever the mapping from user terms to descriptors is done "behind the scenes", transparent to the user, the system should ask the user for clarification whenever the query word or phrase has multiple meanings and cannot be disambiguated automatically. Beyond that, showing the user the descriptor(s) the system came up with in their hierarchical context might improve the accuracy of the query formulation and thus retrieval. The success of this type of interaction depends on the quality of the hierarchy and the interface.

If voice input is available, one might even include the spoken form of terms in the thesaurus / KOS to enable voice input of query terms which would then be mapped to the appropriate descriptors.

A controlled vocabulary system must promote correct use of descriptors in indexing. Hierarchy and scope notes assist the indexer in understanding the meaning of a descriptor. Requestoriented indexing assures that important descriptors are not overlooked. In cross-language retrieval the thesaurus / KOS version in each language must make sure that the indexer in that

language fully understands the meaning of a descriptor that originated from another language; otherwise, the indexing of such a descriptor will not be consistent across the database.

Automated indexing with a controlled vocabulary, particularly if it is to take a request-oriented slant, can be accomplished with a knowledge base that (1) allows recognition of important words and phrases (in spoken form for speech indexing) and allows for homonym disambiguation and (2) gives mapping rules that lead from the (possibly weighted) set of words and phrases identified for a document to a set of descriptors that should be assigned.

Such mapping rules can take many forms. In their simplest form, they specify a direct mapping from text words or phrases to the appropriate descriptors for each word or phrase (and possibly even word or phrase combinations). To increase accuracy, the mapping can be made dependent on context (Hlava 97). A more complex mapping relies on association strengths between terms (words and phrases) and descriptors. Broadly speaking, the association strength between term T and descriptor D could be seen as the predictive probability that the document containing term T should be indexed with descriptor D. Such association strengths can be computed from a training set of indexed documents. This is the approach often taken in automated text categorization, where often, but not always, the goal is to index each document by only one descriptor (assign it to one of a set of non-overlapping categories). An advanced version of this approach is the use of "topic signatures", profiles consisting of a set of terms with weights; a document is assigned the topic if its terms match the topic signature (Lin 1997). In effect, a topic signature is a query which identifies documents relevant to the topic.

As the foregoing discussion illustrates, the knowledge base needed to support automated indexing is more complex than a Thesaurus / KOS for manual indexing. It must include more terms and term variants so that the words and phrases important for indexing can be recognized in the text, and it must include information needed for the disambiguation of homonyms (which often requires determining the part of speech of a text word).

For indexing and searching, a controlled-vocabulary cross-language retrieval system can be seen as a set of monolingual systems, each of which maps the terms from its language to a common system of concepts used in indexing and searching. For manual indexing and query formulation, this is accomplished through a multilingual thesaurus / KOS, which may in fact consist of multiple monolingual thesauri linked through common descriptor identifiers (such as Dewey Decimal class numbers). Automated indexing in cross-language text retrieval with texts in multiple languages means mapping from each language to the common conceptual structure represented in the controlled vocabulary. The knowledge base component dealing with identification of words and phrases for automated indexing can be developed independently for each language. Mapping rules that are entirely term-based can also be developed independently for each language. However, some mapping rules, for example rules based on context or topic profiles, may include conceptual elements that could be shared across languages.

There are a number of controlled-vocabulary cross-language retrieval systems based on manual indexing in use in bilingual or multilingual areas such as Switzerland, Belgium, Canada, and areas of the US with large Spanish-speaking populations; in international organizations, such as the European Community; and in international collaborative systems, such as AGRIS. These systems are based on the Universal Decimal Classification, which has been translated into many languages (library of the ETH, Zurich); on the Library of Congress Subject Headings (translated into French); on EUROVOC, an EC thesaurus in 9 languages; and AGROVOC, a thesaurus in

six plus languages created by translation from its original English-only version. There are a large number of thesauri that either have been developed as multilingual thesauri or have been translated into several languages.

#### **Free-text searching**

High-recall (even moderate-recall) free-text searching requires query-term expansion as discussed above. Cross-language free-text searching, finding texts in one language that are relevant for a query formulated in another language without relying on controlled vocabulary indexing, is an extension of this principle: Each query term must be mapped to a set of search terms in the language of the texts, possibly attaching weights expressing the degree to which occurrence of a search term in a text would contribute to the relevance of the text to the query term. To assist with this task, a thesaurus / KOS must include the mapping information. If the thesaurus / KOS includes fine-grained definitions that deal with subtle differences of meaning, distance between such definitions can be used to derive term weights.

A major difficulty of this mapping is that a homonym used in the query gives rise to multiple translations, each corresponding to one of its meanings. The target terms may in turn be homonyms in their language and thus retrieve many irrelevant documents unless text terms are disambiguated. (This problem exists in synonym expansion in one language as well but is exacerbated in cross-language text retrieval.) When the mapping goes to a term that has multiple meanings, the specific meaning should be identified, possibly in interaction with the user. For best retrieval results the terms in the texts should also be disambiguated so that only documents that include the term in the right sense score

The issue of homonymy in retrieval is not as straightforward as it may seem at first glance (Sanderson 1994). First of all, quite a bit of disambiguation may occur "naturally", in that a given term may assume only one of its meanings in the specific domain of the collection and therefore in the queries. Second, in a multi-component query, a document that includes a homonymous term from the first query component in a meaning other than that intended in the query is unlikely to also include a term from another query component; thus excluding irrelevant documents may not require disambiguation in either the query or the texts. On the other hand, with single-concept query to a general collection (such as the World Wide Web), disambiguation can be expected to have a beneficial effect on retrieval performance. Failing that, a system might be able to suggest to the user an additional query component that would separate out the documents that include the query term but in a different meaning. Note that information extraction is much more dependent on homonym disambiguation.

In any event, for best support of free-text retrieval a thesaurus / KOS should flag homonyms, give their senses, and include rules for disambiguation.

The greater difficulty of free-text cross-language retrieval stems in no small measure from the fact that one must work with actual usage, while in controlled-vocabulary retrieval one can, to some extent, dictate usage.

#### Thesauri for knowledge-based search support

Whether searching is by controlled vocabulary or by free text, it is often helpful to the user to browse a well-structured and well-displayed hierarchy of concepts, preferably with the option of including definitions. A more sophisticated system may guide a user through a facet analysis of her topic. These aids provided by the system enable the user to form a better idea of her need and to locate the most suitable descriptors or free-text search terms. The guidance through facets and their hierarchical display must be available in the language of the user. These suggestions are based on the assumption that browsing a hierarchy is natural to most users and that users will appreciate the structure provided. This assumption rests on the belief that people try to make sense of the world and that guided facet analysis and browsing well-structured hierarchies help them do so. There is anecdotal evidence to support this assumption, but it needs to be investigated by building prototype systems and studying users' success (see, for example, Pollitt 1996).

This is one example of using a thesaurus / KOS as a knowledge base to make searching more successful. The assistance provided does not require that the user be an expert in thesauri / KOS. This is even more true for "behind-the-scenes" assistance. There is no need to teach users about following a cross-reference from a synonym to a descriptor if the system searches for the descriptor automatically. There is no need to tell the user to look under narrower terms also if the system can do a hierarchically expanded search. There is no need to tell the user about strategies of broadening the search if the system, in response to a user input that not enough was found, can suggest further descriptors to be searched based on cross-references in the thesaurus / KOS. Sophisticated retrieval software can make the use of thesauri / KOS in retrieval independent of the user's knowledge and thereby can get much more mileage out of the investment in thesauri / KOS.

#### Special issues in multilingual thesauri / KOS

A multilingual thesaurus / KOS for indexing and searching with a controlled vocabulary can be seen as a set of monolingual thesauri / KOS that all map to a common system of concepts. With a controlled vocabulary, indexing is concept-based; cross-language retrieval is simply a matter of providing designations for these concepts in multiple languages so that queries can be written in multiple languages. However, as the example given above illustrates, conceptual systems represented in the vocabulary of different languages do not completely coincide.

The crux of the matter, then, is which concepts to include. Ideally, the thesaurus / KOS should include all concepts needed in searching by any user in any of the source languages. Language differences often also imply cultural and conceptual differences, more so in some fields than in others. We need to create a classification that includes all concepts suggested by any of the languages. At a minimum this includes all relevant concepts lexicalized in at least one of the source languages. Also, different languages often suggest different ways of classifying a domain; the system needs to be hospitable to all of these. The problem that has bedeviled many developers of multilingual thesauri / KOS is that a concept lexicalized in one language may not be lexicalized in another and that the terms that do exist often vary slightly in meaning, possibly giving rise to different relationships. Starting from the misguided notion that a thesaurus / KOS should include only concepts for which there is a term in the language and that term meanings cannot be adjusted for purposes of the thesaurus / KOS, they had difficulty making the system of concepts the same for all languages. But, as we have seen, even in a monolingual thesaurus / KOS the lexicographer often discovers concepts needed in searching or to enhance the logic of the concept hierarchy and then needs to create terms for these concepts. In multilingual thesauri / KOS this necessity arises more often, particularly when different languages differ in the hierarchical levels at which they lexicalize concepts.

The principle proposed here is to establish a common conceptual system, which may require an arduous. and expensive, process of negotiation, and then arrange for the terms in all languages to fit, giving proper definitions, of course. In contrast, many multilingual thesauri / KOS have been produced by translating an established monolingual thesaurus / KOS, thus accepting the conceptual system of one language and limiting the number of synonyms (if any) in the other languages. EuroWordNet is based on a more comprehensive, but still limited approach: Rather than developing a conceptual structure based on an analysis of the vocabulary in all participating languages, EuroWordNet accepts the conceptual system of the English language WordNet . On the other hand, EuroWordNet does not simply translate WordNet but develops synonym sets independently in each language and then links them to the concepts (synsets) established in WordNet.

So far we have described a multilingual thesaurus / KOS with a common conceptual system, however constructed, where the terms of each language are linked to a concept but not to each other. Relationships between terms from different languages are established through their relationships to concepts. This simple model will do for most information retrieval. But unless the concepts are exceedingly fine-grained and include in their definition affective components of meaning and usage considerations, this model is too simplistic for natural language processing, especially translation. There one needs direct relationships between terms to enable the proper word choice in translation.

The problems discussed here and illustrated in the example above have major implications for cross-language free-text searching: Each query term should be mapped from the source language to its multiple equivalents in the target language; each of these equivalents may have other meanings in the target language, presenting potential problems for retrieval. The query term may not have a precise equivalent in the target language; one may need to map to broader or narrower terms, distorting the meaning of the original query.

Key issues in multilingual thesauri / KOS					
Conceptual systems in different languages differ					
What concepts are lexicalized differs from language to language					
Translation of an English thesaurus / KOS into French does not make a French thesaurus / KOS					
Develop common conceptual structure integrating perspectives from multiple languages. Harmonize concepts where possible, keep concepts where necessary, invent a term if a concept is not lexicalized in a language					
Problems of structure: simplified versus real					
Simplified					
English term 1		French term 1			
English term 2	Concept	French term 2			
English term 3		French term 3			
Real					
English term 1		French term 1			
English term 2	Concept	French term 2			
English term 3		French term 3			

## **Evaluation of Thesauri**

### Introductory example: Yahoo classification

#### Yahoo home page

Reference and General Interest	Subjects		
interest	<b>Science</b> Animals, Astronomy, Engineering		
<b>Reference</b> Libraries, Dictionaries, Quotations	<b>Health</b> Medicine, Diseases, Drugs, Fitness		
	Social Science Archaeology, Economics, Languages		
<b>Computers &amp; Internet</b> Internet, WWW, Software, Games	Society & Culture People, Environment, Religion		
	<b>Government</b> Elections, Military, Law, Taxes		
	Business & Economy B2B, Finance, Shopping, Jobs		
<b>News &amp; Media</b> Full Coverage, Newspapers, TV	Education College and University, K-12		
Entertainment	Arts & Humanities		
Movies, Music, Humor, Cool Links	Literature, Photography		
<b>Recreation &amp; Sports</b> Sports, Travel, Autos, Outdoors			
Regional Countries, Regions, US States			

#### Yahoo Classification. Home. Meaningful arrangement

#### Yahoo education

# Yahoo classification. Education. Meaningful arrangement.

# Home > Education

# Categories

Browse by Region (170) By Culture or Group (398) By Subject (11)

# Information sources

Bibliographies (4) Web Directories (47) News and Media (83) Chats and Forums (40) Conferences (52) Journals (36) Statistics (6)

# **Education by level**

Early Childhood Education (90) K-12 (53910) Higher Education (16638) Adult and Continuing Education (325)

# Special students and subjects

Special Education (168) Disabilities@ Literacy (12) Bilingual (24) Career and Vocational (236) Correctional@

# **Educational methods**

Theory and Methods (659) Teaching (63) Instructional Technology (334) Distance Learning (476) Standards and Testing (63) Academic Competitions (79) Graduation (53)

## Political and economic aspects Policy (52)

Reform (70) Equity (27) Financial Aid (395) Employment (143)

# **Organizational aspects**

Government Agencies (77) Organizations (3008) Companies@ Programs (322) Several pages from Yahoo

# **Evaluation of Knowledge Organization Systems (KOS)**

# **Characteristics for describing and evaluating KOS**

(classifications/ontologies/taxonomies/index languages/thesauri/glossaries/dictionaries)

(For some items, a section number from Soergel, Organizing information (starting with a digit), and/or Soergel, Indexing languages and thesauri (starting with a capital) is given.)

#### 1. **Overall description and evaluation**

1.1 **Purpose**, for example (see full list given earlier)

Providing "conceptual infrastructure"

Mapping out the conceptual structure and providing a common language for a field

Providing classification/typology and concept definitions. Clarifying concepts by putting them into context. Thus providing orientation and serving as a reference tool for individual researchers and practitioners and thereby

Assisting with the exploration of the conceptual context of a research problem and in structuring the problem, thereby providing the conceptual basis for the design of good research, for the consistent definition of variables, and thus the cumulation of research results.

Providing the conceptual basis for the exploration of the various aspects of a program in program planning, in the identification of approaches and strategies, and in the development of evaluation criteria

Information retrieval (IR), database searching, expert systems, and other AI applications

One information system

Several IR systems, switching language. Support the coordination or combination of several databases in the same area to facilitate access to multiple databases.

Assisting readers in understanding text

Assisting writers with conceptualizing a topic and with finding the proper term

Translation

Language learning

In each case specify the intended audience

## If purpose is IR specify

Information system(s) in which the vocabulary is to be used Type of objects to be retrieved (text documents, images, people, etc.)

Use of the vocabulary

Vocabulary control in indexing and searching (controlled vocabulary)

Vocabulary control only for searching. Assist with clarifying a search topic and assembling all applicable concepts and terms, whether searching with a controlled vocabulary of free-text.

IR technique(s) (such as: printed index, computer search system). Support of inclusive (hierarchically expanded) searching

Automated vs. manual indexing or query formulation. Approach to indexing to be supported: Request-oriented vs. entity-oriented

Techniques for eliciting user needs (e.g., menu based on search tree; questions based on facet structure)

## 1.2 **Relationship to other KOS**, especially standard schemes

1.3 **Summary evaluation** of the vocabulary's adequacy for the stated purpose based on the more detailed analysis as outlined below.

Note:

In the following, links to two textbooks are given in [] as follows:

chapter or section numbers starting with a digit, such as 14.3, refer to Soergel, *Organizing Information* 

chapter or section numbers starting with a letter, such as F0.4.3, refer to Soergel, *Indexing Languages and Thesauri. Construction and Maintenance* 

#### 2. Coverage of concepts and terms. Sources, quality of usage analysis.

- 2.1 Concepts: scope, breadth of coverage (See also 2.3.1 below)
- 2.2 Concepts: specificity, depth of coverage

Completeness of coverage at each level of specificity considering all concepts (descriptors and other preferred terms) and descriptors alone [F0.4.3]

Specificity must be adapted to the purpose. Assistance in the choice of terms or the comprehension of text requires many nuances. An IR system for propositions requires high specificity. A bibliographic IR systems may require only low specificity.

Sources from which concepts and terms are included (natural languages, classifications/thesauri / KOS).
 Relationship to other vocabularies, especially standard schemes.

For each source:

- 2.3.1 Completeness of coverage; all vs. selected concepts; all vs. selected terms for each concept (this includes coverage of synonyms)
- 2.3.2 Quality of analysis of actual term usage in the source.
- 2.3.3 Recency

Specifically: Completeness of coverage of the terminology from a given language (English, French, German, Chinese, etc.; the language is the source)

- 2.4 Augmentation of sources through concepts created in concept analysis [15, C3)]
  - 2.4.1 Are all necessary facets included?
  - 2.4.2 Formation of new concepts arising from semantic factoring and other methods of concept analysis. Specifically: Are the concepts applicable across disciplines? Are the concepts applicable across different societies and cultures? (See also 3.4 below)
- 2.5 Choice of terms
  - 2.5.1 Form of terms consistency, adherence to common usage.
  - 2.5.2 Appropriateness of selection of preferred terms from among synonyms.
  - 2.5.3 Choice of terms to designate descriptors [F0.4.2] Closeness to user terminology.
- 2.6 Nature of notation (if none, state that) [D4]

#### 3. Conceptual analysis and conceptual structure. Terminological analysis

3.1 Quality of conceptual structure [14, C1]

Types and degree of differentiation of conceptual relationships included:

- 3.1.1 Expression of concepts through elemental concepts (closely related to definition)
- 3.1.2 Hierarchical relationships (polyhierarchy)
- 3.1.3 Associative relationships
- 3.1.4 Rich set of semantic relationships (full-fledged ontology)

Completeness and correctness of conceptual relationships included.

- 3.2 Quality of definitions, explications, scope notes (correctness, detail, clarity). [C3]
- 3.3 Completeness of terminological relationships.

Does the thesaurus / KOS contain terms that are synonymous or quasi-synonymous without indicating the relationship?

- 4. Use of precombination in the index language (cuts across 2 and 3) [14, 15, C2]
- 4.1 To what degree are descriptors precombined?
- 4.2 To what extent are precombined descriptors enumerated and/or given in the alphabetical index? Built by the indexer? Updating characteristics.

Are precombined descriptors designated by an independent symbol or a string of symbols? Citation order free or fixed? To what extent do the components of a precombined descriptor determine its place in the arrangement? (Relates also to 5)

#### 5. Access and display. Format of presentation of the vocabulary

Consider for each format access/retrieval by concepts versus access/retrieval by terms

Access can be provided through arrangement in a printed document or through a computerized search system.

5.1 Format of printed document

5.1.1 Overall format [D1]

Thesaurus / KOS parts and information given in each, connections between them.

Is the overall format clear and helpful for finding the appropriate concepts and terms or notations in indexing and query formulation?

5.1.2 Display of conceptual relationships

- through arrangement [15.5.2, C2, D3]
- through cross-references [D3.1.1,1]
- through descriptor-find index [15.5.1, D3.6]

How well does the display reflect the conceptual analysis (e.g., sequence of concepts on some hierarchical level) [D3.1.2]

- 5.1.3 Display of terminological relationships. Format of alphabetical index [C5]
- 5.2 Access through computer systems. Retrieval of concepts and terms. Navigation. Format of on-line displays
  - 5.2.1 Overall format. Available windows and their relationships
  - 5.2.2 Display of conceptual relationships, esp. hierarchy. Localized hierarchical chains vs. entire hierarchy. Overviews and total hierarchy. Expandable levels vs. expanded or expand-all option. Graphical displays, concept maps. Are cross-references active hyperlinks? Is there an online descriptor-find index.
  - 5.2.3 Access by words and phrases. Is the thesaurus / KOS database searchable? How does the search work. What is searched? Just the term itself, synonyms, scope notes, all cross-references (not good!)?
- 5.3 Format of machine-readable form (if any). What standard is followed
- 5.4 Detail of keeping records of the origin of information included in the vocabulary.
- 6. Updating

## 1. **Purpose**

- 1.1 **Information system** or type of information system in which to be used Bibliographic information system. Intended for public and school libraries.
- 1.2 Intended for controlled vocabulary indexing or query term expansion □ [Ch. 12, Introduction]
- 1.3 Type of file and search mechanism for which originally designed
   Shelving Card catalog □ Online system □ (Now promoted for Web subject directories)

## 2. Coverage and designation of concepts. Coverage and format of terms

- 2.1 Concepts: Scope, breadth of coverage. Recency of concepts
   Universal covers all of knowledge. But focus on Western culture, esp. US.
- 2.2 **Concepts: Specificity**, depth of coverage. (Section 16.2.2). Coverage at each level of specificity. *Medium specificity. Would need closer analysis by subject area. Geography table quite specific.*
- 2.3 Are all needed **facets** included? Concepts formed in semantic factoring and facet analysis? (S.a. 3.1)

Some general concepts included in the general tables and the in-schedule tables. Many others not included by themselves but only as components in one or more precombined descriptors. Completeness of explicit and implied facets? Answer would require extensive analysis.

- 2.4 **Terms**: Completeness of coverage (completeness of lead-in vocabulary). Recency of terms Some lead-in synonyms included in the alphabetical index. How complete? Would need extensive analysis!
- 2.5 **Form of terms**: Consistency, adherence to common usage. *Terms seem appropriate. Many classes cannot be expressed by a simple term but need a phrase devised by the editor.*
- 2.6 **Nature of notation** (if none, state that). [Section 15.5.2] *Decimal, highly expressive (with some exceptions).*

# 3. Terminological and conceptual analysis and conceptual structure.

- 3.1 **Quality of conceptual structure** (14): Facet analysis. Types and degree of differentiation of conceptual relationships included. For each type indicate the completeness of inclusion. (Fill in 3.1.1 3.1.3)
- 3.1.1 Expression of concepts through elemental concepts (closely related to definition)

For enumerated compound concepts: Sometimes done implicitly in the relative index. For precombined descriptors constructed according to DDC rules: Done by the indexer.

- 3.1.2 Hierarchical relationships (polyhierarchy) (Shown by arrangement or Broader Term / Narrower Term X-ref) Monohierarchical. A few additional BT/NT through cross-references. Many hierarchical relationships implied by the relative index (Example: The classes shown under Blind).
- 3.1.3 Associative relationships. (Implied by physical proximity in the arrangement or explicit Related Term X-ref) *Some explicit cross-references*

#### 3.2 **Quality of definitions**, explications, scope notes (correctness, detail, clarity).

Many notes throughout the schedules and in the Manual. Mostly usage notes explaining the difference between classes or instructions on how to form new precombined descriptors. A few definitions

3.3 Completeness of terminological relationships: Does the vocabulary contain terms that are synonymous or quasi-synonymous without indicating the relationship? *Not a problem in a classification like DDC*.

# 4. Use of precombination in the index language (concerns both 2 and 3) [14, 15, esp. 15.4]

4.1 To what degree are descriptors precombined?

DDC can be used with a medium to high degree of precombination, depending on how many new precombined descriptors the indexer builds.

4.2 To what extent are precombined descriptors enumerated and/or given in the alphabetical index?

Medium degree of enumeration in the schedules, some addl. precombined descriptors in the index.

To what extent can the indexer build additional precombined descriptors?

To a large extent. Libraries differ in their use of this option.

Are precombined descriptors designated by an independent symbol or a string of symbols? Combination order free or fixed? To what extent do the components of a precombined descriptor determine its place in the arrangement? (Relates also to 5) [Section 15.5.2]

Enumerated precombined descriptors have their own independent symbol (which sometimes is constructed using notation components from tables). Combination order is fixed. The components completely determine the place of a precombined descriptor built by the indexer.

# 5. Access and display. Format of presentation of the vocabulary

Consider for each format access/retrieval by concepts versus access/retrieval by terms.

Access can be provided through arrangement in a printed document or through a computer search system.

#### 5.1 **Format of printed document** (Fill in 5.1.1-5.1.3)

5.1.1 Overall format: Thesaurus / KOS parts and information given in each, connections between them. Is the overall format clear and helpful for finding the appropriate concepts and terms or notations in indexing and query formulation?

Introduction (v.1), Tables (v.1), Schedules (v.2+3), Relative Index (v.4), Manual (v.5)Need to go back forth between schedules and manual, otherwise reasonably helpful.

#### 5.1.2 Display of conceptual relationships (Broader Term, Narrower Term, Related Term)

- through linear arrangement or graphical display [Section15.5.2]

- In the tables and schedules.
- through cross-references [Section 14.1]
- In the tables and schedules.
- through descriptor-find index [Section 15.5.1]

The relative index combines the functions of an alphabetical index and a descriptor find index of sorts.

How well does the display reflect the conceptual analysis, e.g., sequence of concepts on the same hierarchical level (sequence of the children of a concept, that is, the concepts one level further down). Usually the sequence of classes makes good sense.

5.1.3 Display of terminological relationships (Synonymous Term)

Terminological relationships are displayed only in the relative index, which gives the lead-in term and points to the appropriate class number.

5.2 Access through computer system. Navigation. Format of on-line displays *This would be an analysis of Dewey for Windows. Not required here.* 

# Some points on procedure for evaluating a KOS

#### What went into the development of a KOS

Check sources used.

Check procedures used in KOS development.

#### Examine the KOS structure and content

Use knowledge of KOS structure for analysis of structure and internal consistency.

Check against other KOS and against encyclopedias, dictionaries, or other authoritative sources.

In this examination, collect data on all the criteria in parallel by looking through the KOS, probing for examples and following leads as they arise. Interact with the KOS. Keep notes according to the outline of criteria. (Much like anthropological field work, where the investigator observes as events occur, keeping the variables of interest in mind but is always open to aspects not though of beforehand. At some point, the notes are indexed and sorted by the variables of interest.)

#### Check how well the KOS supports the functions it was designed for

If the KOS purpose is to support finding items (documents, software, products, people, jobs, etc., either indexed by the KOS or searched free-text), try the KOS to see how well search requests can be expressed and how well the aspects under which items should be found can be represented. Conduct indexing and retrieval experiments. Observe users interacting with the KOS online; see how it helps them in formulating a successful query. Study the effects of behind-the-scenes query expansion through the KOS. Such tests can be done by the evaluator - for example, to shed light on completeness - or by real indexers and real searchers, making sure that the indexers have sufficient domain knowledge and training in the use of the KOS. Indexing experiments where several indexers index the same documents can be very useful; disagreements may point out problems in the KOS.

It the purpose of the KOS is to support reasoning, run sample reasoning tasks and check the results. This may require tracing a reasoning process, paying particular attention to the steps where the KOS was used. If the purpose of the KOS is business process reengineering, talk to the people who do the task to see how the KOS helps them. If the purpose of the KOS is to collect and use statistics, check how well the KOS supports consistent data collection (depends on good definition of the concepts) and how well it supports finding data and processing them to derive indices or decision support.

# Resources

#### Directories of thesauri / KOS and dictionaries on the Web.

Printouts from the following Web sites were included in the paper tutorial notebook:

http://nkos.slis.kent.edu/ Networked Knowledge Organization Systems (NKOS). Has a workshop at ECDL and ECDL

http://www.lub.lu.se/desire/desireIIindex.html#idx DESIRE I and II. The role of classification schemes in Internet resource description and discovery

www.darmstadt.gmd.de/~lutes/thesoecd.html Web Thesaurus Compendium (representative list with descriptions)

www.onelook.com OneLook Dictionaries. The Faster Finder

www.yourdictionary.com/

www.strategic-road.com/pratique/dicofr.htm Strategic Road Dictionaries

http://linguistlist.org/sp/Dict.html

www.mikesart.net/giantglossarycom Terminology - Search

http://www.asel.udel.edu/nli/nlp/lrd.html The Language Representation Database Project

XXX

Enterprise search report: http://edge.networkworld.com/news/2008/070208-top-search.html

#### A short bibliography follows

#### Thesaurus / KOS software Web sites

http://www.willpower.demon.co.uk/thessoft.htm http://sky.fit.qut.edu.au/~middletm//cont\_voc.html http://www.fbi.fh-koeln.de/fachbereich/labor/Bir/thesauri\_new/indexen.htm http://bak-information.ub.tu-berlin.de/software/term.html (covers a wider range of software, annotations in German)

#### **Concept mapping resources**

http://eaa-knowledge.com/ojni/ni/602/strategies.htm http://www.graphic.org/concept.html http://www.observetory.com/conceptmappingvs1.htm

#### **Ontology resources.** Ontology editor examples

**Protege** (client-based and Web-based versions) http://protege.stanford.edu/, click on Documentation

Biomedical ontologies: www.obofoundry.org/ http://ontology.buffalo.edu/smith/

On description logic see, for example http://potato.cs.man.ac.uk/seanb/publications.php

The URLs given on the standards page are also useful more generally, esp. on RDF and OWL

#### **Topic maps**

www.ontopia.net. For an example application, see www.ontopia.net/omnigator/models/index.jsp (try opera.xtm)

## Search terms for a Web search for thesauri / KOS

(ontolog\* OR classification\* OR Klassifikation\* OR taxonom\* OR thesaur\* OR dictionar\* OR dictionnaire OR Woerterbuch OR glossar\* OR glossaire OR "word list" OR lexicon OR lexique OR Lexik\* OR terminolog\* OR vocabulaire OR vocabulary OR "knowledge organization" OR "knowledge structure" OR "authority list") Note: "classification" may pull a lot of irrelevant URLs

Possibly add OR concept OR mot-clé OR keyword OR "subject heading" OR definition

It is best to require these terms in the title. Otherwise there will be a lot of irrelevant material retrieved, especially by the term *classification*.

#### Short bibliography

Website: http://www.clis.umd.edu/faculty/soergel/dlthestut

#### Basic information retrieval and classification concepts

Soergel, Dagobert, 1985 Organizing Information. Principles of data base and retrieval systems. Orlando: Academic Press, 1985. 450 p.

Vickery, Bryan C. Faceted classification. London: Aslib, 1970.

#### **Thesaurus textbooks**

Soergel, Dagobert **Construction and maintenance of indexing languages and thesauri** New York: Wiley, 1974. 632 p.

Lancaster, F. Wilfrid Vocabulary control for information retrieval. 1.ed. Washington, D.C.: Information Resources Press, 1986. 233 p. (2. ed. not as good)

Aitchison, Jean; Gilchrist, Alan; Bawden, David **Thesaurus Construction and Use : A Practical Manual. 4. ed.** London: Fitzroy Dearborn, 2000. 230 p.

Also watch for the Proceedings of the ASIS SIG/CR Classification Research Workshop, published as Advances in Classification Research by Information Today

Standards (use with caution) (see the section on Standards in Part 2 of the tutorial)

National Information Standards Organization **Guidelines for the construction, format, and management of monolingual controlled vocabularies**. Bethesda, MD: NISO Press; 2005. ANSI/NISO Z39.19-2005. ISBN 1-880124-65-3 http://www.slis.kent.edu/~mzeng/Z3919/9Z3919.htm

International Organization for Standardization. **Documentation--guidelines for the establishment and development of monolingual thesauri.** 2. ed. Geneva: International Organization for Standardization; 1986. International Standard ISO 2788-1986(E). www.collectionscanada.gc.ca/iso/tc46sc9/standard/2788e.htm International Organization for Standardization.

**Documentation--guidelines for the establishment and development of multilingual thesauri.** Geneva: International Organization for Standardization; 1985. International Standard ISO 5964-1985(E). www.collectionscanada.gc.ca/iso/tc46sc9/standard/5964e.htm

#### Machine-Readable Dictionaries and Computational Linguistics Research

Walker, Don, ed. 1995; Zampolli, A., ed.; Calzolari, N., ed.. Automating the Lexicon: Research and Practice in a Multilingual Environment. Oxford University Press, 1995.

Cole, Ronald A., editror-in-chief 1996. Survey of the State of the Art in Human Language Technology. With Chapter 12 Language Resources and Section 12.4 Lexicons. http://www.cse.ogi.edu/CSLU/HLTsurvey/HLTsurvey.html

Hutcheson, H.M. (1995) **Preparation of multilingual vocabularies**. *Standardizing and Harmonizing Terminology: Theory and Practice*. Philadelphia, PA: American Society for Testing and Materials. (1995): 102-114.

#### Other relevant publications by the tutorial instructor

A universal source Thesaurus as a classification generator.

J. Amer. Soc. for Info. Sci. 1972.9; 23(5): 229-305.

#### Indexing and retrieval performance: The logical evidence.

J. Amer. Soc. for Info. Sci. 1994.9; 45(8): 589-599. (Invited paper) Reprinted in From classification to "knowledge organization": Dorking revisited or "Past is prelude" / Edited by Alan Gilchrist. - The Hague: FID, 1997. - xiv, 186 p. - (FID pub. no. 714; FID Occasional paper 14). - ISBN 92 66 00 714 5

#### The Art and Architecture Thesaurus (AAT): A critical appraisal.

Visual Resources. 1995; 10(4): 369-400.

#### Software support for Thesaurus construction and display.

Proceedings of the 5th ASIS SIG/CR Classification Research Workshop. Held at the 57th ASIS Annual Meeting, Oct. 16-20, 1994, Alexandria, VA. Silver Spring, MD: American Society for Information Science. Special Interest Group / Classification Research. 1994.10; 5: 157-184. (Advances in Classification Research. v. 5)

#### Data structure and software support for integrated thesauri.

Paper presented at the Research Seminar on Compatibility and Integration of Order Systems, Warsaw, Poland, September 13-15, 1995.

Published in Compatibility and Integration of Order Systems: Research Seminar. Proceedings of the TIP/ISKO Meeting. Issued by International Society for Knowledge Organization; Polish Library Association; Soc. for Professional Information. Warsaw: Wydaw. SBP; 1996. p. 47-57. (Included in the notebook).

## SemWeb. Proposal for an open, multifunctional, multilingual system for integrated access to knowledge base about concepts and terminology.

Proceedings of the Fourth International ISKO Conference, 15-18 July 1996, Washington, DC. Frankfurt/Main: Indeks Verlag; 1996. (Advances in Knowledge Organization, v. 5). p. 165 - 173

**Multilingual thesauri in cross-language retrieval.** Paper presented at the AAAI-97 Spring Symposium Series. Cross-Language Text and Speech Retrieval. Stanford, CA March 24-26, 1997. Published in the Symposium Technical Report

#### The rise of ontologies or the reinvention of classification

Journal of the American Society for Information Science. Sept. 1999; 50(12): 1119-1120.

## ASIST SIG/CR Classification Workshop 2000. Classification for user support and learning. Report.

[A 3500 word substantive summary and an analysis into 8 themes in classification research.] Bulletin of the American Society of Information Science and Technology. April/May 2001; 27(4): 15-21 and Knowledge Organization. 2000; 27(3): 165-172. www3.interscience.wiley.com/cgi-bin/fulltext/109860106/HTMLSTART

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## Knowledge Organization Systems in Digital Libraries

## Tutorial

## Part 2

## Design, evaluation, and development

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#### Introduction

Developing a good Knowledge Organization System (KOS) – ontology, taxonomy, classification, thesaurus – for a given domain means to

- evolve the conceptual structure of the domain;
- discern and crystallize its key concepts and their relationships; and then
- represent this structure (1) externally in a form that readers can easily grasp and make their own and (2) internally in a form that computer programs can use.

This is an intellectually challenging task that requires considerable resources.

# Introduction and overview

#### Scope:

"Thesaurus / KOS" or just KOS is used for Knowledge Organization Systems (KOS) Includes Thesauri, classifications, ontologies, taxonomies, concept maps, dictionaries, etc.

Main objective:

Participants should be able to crystalize the conceptual structure of a domain

# Outline

**KOS** development principles

The process of KOS development

### **Developing the conceptual structure**

### The structure and processing of KOS data

## **KOS** development principles

- (1) Determine the right organizational scope or user group(s) to be served
- (2) Determine the right function scope
- (3) Ensure adoption by supporting many views through an inclusive, flexible KOS database
- (4) Build on existing KOS. Reuse, reuse, reuse
- (5) Use automation for efficiency
- (6) Capitalize on collaborative creation and editing

## **KOS development principles**

Good cost-effective KOS development stands and falls with the observation of six simple principles.

(1) Determine the right organizational scope or user group(s) to be served. A broad organizational scope results in higher return on investment but must be balanced against tailoring the KOS to specific requirements (but see principle (3)). The scope can range from a KOS for a single user who needs to organize a collection of documents, Web sites, files, email messages, notes, contacts, appointments, and tasks to a KOS that is used worldwide for organizing many databases in many languages, such as AGROVOC or the Medical Subject Headings. In between would be a KOS for an organization, an online community, or a specific database such as AERS, FDA's Adverse Events Reporting System database (fda.gov/cder/aers/default.htm). A broad scope of application (many departments in an organization, several online communities with related purposes, databases in the same general subject domain) improves the return on investment into the KOS and fosters semantic interoperability.

(2) Determine the right function scope. The more functions are served by a KOS the higher the return on investment. Therefore it is important to identify all possible applications that could profit from KOS support. This includes functions such as retrieval from any kind of database or through a Web search engine and structured output of results, project planning, insurance billing, natural language processing, reasoning in expert systems; see XXX for an extensive list. Understanding all these functions is crucial if one wants to maximize ROI. For each application state

- requirements and the spectrum of users' level of knowledge.
- required characteristics of the KOS

(3) Ensure adoption by supporting many views through an inclusive, flexible KOS database. Different applications need different views for intrinsic reasons that are rooted in the nature of the application (for example, to optimize reasoning over large knowledge bases) or for historical reasons (a given user group may not want to change what they are used to, or a large body of material can not feasibly be re-indexed). The solution is a flexible comprehensive KOS database in which different views can coexist or from which different views can be easily extracted; that way each application's or group's view of the domain can be accommodated, and that removes a key barrier to engaging several groups that might otherwise go their own ways (at great expense), even though all groups may agree on 80% and disagree on just 20% of concepts, terms, and relationships. There is no need to force everybody into the same mold; many views can coexist within the same KOS database, where they can be related to each other to the extent possible, capturing commonalities and explicating differences. Through the KOS database, different groups can learn from each other; this may lead to improvements of each group's view. In that sense, a KOS database

- records present usage by different groups (like a dictionary records usage);
- creates an overarching well-ordered structure for all the concepts from different views;
- through that structure, creates relationships between different views;
- through that structure, recommends improvements for each group's view..

(4) Build on existing KOS. Reuse, reuse, reuse. There is enormous intellectual capital in existing KOS; use it! Identify the KOS presently used, explicitly or implicitly, in the organizational and functional scope. Find other KOS that could meet some or all of the requirements, perhaps with some modification, or that would be useful sources for developing a new KOS (see Box 1. Searching for KOS).

(5) Use automation for efficiency. Automation can be used to massage data from existing KOS for the purpose at hand. It can also be used to extract terms, concepts, relationships, and global structure from texts and document collections. While automation cannot entirely replace intellectual effort, a KOS constructed using automatic processing alone is better than no KOS at all.

(6) Capitalize on collaborative creation and editing with central expert support and some measure of control. Possibly have a cadre of KOS editors throughout the organization or throughout the world.

## The process of KOS development

The overall process of KOS development

Sources of concepts, terms, relationships, definitions

Methods of data collection

Merging data from many sources

## The overall process of KOS development

Diagram from DS 1974 copied in here. Need orig

# Sources of concepts, terms, relationships, definitions

Reuse knowledge in existing Knowledge Organization Systems. Much intellectual capital was invested in their development

But: Adapt content and structure to user requirements and background.

Most important source: search requests and other statements of user requirements.

### Types of sources

- (1) **Prearranged sources** (terms are already arranged according to some principle)
- (2) **Open-ended sources** (terms are not ordered or terms must be inferred or derived)

Find machine-readable sources

Internal and external sources

# Sources of concepts, terms, relationships, definitions

- (1) **Prearranged sources** (terms are already arranged according to some principle)
- (1.1) Descriptor lists, classification schemes, thesauri (universal classification schemes, such as LCC or UDC, and special classification schemes).
- (1.2) Nomenclatures of single disciplines, esp. if approved by an international body.
- (1.3) Treatises on the terminology of a subject field
- (1.4) Encyclopedias, lexica, dictionaries, glossaries (universal or discipline-oriented; mono-, bi-, or multilingual).
- (1.5) The tables of contents and indexes of conference proceedings, textbooks, handbooks, and course syllabi.
- (1.6) Indexes of journals, abstracting journals, other publications, databases.
- (1.7) Term-association lists produced by subjects in term association studies.
- (1.8) Output from automatic classification programs based on term co-occurrence data or citations.

# Sources of concepts, terms, relationships, definitions

- (2) **Open-ended sources** (terms are not ordered or terms must be inferred or derived)
- (2.1) Lists of search requests and interest profiles and other statements of user requirements obtained from search logs and user studies (individual interviews, focus groups).
- (2.1a) Mooers' method: Focus group, present documents, ask "Why would this be of interest?"
- (2.2) Descriptions of R&D projects and other activities to be supported.
- (2.3) Free indexing of a sample of documents, each by several experts (to get synonyms).
- (2.4) Titles, abstracts, full text, reviews of books, journal articles, conference papers, Web sites, internal documents, etc.
- (2.5) For more information on individual terms: Web searches

# Methods of data collection

## For prearranged sources

If machine-readable, include all information, can always delete later

If not machine-readable and highly relevant, scan or have transcribed

Otherwise go through and select

May need to reformat for input to thesaurus / KOS software; use Perl scripts or word processor macros

## Methods of data collection

## For open-ended sources

Extract terms and **phrases** automatically, using a large general phrase dictionary, syntactic analysis, or a system such as http://www.nzdl.org/Kea/

Possibly use frequency data for further selection.

Extract term relationship automatically (often a feature of text mining programs).

Extract terms manually, being on the look-out for term relationships that can be inferred from text.

## Merging data from many sources

### Merge terms

Need to consolidate term variants

# Use broad-scope sources to get more information on terms collected

### Assemble synonym sets / concepts

Use ST relationships from many sources Source 1: elderly ST aged person, Source 2: aged person ST senior citizen

### Merge relationships

Need to consider that often the same conceptual relationship is expressed in different terms

# "Afterburn" collection from specialized sources to fill gaps

## Developing the conceptual structure

Facet analysis 1: Education

More facet examples: Yahoo Education (from Part 1) Job titles

Facet exercise (in pairs)

**Principles for meaningful arrangement** 

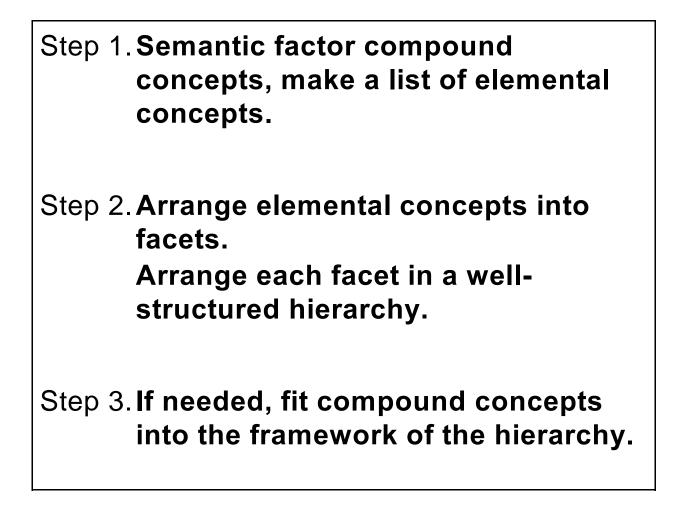
Rules for selection of concepts as descriptors. Rules for selection of terms

## Facet analysis

**Education** (starting with classes from DDC)

### Conceptual analysis and synthesis

in three steps:



#### Concept list for conceptual analysis and synthesis

(from Dewey Decimal Classification)

Note: A broader class is given in ( ), if necessary to specify the meaning of a term.

372.19	Curriculums of elementary schools
372.35043	Science in the elementary school curriculum
372.414	Methods of instruction for reading in elementary schools
372.72043	Arithmetic in the elementary school curriculum
373.19	Curriculums in secondary schools
373.243	Military schools (Secondary Education)
376	Education of women
376.63	Secondary education of women
378.19	Curriculum of colleges and universities
378.33	Fellowships (Higher Education)
371.911	Blind and partially sighted students
371.912	Deaf and hard-of-hearing students
371.95	Curriculums for gifted students

## More facet examples

#### Job titles. Can you spot the facets?

Lawyer Paralegal Law office receptionist Librarian Library assistant Library clerk **Physician** Physician's assistant **Doctor's office clerk Ophthalmologist (eye doctor) Ophthalmologic technician** Surgeon

# Facet exercise (in pairs?)

# Yahoo Health

Arrange the terms in front of you into meaningful groupings.

Use the blank strips to write a heading for each group.

**Time: 30 minutes** (leaving 10 minutes for discussion)

Note: Back page has a list of the terms

-

Alternative Medicine	Yahoo health	Men's Health
<b>Business to Business</b>		Mental Health
Chats and Forums	Strips to cut for term sorting	Midwifery
Children's Health	exercise	News and Media
Conferences		Nursing
Death and Dying		Nutrition
Dentistry		Organizations
Disabilities		Pet Health
Diseases and Conditions		Pharmacy
Education		Procedures and Therapies
<b>Emergency Services</b>		Public Health and Safety
Employment		Reference
Environmental Health		<b>Reproductive Health</b>
First Aid		Senior Health
Fitness		Sexuality
General Health		Shopping and Services
Health Administration		Teen Health
Health Care		Traditional Medicine
Health Sciences		Travel Health and Medicine
Hospitals and Medical Centers		Web Directories
Institutes		Weight Issues
Law		Women's Health
Long Term Care		Workplace
Medicine		•

# Principles for meaningful arrangement

Sequence and two-dimensional graphical arrangements (concept maps) can convey important information about concept relationships.

Collocate closely related concepts.

Often a principle of arrangement intrinsic to the subject matter suggests itself. The following examples and guidelines are intended to sharpen "informed intuition".

# Meaningful arrangement

#### **Example 1**

<size: photograph formats> double whole plate half plate mammoth plate ninth plate quarter plate sixteenth plate sixth plate whole plate

#### size: photograph formats

sixteenth plate ninth plate sixth plate quarter plate half plate whole plate double whole plate mammoth plate

#### Art and Architecture

Thesaurus

sequence

Alphabetical vs. meaningful sequence on same

hierarchical level

Suggested meaningful

## **Meaningful arrangement**

Example 2. Body systems. Fuller version

XF	KF body system or organ		
XG		musculoskeletal system	
XH	•	skin system	
XJ		cardiovascular system	
XK		respiratory system	
XL	•	mouth, larynx, vocal organ	
XM	•	. digestive system	
XN		urogenital system	
XP	-	. urinary system	
XQ	-	. reproductive system	
XR	•	blood, immune system	
XS	-	. blood	
XT	•	. immune system	
XU	-	endocrine system	
XV	. sensory system		
XW	•	nervous system	
XX	•	. nervous system structures and components	
XY	-	. peripheral nervous system	
XZ		. central nervous system	

# **Meaningful arrangement**

## **Example 3. Art genres**

Trying to find a meaningful arrangement for a list of concepts often reveals a facet structure.

See the example in the tutorial notebook.

#### **Graphical arrangement: Concept maps**

See the examples in the tutorial notebook.

<art genres> art genres academic art art genres by content or other intrinsic characteristics amateur art figurative art apocalyptic art fantastic art art brut apocalyptic art children's art nonrepresentational art commercial art cybernetic art community art serial art SN Includes art undertaken in conjunction with particular crafts communities, often socially deprived, usually with the idea of art genres by standard producing an effect or inspiring academic art response specifically within those folk art communities, with no reference dissident art to widely established standards. For art intended to beautify or art genres by type of artist or origin enrich public places, use public amateur art art. naive art computer art art brut court art children's art crafts computer art cybernetic art ethnic art didactic art primitive art dissident art ethnic art art genres by audience, purpose, or display context fantastic art sofa art figurative art court art folk art public art funerary art SN Art whose purpose is to beautify and enrich public naive art places. nonrepresentational art community art primitive art SN Public art undertaken in conjunction with particular communities, often socially public art deprived, usually with the idea of producing SN Use for art whose purpose is to an effect or inspiring response specifically beautify and enrich public places. within those communities, with no reference For art undertaken in conjunction to widely established standards. with particular communities, usually to produce an effect or street art inspire response specifically rock art within those communities, use cave art [prehistoric, esp. paleolithic] community art. didactic art rock art commercial art cave art serial art funerary art sofa art street art

a. Original alphabetical sequence

#### b. Suggested meaningful sequence

Figure 3. Example from the Art and Architecture Thesaurus

## Concept map PHD

## Concept map instr design

# Meaningful arrangement Guidelines

#### "Natural" principles

- (1) Chronological e.g., historical events.
- (2) Evolutionary arrange entities in the order they evolved, e.g., biological species, ideas.
- (3) Sequence of steps e.g., production processes, research methods, sequence of logical steps
- (4) Increasing extension
- (5) Geographical spatial proximity.

#### More conceptual principles

- (6) Increasing complexity (integrative levels)
- (7a) From abstract to concrete or vice versa
- (7b) From general to specific
- (7c) From universal to local
- (8) Canonical an order given by an authority, e.g., books of a holy scripture
- (9) Consistency of comparable subdivisions that appear in two or more different places
- (10) Importance for indexing and query formulation

# Rules for selection of preferred terms from a group of synonyms

Include in the thesaurus / KOS any term that falls in scope.

A large lead-in vocabulary is good!

Then select preferred terms.

#### The preferred term should

- be the best to reflect the meaning of the concept;
- be recognized in the user community;
- be unambiguous;
- be simple and short in spelling.

These criteria may conflict

Frequency data and occurrence in authentic sources can help in the selection.

# Rules for selection of concepts as descriptors

The following criteria are helpful:

- Usefulness for searching and other functions;
- Are there alternative solutions: use a combination of descriptors, use a broader descriptor, consolidate with another concept to form a broader concept;
- Logical structure: is the concept needed as a heading?
- Frequency in indexing.

## Interoperability of thesauri/ontologies. Crosswalks

#### **Primary question:**

- take a query formulated in vocabulary A,
- map the descriptors to vocabulary B,
- how good is the search in B as compared to using a query formulated in vocabulary B directly?

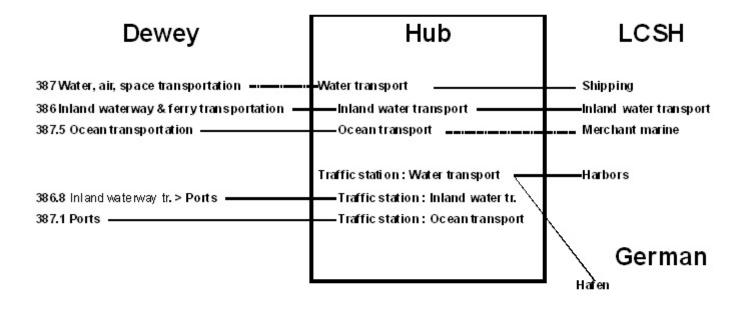
The answer determines searching compatibility.

**Searching compatibility is directional**, complex, and depends on the individual descriptors used.

Vocabulary A	Vocabulary B
Aircraft	Aircraft Airplane Helicopter
Military aircraft	Aircraft AND Military
Pest control Pesticides	Pest control (no narrower terms)

## Insert index language page here

#### Mapping through a Hub



6

## Insert compat figures here

Thesaurus / KOS data are relational. Relational database is the most natural structure.

Many types of relationships - structure should not be restrictive. (See sample list in notebook.)

Examples of Synonymous-Term-type relationships

- ST Synonymous Term
- ET Equivalent Term
- SP Spelling Variant
- AB Abbreviation
- FT Full Term

Structure should allow for a relationship to be the object of another relationship

(for example, a scope note explaining the relationship)

## **Relationship strength**

Appendix 2. Relationship types presently recognized by TermMaster

Note: This list is extensible by simply updating a table in the program and recompiling

Sym bol	Meaning	Reci- procal	Group	Reference to
FN	Full form Note (If full form of term > 61 char)		SN	Text
SN	Scope Note	-	SN	Text
QN	Qualifier Note	-	SN	Text
HN	History Note	-	SN	Text
IN	Internal Note Expands on the external scope note, esp. reasons for term inclusion, term placement, and other decisions.	-	SN	Text
AN	Action Note Notes on actions to be taken on the term, such as look up definition, ask Ms. X, etc.		SN	Text
SQ	Source (for additional subset record)	-	SN	
SR	Detailed source	-	SN	Text
SI	Synonym, Internal	SI	ST	Term
SH	From non-hyphenated to hyphenated	SG	ST	Term
SG	From hyphenated to non-hyphenated	SH	ST	Term
SP	Spelling variant	SP	ST	Term
SB	Spelling British	SA	ST	Term
SA	Spelling American	SB	ST	Term
AB	Abbreviation	FT	ST	Term
FT	Full Term	AB	ST	Term
ST	Synonymous Term	ST	ST	Term
ET	Equivalent Term	ET	ST	Term
TR	Translation	TR	ST	Term
NA	Narrower of Facet	FA	NT	Term
NX	Narrower term of a broad category used in preliminary sorting	ВΧ	NT	Term
NF	Narrower term - compound containing factor	BF	NT	Term
NM	Narrower Term - compound containing Modifier	BM	NT	Term
NC	Reciprocal of BC	BC	NT	Term
ΝΤ	Narrower Term	вт	NT	Term
NG	Narrower term - Generic	BG	NT	Term
NTT	Narrower term - Token	BTT	NT	Term
NPT	Narrower term - Partitive	BP	NT	Term
FA	Facet	NA	ВТ	Term

BX	Broader term for preliminary. sorting	NX	BT	Term
BF	Broader term - Factor	NF	ВТ	Term
BM	Broader term - Modifier	NM	ВТ	Term
BC	Broader term that might have NT to be used in combination	NC	ВТ	Term
вт	Broader Term	NT	ВТ	Term
BG	Broader term - Generic	NG	ВТ	Term
BTT	Broader term - Type of token	NTT	ВТ	Term
BPT	Broader term - Partitive	NPT	BT	Term
RC	Related term for combination (pop-up menu showing terms to use)	RD	RT	Term
RD	Inverse of RC	RC	RT	Term
RG	One-directional related term	RH	RT	Term
RH	Inverse of RG	RG	RT	Term
RN	Related term in scope note, generated by the program	RO	RT	Term
RO	Inverse of RN	RN	RT	Term
RT	Related Term	RT	RT	Term
EX	Excludes	EF	EX	Term
EF	Excluded From	EX	EX	Term
UN	Unspecified relationship	UN	RT	Term
ΗT	Homonymous Term	HB	ΗΤ	Term
HF	Homonym From	НТ	ΗΤ	Term
ME	Meaning Equivalent	MF	HT	Term
MF	Meaning equivalent From	ME	HT	Term
BW	Broader Word	NW	RT	Term
NW	Narrower Word	BW	RT	Term
AF	Affects	AY	AF	Term
AY	Affected by	AF	AF	Term
PC	Precursor	РВ	AF	Term
РВ	Produced by	PC	AF	Term
RW	reacts with	RW	AF	Term
IB		IB	ID	
//	From a relationship to a term. Internal symbol TH	/< TI		Relation
/<	Inverse of // Internal symbol TI	// TH		Relation

#### Three levels

#### Level 1: Link term variants to terms

- AST FT aspartate aminotransferase
- GOT FT glutamate oxaloacetate transmaninase
  - (FT Full Term)

#### Level 2: Link terms to concepts

aspartate aminotransferase ST glutamate oxaloacetate transmaninase

#### Level 3: Relate concepts to concepts

aspartate aminotransferase **BT** aminotransferases

#### Levels 1 and 2 are often confounded.

#### Two models

#### **Concept-based model**

Terms are mapped to concepts. This mapping expresses Synonymous Term relationships.

Concept relationships are expressed using concept identifiers.

Elegant, but in a multi-thesaurus / KOS database requires universal commitment to the term-concept mapping.

UMLS uses this model

work	concept 1 RT concept 2	industrial relations
job		labor relations

#### **Term-based model**

All relationships are expressed as relationships between terms.

A concept relationship may be expressed in many ways, using different synonyms for each concept

Requires extensive processing to discover all concept relationships starting from a given concept.

job	job
ST work	RT industrial relations
industrial relations	work
ST labor relations	RT industrial relations
	job RT labor relations
	work RT labor relations

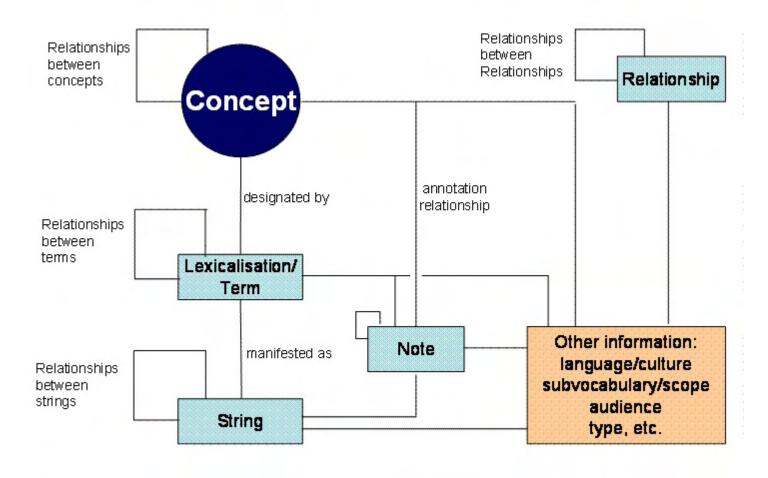


Figure 1: Conceptual model for combining thesauri and ontologies

#### page from JODI

#### page from JODI

#### Standards 1

### Standards 13

### SKOS (Simplified Knowledge Organization System) example. Sample records from AGROVOC

This example illustrates some of the core features of SKOS, a W3C standard www.w3.org/2004/02/skos/. Most records are very abbreviated.

The concepts of this example form the following polyhierarchy:

Processed products (#c. 15472)	Chemophysical properties (#c 152
Processed products (#c_15472)	Chemophysical properties (#c_152
. Processed animal products (#c_29107)	. Acidity (#c_8601)
Milk products (#c_4830)	
Cultured milk (#c_2023)	
Acidophilus milk (#c_8602)	
Milk protein (#c_4831)	
. Fermented products (#c_15734)	
Cultured milk (#c_2023)	
Acidophilus milk (#c_8602)	
. Protein products (#c_6256)	
Animal protein (#c_439)	

Milk protein (#c\_4831)

### 521)

### **SKOS File**

```
<?xml version="1.0" encoding="utf-8"?>
<rdf:RDF
   hxmlns:rdf="http://www.w3.org/1999/02/22-rdf-syntax-ns#"
   xmlns:skos="http://www.w3.org/2004/02/skos/core#"
   xmlns:rdfs="http://www.w3.org/2000/01/rdf-schema#"
   xmlns:dc="http://purl.org/dc/elements/1.1/"
   xmlns:dcterms="http://purl.org/dc/terms/"
   xmlns:foaf="http://xmlns.com/foaf/0.1/"
```

>

```
<skos:ConceptScheme rdf:about="http://www.fao.org/aims/aos/agrovoc">
   <dc:title>AGROVOC</dc:title>
   <dc:description>FAO Multilingual Thesaurus.</dc:description>
   <dc:creator>
      <foaf:Organization>
          <foaf:name>FAO</foaf:name>
      </foaf:Organization>
   </dc:creator>
   <dc:rights>Free to all for non commercial use.</dc:rights>
   <dcterms:issued>Tue Apr 29 09:49:31 CEST 2008</dcterms:issued>
   <dcterms:modified>2008-04-14 10:17:36.0</dcterms:modified>
</skos:ConceptScheme>
```

<!-- Complete AGROVOC concept record with all languages (but does not have a scope note) -->

```
<skos:Concept rdf:about="http://www.fao.org/aims/aos/agrovoc#c_3">
   <skos:prefLabel xml:lang="en">ABA</skos:prefLabel>
   <skos:prefLabel xml:lang="fr">ABA</skos:prefLabel>
   <skos:prefLabel xml:lang="es">ABA</skos:prefLabel>
   <skos:prefLabel xml:lang="ar">Ø¢Ø``ا</skos:prefLabel>
   <skos:prefLabel xml:lang="zh">è,,±è• ½é... </skos:prefLabel>
   <skos:prefLabel xml:lang="pt">Aba</skos:prefLabel>
   <skos:prefLabel xml:lang="th">à1€a,à,šà,µà1€a,</skos:prefLabel>
   <skos:prefLabel xml:lang="ja">ã,¢ãf-ã, ·ã, jãf<sup>3</sup>é...,</skos:prefLabel>
   <skos:prefLabel xml:lang="sk">ABA</skos:prefLabel>
   <skos:prefLabel xml:lang="de">ABA</skos:prefLabel>
   <skos:prefLabel xml:lang="hu">Aba</skos:prefLabel>
   <skos:prefLabel xml:lang="pl">Aba</skos:prefLabel>
   <skos:prefLabel xml:lang="fa">Ø¢.Ø"ÛŒ.Ø¢</skos:prefLabel>
   <skos:prefLabel xml:lang="it">ABA</skos:prefLabel>
   <skos:prefLabel xml:lang="hi">क o बीo क o</skos:prefLabel>
   <skos:altLabel xml:lang="cs">kyselina abscisovÃ;</skos:altLabel>
   <skos:altLabel xml:lang="de">ABSCISINSAEURE</skos:altLabel>
   <skos:altLabel xml:lang="en">Abscisic acid</skos:altLabel>
   <skos:altLabel xml:lang="es">Õ cido abscÃsico</skos:altLabel>
   <skos:altLabel xml:lang="fa">Ø¢Ø"سيسÙŠÙf اØ3ÙŠØ<sup>-</sup></skos:altLabel>
   <skos:altLabel xml:lang="fr">Acide abscissique</skos:altLabel>
   <skos:altLabel xml:lang="hi">क बà¤,à¤,à¤,à¤,à¤,à¤,à¤...मॕ à¤2</skos:altLabel>
   <skos:altLabel xml:lang="hu">abszcizinsav</skos:altLabel>
   <skos:altLabel xml:lang="it">Acido abscissico</skos:altLabel>
   <skos:altLabel xml:lang="ja">ã,¢ãf-ã, ã, ãf<sup>3</sup>é... </skos:altLabel>
   <skos:altLabel xml:lang="pl">Kwas abscysynowy</skos:altLabel>
   <skos:altLabel xml:lang="pt">Õ cido abscÃsico</skos:altLabel>
   <skos:altLabel xml:lang="sk">kyselina abscisovÃ;</skos:altLabel>
   <skos:altLabel xml:lang="th">à,• à,£à,"๕ à,à,šà¹,,à,<à,ªà,´à,,,</skos:altLabel>
   <skos:altLabel xml:lang="zh">ABA</skos:altLabel>
   <skos:changeNote rdf:parseType="Resource">
      <rdf:value>The last modification for this concept was for the term in CS</rdf:value>
      <dc:creator>
          <foaf:Organization>
             <foaf:name>FAO/GILW</foaf:name>
          </foaf:Organization>
      </dc:creator>
      <dc:date>2008-03-05 00:00:00.0</dc:date>
      <dc:language>
          <dcterms:RFC1766>
             <rdf:value>EN</rdf:value>
             <rdfs:label>English</rdfs:label>
          </dcterms:RFC1766>
      </dc:language>
   </skos:changeNote>
   <skos:broader rdf:resource="http://www.fao.org/aims/aos/agrovoc#c_3397"/>
   <skos:broader rdf:resource="http://www.fao.org/aims/aos/agrovoc#c_32543"/>
</skos:Concept>
```

<!-- In the following records, change notes and prefLabel and altLabel for most languages are omitted For most records, everything but the English prefLabel and the concept relationships is omitted-->

< <i>skos:Concept</i> rdf:about="http://www.fao.org/aims/aos/agrovoc#c_439">	
<skos:preflabel xml:lang="en">Animal protein</skos:preflabel>	
<skos:preflabel xml:lang="fr">Protéine animale</skos:preflabel>	
<skos:preflabel xml:lang="es">ProteÃnas de origen animal</skos:preflabel>	
<skos:preflabel xml:lang="de">TIERISCHES PROTEIN</skos:preflabel>	
<skos:altlabel xml:lang="fr">Protéine d'origine animale</skos:altlabel>	
<pre><skos:scopenote xml:lang="de">Proteinprodukte tierischer Herkunft; fuer die chemischen Verbindungen</skos:scopenote></pre>	
PROTEIN (6259) benutzen	
<pre><skos:scopenote xml:lang="en">Protein products of animal origin; for chemical compounds use Proteins</skos:scopenote></pre>	
(6259)	
<pre><skos:scopenote xml:lang="es">Productos proteÃnicos de origen animal; para compuestos quÃmicos use</skos:scopenote></pre>	
ProteÄnas (6259)	
<skos:scopenote xml:lang="fr">Produits protéiques d'origine animale; pour les composés chimiques</skos:scopenote>	
utiliser Protéine (6259)	
<skos:broader rdf:resource="http://www.fao.org/aims/aos/agrovoc#c_6256"></skos:broader>	
<pre><skos:orouwer rdf:resource="http://www.fao.org/aims/aos/agrovoc#c_4831"></skos:orouwer></pre>	
<pre><skos:narrower rdf:resource="http://www.fao.org/aims/aos/agrovoc#c_3209"></skos:narrower></pre>	
<pre><skos:narrower rdf:resource="http://www.fao.org/aims/aos/agrovoc#c_2931"></skos:narrower></pre>	
<pre><skos:narrower rdf:resource="http://www.fao.org/aims/aos/agrovoc#c_2551"></skos:narrower> <skos:narrower rdf:resource="http://www.fao.org/aims/aos/agrovoc#c_28528"></skos:narrower></pre>	
<pre><skos:narrower agrovoc#c_968"="" aims="" aos="" http:="" rdf:resource="http://www.fao.org/aims/aos/agrovoc#c_26328 /&gt; &lt;skos:narrower rdf:resource=" www.fao.org=""></skos:narrower></pre>	
<skos:related rdf:resource="http://www.fao.org/aims/aos/agrovoc#c_4669"></skos:related>	
< <b>skos:Concept</b> rdf:about="http://www.fao.org/aims/aos/agrovoc# <b>c_1521</b> ">	
<skos:preflabel xml:lang="en">Chemicophysical properties</skos:preflabel>	
<pre><skos:prejeuder xml:lang="de">Fuer den Boden PHYSIKOCHEMISCHE BODENEIGENSCHAFT (7182)</skos:prejeuder></pre>	
benutzen	
<skos:scopenote xml:lang="en">For soil use Soil chemicophysical properties (7182)</skos:scopenote>	
<skos:scopenote xml:lang="es">Para el suelo use Propiedades fÃsico - quÃmicas suelo</skos:scopenote>	
(7182) < /skos: scopeNote >	
<skos:scopenote xml:lang="fr">Pour le sol utiliser Propriété physicochimique du sol</skos:scopenote>	
(7182)	
<skos:narrower rdf:resource="http://www.fao.org/aims/aos/agrovoc#c_36930"></skos:narrower>	
<skos:narrower rdf:resource="http://www.fao.org/aims/aos/agrovoc#c_8601"></skos:narrower>	
< <i>skos:Concept</i> rdf:about="http://www.fao.org/aims/aos/agrovoc#c_2023">	
<skos:preflabel xml:lang="en">Cultured milk</skos:preflabel>	
<skos:preflabel xml:lang="fr">Lait fermenté</skos:preflabel>	
<skos:preflabel xml:lang="in">Lant iermentA@</skos:preflabel> <skos:preflabel xml:lang="es">Leche fermentada</skos:preflabel>	
<pre><skos.prejlabel xml:lang="de">SAUERMILCHPRODUKT</skos.prejlabel></pre>	
<skos:altlabel xml:lang="de">FERMENTIERTE MILCH</skos:altlabel>	
<skos:altlabel xml:lang="en">Fermented milk</skos:altlabel>	
<skos:altlabel xml:lang="pl">Mleko ukwaszone</skos:altlabel>	
<skos:altlabel xml:lang="en">Lactic beverages</skos:altlabel>	
<skos:altlabel xml:lang="es">Bebidas lÃicticas</skos:altlabel>	
<skos:altlabel xml:lang="pl">Napoje mleczne fermentowane</skos:altlabel>	
<skos:altlabel xml:lang="de">SAUERMILCH</skos:altlabel>	
<skos:altlabel xml:lang="en">Sour milk</skos:altlabel>	
<skos:altlabel xml:lang="es">Leche agria</skos:altlabel>	
<skos:altlabel xml:lang="pl">Mleko kwaÅ&gt;ne</skos:altlabel>	

<skos:altLabel xml:lang="de">SKYR</skos:altLabel> <skos:altLabel xml:lang="en">Skyr</skos:altLabel> <skos:altLabel xml:lang="fr">Skyr</skos:altLabel> <skos:altLabel xml:lang="pl">Skyr</skos:altLabel> <skos:broader rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_4830"/> <skos:broader rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_4830"/> <skos:broader rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_23849"/> <skos:narrower rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_15734"/> <skos:narrower rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_15463"/> <skos:narrower rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_15463"/> <skos:narrower rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_8602"/> <skos:related rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_28325"/> <skos:related rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_32527"/> </skos:Concept>

<skos:Concept rdf:about="http://www.fao.org/aims/aos/agrovoc#c\_4830">

<skos:prefLabel xml:lang="en">Milk products</skos:prefLabel>
<skos:broader rdf:resource="http://www.fao.org/aims/aos/agrovoc#c 29107"/>

<skos:narrower rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_4831"/>
<skos:narrower rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_7096"/>
...

<skos:narrower rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_1951"/> <skos:narrower rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_2023"/> <skos:narrower rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_2384"/>

<skos:related rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_4146"/>
</skos:Concept>

<skos:Concept rdf:about="http://www.fao.org/aims/aos/agrovoc#c\_4831">
 <skos:prefLabel xml:lang="en">Milk protein</skos:prefLabel>
 <skos:broader rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_439"/>
 <skos:broader rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_4830"/>
 <skos:narrower rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_28323"/>
 <skos:related rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_28323"/>
 <skos:related rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_28323"/>
 <skos:related rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_28323"/>
 <skos:related rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_28528"/>
 <skos:related rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_28528"/>
</skos:concept>

<skos:Conceptrdf:about="http://www.fao.org/aims/aos/agrovoc#c\_6256"> <skos:prefLabel xml:lang="en">Protein products</skos:prefLabel> <skos:broader rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_15742"/> <skos:narrower rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_8172"/>

<skos:narrower rdf:resource="http://www.fao.org/aims/aos/agrovoc#**c\_439**"/> </skos:Concept>

<skos:Concept rdf:about="http://www.fao.org/aims/aos/agrovoc#c\_8601">
 <skos:prefLabel xml:lang="en">Acidity</skos:prefLabel>
 <skos:broader rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_1521"/>
 <skos:related rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_87"/>
 <skos:related rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_15734"/>
 <skos:related rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_5753"/>
 <skos:related rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_5753"/>
 <skos:related rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_5753"/>
</skos:related rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_5753"/>
</skos:Concept>

<skos:Concept rdf:about="http://www.fao.org/aims/aos/agrovoc#c\_15734">
<skos:prefLabel xml:lang="en">Fermented products</skos:prefLabel>
<skos:broader rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_15742"/>
<skos:narrower rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_248"/>
<skos:narrower rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_2023"/>
<skos:narrower rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_7060"/>
<skos:narrower rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_27521"/>
<skos:narrower rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_27521"/>
<skos:related rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_2855"/>
<skos:related rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_2855"/>
<skos:related rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_2855"/>
<skos:related rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_2855"/>
<skos:related rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_2855"/>
<skos:related rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_2855"/>
<skos:related rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_8601"/>
</skos:concept>

<skos:Concept rdf:about="http://www.fao.org/aims/aos/agrovoc#c\_15742">
<skos:prefLabel xml:lang="en">Processed products</skos:prefLabel>
<skos:narrower rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_28228"/>
<skos:narrower rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_28558"/>
<skos:narrower rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_28558"/>
<skos:narrower rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_28558"/>
<skos:narrower rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_28558"/>
<skos:narrower rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_28558"/>
<skos:narrower rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_28558"/>
<skos:narrower rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_28107"/>
...

<skos:narrower rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_6256"/> <skos:narrower rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_7697"/> <skos:narrower rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_15734"/>

```
</skos:Concept>
```

<skos:Concept rdf:about="http://www.fao.org/aims/aos/agrovoc#c\_29107">
 <skos:prefLabel xml:lang="en">Processed animal products</skos:prefLabel>
 <skos:broader rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_15742"/>
 <skos:narrower rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_35866"/>
 <skos:narrower rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_4830"/>
 ...

</skos:Concept>

#### 

<!-- Concept Schemes and Top Concepts: -->

<skos:hasTopConcept rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_15742" /> <skos:hasTopConcept rdf:resource="http://www.fao.org/aims/aos/agrovoc#c\_1521" /> ...

</skos:ConceptScheme>

</rdf:RDF>

### OWL (Web Ontology Language) example A simple Pizza ontology

This example illustrates some of the core features of OWL, a W3C standard. www.w3.org/TR/owl-ref/ It is fairly self-explanatory. Tutorials www.co-ode.org/resources/tutorials/protege-owl-tutorial.php, www.cs.man.ac.uk/~horrocks/ISWC2003/Tutorial/

### <!-- Preliminaries-->

<?xml version="1.0"?>

<!DOCTYPE rdf:RDF [

```
<!ENTITY owl "http://www.w3.org/2002/07/owl#" >
<!ENTITY owl11 "http://www.w3.org/2006/12/owl11#" >
<!ENTITY xsd "http://www.w3.org/2001/XMLSchema#" >
<!ENTITY owl11xml "http://www.w3.org/2006/12/owl11-xml#" >
<!ENTITY rdfs "http://www.w3.org/2000/01/rdf-schema#" >
<!ENTITY pizza "http://www.pizza.com/ontologies/pizza.owl#" >
<!ENTITY rdf "http://www.w3.org/1999/02/22-rdf-syntax-ns#" >
]>
```

<rdf:RDF

```
xmlns="http://www.pizza.com/ontologies/pizza.owl#"
xml:base="http://www.pizza.com/ontologies/pizza.owl"
```

- xmlns:owl11="http://www.w3.org/2006/12/owl11#" xmlns:pizza="http://www.pizza.com/ontologies/pizza.owl#"
- xmlns:owl11xml="http://www.w3.org/2006/12/owl11-xml#" xmlns:xsd="http://www.w3.org/2001/XMLSchema#"
- xmlns:rdfs="http://www.w3.org/2000/01/rdf-schema#" xmlns:rdf="http://www.w3.org/1999/02/22-rdf-syntax-ns#"
- xmlns:owl="http://www.w3.org/2002/07/owl#"> <owl:Ontology rdf:about=""> <rdfs:comment>Protege tutorial for 775</rdfs:comment> </owl:Ontology>

### <!-- Object Properties -->

<!--www.pizza.com/ontologies/pizza.owl#hasIngredient Full URL of defined object. Given here as an example -->

### <owl:ObjectProperty rdf:about="#hasIngredient">

<rdf:type rdf:resource="&owl;TransitiveProperty"/> </owl:ObjectProperty>

```
<owl:ObjectProperty rdf:about="#hasBase">
<rdfs:subPropertyOf rdf:resource="#hasIngredient"/>
<rdfs:domain rdf:resource="#Pizza"/>
```

```
<rdfs:range rdf:resource="#PizzaBase"/>
```

</owl:ObjectProperty>

<owl:ObjectProperty rdf:about="#hasTopping"> <rdfs:subPropertyOf rdf:resource="#hasIngredient"/> <rdfs:domain rdf:resource="#Pizza"/> <rdfs:range rdf:resource="#PizzaTopping"/> </owl:ObjectProperty>

<owl:ObjectProperty rdf:about="#isIngredientOf"> <rdf:type rdf:resource="&owl;TransitiveProperty"/> <owl:inverseOf rdf:resource="#hasIngredient"/> </owl:ObjectProperty>

<owl:ObjectProperty rdf:about="#isBaseOf"> <rdfs:subPropertyOf rdf:resource="#isIngredientOf"/> <owl:inverseOf rdf:resource="#hasBase"/> <rdfs:domain rdf:resource="#PizzaBase"/> <rdfs:range rdf:resource="#Pizza"/> </owl:ObjectProperty>

### <owl:ObjectProperty rdf:about="#isToppingOf"> <rdfs:subPropertyOf rdf:resource="#isIngredientOf"/> <owl:inverseOf rdf:resource="#hasTopping"/> <rdfs:domain rdf:resource="#PizzaTopping"/> <rdfs:range rdf:resource="#Pizza"/> </owl:ObjectProperty>

<!-- Classes -->

<owl:Class rdf:about="&owl;Thing"/>

### <!-- Basic concepts: Pizza, PizzaBase, PizzaTopping -->

```
</owl:Class><owl:Class rdf:about="#Pizza">
<rdfs:subClassOf rdf:resource="&owl;Thing"/>
<rdfs:subClassOf>
<owl:Restriction>
<owl:onProperty rdf:resource="#hasBase"/> <owl:someValuesFrom rdf:resource="#PizzaBase"/>
</owl:Restriction>
</rdfs:subClassOf>
```

<rdfs:subClassOf>

<owl:Restriction>

```
<owl:onProperty rdf:resource="#hasTopping"/> <owl:someValuesFrom rdf:resource="#PizzaTopping"/>
</owl:Restriction>
```

```
</rdfs:subClassOf>
```

<owl:disjointWith rdf:resource="#PizzaBase"/> <owl:disjointWith rdf:resource="#PizzaTopping"/> </owl:Class>

```
<owl:Class rdf:about="#PizzaBase">
<rdfs:subClassOf rdf:resource="&owl;Thing"/>
<owl:disjointWith rdf:resource="#Pizza"/>
<owl:disjointWith rdf:resource="#PizzaTopping"/>
</owl:Class>
```

### <owl:Class rdf:about="#ThinAndCrispyBase"> <rdfs:subClassOf rdf:resource="#PizzaBase"/> <owl:disjointWith rdf:resource="#DeepPanBase"/> </owl:Class>>

#### <owl:Class rdf:about="#DeepPanBase">

<rdfs:subClassOf rdf:resource="#PizzaBase"/> </owl:Class>

<owl:Class rdf:about="#PizzaTopping">
 <rdfs:subClassOf rdf:resource="&owl;Thing"/>
 <owl:disjointWith rdf:resource="#Pizza"/>
 <owl:disjointWith rdf:resource="#PizzaBase"/>

### <!-- PizzaToppings arranged in a hierarchy through subClassOf -->

<!-Look at the first few, then skip down to Definition of specific types of Pizza -->

### <owl:Class rdf:about="#CheeseTopping">

<rdfs:subClassOf rdf:resource="#PizzaTopping"/> <owl:disjointWith rdf:resource="#SeafoodTopping"/> </owl:Class>

<**owl:Class** rdf:about="#**MozzarellaTopping**"> <rdfs:subClassOf rdf:resource="#CheeseTopping"/> </owl:Class>

### <owl:Class rdf:about="#ParmezanTopping">

<rdfs:subClassOf rdf:resource="#CheeseTopping"/> <owl:disjointWith rdf:resource="#MozzarellaTopping"/> </owl:Class>

### <owl:Class rdf:about="#VegetableTopping">

<rdfs:subClassOf rdf:resource="#PizzaTopping"/> <owl:disjointWith rdf:resource="#CheeseTopping"/> <owl:disjointWith rdf:resource="#SeafoodTopping"/> </owl:Class>

<owl:Class rdf:about="#TomatoTopping"> <rdfs:subClassOf rdf:resource="#VegetableTopping"/> </owl:Class>

### <owl:Class rdf:about="#PepperTopping"> <rdfs:subClassOf rdf:resource="#VegetableTopping"/> </owl:Class>

### <owl:Class rdf:about="#GreenPepperTopping"> <rdfs:subClassOf rdf:resource="#PepperTopping"/> </owl:Class>

<owl:Class rdf:about="#RedPepperTopping"> <rdfs:subClassOf rdf:resource="#PepperTopping"/> <owl:disjointWith rdf:resource="#GreenPepperTopping"/> </owl:Class>

### <owl:Class rdf:about="#JalapenoPepperTopping"> <rdfs:subClassOf rdf:resource="#PepperTopping"/> <owl:disjointWith rdf:resource="#GreenPepperTopping"/> <owl:disjointWith rdf:resource="#RedPepperTopping"/> </owl:Class>

</owl:Class><**owl:Class** rdf:about="**#MushroomTopping**"> <rdfs:subClassOf rdf:resource="**#VegetableTopping**"/> </owl:Class>

<owl:Class rdf:about="#OliveTopping"> <rdfs:subClassOf rdf:resource="#VegetableTopping"/> </owl:Class>

<owl:Class rdf:about="#OnionTopping"> <rdfs:subClassOf rdf:resource="#VegetableTopping"/> </owl:Class>

<owl:Class rdf:about="#MeatTopping"> <rdfs:subClassOf rdf:resource="#PizzaTopping"/> <owl:disjointWith rdf:resource="#VegetableTopping"/> <owl:disjointWith rdf:resource="#CheeseTopping"/> <owl:disjointWith rdf:resource="#SeafoodTopping"/> </owl:Class>

<**owl:Class** rdf:about="**#HamTopping**"> <rdfs:subClassOf rdf:resource="**#MeatTopping**"/> </owl:Class>

<owl:Class rdf:about="#PepperoniTopping"> <rdfs:subClassOf rdf:resource="#MeatTopping"/> <owl:disjointWith rdf:resource="#HamTopping"/> <owl:disjointWith rdf:resource="#SalamiTopping"/> <owl:disjointWith rdf:resource="#SpicyBeefTopping"/>

</owl:Class>**owl:Class** rdf:about="**#SalamiTopping**"> <rdfs:subClassOf rdf:resource="**#MeatTopping**"/> <owl:disjointWith rdf:resource="**#HamTopping**"/> </owl:Class>

<owl:Class rdf:about="#SeafoodTopping"> <rdfs:subClassOf rdf:resource="#PizzaTopping"/> </owl:Class>

### </owl:Class><**owl:Class** rdf:about="#**AnchovyTopping**"> <rdfs:subClassOf rdf:resource="#SeafoodTopping"/> <owl:disjointWith rdf:resource="#PrawnTopping"/> </owl:Class>

### <!-- Definition of specific types of Pizza in terms of the toppings used -->

```
<owl:Class rdf:about="#NamedPizza>
  <rdfs:subClassOf rdf:resource="#Pizza"/>>
</owl:Class>
<owl:Class rdf:about="#MargheritaPizza">
  <rdfs:comment>A pizza that has only Mozarella and Tomato toppings</rdfs:comment>
  <rdfs:subClassOf rdf:resource="#NamedPizza"/>
  <rdfs:subClassOf>
     <owl:Restriction>
       <owl:onProperty rdf:resource="#hasTopping"/> <owl:someValuesFrom rdf:resource="#MozzarellaTopping"/>
    </owl:Restriction>
  </rdfs:subClassOf>
  <rdfs:subClassOf>
     <owl:Restriction>
       <owl:onProperty rdf:resource="#hasTopping"/> <owl:someValuesFrom rdf:resource="#TomatoTopping"/>
    </owl:Restriction>
  </rdfs:subClassOf>
  <owl:disjointWith rdf:resource="#AmericanaPizza"/>
  <owl:disjointWith rdf:resource="#AmericanaHotPizza"/>
  <owl:disjointWith rdf:resource="#SohoPizza"/>
 </owl:Class>
<owl:Class rdf:about="#AmericanaPizza">
  <rdfs:subClassOf rdf:resource="#NamedPizza"/>
  <rdfs:subClassOf>
    <owl:Restriction>
       <owl:onProperty rdf:resource="#hasTopping"/> <owl:someValuesFrom rdf:resource="#MozzarellaTopping"/>
     </owl:Restriction>
  </rdfs:subClassOf>
   <rdfs:subClassOf>
     <owl:Restriction>
       <owl:onProperty rdf:resource="#hasTopping"/> <owl:someValuesFrom rdf:resource="#TomatoTopping"/>
    </owl:Restriction>
  </rdfs:subClassOf>
  <rdfs:subClassOf>
    <owl:Restriction>
       <owl:onProperty rdf:resource="#hasTopping"/> <owl:someValuesFrom rdf:resource="#PepperoniTopping"/>
     </owl:Restriction>
  </rdfs:subClassOf>
  <owl:disjointWith rdf:resource="#AmericanaHotPizza"/>
  <owl:disjointWith rdf:resource="#SohoPizza"/>
</owl:Class>
<owl:Class rdf:about="#AmericanaHotPizza">
   <rdfs:subClassOf rdf:resource="#NamedPizza"/>
  <rdfs:subClassOf>
    <owl:Restriction>
       <owl:onProperty rdf:resource="#hasTopping"/> <owl:someValuesFrom rdf:resource="#MozzarellaTopping"/>
     </owl:Restriction>
  </rdfs:subClassOf>
   <rdfs:subClassOf>
    <owl:Restriction>
       <owl:onProperty rdf:resource="#hasTopping"/> <owl:someValuesFrom rdf:resource="#TomatoTopping"/>
```

```
</owl:Restriction>
  </rdfs:subClassOf>
  <rdfs:subClassOf>
    <owl:Restriction>
       <owl:onProperty rdf:resource="#hasTopping"/> <owl:someValuesFrom
rdf:resource="#JalapenoPepperTopping"/>
    </owl:Restriction>
  </rdfs:subClassOf>
  <rdfs:subClassOf>
     <owl:Restriction>
        <owl:onProperty rdf:resource="#hasTopping"/> <owl:someValuesFrom rdf:resource="#PepperoniTopping"/>
    </owl:Restriction>
  </rdfs:subClassOf>
  <owl:disjointWith rdf:resource="#SohoPizza"/>
</owl:Class>
<owl:Class rdf:about="#CheesyPizza">
  <rdfs:subClassOf rdf:resource="#NamedPizza"/>
  <rdfs:subClassOf>
    <owl:Restriction>
       <owl:onProperty rdf:resource="#hasTopping"/> <owl:someValuesFrom rdf:resource="#CheeseTopping"/>
    </owl:Restriction>
  </rdfs:subClassOf>
</owl:Class>
<owl:Class rdf:about="#SohoPizza">
  <rdfs:subClassOf rdf:resource="#NamedPizza"/>
  <rdfs:subClassOf>
    <owl:Restriction>
       <owl:onProperty rdf:resource="#hasTopping"/> <owl:someValuesFrom rdf:resource="#MozzarellaTopping"/>
    </owl:Restriction>
   </rdfs:subClassOf>
   <rdfs:subClassOf>
    <owl:Restriction>
        <owl:onProperty rdf:resource="#hasTopping"/> <owl:someValuesFrom rdf:resource="#ParmezanTopping"/>
    </owl:Restriction>
  </rdfs:subClassOf>
  <rdfs:subClassOf>
    <owl:Restriction>
       <owl:onProperty rdf:resource="#hasTopping"/> <owl:someValuesFrom rdf:resource="#TomatoTopping"/>
     </owl:Restriction>
  </rdfs:subClassOf>
  <rdfs:subClassOf>
    <owl:Restriction>
       <owl:onProperty rdf:resource="#hasTopping"/> <owl:someValuesFrom rdf:resource="#OliveTopping"/>
    </owl:Restriction>
  </rdfs:subClassOf>
</owl:Class>
</rdf:RDF>
```

### Appendix B. The Zthes Abstract Model in XML (www.loc.gov/z3950/agency/profiles/zthes-04.html)

### Appendix B.1. The Zthes DTD for XML

This DTD was supplied by Thomas Place. It is put forward not as a ``good" XML representation of thesaurus information (whatever that might be construed to mean) but as a pragmatically valuable alternative encoding of the Zthes abstract record. Real Zthes data sets have been exchanged in the form of XML documents conforming to this DTD.

```
<!-- Zthes DTD
```

```
Based on Z39.50 Profile for Thesaurus Navigation, version 0.1 (20 Feb 1999)
Version of DTD: 25 Feb 1999 -->
```

<!-- #PCDATA: parseable character data = text

occurrence indicators (default: required, not repeatable):

?: zero or one occurrence (optional)

\*: zero or more occurrences (optional, repeatable)

+: one or more occurrences (required, repeatable)

: choice, one or the other, but not both

-->

<!ENTITY % term "termId, termName, termQualifier?, termType?, termLanguage?"> <!ENTITY % admin "termCreatedDate?, termCreatedBy?, termModifiedDate?, termModifiedBy?">

<!ELEMENT Zthes (% term;, termNote?, % admin;,relation\*)>

<!ELEMENT relation (relationType, sourceDb?, %term;)>

| ELEMENT termId</th <th>(#PCDATA)&gt;</th>             | (#PCDATA)>      |
|---|-----------------|
| ELEMENT termName</td <td>(#PCDATA)&gt;</td>           | (#PCDATA)>      |
| ELEMENT termQualifier</td <td>(#PCDATA)&gt;</td>      | (#PCDATA)>      |
| ELEMENT termType</td <td>(#PCDATA)&gt;</td>           | (#PCDATA)>      |
| ELEMENT termLanguage</td <td>(#PCDATA)&gt;</td>       | (#PCDATA)>      |
| ELEMENT termNote</td <td>(#PCDATA)&gt;</td>           | (#PCDATA)>      |
| ELEMENT termCreatedDa</td <td>ate (#PCDATA)&gt;</td>  | ate (#PCDATA)>  |
| ELEMENT termCreatedBy</td <td>(#PCDATA)&gt;</td>      | (#PCDATA)>      |
| ELEMENT termModifiedI</td <td>Date (#PCDATA)&gt;</td> | Date (#PCDATA)> |
| ELEMENT termModifiedH</td <td>By (#PCDATA)&gt;</td>   | By (#PCDATA)>   |
| ELEMENT relationType</td <td>(#PCDATA)&gt;</td>       | (#PCDATA)>      |
| ELEMENT sourceDb</td <td>(#PCDATA)&gt;</td>           | (#PCDATA)>      |

(This appendix should include a crosswalk with any pre-existing thesaurus DTDs if appropriate.)

### Appendix B.2. Sample Zthes-in-XML Document

This document was supplied by Thomas Place.

```
<?XML version="1.0" ?>
<!DOCTYPE Zthes SYSTEM "zthes.dtd">
<Zthes>
    <termId>102067</termId>
    <termName>video art</termName>
    <termType>PT</termType>
    <termNote>
        Use for works of art that employ video technology, especially videotapes. For the study and practice of the art
        of producing such works, use "video."
    </termNote>
    <relation>
        <relationType>UF</relationType>
        <termId>102067/001</termId>
        <termName>art, video</termName>
        <termType>ND</termType>
    </relation>
    <relation>
        <relationType>BT</relationType>
        <termId>185191</termId>
        <termName>[time-based works]</termName>
        <termType>NL</termType>
    </relation>
    <relation>
        <relationType>RT</relationType>
        <termId>54153</termId>
        <termName>video</termName>
        <termType>PT</termType>
    </relation>
    <relation>
        <\!\!relationType\!\!>\!\!RT\!<\!\!/relationType\!\!>
        <termId>253827</termId>
        <termName>video artists</termName>
        <termType>PT</termType>
    </relation>
</Zthes>
```

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### Elements of an XML thesaurus / KOS data specification

This proposed schema is parsimonious yet allows the recording of many types of data. It gives enough information to derive a full XML specification. It is mor expressive than SKOS

This spec assumes that data from each source are grouped, so that source attribution is not needed for each element; otherwise the structure would be much more complex. This works for a communications format but not for an internal database format.

The term itself is indicated in a relationship of type TERM. This allows for terms in multiple languages for the same concept and simplifies the schema since elements in *term* would be the same as in *relationship target*.

Addition of the scope element was inspired by the Topic Map Standard (see topicmap.com)

The scheme needs a method for indicating a relationship set defined elsewhere and used within the source or for defining a relationship set for the source.

Default is minOccurs="1" maxOccurs="1"

```
Source (minOccurs="0" maxOccurs="unbounded")
    Pointer to or definition of relationship set used
    Unit: Concept or term or group of terms (minOccurs="0" maxOccurs="unbounded")
        Unique identifier
        Hierarchy position (minOccurs="0" maxOccurs="unbounded")
            Hierarchical level
            Class number / notation
            Scope for which this concept/term holds (minOccurs="0" maxOccurs="unbounded")
        Relationship (minOccurs="0" maxOccurs="unbounded")
            Relationship type
            Relationship target
                 /* See below for structure. */
            Relationship strength (minOccurs="0" maxOccurs="1")
            Audience level /* Of this relationship */ (minOccurs="0" maxOccurs="unbounded")
            Perspective /* Of this relationship */ (minOccurs="0" maxOccurs="unbounded")
            Scope for which this relationship holds (minOccurs="0" maxOccurs="unbounded")
            Relationship, added information (minOccurs="0" maxOccurs="unbounded")
                 /* This could be a scope note explaining the relationship, an image illustrating the relationship,
                 another term, etc. */
                 Type of added information /* Relationship types might be reused here. */
                 Relationship target
                 Audience level /* Of this piece of info. */ (minOccurs="0" maxOcc="unbounded")
                 Perspective /* Of this piece of information */ (minOccurs="0" maxOcc="unbound")
```

Where relationship target has this structure (unifying term, text, images, multimedia document)

Relationship target

Туре

/\* Includes types of terms (descriptor, other preferred term, non-preferred term and types of texts and other documents, may be an elaborate hierarchy. \*/

Target value (a term or a document)

Term

Term variant (minOccurs="0" maxOccurs="unbounded") Type of variant /\* Such as Preferred Spelling, other SPelling, ABbreviation, Full Term. \*/ Term form (complete term or Stem plus suffix) Complete term Stem plus suffix Stem Suffix

Document

Language (zero to many, exactly one for terms)

Audience level /\* Of this relationship target \*/ (minOccurs="0" maxOccurs="unbounded") Perspective /\* Of this relationship target \*/ (minOccurs="0" maxOccurs="unbounded") Scope for which this/term holds (minOccurs="0" maxOccurs="unbounded")

# Thesaurus / KOS software and its evaluation

**Different types of software** 

- Thesaurus management software specifically
- Concept mapping software
- Ontology editors
- Description-logic- based software

# KOS software selection criteria

# General criteria for evaluation of software Customizable Distributed, support for collaboration Track sources & changes. Version control

# **Special functions of KOS management**

- A General system parameters Multiple KOS. Multiple languages Relationship types supported
- **B** Input and editing (batch and online) Preserve meaningful arrangement

# C Output in various formats Nicely formatted hierarchical displays, concept maps. Web pages

Map detailed internal relationship types to less detailed external

# **D** Processing of data

Check or create reciprocal relationships Create Description Logic (DL) formulas Derive concept relationships from DL formulas Create notations

### A detailed list of criteria follows

### **Requirements for KOS Management Software.**

KOS = Knowledge Organization System. Also thesaurus management software

### **Criteria for Evaluation**

### Outline

General criteria for description and evaluation of software

Special functions of thesaurus / KOS management

- A General system parameters
- B Input and editing (of input data files and online)
- C Output in various formats
- D Processing of data

### General criteria for description and evaluation of software

Only a few points that are especially important in connection with thesaurus / KOS software are dealt with here.

Database management system used. Is it easy to produce tailor-made output. Performance.

### **Deployment and collaboration support**

- . Can be deployed in a framework such as Web services or SOAP
- . Can be accessed by other programs that need to obtain information
- . Supports collaborative creation and editing. distributed

### **Efficiency of storage**

Version control. Does the program keep track of all changes

### User interface

- . Menus versus commands. Use of function keys, etc.
- . Use of windows
- . . Window positions fixed in program
- . Window positions on the screen can be specified by user
- . Navigation possibilities (see editing)
- . Program asks for verification before actually recording a change in the KOS database.
- . Consistency of the user interface
- . Help

**Case sensitivity**. Are upper and lower case treated the same or different in sorting and retrieval? If the same, is this true for all characters or are there exceptions (for example, in Index 4.1 sorting is different for upper and lower case umlauts).

Note: Case is often important to distinguish words, e.g. turkey and Turkey. If case insensitive, need turkey (bird), Turkey (country)

### User influence on how the program works.

- . The user can influence the program behavior through data input without changing the program itself.
- . . The program reads parameter from a file (possible from the line (s) at the beginning of an input file), that can be modified by the user.
- . . Program uses external files that can be changed by the user.
- . Program accepts specifications written by the user (e.g. specification of a record structure through giving data fields) (example: database system).
- . . The user can change menus, error messages, help messages, etc.
- . The program itself can be modified according to user wishes
- . . Program change through the user himself or herself (source code available)
- . . Program modification only through the producer
- . Effort needed for changing the program (this depends on the modularity of the program and the programming technique used. Example: in the program language C constants such as the maximum length of a term or the character used to mark a line as bold can be defined in a header file. To change these constants one needs only to change the header file and then compile the program anew, which could be done by a properly instructed non-programmer.)

### For the rest, see the pdf file

### Special functions of thesaurus / KOS management

### Note.

For all parameters and functions of the program being evaluated the question arises how much the user can influence it. This criterion is always applicable and is explicitly mentioned only in special cases. For example, one should know whether the user can define term types, relationship types, etc. One should keep in mind, however, that many such values have a semantics which must be operated on by the program. For example, if the program has the ability to construct an overall hierarchal structure by binary NT relations, the parts of the program doing this function must use all NT-type relations, and only those. If the user defines a new relation that is a special case of NT then this can become complicated.

Whenever there are user choices, the system should provide default values so that the user who has no special requirements can use those defaults without further ado and need not concern herself with the choice of parameters and the methods for changing the parameters.

### General system parameters

### Types of KOS supported

	Remark: The following types of vocabularies overlap considerably
1	Vocabularies used primarily for information retrieval
1.1	. Classifications and thesauri
1.1.1	Thesauri without a well-structured classification
1.1.2	Well-structured classification
1.1.3	Concept map
1.2	. Topic map (relationally rich KOS)
1.3	. Indexes for books or journals
1.4	. Record filing scheme
1.5	. Data dictionary (in systems analysis and software development)
2	Full-fledged ontology with precisely defined relationship types so that the information can be used for reasoning
3	Nomenclatures and taxonomy (chemistry, biology, etc.)
4	Dictionaries or lexica, general or special
4.1	. Mono- or multi-lingual dictionaries
4.1.1	Mono-lingual dictionaries
4.1.2	Multi-lingual dictionaries
4.2	. Glossaries
4.3	. Lexica
4.4	. Picture dictionary
	KOS database as a whole
1	Number of KOS in a KOS database
1.1	. One KOS per database
1.1.1	. One of several KOS being worked on can be specified when calling the program (but each KOS is stored in its own database)
1.2	. Multiple KOS integrated in one database
1.2.1	Number of KOS that can be included
1.2.2	. Only KOS which are subsets of one unified KOS (micro-thesauri within one large KOS), or really different KOS?
1.2.3	. All KOS on an equal footing or one main KOS with connections to terms of other KOS
1.2.4	. Are there relationships between terms from different KOS? How are these relationships determined?

1.2.4.1	Derived from the structure of the database
1.2.4.2	Through reference to a "switching language"
1.2.4.3	Through direct bilateral relationships between pairs of KOS
1.3	. Marking subsets in a single KOS (notations are the same across subsets)
2	Is there a starting database of terms and concepts that can be processed by the program?
3	Languages that can be processed: number of languages and list of languages. (This is relevant for functions that depend on the language such as normalization of plural forms to singular, decomposition of terms that include several roots - multi-word terms in English, composite words in German, spell checking, or use of a stop word list.)
3.1	. All languages on a equal footing
3.2	. One main language
4	Subjects that the program can work on: number and list (This is relevant for spell checking and possibly for operations that use certain structural properties of the terms in a special subject.)
5	Maximum number of terms
6	Stop word list
6.1	. For data input (for example for the decomposition of terms that contain multiple roots, in English these are usually multi-word terms.)
6.2	. Additional stop word list for KWIC or KWOC Index
6.3	. Can the stop word list be changed by the user?
7	Does the program support hierarchical arrangement?
7.1	. Maximum number of hierarchical levels
7.2	. Does the program preserve sequencing on same level of the hierarchy (see below)

### Other characteristics of the system as a whole

1	Code lists for various types of data (term types, relationship types, languages, etc. that are used for checking input and/or for presentation of menus. Can the user change these lists?)
	Data that can be given for each term and for relations between terms
	Note: This list is just a small subset of all the data that might be needed by varied applications.
1	Maximum term length (Recommended at least fifty, especially if there are many multi-word (or multi-root) terms and long names. Also important for input of source term lists that have long terms.)
1.1	. Maximum defined by the system
1.2	. Maximum can be defined by the user (within system limits) (This is needed if a KOS is produced for an ISAR system that has its own maximum term length.)
1.2.1	. Is it possible to define a separate term length for each of multiple KOS integrated in a KOS database
2	Treatment of homonyms. How are the separate meanings of homonyms identified.
3	Language of the term. Maximal length of the language indication. Does the KOS use a standard list of language symbols (In a multilingual KOS databases indication of the language is necessary for the unique identification of a term.)
4	Sort form (if different from display form)
5	Part of speech for a term
6	The gender of a term
7	Other syntactic or morphological data
8	Language level (day-to-day language, discipline specific language, outdated, etc.)
9	Indication of whether this term may participate in relationships to other terms
10	Term types (See attached list for examples)
10.1	. Term types predefined in the system: number and list
10.2	. User definable term types: how many
10.3	. Can a separate list of term types be defined for each KOS included in an integrated KOS database?
11	Perspective, a value that can be used for selecting terms into lists (Index 4.1)

12	Marker, another value that can be used to select terms into lists (Index 4.1)
13	Notation
13.1	. Coarse notation (for example, for identifying broad subject groupings or facets)
13.2	. Detailed notation (can at the same time fulfill the functions of a coarse notation)
13.3	. External notation
13.4	. Internal notation (for example, a notation expressing the hierarchical structure to be used by a retrieval program for inclusive searching)
13.5	. For each kind of notation: maximum length (can the maximum length be specified by the user?)
13.6	. Can the user specify whether a descriptor can have several or only one notation (MeSH, for example, has for each descriptor as many notations as the descriptor has places in the parley hierarchy.)
13.7	. How much influence does the user have on the form of the notation
13.8	. Support for the generation of notations
14	The sequence of the terms on the same level of a hierarchy can be stored (This can be implemented through notation)
15	Relationship types (See attachment for examples.) (At a minimum, KOS software should support the relationship types specified in KOS standards.)
15.1	. Relationship types predefined in the system: number and list
15.2	. Relationship types that can be defined by the user: number (But see note at the beginning.)
15.2.1	. Can the user define/change the rules used by the system in processing relationship types?
15.3	. Possibility of specifying many detailed relationship types in the database but map these to a few general relationship types in the user version
15.4	. Can the relationship type names for the user version be freely chosen
16	Rules for relationship types (Rules serve for consistency checking but can also introduce unnecessary restrictions.) Examples for rules:
16.1	. Synonym relationship always from descriptor to non-descriptor
16.2	. Abbreviation relationship always from descriptor to non-descriptor
17	Data about relations
17.1	. Strength of connection

17.2	. Aspect used in establishing the relation. For hierarchical relationships: The characteristic of subdivision (However, it is preferable to create an own heading for each characteristic of subdivision to group all the narrower terms that correspond to that characteristic.)
17.3	. Qualification through context (that is, the relation is valid only for a certain context, or in any case the connection strength is dependent on the context. Put differently, the relation is itself an object related to another object, such as a term.)
17.4	. Scope note for a relation. Explains why the relation was introduced.
17.5	. In what output formats should the relation appear (This does not refer to the relationship type, but to the specific relation between two terms)
18	Maximum number of relations of a given relationship type that can be given for a term (This may differ from one relationship type to another.) (For example, some systems allow only one BT; this is not good, since mono-hierarchy is too restrictive.)
19	Maximum number of relations for a term altogether
	Is it possible to establish two relations of different types for an ordered pair of terms (for example, NT as well as RT or ST as well as RT)? (There are cases where it makes sense to have two relations coexisting.)
19.1	. In a single KOS
19.2	. In the integrated KOS database
20	Scope note and other text information
20.1	. How many types of text information (for example, is it possible to have internal notes)
20.2	. How many notes of each type of term
20.3	. Maximum text length
20.4	. Can descriptors inside a scope note be marked and treated specially?
21	For terms, notations and/or relations
21.1	. Status value (Such as <i>included in present edition, kept for later decision, deleted</i> . The <i>deleted</i> status is important so that decisions on the same term must not be made again when, for example, this term appears in a newly processed source; it is also needed in order to reconstruct the state of the KOS at the time of indexing a given document.)
21.2	. Source indication
21.2.1	Maximum length of the source indication

21.2.2	Maximum number of sources of a term or relation
21.3	. Date indications (Dates for various events such as inclusion in the KOS database, inclusion in a given KOS, approval by an editor, deletion from the KOS, etc.)
21.4	. Frequency of use (in a system that indexes with weights: Frequency of use with weight 2, frequency of use with weight 1 or 2) (Keep in mind that one always must specify the frequency with a time span.)
21.5	. Indication of the editor/lexicographer and reviser
21.6	. Editing history (edited when and by whom, revised and approved when and by whom)
22	Data on the sources as such (Does the program allow for a directory of sources?)
23	Other kinds of data provided for in the program
24	Can the user define additional types of data? In what limits? (Since many data about a term can be given through relationships the possibility of defining additional relationship types is important.)
25	Data Structure

# Level of logic supported (description logic, first order predicate calculus, etc.)

### Data input and editing

### Data input

1	Batch input
1.1	. Batch input of other KOS
1.2	Batch input of KOS files that have been created with a word processor or otherwise. (In many cases this is the most efficient method of imputing data. This method also allows editors to work independently from the program wherever there is a computer.)
1.2.1	Format(s) of such input files
1.3	. Command structure that allows for scheduling the input of several files in sequence (this is important because the input of a file may take a long time. With such a command one can input several files over night without intervention.)
2	Online data input (see also online editing)
2.1	. Input of individual terms and data about them
2.1.1	Input of term and data about the term in one step
2.1.1.1	Online form for all data about a term. Details about this form (for example, are there fixed fields for relationship types or is the relationship type given through an explicit name, scope note as one continued text for a number of lines, scrolling if not all information fits on one screen)
2.1.1.2	Script: The system prompts for the various data for a term in a fixed sequence. Is the content and the sequence of these prompts defined by the system or definable by the user?
2.1.1.3	How does the system treat cross-terms that have not yet been entered as main terms
2.1.2	Input of terms and relations in separate steps
2.1.3	. Are all data about a term shown on the screen once input is completed? Can they be modified at that point?
2.2	. Input of whole lists, especially hierarchies, that have been composed on the screen under KOS program control (Functionally this is very similar to batch input of KOS files as discussed.)

	Editing
	For the selection of the terms to be edited in an editing session and for the format of display of the data to be edited see the criteria under Output
1	General functions in editing (Some of these are also important for input.)
1.1	. Effort for different types of changes
1.2	. Consistency check for changes made (see consistency check under D)
1.3	. Is the user asked to verify the change?
1.4	. Can changes be made with "hierarchical force"? (E.g., deleting a broad term and all its narrower terms.)
1.5	. Does the system give a message if the user enters a term or relation that was considered earlier and either rejected for inclusion or deleted after it was once included?
2	Types of changes. For each type: How much effort
2.1	. Changes for terms
2.1.1	Adding a term
2.1.1.1	Specifying of the position of the new term in the hierarchical sequence (the input of a BT relation alone is not sufficient if one wants to maintain a meaningful sequence of terms on the same level)
2.1.2	Deleting a Term
2.1.2.1	Are all relations deleted as well (or at least not output any more? Possibility differentiated by output formats for editing and output formats for the user version)
2.1.2.2	Is there a consistency check after a term was deleted? Especially the effects on the hierarchy need to be checked. It is problematic to delete a descriptor that has narrower descriptors that ought to be kept. Some systems do not allow deletion of a term that is linked to other terms through relations; the editor must first delete these relations.
2.1.3	Adding a term that was deleted earlier
2.1.3.1	Are the relations that were in the system while the term was still there also added automatically?
2.1.4	. Change in term type (especially from descriptor to non-descriptor and vice-versa)
2.1.5	Replace one term through another
2.2	. Notation changes

2.2.1	. Are other affected notations automatically changed accordingly (important especially when a term is added at a given position)
2.3	. Changes in relationships
2.3.1	Adding a relationship
2.3.2	Deleting a relationship
2.4	. Global changes (for example, add EN to all terms in the KOS database if one wants to change from an English-only KOS database to a multilingual database)
3	Batch Editing
3.1	. File of editing commands
3.2	. The program produces a file for editing (as part of its output functions). This file can be edited and re-input (All data in the file for editing where given a temporary <i>deleted</i> status. For any data not contained in the edited file, that <i>deleted</i> status becomes permanent.)
3.2.1	Format of the file for editing (for example, Generic Word Processor format or a format that can be used by an outline processor)
3.2.2	. See also online editing and output regarding the criteria for selection of terms and the display format
4	Online editing (most of the functions apply also to online input)
4.1	. History functions
4.1.1	. Is navigation history kept? Can the user retrace steps?
4.1.2	Complete transaction log for error recovery?
4.2	. Manipulation of lists of terms that must undergo editing
4.2.1	Editing lists can be stored and recalled
4.2.1.1	During one session
4.2.1.2	From one session to the next
4.2.1.3	Editing lists named by the user or by the system
4.2.2	Navigation in the editing list
4.2.2.1	Screen by screen
4.2.2.2	Scrolling
4.2.3	Deleting elements from an editing list
4.3	. Navigation in a batch of forms
4.4	. Switching between editing lists and editing batch of forms

4.5	•	Editing data for an individual term			
4.5.1	•		Edit	ting data about an individual term in a list	
4.5.1.1	•		•	Which data are displayed (see C)	
4.5.1.2		•		Which data can be edited (These editing changes can be changes to the database or they can be changes that influence further editing, such as marking a term as processed or moving a term to another list.)	
4.5.1.3	•			Can new terms be input while working on an editing list?	
4.5.1.4				Does system display available options (for example, when working on BT relationships, the system might display a list of the terms that would be legal and the user would select; see consistency checks)	
4.5.2	•	•	alwa	ting data for a term on an online form (most systems would ays allow input of new terms in this context by having the request an empty form)	
4.5.2.1		•		Screen format and editing options (for example, is it possible to do full screen editing as in a word processor using the general keys like arrows and delete, can text be copied from one place to another, from one form to another, can scope notes be edited as continuous text, mouse support.)	
4.5.2.2	•	•		Function for exchanging descriptor with one of the synonyms	
4.5.3	•	•		ping to a cross-referenced term, editing it, and returning to term previously worked on (possibly do this multiple steps)	
5	deta re-i	Editing entire structure, especially a section of a hierarchy, without letailed data for each term. This is functionally equivalent to editing and e-input of an editing file in hierarchical format as discussed above, but may be more convenient.			
5.1	•	. Functions offered for editing (for the editing of hierarchies the functions of outline processing are especially useful)			
	<b>Reports on inconsistencies</b> (For example, relationships to a nonexisting term) in a form that facilitates the input.				
1	Batch				
2	Online				
	-			changes, especially if there is a procedure for the edition proval.	

# Output

	Note: Output can be for human use, either printed or online, by KOS users or for editing, or for use by another system. Furthermore, many of the functions/criteria discussed here apply also to the selection of a group of terms for online editing. This includes the selection and sequencing of terms to be edited online, the data displayed on the screen, and the extent to which the user can control these parameters.
	General criteria for all output functions
	(One and the same KOS management program can have different values for different output formats.)
1	Domain of the output
1.1	. An individual KOS (either the only KOS in the database or an individual KOS from an integrated database)
1.2	. Terms that appear in multiple KOS
1.2.1	User can specify a list of KOS
1.2.2	Concordance
1.2.3	. Comparison print: a printout that shows how the terms occurring in one or more source KOS are dealt with in a target KOS, highlighting especially terms missing from the target KOS
2	Selection of terms from the domain (Many of these criteria are important especially for editing.)
2.1	. Scope in a hierarchy (identified by beginning and ending notation or all terms under a broad term)
2.2	. Selection by relationship to another term or object
2.3	. Selection by facet
2.4	. Selection by hierarchical level
2.5	. Scope in alphabetical sequence (identified by beginning and ending term)
2.6	. Selection by status
2.7	. Selection by markers or perspective
	. Selection by absence from a given KOS. (This is important for editing: If a new source is added to the KOS database, check terms absent from the KOS being worked on to see whether they should be included.)
2.8	. Selecting terms that are not yet revised and approved

2.9	. Select terms not included in the last printed or otherwise published version
2.10	. Selection by language
	. Selection by string pattern contained (free text searching). How powerful are the possibilities for defining patterns (wild cards for characters, for strings, etc., phrase searching vs. just word searching, etc.)
. 2.11	. Selection by internal term number (record number)
	. Selection by specific notation
2.12	. Selection by a boolean combination of the criteria
2.13	. Selection of a small list by marking terms in a big list
3	Sequencing of the selected terms for presentation (this is important to achieve a meaningful sequence for editing)
3.1	. Hierarchical sequence
3.1.1	Stored hierarchical sequence (usually implemented through notation)
3.1.1.1	If the domain includes several KOS: Can the editor select one KOS as a guide that will determine the hierarchical sequence?
3.1.2	Hierarchical sequence generated by the program based on hierarchical relationships (This usually implies alphabetical sequence of the children under the same parent.)
3.2	. Alphabetical sequence
4	Determining the entry point for the list
5	Method for calling up a list (This may be different for the different selection criteria. For example: Index 4.1 the editor working on a term can position the cursor on the facet field and call up a list corresponding to the value; when the facet field for the term being worked on has the value "Person" then the list called up includes all terms from the facet "Person".)
6	Content and format of the output (for screen forms and for lists) (For each criterion: how much control does the user have?)
6.1	. Data for each term
6.1.1	. Suppressing relationships that are shown through arrangement (especially suppression of hierarchical relationships that are shown through the sequence and indication of the hierarchical level)

6.2	. Differentiation of relationships types			
6.3	. Symbols for relationship types			
6.4	. Sequence of data and relationships for one term			
6.5	. Sequence of the cross terms within the same relationship type			
6.6	. Are cross terms shown with their notation			
6.7	. Are cross terms that have narrower terms identified (for example, by a plus before or after the notation or before or after the term) (This is important because the searcher or indexer should check to see whether one of the narrower terms is more suitable than the cross term.)			
6.7.1	. If yes, is this indication fixed by the system or selectable by the user? Is the symbol chosen (in the example plus) user selectable?			
6.8	. Orientation aids for the user (such as giving the first and last term on the page in an alphabetical list or the first and list notation on a page in a hierarchical list)			
7	Number of languages presented in the output format			
7.1	. Monolingual KOS			
7.2	. Multilingual KOS			
7.2.1	Parallel arrangement with a column for each language			
8	Specification of the output format			
8.1	. Only predefined formats (The evaluation of a KOS management program should include detailed descriptions and sample pages of these redefined formats.)			
8.2	. Specification of the output format through the user			
8.2.1	Specification online. Can the resulting specification be stored and recalled under a name?			
8.2.2	Specification through a special specification file that can be produced with a word processor			
8.2.3	How complex is this specification (this must be seen in relation to the number of formatting options offered)			
8.2.4	How compact is the specification			
8.2.5	. Does the program come with predefined formats or specification files which the user can simply use as is or modified, which would be less work than creating these files from scratch. (Include in the evaluation detailed description and sample pages of these redefined specifications.)			
9	Possibility to order several outputs at the same time (e.g., for overnight processing)			

## Printed KOS for public use

Note: Many of the format specifications listed here apply also to online displays, particularly Web displays.

1	Printing methods supported: especially laser printer support (for example, through output of a file in the format of a word processing or desk top publishing program), Photo Type Setting Support. File with general markup language		
1.1	. Formatting into pages, especially considering proportional fonts and different font sizes		
1.2	. Formatting into columns		
	Note: Formatting into pages or columns important for producing orientation aids for the user		
2	Can the output file be edited before printing?		
3	Output formats		
3.1	. Hierarchal lists of terms		
3.1.1	Sequence of the hierarchy, see above		
3.1.2	Specificity of the hierarchical list		
3.1.2.1	Hierarchical outline		
3.1.2.2	Hierarchical list of all terms		
3.1.3	Degree of detail of the hierarchy		
3.1.3.1	Quick hierarchical list		
3.1.3.2	Annotated hierarchical list		
3.1.4	Method for showing the hierarchical level		
3.1.4.1	Showing the hierarchical level through indention		
3.1.4.1.1	Indentions with a special symbol (for example, a dot) for each level		
3.1.4.1.2	With additional explicit indication of the hierarchical level		
3.1.4.1.3	Indention, type size, and normal/bold as a function of the hierarchical level		
3.1.4.1.4	Maintaining the hierarchical context through repeating the hierarchical change at the beginning of each (left that is even)		
3.1.4.2	Hierarchy without indention with explicit indication of the hierarchical level, esp. for two column printouts		

3.2	. Graphical representation of conceptual relationships (concept maps, topic maps)				
3.3	. Alphabetical lists of terms				
3.4	. Alphabetical index				
3.4.1	KWOC index				
3.4.1.1	KWOC index in which the access words are normalized to singular form				
	<b>Online search for navigation in the KOS using the Web or the program itself</b> (also important for editing)				
1	Web files				
1.1	. Generation of hyperlinks and anchors for jumping from an outline to a quick hierarchy to an annotated hierarchy and for following relationships				
1.2	. Explorer-type expandable hierarchy				
1.3	. Control over partitioning the KOS to get Web files of reasonable size				
1.4	. Capability for showing coordinated windows on the Web				
	Files for communicating KOS data to retrieval systems (such as DIALOG or search engines or intranet retrieval engines) or to other KOS management programs				
1	Files compliant with a given standard, for example ZThes				
2	Files that ca be input into a database system for searching the KOS. If the database is Web-enabled, this can be combined with KOS Web files.				
	Change reports				
1	Report of changes since a given date				
2	Report of changes since the last printed or otherwise published edition				
	<b>Statistical reports</b> (Number of descriptors and entry terms, number of descriptors in each major class, number of descriptors on each hierarchical level, number of each type of relationship)				

# Processing of data (consistency checks, etc.) through the program

	In general: how much support does the program offer in the processing and generation of data (for example, constructing a hierarchy from BT/NT relationships, generation of notations)? The other way around: To what extent is the program limited to managing the data input by the user.			
	Checking input data for formal correctness (in batch input or during online editing)			
1	Checking the term length for main terms and cross terms			
2	Checking the relationship symbols, term type symbols, language symbols, etc.			
3	Checking for illegal terms in a hierarchy (A jump by more than one level down is illegal.)			
4	Checking completeness (for example, checking whether a notation is given for a term when one is required)			
5	Spell check			
	Consistency checks (during batch input and online editing)			
1	General characteristics of consistency checks			
1.1	. Is the check mandatory or user selectable			
1.2	. Force of the check (maybe be different for different kinds of check)			
1.2.1	There is no way to input inconsistent data			
1.2.2	Merely a warning to the editor			
2	Consistency checks for terms			
2.1	. Check for form of term			
2.1.1	. Check whether the term agrees with the rules of form established for the KOS (for example, preference for singular, preference for nouns over adjectives or verbs)			
2.1.2	Singular/plural check (whichever is preferred in the KOS) or conversion			
2.1.3	Spell check			
2.1.4	. Capitalization check or conversion (Some terms must always be capitalized; can this be enforced, for example by having these terms in the KOS database?)			
2.2	. Duplication check for terms			

2.2.1	•	•	Does duplication check consider singular and plural as the same? (In an integrated database both can appear.)
2.2.2			Does the duplication check consider variant spellings the same?
2.2.3	•	•	Does the duplication allow the editor to take care of homonyms
2.2.4			Can the program handle identical strings of characters that denote separate terms in different languages?
3	Cor	nsiste	ency check for relationships
3.1	•	Dup	blication checks for relationships
3.2			eck for reciprocal relationships and creation of reciprocal tionships where needed
3.3	•	tern	eck for several relationships between the same ordered pair of ns (If this is not allowed, it should be checked, but only within an vidual KOS.)
3.4	•	Che	eck for a relation of a term to itself
3.5	•	con	eck for terms that are not preferred terms used as cross term in a cept relationships. Alternatively, replacing a term through the ropriate preferred term when producing output
3.6	•	Che	eck for ST-type relationship from descriptor to descriptor
3.7	•	Che	eck the consistency of hierarchical relationships
3.7.1			Check for hierarchical relationships that jump a level, for example, A NT B, B NT C, A NT C
3.7.2		•	Check for hierarchy cycles, for example, A NT B, B NT C, C NT A (Such cycles could throw the program for a loop in the generation of a complete hierarchical structure from hierarchical relationships.)
3.8	•		eck for incomplete relationships, for example, semantic factoring n only one semantic factor
3.8.1	•	•	Check for terms that do not participate in any relationship (orphan terms)

•

3.9	. More complex checks of the semantic consistency of a relationship (example for a rule: hierarchical relationships are allowed only between terms belonging to the same category (we do not say here whether this rule is good or bad). ST-type relationship only in some language if TRanslation relationship is used from one language to another (using ST-type relationships regardless of the languages involved might actually be better). Formal ontologies define properties of concepts such that only concepts that agree in these properties can be hierarchically related. For example, for a concept that represents a class of objects, each instance has identity, but for a concept that designates an amount this is not the case.			
4	Check whether input data conform to the field or relationship rules (For example, some relationship may be valid only to places, so the cross term must be a place name.)			
	Support hierarchical inheritance			
	Support reasoning over the knowledge base			
	Support in the editing of terms			
1	Normalization of terms to singular (while storing the original form)			
	Generation of notations			
1	The editor can input some or all notations, but where notations are missing the program generates them through hierarchical extension.			
2	Format of the notations generated			
	Support for the processing of relationships, for example			
1	Support for the generation of relationships, for example			
2	. Extracting single words from a multi-word term and presenting them as candidates for semantic factors			
3	. Presenting candidates for semantic factors based on hierarchical inheritance from the broader terms			
4	Generating hierarchical relationships from an input list in hierarchical format			
	Conversely, generation of a hierarchical sequence from binary hierarchical Relationships			
5	In an integrated KOS database: use of synonym relationships in detecting the identity of conceptual relationships, for example KOS 1: A BT B; KOS 2: A BT C; any KOS: B ST C; conclusion: the two hierarchical relationships are the same conceptual relationships.			

### Appendix KOS development process, with emphasis on multilingual KOS

Building a KOS, especially a multilingual KOS, takes a lot of effort. Some term relationships can be derived by statistical analysis of term occurrence in corpora, but this will not result in the kind of well-structured conceptual system described above. Developing such a structure requires intellectual effort.

A common method for KOS development in a single language is to work bottom-up: One collects a list of terms (words and phrases), preferably from search requests, but also from documents, free-term indexing, and other KOS. These terms are then sorted into increasingly fine-grained groups, until a group contains only synonyms or terms that, for purposes of the KOS, can be considered synonyms. In this process at least some homonyms will be detected; they must be disambiguated into several senses, each expressed by its own (possibly newly coined) term having one meaning and being grouped accordingly. A group of synonyms can be considered to represent a concept; usually a preferred term to designate the concept is selected, but some other concept identifier can be used. A first rough hierarchy of concepts emerges from this process.

Now perform conceptual analysis, especially facet analysis at various levels, resulting in a well-structured faceted hierarchy. Next write definitions (scope notes) (often results in rethinking the hierarchy) and introduce relationships between concepts that complement the hierarchy.

The development of a multilingual KOS is, naturally, an even more complex undertaking; the basic approaches are summarized in the table below. The ideal way to develop a multilingual KOS is to start from a pool of terms in all covered languages and carry out the process without regard to the language of the terms. This will bring together terms from different languages that have the same meaning into one group. This process gives all languages an equal chance to contribute concepts and concept relationships. It also forces a careful analysis of the meaning of each term in each language to determine the degree of equivalence, making it possible to develop the fine-grained structure of definitions that has the potential of providing powerful support to free-text cross-language retrieval.

Of course, this process requires a lexicographer knowledgeable in the subject matter of the KOS and fluent in all covered languages, not a very practical requirement. A more practical variation that still maintains the spirit of this approach is to start with two languages and develop the conceptual structure — a bi-lingual lexicographer is needed in any event. Definitions should be written in both languages. One would then work on a pool of terms in a third language and fit it into the structure, creating new concepts as necessary. This is not at all the same as translating the KOS into the third language. This requires a lexicographer fluent in one of the starting languages and the third language. Add other languages the same way.

The result of such a process is a conceptual system that brings the conceptual structures embedded in the different languages under one roof, so to speak.

The most common approach to the development of a multilingual KOS is to translate an existing monolingual KOS into one or more languages. But this approach is problematic: The original language and its vocabulary determine the conceptual structure, and one merely looks for equivalent terms in the second language with-out covering its terminological richness. In some multilingual KOS, only one term in the target languages is provided, making the KOS unsuitable for query term expansion in free-text searching.

In between is an approach in which one starts with a monolingual KOS as the center and fits terms from one or more other languages into the structure of this central KOS without changing the concepts or the hierarchy. Euro-WordNet (Gillaranz 1997) takes an improved variation of this approach, working with the English WordNet as its central KOS. In EuroWordNet, separate and independent word nets are constructed in each language in parallel efforts, each identifying synonym sets in that language (A synset can be considered a concept). The synsets of each language are then mapped independently to WordNet synsets; no changes are made to WordNet. In addition to identity, this mapping allows for hyponym and hypernym relationships, thus indicating that the concept identified in the language being worked on is not included in WordNet, but giving at least the hierarchical location. EuroWordNet also uses a very weak variation of approach 5: The participants developed a "top ontology", which presumably reflects and integrates perspectives from their individual cultures. In addition to being mapped to WordNet, the individual language synsets are also mapped to this top ontology.

#### **Building a multilingual KOS**

**Requirements**: Must cover all concepts of interest to the users in the various languages, at a minimum all domain concepts lexicalized in any of the participating languages.

Must accommodate hierarchical structures suggested by different languages.

**Approaches** (by increasing complexity and quality)

(1) Start from monolingual KOS and translate. This approach does not capture concepts lexicalized only in another language and is biased to the conceptual structure underlying the starting language. May not produce all synonyms in the second language.

(2) Start from a monolingual KOS as the center. Collect terms from other languages and establish correspondences of these terms to the central KOS. Suffers from similar bias toward the starting language as (1), but may cover more synonyms in the other languages.

(3) Work with a central KOS as in (2), but after collecting terms from a second language first group them into synsets, that is, derive concepts each of which is represented by a set of terms, and then map each concept to the corresponding concept in the central KOS or indicate that the concept is new and give the nearest broader or narrower concept in the central KOS. Note that the central KOS remains unchanged.

(4) As (2), but add concepts not in the starting KOS. This mitigates bias, but the central KOS now becomes a moving target.

(5) Start from a pool of terms from all participating languages and organize them into a conceptual framework, establishing term correspondence in the process. This approach results in a true "conceptual interlingua" not biased to any one language, but offering a home to multiple conceptual perspectives. This approach requires most effort.

# **KOS development example**

# **Audience/Demographic Characteristics**

#### Raw term list

Terms collected from lists used in three NCADI databases, from the NCADI request form, and from *Breaking New* Ground for Youth At Risk, duplicates eliminated, in alphabetical order

A/D prevention professional A/D treatment professionals Administrator/Manager Adults (25-59 years) African Americans/Black Asians and Pacific Islanders (Chinese, Japanese, Vietnamese, etc.) Attorney **Biomedical** researchers Blacks Caucasians Children subjected to abuse and neglect Children and youth who are economically disadvantaged Children (pre-adolescents) Children of alcoholic or other drug-abusing parents Clergy College students Community organization leader Community service groups Correction officer Criminal/juvenile justice Disabled **EAP** Practitioners Educator/teacher/trainer (specify grade[s]) Elderly (60 + years)Elementary youth (5-12) Employees Employer General public General public, personal concern General public, concern for family/friend Grantee Handicapped/Disabled Health care providers (physicians, nurses, Pas, NAs, pharmacists) Health care professional High-risk families High-risk youth High-risk families/youth (including COAs and ACOAs) Hispanics/Latinos Homeless or runaway youth Homosexuals (males and females) IV drug users Jr. High Youth Judge Latchkey children

Legislator Librarian/Information Specialist Media representatives Mental health professional Native Americans (American Indians and Eskimos) Other Parents (specify age of child) Parole/Probation officer Patients Police officer Policy makers/Administrators Preschool (age 4 and under) Psychosocial researcher Recreation/Sports Personnel Reporter/writer Researcher School dropouts or those at risk of dropping out School Administrator Scientists and researchers Single teenage mothers and their children Social service professional Sr. High Youth (16-18) Student Unemployed youth or those in danger of being unemployed Unknown/anonymous Women Young Adults (18-25 years) (19-25 years) Youth who use gateway drugs Youth (adolescents) Youth who are suicidal or physically or mentally disabled Youth who are engaged in violent or delinquent acts

#### Terms collected arranged in broad groupings

#### Age

Preschool (age 4 and under) Elementary youth (5-12) ST Children (pre-adolescents) Youth (adolescents) Jr. High Youth Sr. High Youth (16-18) Young Adults (18-25 years) (19-25 years) College students Adults (25-59 years) Elderly (60 + years) Student?

#### Gender

Women Men

#### Sexual preference

Homosexuals (males and females)

#### **Racial/ethnic group**

African Americans/Black Asians and Pacific Islanders Caucasians Blacks Hispanics/Latinos Native Americans (Amer. Indians, Eskimos)

#### group by ability/handicap

Disabled Handicapped/Disabled

#### Groups at high risk of drug use

Children subjected to abuse and neglect Children and youth economically disadvantaged Children of alcoholic or other drug-abusing parents High-risk families High-risk families/youth (including COAs and ACOAs) High-risk youth Homeless or runaway youth Latchkey children School dropouts or those at risk of dropping out Single teenage mothers and their children Unemployed youth or those in danger of being unemployed Youth who use gateway drugs Suicidal or physically or mentally disabled youth Youth who are engaged in violent or delinquent acts IV drug users

#### By profession or position

A/D prevention professional A/D treatment professionals Administrator/Manager Attorney Clergy Community organization leader Community service groups Correction officer Criminal/juvenile justice **EAP** Practitioners Educator/teacher/trainer (specify grade[s]) Health care providers (physicians, nurses, Pas, NAS, pharm.) Health care professional Judge Legislator Librarian/Information Specialist Media representatives Mental health professional Parole/Probation officer Police officer Policy makers/Administrators Recreation/Sports Personnel Reporter/writer Researcher **Biomedical** researcher Psychosocial researcher

School Administrator Scientists and researchers Social service professional

#### By employer/employee relationship

Employees Employer

### Other groupings

Patients

Parents (specify age of child)

General public General public, concern for family/friend General public, personal Concern

#### Grantee

Other Unknown/anonymous

#### One area conceptually refined

#### Groups at high risk of drug use

Suicidal or physically or mentally disabled Persons from unstable or low-cohesion families Children of alcoholic or other drug-abusing parents SN Grown up or still under age Children of single teen-age mothers Persons subjected to abuse or neglect SN Now or in the past Persons subjected to abuse and neglect by parents Latchkey children Persons subjected to abuse and neglect by their spouse Single teenage mothers School dropouts or those at risk of dropping out Unemployed or in danger of being unemployed Economically disadvantaged Homeless Runaway youth Gateway drug users Persons engaged in violent or delinquent acts

The concept *Youth at risk of drug use* or any of its subordinate concepts (as specified by group and age range) can be produced by combination with *Adolescent* 

An observation on defining groups by combination: For any group defined by personal/demographic characteristics, there are several derivative groups, e.g.:

Parents of members of the group Children of members of the group Spouses of members of the group Teachers of members of the group

The KOS needs to make provision for forming such combinations.

# Examples of Thesauri and other Knowledge Organization Systems (KOS)

The paper tutorial notebook includes copies of sample pages from print thesauri / KOS, Web pages on thesauri / KOS, and of search results in various Web thesauri / KOS. The pdf file does not include these pages, but it does include the URLs of applicable Web pages.

# **Alcohol and Other Drug Thesaurus**

# Alcohol and Other Drug Thesaurus: A Guide to Concepts and Terminology in Substance Abuse and Addiction.

3rd ed. Washington, DC: U.S. Department of Health and Human Services, 2000.

Volume 1: Introduction and Overview, 387 p. Volume 2: Annotated Hierarchy, 848 p. Volume 3: Alphabetical Index, 406 p. Volume 4: Annotated Alphabetical List, 896 p.

		2nd ed.	3rd. ed.
Number of:	Descriptors	10,315	11,323
	Lead-in Terms	6,675	7,783
	Total Terms	16,990	19,106
	History Notes		2,900
	Scope Notes (2.ed. incl. HN)	2,351	2,085
	Total descriptor cross- references	35,108	39,720

 $Web: \ http://etoh.niaaa.nih.gov/AODVol1/Aodthome.htm$ 

To order:

CSR Inc 1400 Eye St, NW, Ste 200 Washington, DC 20005 tel. (202) 842-7600 US\$ 100 plus shipping

# **Art and Architecture Thesaurus**

Art and Architecture Thesaurus. 2nd ed. Getty Art History Information Program. New York: Oxford University Press, 1994.

Volume 1 & 2: Introduction and Hierarchies, 455 p., 533 p.

Volume 3 - 5 : Aand - Zutu, 586 p., 586 p., 546 p.

US\$ 375

Number of:	Descriptors	24,500
	Guide Terms	2,750
	Synonyms	20,000
	<b>Total Terms</b>	47,000
	British Variants	2,000
	Alternate Terms (singular/plural)	16,000
	Permutations	27,000
	Terms and Variants	92,000

Electronic Editions:

See http://www.getty.edu/research/tools/vocabulary/obtain.html

On the Web

http://www.getty.edu/research/tools/vocabulary/aat/index.html Getty Vocabulary Program home page (copy included in this package) http://www.getty.edu/research/institute/vocabulary/introvocabs/

## Review article

Dagobert Soergel. **The Arts and Architecture Thesaurus (AAT). A critical appraisal**. Visual Resources 1995; 10(4): 369-400.

A few sample pages from an expanded version of this article are included here.

# Dagobert Soergel

# The Arts and Architecture Thesaurus (AAT). A critical appraisal.

### **1** Introduction: Thesauri in information retrieval

What is a thesaurus and what is its purpose? Describing the functions of a thesaurus in a nutshell will provide the background for a critical examination of the AAT. A thesaurus is a structured collection of concepts and terms for the purpose of improving the retrieval of information. A thesaurus should help the searcher to find good search terms, whether they be descriptors from a controlled vocabulary or the manifold terms needed for a comprehensive free-text search — all the various terms that are used in texts to express the search concept. Most thesauri establish a controlled vocabulary, a standardized terminology, in which each concept is represented by one term, a descriptor, that is used in indexing and can thus be used with confidence in searching; in such a system the thesaurus must support the indexer in identifying all descriptors that should be assigned to a document or other object in light of the questions that are likely to be asked. A good thesaurus provides, through its hierarchy augmented by associative relationships between concepts, a semantic road map for searchers and indexers and anybody else interested in an orderly grasp of a subject field.

A good thesaurus can be used for automatic search query expansion in two ways:

(1) synonym expansion, adding all the synonyms for a search term needed for free-text searching. For example,

color proofs	add	color separations
barrel vaults	add	cradle vaults, tunnel vaults, wagon vaults, wagonhead vaults
bluish gray	add	aqua gray, baby blue, blue black, blue gray, centroid color 191, light Payne's gray, pewter, powder blue, slate

(2) hierarchic expansion, adding all the narrower terms for a search term (also called inclusive searching). This is needed whether one searches with a controlled vocabulary or free-text, for example,

humanities add arts, linguistics, literature, philosophy, history, etc.

gold	add	electrum, chryselephantine sculpture
barrel vaults	add	annular vaults, half barrel vaults, rampant barrel vaults, spiral vaults
saints	add	hagiography, hagiographies

# **B** Associated concepts facet (1,018)

BM Associated concepts (1018)

# **D Physical attributes facet (890)**

- DC Attributes and properties (353)
- DE Conditions and effects (46)
- DG Design elements (162)
- DL Color (329)

# **F** Styles and periods facet (3,382)

FL Styles and Periods (3,382)

# H Agents facet (1,093)

- HG People (958)
- HN Organizations (135)

# K Activities facet (2,034)

- KD Disciplines (318)
- KG Functions (287)
- KM Events (177)
- KQ Physical activities (87)
- KT Processes and techniques (1,165)

# M Materials facet (2,869)

MT Materials (2,869)

# P/V Objects facet (13,210)

- PC Object groupings and systems (202)
- PE Object genres (154)
- PJ Components (3,066)

# R Build Environment (1,943)

- RD Settlements and landscapes (241)
- RG Built complexes and districts (287)
- RK Single built works (1,185)
- RM Open spaces and site elements (230)

# T Furnishings and equipment (5,592)

- TC Furnishings (1,363)
- TE Costume (721)
- TH Tools and equipment (1,463)
- TK Weapons and ammunition (256)
- TN Measuring devices (315)
- TQ Containers (622)
- TT Sound devices (607)
- TV Recreational artifacts (183)
- TX Transportation vehicles (462)

## V Visual and verbal communication (1,853)

VC Visual works (574)

- VK Exchange media (169)
- VW Information forms (1,110)

Numbers in parentheses give the number of descriptors to indicate emphasis.

## Figure 1. Top-level outline

Facet	Sample descriptors		
physical attributes	quarter plate, opacity, vivid red		
styles and periods	Rococo		
agents	painters (artists), photographers		
activities and processes	gilding, gelatin silver process, color photography, carving, deterioration		
materials	color film, wood		
objects	chairs, negatives		
	Figure 4. Facets and sample descriptors		

VC1	anigural market
VC1 VC2	<visual works=""> <visual by="" form="" works=""></visual></visual>
VC2 VC34	<visual by="" form="" works=""> <visual by="" function="" works=""></visual></visual>
VC34 VC70	<visual by="" function="" works=""> <visual by="" context="" location="" or="" works=""></visual></visual>
VC70 VC75	•
	<visual by="" medium="" or="" technique="" works=""></visual>
VC283 VC284	photographs
VC284 VC285	<pre><photographs by="" form=""></photographs></pre>
	negatives
VC289	<negatives by="" color=""></negatives>
VC290	black-and-white negatives
VC291	color negatives
VC292	<negatives by="" process=""></negatives>
VC295	gelatin silver negatives
VC299	positives
VC310	photographic prints
VC312	later prints
VC315	<pre><photographic by="" color="" prints=""></photographic></pre>
VC316	black and white prints (photographs)
VC317	color prints (photographs)
VC318	<photographic by="" prints="" process=""></photographic>
VC322	chromogenic color print
VC346	<pre><photographs by="" color="" form:=""></photographs></pre>
VC347	black-and-white photographs
VC348	color photographs
VC349	<pre><photographs by="" form:="" format=""></photographs></pre>
VC357	slides (photographs)
VC358	black-and-white slides
VC359	color slides
VC360	<photographs by="" function=""></photographs>
VC363	news photographs
VC364	<pre><photographs by="" technique=""></photographs></pre>
VC365	<pre><photographs by="" picture-taking="" technique=""></photographs></pre>
VC366	aerial photographs
VC381	<pre><photographs by="" or="" pre="" presentation<="" processing=""></photographs></pre>
	technique>
VC390	manipulated photographs
VC391	composite photographs
VC400	<pre><photographs by="" subject="" type=""></photographs></pre>
VC406	studio portraits

Figure 5. Example for minor facets and precombined descriptors

### Photography

### **D** Physical Attributes Facet, **DC** Attributes and Properties

DC116 quarter plate

### D Physical Attributes Facet, DE Conditions and Effects

DE38	<conditions and="" effects:="" photography=""></conditions>
DE39	oxidative-reductive deterioration

### H Agents Facet, HG People

HG299 photographers

### K Activities Facet, KT Processes and Techniques

KT487	<photography and="" photographic="" processes="" techniques=""></photography>
KT503	photographic processes
KT526	gelatin silver process
KT567	<photographic techniques=""></photographic>
KT570	<picture-taking techniques=""></picture-taking>
KT571	chronophotography
KT598	<photographic and="" presentation="" processing="" techniques=""></photographic>
KT602	enlarging
KT616	reduction (photography)

### **M** Materials Facet, MT Materials

MT1416	paper
MT1463	<paper by="" function=""></paper>
MT1481	photographic paper
MT2364	photographic materials
MT2367	photographic film

### P/V Objects Facet, TH Tools and Equipment

TH746	photographic equipment
TH747	<cameras accessories="" and="" camera=""></cameras>
TH788	<photographic equipment="" processing=""></photographic>
TH794	enlargers
	[no reducers]

### P/V Objects Facet, VC Visual Works

VC283	photographs
VC284	<photographs by="" form=""></photographs>
VC285	negatives
VC292	<negatives by="" process=""></negatives>
VC295	gelatin silver negatives
VC364	<photographs by="" technique=""></photographs>
VC364	<photographs by="" picture-taking="" technique=""></photographs>
VC367	chronophotographs

# Figure 6. Facet arrangement dispersing concepts from same subject area.

a. Hierarchy excerpts concerning the subject Photography

<art genres> academic art amateur art apocalyptic art art brut children's art commercial art community art SN Includes art undertaken in conjunction with particular communities, often socially deprived, usually with the idea of producing an effect or inspiring response specifically within those communities, with no reference to widely established standards. For art intended to beautify or enrich public places, use **public** art. computer art court art crafts cybernetic art didactic art dissident art ethnic art fantastic art figurative art folk art funerary art naive art nonrepresentational art primitive art public art SN Use for art whose purpose is to beautify and enrich public places. For art undertaken in conjunction with particular communities, usually to produce an effect or inspire response specifically within those communities, use community art. rock art cave art serial art sofa art street art

#### a. Original alphabetical sequence

#### art genres

#### art genres by content or other intrinsic characteristics

figurative art fantastic art apocalyptic art nonrepresentational art cybernetic art serial art crafts art genres by standard academic art folk art dissident art art genres by type of artist or origin amateur art naive art art brut children's art computer art ethnic art primitive art art genres by audience, purpose, or display context sofa art court art public art SN Art whose purpose is to beautify and enrich public places. community art SN Public art undertaken in conjunction with particular communities, often socially deprived, usually with the idea of producing an effect or inspiring response specifically within those communities, with no reference to widely established standards. street art rock art cave art [prehistoric, esp. paleolithic] didactic art commercial art funerary art

### b. Suggested meaningful sequence

### Meaningful arrangement Example from the Art and Architecture Thesaurus

# **Medical Subject Headings**

Medical Subject Headings, 2005 Supplement to Index Medicus (black and white MeSH) Alphabetical and categorized list of subject descriptors used to analyze the biomedical literature in NLM. \$66.00. GPO S/N: 917-033-00000-5

General MeSH info:www.nlm.nih.gov/mesh/meshhome.html Ordering info: www.nlm.nih.gov/mesh/pubs.html MeSH Files Available to Download: www.nlm.nih.gov/mesh/filelist.html

### MeSH on the Web

www.nlm.nih.gov/mesh/MBrowser.html (more powerful)
www.ncbi.nlm.nih.gov/htbin-post/Entrez/meshbrowser (simpler)

Used in searching the bibliographic database Medline through PubMed

www.ncbi.nlm.nih.gov/PubMed/medline.html

PubMed uses MeSH and UMLS for synonym expansion and the MeSH hierarchy for hierarchic expansion

For UMLS also Internet Grateful Med: http://igm.nlm.nih.gov/

# **Unified Medical Language System (UMLS)**

http://umlsinfo.nlm.nih.gov www.nlm.nih.gov/pubs/factsheets/umlskss.html www.nlm.nih.gov/pubs/factsheets/umlsmeta.html E-278 UMLS

# Structure of the UMLS Metathesaurus

2000: 75 source vocabularies and 25 translations. Growth since 1998: x 1.5

730,155

Substance Dependence Substance dependence substance dependence	Substance Dependence	Substance Dependence
Addiction, chemical addiction, chemical chemical addiction chemical addictions	Addiction, chemical	

adolescent	adolescent	adolescent
Teenager Teenagers teenager	Teenager	
teen teens	teen	
youth (young person) youths youth <1>	youth (young person)	

youth	youth		_
-------	-------	--	---

## UMLS semantic types

https://umlsks.nlm.nih.gov/KSS/00/Specialist/Semantic\_Net/semtype.list.html Last Modified: Monday, February 07, 2000, copied May 31, 2000

Entity	Cel
Conceptual Entity	Tiss
Idea or Concept	Ger
Functional Concept	Manufac
Body System	Clinic
Temporal Concept	Medic
Qualitative Concept	Resear
Quantitative Concept	Organisr
Spatial Concept	Anima
Body Location or Region	Inve
Body Space or Junction	Ver
Geographic Area	A
Molecular Sequence	В
Amino Acid Sequence	F
Carbohydrate Sequence	Ν
Nucleotide Sequence	
Finding	R
Laboratory or Test Result	Archa
Sign or Symptom	Bacter
Organism Attribute	Fungu
Clinical Attribute	Plant
Intellectual Product	Alg
Classification	Virus
Regulation or Law	Ricket
Language	Substanc
Occupation or Discipline	Body
<b>Biomedical Occupation or Discipline</b>	Chem
Organization	Che
Health Care Related Organization	B
Professional Society	
Self-help or Relief Organization	В
Group Attribute	
Group	
Age Group	
Family Group	
Professional or Occupational Group	
Population Group	B
Patient or Disabled Group	Р
Physical Object	
Anatomical Structure	
Anatomical Abnormality	
Acquired Abnormality	
Congenital Abnormality	
Embryonic Structure	
Fully Formed Anatomical Structure	
Body Part, Organ, or Organ	
Component	
Cell	I

ell Component sue ene or Genome ctured Object cal Drug cal Device arch Device sm al vertebrate ertebrate Amphibian Bird Fish Mammal Human Reptile aeon erium us ga ettsia or Chlamydia ice Substance nical emical Viewed Functionally **Biologically Active Substance** Neuroreactive Substance or Biogenic Amine Hormone Enzyme Vitamin Immunologic Factor Receptor **Biomedical or Dental Material** Pharmacologic Substance

Antibiotic Indicator, Reagent, or Diagnostic Aid Hazardous or Poisonous Substance Chemical Viewed Structurally Organic Chemical Amino Acid, Peptide, or Protein Carbohydrate Lipid Eicosanoid Steroid Nucleic Acid, Nucleoside, or Nucleotide Organophosphorus Compound Inorganic Chemical Element, Ion, or Isotope Food

#### Event

Activity Behavior Social Behavior Individual Behavior Daily or Recreational Activity **Occupational Activity Educational Activity** Governmental or Regulatory Activity Health Care Activity **Diagnostic Procedure** Laboratory Procedure Therapeutic or Preventive Procedure **Research Activity** Molecular Biology Research Technique Machine Activity Phenomenon or Process Human-caused Phenomenon or Process Environmental Effect of Humans Injury or Poisoning Natural Phenomenon or Process **Biologic Function Physiologic Function Cell Function** Molecular Function **Genetic Function** Organ or Tissue Function **Organism Function** Mental Process Pathologic Function Cell or Molecular Dysfunction Disease or Syndrome Mental or Behavioral Dysfunction **Neoplastic Process** Experimental Model of Disease

### **UMLS** semantic relations

https://umlsks.nlm.nih.gov/KSS/00/Specialist/Semantic\_Net/relation.list.html Last Modified: Monday, February 07, 2000, copied May 31, 2000

associated_with	conceptually_related_to	
physically_related_to	analyzes	
branch_of	assesses_effect_of	
connected_to	conceptual_part_of	
consists_of	evaluation_of	
contains	degree_of	
ingredient_of	assesses_effect_of	
interconnects	measurement_of	
part_of	measures	
tributary_of	diagnoses	
spatially_related_to	property_of	
adjacent_to	derivative_of	
location_of	developmental_form_of	
surrounds	method_of	
traverses	issue_in	
functionally_related_to	isa	
affects		
manages		
treats		
disrupts		
complicates		
interacts_with		
prevents		
brings_about		
produces		
causes		
performs		
carries_out		
exhibits		
practices		
occurs_in		
process_of		
uses		
manifestation_of		
indicates		
result_of		
temporally_related_to		
co-occurs_with		
precedes	1	

# **Dewey Decimal Classification**

*Dewey Decimal Classification and Relative Index.* 21st ed. Library of Congress. Albany, NY: OCLC Forest Press, 1996.

Volume 1: Introduction and Tables, 625 p.

Volume 2: Schedules 000 - 599, 1200 p.

Volume 3: Schedules 600 - 999, 1105 p.

Volume 4: Relative Index, 1207 p.

Cost: US\$ 325, UK 220

### World Wide Web:

Dewey Decimal Classification home page www.oclc.org/oclc/fp/ www.oclc.org/dewey/products/webdewey/about.htm

Good display of top three levels www.oclc.org/dewey/about/ddc\_21\_summaries.htm www.tnrdlib.bc.ca/dewey.html www.anthus.com/CyberDewey/CyberDewey.html

Examples of Internet Resources Classified by Dewey www.oclc.org/dewey/worldwide/ http://link.bubl.ac.uk:80/linkbrowse http://www.oclc.org/oclc/man/colloq/v-g

### More complete listing to be on

www.clis.umd.edu/faculty/soergel/dlthestut

# WordNet

**WordNet Lexical Database.** Version 3.0. Princeton University, Cognitive Science Laboratory, December 2006 (sample pages are from an older version)

WordNet is an online lexical database that is organized semantically rather than alphabetically.

		synsets (concepts)	word senses (terms, homonyms disambiguated
Number of:	nouns	117,798	146,312
(version 2.0)	verbs	11,529	25,047
	adjectives	21,479	30,002
	adverbs	4,481	5,580
	total	155,287	206,941

More WordNet statistics on the back

Web home page: http://wordnet.princeton.edu/

Especially useful: http://wordnet.princeton.edu/obtain http://wordnet.princeton.edu/links http://www.cogsci.princeton.edu/~geo/reader (WNet as lexical aid: click on word in text) http://wordnet.princeton.edu/doc/man/ and the glossary link there www.illc.uva.nl/EuroWordNet/ www.illc.uva.nl/EuroWordNet/ esp. D017, an overview of EuroWordNet

Best search: www.notredame.ac.jp/cgi-bin/wn.cgi

# WordNet Statistics from http://wordnet.princeton.edu/man/wnstats.7W

# Number of words, synsets, and senses

POS	Unique Strings	Synsets	Total Word-Sense Pairs
Noun	117,798	82,115	146,312
Verb	11,529	13,767	25,047
Adjective	21,479	18,156	30,002
Adverb	4,481	3,621	5,580
Totals	155,287	117,659	206,941

# **Polysemy information**

POS	Unique Strings	Mono- semous Words and Senses	Poly- semous Words	Poly- semous Senses	Avg no.of meanings, all words	Avg no.of meanings, polysemous words
Noun	117,798	101,863	15,935	44,449	1.24	2.79
Verb	11,529	6,277	5,252	18,770	2.17	3.57
Adjective	21,479	16,503	4,976	14,399	1.40	2.71
Adverb	4,481	3,748	733	1,832	1.25	2.50
Totals	155,287	128,391	26,896	79,450		

# WordNet Lexical Database

## WordNet Lexical Database

The WordNet database is an encoding of relations between synonym groups representing nouns, verbs, adjectives, and adverbs. Read the manual page for further information

synonyms and immediate hypernyms Nouns Verbs Adjectives Adverbs		
antonyms		
Nouns Verbs Adjectives Adverbs		
familiarity and polysemy information		
Nouns Verbs Adjectives Adverbs		
recursive hypernyms		
Nouns Verbs		
immediate hyponyms		
Nouns Verbs		
hyponym tree		
Nouns Verbs		
coordinates		
Nouns Verbs		
meronyms		
Substance Part Member All Tree		
holonyms		
Part Member Substance All Tree		
entailment relations		
verb sentence frames		
Cause to relations		
pertainyms		
Adjectives Adverbs		
adjective values / noun attributes		
Nouns Adjectives		
links between nous and verbs that are morphologically related		

From dduchier@csi.uottawa.ca with some adaptation (Web site no longer active)

# D. Soergel **Top level hierarchy of WordNet's main categories**

Arranged building on the structure from the WordNet literature. Categories in [] added.

nouns	verbs	adjectives
thing, entity living thing, organism plant, flora animal, fauna person, human being and care non-living thing, object natural object body, corpus artifact substance food [other things or entities]	verbs of bodily function	
group, collection process, action, event] process act, action, activity event, happening	[process verbs] verbs of change creation verbs motion verbs [social interaction and competition verbs] verbs of social interaction competition verbs consumption verbs	
natural phenomenon	weather verbs	
[ <b>time and place</b> ] time place		
[knowledge, communication, feeling] cognition, knowledge communication feeling, emotion motive	[knowledge, communication, feeling verbs] cognition verbs perception verbs verbs of communication emotion or psych verbs	
[attributes and relations] attribute, property state, condition shape quantity, amount possession relation	[stative and possession verbs] stative verbs verbs of possession	descriptive adjectives color adjectives relational adjectives
		reference-modifying adjectives (e.g., <i>former</i> president)

# **Cyc Ontology**

# Cyc Ontology. OpenCyc

The old Cyc Ontology is a subset of the CYC system, a multiconceptual knowledge base and inference engine. It is produced by

Cycorp, 3721 Executive Center Dr., Austin, TX 78731

Now replaced by OpenCyc which is not accessible directly through the Web but must be downloaded

Number of:	Concepts in the old Cyc Ontology guide (upper ontology) "the topmost few percent of the hierarchy in the Cyc® Knowledge Base."	3000
	Concepts in the Cyc Knowledge Base	?

For info look at www.cyc.com/ and www.opencyc.org/

Some Web pages printed out here

Some samples from the old CYC ontology are attached.

# CYC ontology top level outline (43 classes)

From http://www.cyc.com/cyc-2-1/toc.html Updated 1997-8-12, accessed 2001-4-15

Reformatted

Fundamentals	Biology
Top Level	Chemistry
Time and Dates	Physiology
Types of Predicates	General Medicine
Spatial Relations	Materials
Quantities	Waves
Mathematics	
Contexts	Devices
Groups	Construction
-	Financial
"Doing"	Food
Transformations	Clothing
Changes Of State	Weather
Transfer Of Possession	Geography
Movement	Transportation
	-
Parts of Objects	Information
Composition of Substances	Perception
-	Agreements
Agents	, C
Organizations	Linguistic Terms
Actors	Documentation
Roles	
Professions	
Emotion	
Propositional Attitudes	
Social	
	1

Supporting Documentation

The Syntax of CycL The CYC® Functional Interface Glossary of Common CYC® Terms

#### CYC Social Vocabulary Outline (created by DS from full file)

Some groupings, indicated by blank lines, introduced by DS (this outline would profit from better organization)

controls : <Agent> <Individual> SocialBeing affiliatedWith : <Agent> <Agent> acquaintedWith : <IndividualAgent> <IndividualAgent>

Workplace

spectators : <Event> <Agent> beneficiary : <Event> <Agent>

owns : <Agent> <SomethingExisting> recipientOfService : <ServiceEvent> <Agent> providerOfService : <ServiceEvent> <Agent>

socialParticipants : <SocialOccurrence> <Agent> residesInDwelling : <Animal> <ShelterConstruction> residesInRegion : <Animal> <GeographicalRegion>

HumanOccupationConstructResident languageSpoken : <IntelligentAgent> <NatLanguage> fieldsOfFormalEducation : <Person> <FieldOfStudy> fieldsOfCompetence : <Person> <FieldOfStudy> fieldsOfActivity : <Person> <FieldOfStudy>

representsAgentToAgent : <Agent> <Agent> <Agent> socialClass : <Person> <SocialClass-Lifestyle> SocialClass-Lifestyle competingAgents : <Competition> <Agent> eventHonors : <SocialOccurrence> <Agent> positiveVestedInterest : <Agent> <TemporalThing> negativeVestedInterest : <Agent> <TemporalThing>

AdultFemalePerson HumanInfant HumanChild HumanAdult

SportsEvent EntertainmentPerformance EntertainmentEvent maritalStatus : <Person> <MaritalStatusOfPeople> MaritalStatusOfPeople

socialStatus : <Person> <SocialStatusAttributeType> SocialStatusAttribute SocialStatusAttributeType SocialAttributeType EducationLevelAttribute schooling : <Person> <EducationalOrganization> StudentStatusAttribute educationLevel : <Person> <EducationLevelAttribute> FieldOfStudy ScientificFieldOfStudy Religion

#### Title

CourtesyTitle titleOfPerson-String : <Person> <CharacterString> firstName : <Person> <HumanGivenNameString> middleName : <Person> <HumanGivenNameString> lastName : <Person> <HumanFamilyNameString> ProperNameString HumanGivenNameString HumanFamilyNameString salutation : <Person> <CourtesyTitle> nameOfAgent : <Agent> <ProperNameString>

ethnicity : <Person> <EthnicGroupType> skinColor : <Person> <HumanSkinColor> PersonalityAttribute HumanCultureType EthnicGroupType Nationality SocialOccurrence SociabilityBasedAction PublicEvent SocialGathering MeetingTakingPlace Transaction Party-Celebration SocialRitual Ritual

RudeAction HostileSocialAction

TransferringPossession GreetingSomeone MeetingSomeone VisitingSomeone

Competition AthleticActivity Bartering MakingSomethingAvailable AppropriatingSomething ObtainingPermission

CommercialActivity Advertising Negotiating BusinessRelationshipActivity

PhysicallyAttackingAnAgent Battle WagingWar DisputeEvent Trial

# CYC Social Vocabulary. Annotated List

Excerpted from http://www.cyc.com/cyc-2-1/vocab/social-vocab.html. Updated 1997-10-14, accessed 2001-4-15

## #\$controls : <#\$Agent> <#\$Individual>

(#\$controls X Y) represents that assertion that agent X controls the object Y, in one of the following 2 senses: X can influence (prohibit, enable or constrain) the behavior of Y; or else X can at least influence (prohibit, enable or constrain) the behavior of other #\$Agents in/concerning Y. For example, Fred may control his horse directly, forcing it to do things, or not do them; and he also could control the horse indirectly, by deciding who else has access to and use of that horse. Control of one agent over another agent is rarely total, of course, so this predicate is most likely to apply to a Y which is a non-living possession, and/or to apply in a very narrow context. X's control over Y is usually either actual (de facto) control or legal (de jure) control. It is usually #\$cotemporal, meaning that some time slice of X controls the same temporal time slice of Y.

isa: #\$BinaryPredicate #\$CotemporalObjectsSlot

genlPreds: #\$positiveVestedInterest #\$cotemporal

some more specialized predicates: (1 additl more specialized public predicate, 4 unpubl. ones)

## #\$SocialBeing

The collection of beings whose existence is accepted by some social system. (Thus, the elements of #\$SocialBeing will vary with social contexts.) Social beings are entities able to perform social roles in the system that recognizes them. #\$SocialBeing includes elements of #\$Organization (e.g., the #\$QueensGuard) as well as the elements of #\$LegalAgent (in that system), so, for example, in modern industrial social systems, the elements of #\$LegalCorporation and #\$Person are instances of #\$SocialBeing.

isa: #\$ExistingObjectType genls: #\$IntelligentAgent some subsets: #\$JudicialAgent #\$MedicalCareProvider #\$Family-SocialEntity #\$LegalAgent #\$Organization #\$Court-Judicial #\$MedicalCareProfessional #\$MedicalCareOrganization #\$GeopoliticalEntity #\$SoleProprietorship #\$Partnership #\$LegalCorporation #\$LegalGovernmentOrganization #\$Person #\$ManufacturingOrganization (plus 157 more public subsets, 1992 unpublished subsets)

## #\$affiliatedWith : <#\$Agent> <#\$Agent>

. . .

## #\$acquaintedWith : <#\$IndividualAgent> <#\$IndividualAgent>

(#\$acquaintedWith AGENT1 AGENT2) means the #\$IndividualAgent AGENT1 is acquainted with the #\$IndividualAgent AGENT2 (in the minimal sense that AGENT1 has come into physical or conversational contact with AGENT2, or that they have somehow knowingly communicated with each other). This typically means that each #\$IndividualAgent is aware of some facts about the other. In cases where one of the #\$IndividualAgents is sentient, this typically includes the ability of this agent to recognize the other by appearance, voice, scent, or some other physical attribute. isa: #\$CotemporalObjectsSlot #\$BinaryPredicate #\$Predicate #\$ReflexiveBinaryPredicate #\$SymmetricBinaryPredicate

genlPreds: #\$cotemporal

some more specialized predicates: #\$boss #\$siblings #\$mate #\$cohabitants #\$likesAsFriend #\$spouse #\$cohabitingFamilyMembers #\$loves #\$friends (plus 11 unpubl. more spec. pred.)

#### #\$Workplace

The collection of places where people customarily work (not the employing organizations). #\$Workplace includes offices, restaurant buildings, construction sites, agricultural sites, the #\$SpaceNeedle, etc. Some places may be #\$Workplaces only during a small part of their existence (a piece of residential property while the house is being built, perhaps); some may almost always be #\$Workplaces (grocery store buildings, office buildings, smithies, hospitals, etc.). isa: #\$ContactLocationType

genls: #\$HumanlyOccupiedSpatialObject #\$PhysicalContactLocation some subsets: (10 unpublished subsets)

#### #\$AdultFemalePerson

The collection of all women; i.e., #\$Persons who are adult and female isa: #\$ExistingObjectType genls: #\$HumanAdult #\$FemalePerson

#### #\$HumanInfant

The collection of #\$Persons in the infant stage of life. Functionally, this ends when the infant learns to walk (even just toddle) and/or talk (even a few words)... or, at latest, when the person's age greatly exceeds that at which most people develop those skills. Generally, this means that it spans the period from birth to about 12 - 18 months old. One of the subsets of this collection is #\$NewbornBaby.

isa: #\$ExistingObjectType #\$TemporalObjectType
genls: #\$HumanChild
some subsets: (3 unpublished subsets)

#### #\$HumanChild

The collection of all #\$Persons in the childhood stage of life. Functionally, this ends when the child begins to take responsibility for themselves, work, have children of their own,... or, at latest, when the person's age greatly exceeds that at which most people reach those milestones. Generally, this means that it spans the period from birth to teenage years. This is highly dependent on context, of course; childhood in Shakespeare's culture ended around age 12.

isa: #\$ExistingObjectType #\$TemporalObjectType

genls: #\$JuvenileAnimal

some subsets: (1 more public subset, 8 unpublished subsets)

#### #\$HumanAdult

The collection of human beings old enough to participate as independent, mature members of society. Since different societies have different age or maturity requirements for people to be considered adults, different axioms in various society-specific microtheories express these requirements. For most modern, Western, middle-class,... purposes, e.g., the current view is that anyone over 18 is an adult. In many cultures, adulthood occurs when one reaches puberty. Adulthood is #\$contiguousAfter childhood; that is, a #\$Person is a #\$HumanChild for a while, and then is a #\$HumanAdult.

isa: #\$ExistingObjectType #\$TemporalObjectType
genls: #\$AdultAnimal #\$Person
some subsets: #\$AdultFemalePerson (plus 16 unpublished subsets)

# **Additional schemes**

- Bloom Taxonomy of educational objectives 1956 (1 copy in the cataloging laboratory) (LB17.B55.1956), a summary at http://www.unesco.org/webworld/ramp/html/r8810e/r8810e0e.htm http://websites.ntl.com/~james.atherton/learning/bloomtax.htm, http://sweep.riv.csu.edu.au/td/bloom.html, http://faculty.washington.edu/~krumme/guides/bloom.html
- SOC Standard Occupational Classification 2000 Bureau of Labor Statistics (BLS) + other agencies http://stats.bls.gov/soc/soc\_home.htm The SOC is augmented by the Occupational Information Network (O\*NET), a database with additional occupational titles, definitions, and features of occupations. http://www.doleta.gov/programs/onet
- CSDGM Content Standard for Digital Geospatial Metadata 1998 Federal Geographic Data Committee (FGDC) http://www.fgdc.gov/metadata/contstan.html
- **ERIC** Education Resources Information Center Thesaurus. 13th ed. http://searcheric.org/

# Yahoo

The Yahoo classification. Web pages www.yahoo.com

## Assignment 14

Assigned: Nov. 11 Due: Nov. 18/Dec. 2

# Yahoo classification

Time: 6 hours (first half - 3.5 hours; second half - 2.5 hours)

#### Materials needed/available

0 The Yahoo classification itself as available on the Yahoo Web site

#### Materials attached in print.

- 1 Figures 1a and b. **Yahoo Home (first summary): top level classes** (called *categories* in Yahoo) in the original Yahoo alphabetical arrangement and in a revised meaningful arrangement.
- 2 Figures 2a and b. **First-level breakdown of** *Health* in the original Yahoo alphabetical arrangement and in a revised meaningful arrangement.
- 3 Figure 3. Second summary (first two levels of the hierarchy).
- 4 Figure 4. Excerpts from the Yahoo classification designed to illustrate the structure of the classification, particularly its treatment of *Education* and *Transportation*.

This list is by no means complete with respect to Yahoo classes that deal with *Education* or *Transportation*. It does illustrate patterns that are repeated throughout the classification. Some Yahoo classes do not have the number of associated Web pages; I sometimes used a simplified method for copying from the Yahoo displays that did not carry the number with it.

- 5 Figure 5. Yahoo top level compared with LCC and Dewey top level.
- 6 Figure 6. Yahoo top level compared with the subdivisions under *State* and *City*.
- 7 Figure 7. Subdivisions of some Yahoo categories for comparison and analysis.

#### The Yahoo worksheet starts on the back of this page.

**Plan to be online to Yahoo while doing the worksheet**, even though some of it needs just the attached materials. You need the Yahoo Web site for indexing and query formulation.

You can prepare your worksheet answers on a word processor, which gives you the opportunity to copy and paste examples from Yahoo.

#### Deliverables

The filled-in worksheet (Examine the *Outline for the analysis of subject access vocabularies*, which is already filled in)

The filled-in document forms and query forms

# Yahoo Worksheet Name:

## 60 min. 1. General layout of the classification. Formal structure

## Familiarize yourself with the general layout of the classification.

- Look at the top level on the Yahoo home page and click down to *Education*.
- Look at Figures 1 and 2 and skim Fig. 3. the Yahoo classification second summary.
- Skim through Figure 4, the excerpt from the Yahoo classification; note the many places in which *education* and *transportation* concepts appear.

**Important principle:** In Yahoo, as in the Library of Congress Classification, the meaning of a category (class) is always defined by its total context. Thus in

Education

. K-12

- . . Academic Competitions
- . . . Debate
- . . . . Clubs, Teams, and Societies

The last category means

*Clubs, Teams, and Societies* that engage in *Debates* staged as *Academic Competitions* for students in the *K-12* level of *Education* 

If you click down to this level, this category will be shown with its **full caption**:

Home > Education > K-12 > Academic Competitions > Debate > Clubs, Teams, and Societies

## What is the degree of precombination in Yahoo?

#### Search for categories in Yahoo

A search for one or more words in Yahoo returns both categories whose caption contains the word(s) and individual sites. So Yahoo functions as a kind of **descriptor find index**. But, as a rule, retrieval of categories is based on the words in the full caption; while these words often reflect the conceptual components of the category, there are many cases where they do so only incompletely. See the facing page for an example. Try a search for *vehicles*; do you find *ships* or *aircraft*? To look at an exception, search for *driver education*.

Some good searches to try to explore the structure of the Yahoo classification

CDs, Records, and Tapes	Mexican Americans
Transportation	Bridge ( a homonym)
Teaching and Learning Aids	Humor

You can restrict your search to a category.

Search 1: law education Canada (implied AND)	Search 2: law school Canada
Yahoo! Category Matches (1 - 4 of 4)	Yahoo! Category Matches (1 - 2 of 2)
Regional > Countries > Canada > Provinces and Territories > Saskatchewan > Cities > Saskatoon > Education > College and University > University of Saskatchewan > Departments and Programs > College of Law [Note: <i>College</i> rather than <i>School</i> ]	
Regional > Countries > Canada > Provinces and Territories > Ontario > Counties and Regions > Frontenac > Cities > Kingston > Education > College and University > Queen's University > Departments and Programs > School of Law	Regional > Countries > Canada > Provinces and Territories > Ontario > Counties and Regions > Frontenac > Cities > Kingston > Education > College and University > Queen's University > Departments and Programs > School of Law
Regional > Countries > Canada > Provinces and Territories > British Columbia > Counties and Regions > Capital > Cities > Victoria > Education > College and University > University of Victoria > Departments and Programs > Law [Note: Simply a <i>department</i> ]	
Regional > Countries > Canada > Provinces and Territories > Alberta > Counties and Districts > Edmonton > Cities > Edmonton > Education > College and University > University of Alberta > Departments and Programs > Law [Note: Simply a <i>department</i> ]	
	Regional > Countries > Canada > Government > Law > Law Schools

# Yahoo category search (descriptor find index): Words vs concepts

In the Yahoo categories, all Search 1 retrievals happen to be also relevant for Search 2. (There could be one or more categories on *law education in Canada* generally, but there are none.). All Search 2 retrievals are by definition relevant for Search 1.

When running the same searches with US, Search 1 finds 62 categories as follows

- 44 have both *law* and *school* and are thus also found by Search 2
- 15 have law and college (These are relevant for Search 2 but not found by it)
- 3 have *law* and some other term, such as *center*

Search 2 finds 44 categories; they all happen to have *education*, and thus were found in Search 1 as well.

Searching for *law school* without restrictions would find categories not found by *law education* (such as Home > Government > Law > Law Schools; this category has under it categories that say *College of Law*) and vice versa (such as Home > Government > Law > Continuing Legal Education).

Note: Searching for United States finds no categories; you need to search for US.

## Explore the Yahoo "multi-tree"

As you know from Chapters 14 and 15, a compound concept fits in many places in a hierarchy. Put differently, in the Yahoo subject directory, a precombined category should be reachable thorough multiple paths down. How does Yahoo handle this problem? Probe the following example:

Click down to

Home > Education > K-12 Schools

Click on Christian@

Try Home > Education > K-12 > By Region > Countries > France > Cities

Probe some on your own

Summarize your observations. What does the @ mean?

A

## Explore the nature of subordinate categories

In Example 1 on the facing page, why are the subordinate categories in the first group narrower than *Canada*, why the subordinate categories in the second group? What is the difference? (Hint: Remember *concepts narrower due to autonomous subdivision* and *concepts narrower due to combination*, p. 264 and 270 in Organizing Information)

In Example 2 (which is not quite as clear cut),

**mark with T** the subordinate categories that are transportation-specific **mark with G** the subordinate categories that are the broad concept of *transportation* l combined with some general concept not specific to the transportation domain.

Note your observations

# Example 1

Home > Regional > Countries > Canada Cities (1697) Provinces and Territories (89205 . Alberta (7683) . British Columbia (19882) . . Manitoba (3680) . . . . Arts and Humanities (2425) . Business and Economy (20557) Computers and Internet (333) . Country Guides (21) Education (1236) . . .

## Example 2

Home > Business and Economy >

#### **Transportation**

- . Auto-Free Transportation (23)
- . Aviation (513)
- . Buses (26)
- . Companies@
- . Employment (5)
- . Government Agencies (62)
- . Highways and Roads (127)
- . History (5)
- . Institutes (44)
- . Intelligent Transportation Systems (25)
- . Libraries (7)
- . Mass Transit (59)
- . Web Directories (3)

The remaining questions deal with content aspects of the Yahoo classification

# 30 min 2. Begin to develop a meaningful arrangement of the categories one level below *Education*

You can use the meaningful arrangement of the subcategories of *Health* (Figure 2b) as a general model. Just listing some facets with sample terms under them would be an acceptable answer

**C** Put your answer on a separate sheet

## 15 min 3. Compare Yahoo with Dewey and Library of Congress Classification

Look over Figure 5 and get a sense of how different topics are treated in these classifications.

Why is *literature* given more prominence in DDC and LCC than in Yahoo? Can you find a general principle that would explain the differences in emphasis in DDC and LCC on the one hand and the Yahoo Classification on the other?

D

#### 15 min 4. Compare Yahoo Home, State subdivision and City subdivision

Look over Figure 6 and briefly describe the differences you see between Yahoo Home and the *State* subdivision and the *State* subdivision and the *City* subdivision

E

# 30 min 5. Examine some principles Yahoo uses when designing subdivisions

Figure 7 gives a number of examples of category subdivisions. Where there are two groups, can you tell the difference between them?

Write your observations on any two of the examples or state a general principle.

## 60 min 6. Overall facet analysis of the Yahoo classification

Identify entity types / facets that occur throughout the Yahoo classification, preferably with some frequently occurring concepts under each. You can also mention concepts that occur as components in many places but that you cannot assign to a facet. Your listing would be the beginning of a faceted *core classification* for Yahoo (see Organizing Information, p. 299 and Section 15.6, p. 322-323).

It would be interesting to find out how many elemental concepts are in this core classification and how many precombined categories Yahoo has in its *extended classification*.

G

# **Outline for the analysis of subject access vocabularies**

For some items, a section number from Soergel, Organizing information is given in []

#### 1. **Purpose**

1.1 **Information system** or type of information system in which to be used *Bibliographic information system: Organize Web pages* 

1.2 Intended for controlled vocabulary indexing • or query term expansion □ [Ch. 12, Introduction]

1.3 Type of file and search mechanism for which originally designed
 Shelving □ Card catalog □ Online system • (Web subject directories: Similar to shelving, but multiple locations for each class and multiple entries for each page)

# 2. Coverage and designation of concepts. Coverage and format of terms

- 2.1 Concepts: Scope, breadth of coverage. Recency of concepts
   Universal covers all of knowledge. But focus on Western culture, esp. US, on topics in HTML Web pages.,
- 2.2 **Concepts: Specificity**, depth of coverage. (Section16.2.2). Coverage at each level of specificity. *Medium specificity. Would need closer analysis by subject area. Geographic names quite specific.*
- 2.3 Are all needed **facets** included? Concepts formed in semantic factoring and facet analysis? (S.a. 3.1) Answer would require extensive analysis. Many general concepts are visible as one looks at subdivisions that repeat in many places, but no list of these. Bound to English language; if there is no English term for a general concept, that concept is unlikely to shoe up explicitly in the Yahoo Classification.
- 2.4 Nature of notation (if none, state that). [Section 15.5.2] None.
- 2.5 **Terms**: Completeness of coverage (completeness of lead-in vocabulary). Recency of terms Only descriptors, no lead-in terms. Many terms are quite recent (very fast update).
- 2.6 Form of terms: Consistency, adherence to common usage. Terms seem appropriate. Most terms appear to be taken directly from generally used language, except for a few phrases like Arts and Humanities.

# 3. Terminological and conceptual analysis and conceptual structure.

- 3.1 **Quality of conceptual structure** (14): Facet analysis. Types and degree of differentiation of conceptual relationships included. For each type indicate the completeness of inclusion. (Fill in 3.1.1 3.1.3)
- 3.1.1 Expression of concepts through elemental concepts (closely related to definition)

Category names are formed by stringing together terms that designate the category's conceptual components; to that extent, compound concepts are expressed through elemental concepts. However, compounds expressed through an accepted term in English, such as Ship, are not expressed through their components.

- 3.1.2 Hierarchical relationships (polyhierarchy) (Shown by arrangement or Broader Term / Narrower Term X-ref) Polyhierarchical; a category has a home place but may appear in many places in the hierarchy. From any place one get to the home place by a click, but the other places where the category appears are not indicated
- 3.1.3 Associative relationships. (Implied by physical proximity in the arrangement or explicit Related Term X-ref) None by the format. However, some of the hierarchical relationships should in fact be associative.
- 3.2 **Quality of definitions**, explications, scope notes (correctness, detail, clarity). *No definitions*.
- 3.3 Completeness of terminological relationships: Does the vocabulary contain terms that are synonymous or quasisynonymous without indicating the relationship?

Yahoo does not attempt to cover terminology beyond the category names.

# 4. Use of precombination in the index language (concerns both 2 and 3) [14, 15, esp. 15.4]

4.1 To what degree are descriptors precombined?

Yahoo categories are highly to very highly precombined.

4.2 To what extent are precombined descriptors enumerated and/or given in the alphabetical index?

Precombined descriptors are enumerated in the Yahoo directory. It is not known whether Yahoo indexers have schedules of just the elemental concepts to index from.

To what extent can the indexer build additional precombined descriptors?

Probably new categories built from existing components are added all the time either by indexers or by an editor based on indexer suggestions.

Are precombined descriptors designated by an independent symbol or a string of symbols? Combination order free or fixed? To what extent do the components of a precombined descriptor determine its place in the arrangement? (Relates also to 5) (Section 15.5.2)

By a string of symbols, the terms for the individual components. Exception: Words/terms like Ship that designate a compound concept. Combination order is free, with some apparent rules. The components completely determine the place of a precombined descriptor built by the indexer.

# 5. Access and display. Format of presentation of the vocabulary

Consider for each format access/retrieval by concepts versus access/retrieval by terms.

Access can be provided through arrangement in a printed document or through a computer search system.

#### 5.1 **Format of printed document** (Fill in 5.1.1-5.1.3) No print version. Comments here refer to online display.

5.1.1 Overall format: Thesaurus parts and information given in each, connections between them. Is the overall format clear and helpful for finding the appropriate concepts and terms or notations in indexing and query formulation? A menu tree, walking down one level at a time.

#### 5.1.2 Display of conceptual relationships (Broader Term, Narrower Term, Related Term)

- through linear arrangement or graphical display [Section15.5.2]

In the subject directory "multi-tree", in which each descriptor (category) can appear in multiple places

- through cross-references [Section 14.1]

No cross-references, other than a category appearing in multiple places.

- through descriptor-find index [Section 15.5.1]

The search function provides a descriptor find index of sorts.

How well does the display reflect the conceptual analysis, e.g., sequence of concepts on the same hierarchical level (sequence of the children of a concept, that is, the concepts one level further down). *The sequence of categories at each level is usually strictly alphabetical, sometimes divided into groups based on meaningful criteria.* 

5.1.3 Display of terminological relationships (Synonymous Term)

Terminological relationships are not included..

5.2 Access through computer system. Navigation. Format of on-line displays

Described in 5.1.

# Instructions for indexing documents with Yahoo

Give up to three categories per document. Yahoo does assign multiple categories to a document since a subject directory does not have the one-place-only constraints imposed by the physical arrangement of documents. Still only very important categories should be assigned (high-threshold, low-exhaustivity indexing). (I do not know the rules for number of categories that is given to Yahoo indexers.) Use the most specific category in each case. Give the categories in the format generally accepted on the Web (you can omit Home):

Home > Education > K-12 > Schools > Elementary Schools

Browse through the subject directory or use search to identify the categories under which a document should be found and under which it should therefore be indexed.

# Instructions for formulating queries with Yahoo

Try to list **all** categories where one should look for relevant documents; if there are more than 10 categories, just give a representative sample (enough to demonstrate that you know how to find all categories throughout the Yahoo classification).

Note: A broad category implies all the narrower categories; no need to list these narrower categories, they can be readily seen from the Yahoo multi-tree.

The query formulation is the OR combination of all the categories in your list. AND combinations of categories would run counter to the subject directory approach to searching; whether this approach makes best use of computer capabilities is a different question.

You can formulate each query in terms of elemental concepts and than use these to find categories (see Worksheet, Task 6).

Arts & Humanities Literature, Photography ...

**Business & Economy** B2B, Finance, Shopping, Jobs ...

**Computers & Internet** Internet, WWW, Software, Games ...

**Education** College and University, K-12 ...

**Entertainment** Cool Links, Movies, Humor, Music ...

**Government** Elections, Military, Law, Taxes ...

**Health** Medicine, Diseases, Drugs, Fitness ... **News & Media** Full Coverage, Newspapers, TV...

Recreation & Sports Sports, Travel, Autos, Outdoors ...

**Reference** Libraries, Dictionaries, Quotations ...

**Regional** Countries, Regions, US States ...

**Science** Animals, Astronomy, Engineering ...

**Social Science** Archaeology, Economics, Languages ...

**Society & Culture** People, Environment, Religion ...

Figure 1a. Yahoo classification. Home (first summary)

<b>Reference and General Interest</b>	Subjects	
	Science Animals, Astronomy, Engineering	
<b>Reference</b> Libraries, Dictionaries, Quotations	<b>Health</b> Medicine, Diseases, Drugs, Fitness	
<b>Computers &amp; Internet</b> Internet, WWW, Software, Games	Social Science Archaeology, Economics, Languages Society & Culture People, Environment, Religion	
	<b>Government</b> Elections, Military, Law, Taxes	
	<b>Business &amp; Economy</b> B2B, Finance, Shopping, Jobs	
<b>News &amp; Media</b> Full Coverage, Newspapers, TV	<b>Education</b> College and University, K-12	
<b>Entertainment</b> Movies, Music, Humor, Cool Links	Arts & Humanities Literature, Photography	
Recreation & Sports Sports, Travel, Autos, Outdoors		
Regional Countries, Regions, US States		

Figure 1b. Yahoo Classification. Home. Meaningful arrangement

# Home > Health

# Categories

Alternative Medicine (480)Men's Health (30)Business to Business @Mental Health (682)Chats and Forums (52)Midwifery (60)Children's Health (153)News and Media (201)Conferences (19)Nursing (431)Death and Dying @Organizations (21)Dentistry @Organizations (21)Disabilities @Pet Health @Diseases and Conditions (7392)Pharmacy (1096)Education (39)Procedures and Therapies (292)Emergency Services (236)Public Health and Safety (740)Employment (108)Reference (93)Environmental Health (194)Reproductive Health (659)First Aid (14)Senior Health (79)Fitness (166)Sexuality @General Health (81)Shopping and Services @Health Administration (65)Teen Health (13)Health Care (356)Traditional Medicine (179)Health Sciences (26)Travel Health and Medicine (16)Hospitals and Medical Centers (38)Web Directories (50)		
Chats and Forums (52)Midwifery (60)Children's Health (153)News and Media (201)Conferences (19)Nursing (431)Death and Dying@Nutrition (207)Dentistry@Organizations (21)Disabilities@Pet Health@Diseases and Conditions (7392)Pharmacy (1096)Education (39)Procedures and Therapies (292)Emergency Services (236)Public Health and Safety (740)Employment (108)Reference (93)Environmental Health (194)Senior Health (659)First Aid (14)Senior Health (79)Fitness (166)Sexuality@General Health (81)Shopping and Services@Health Care (356)Traditional Medicine (179)Health Sciences (26)Travel Health and Medicine (16)	Alternative Medicine (480)	Men's Health (30)
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Health Administration (65)Teen Health (13)Health Care (356)Traditional Medicine (179)Health Sciences (26)Travel Health and Medicine (16)	Fitness (166)	Sexuality@
Health Care (356)Traditional Medicine (179)Health Sciences (26)Travel Health and Medicine (16)	General Health (81)	Shopping and Services@
Health Sciences (26)Travel Health and Medicine (16)	Health Administration (65)	Teen Health (13)
	Health Care (356)	Traditional Medicine (179)
Hospitals and Medical Centers (38) Web Directories (50)	Health Sciences (26)	Travel Health and Medicine (16)
	Hospitals and Medical Centers (38)	Web Directories (50)
Institutes (34) Weight Issues (77)	Institutes (34)	Weight Issues (77)
Law@ Women's Health (153)	Law@	Women's Health (153)
Long Term Care (116) Workplace (6	Long Term Care (116)	Workplace (6
Medicine (4955)	Medicine (4955)	

Figure 2a. Yahoo classification. Health.

# Home > Health

# Categories

ReferenceReference (93)Web Directories (50)News and Media (201)Chats and Forums (52)Health Sciences FieldsHealth Sciences (26)Medicine (4955)Dentistry@Nursing (431)Midwifery (60)Pharmacy (1096)Traditional Medicine (179)Alternative Medicine (480)Individual health conditionDiseases and Conditions (7392)Disabilities@Fitness (166)Nutrition (207)Weight Issues (77)Reproductive Health (659)Sexuality@Death and Dying@Mental Health (682)Procedures and Therapies (292)	Health by placeGeneral Health (81)Public Health and Safety (740)Environmental Health (194)Workplace (6)Travel Health and Medicine (16)Health by population groupChildren's Health (153)Teen Health (13)Women's Health (153)Men's Health (153)Men's Health (30)Senior Health (79)Pet Health@Health Care (356)Emergency Services (236)First Aid (14)Long Term Care (116)Health care organizationHospitals and Medical Centers (38)Institutes (34)Organizations (21)Conferences (19)Health Administration (65)Shopping and Services@Business to Business@
	Shopping and Services@

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Figure 2b. Yahoo classification. Health. Meaningful arrangement.

# Figure 3. Yahoo classification second summary

Arts & Humanities SN Literature, Photography	Business & Economy SN B2B, Finance, Shopping,	Computers & Internet SN Internet, WWW, Softw.,
. By Region (131)	Jobs	Games
<ul> <li>Art History (742)</li> <li>Artists (3474)</li> <li>Arts Therapy@</li> <li>Awards (16)</li> <li>Booksellers@</li> <li>Censorship (17)</li> <li>Chats and Forums (45)</li> <li>Companies@</li> <li>Crafts (796)</li> <li>Criticism and Theory (30)</li> <li>Cultural Policy@</li> <li>Cultures and Groups (483)</li> <li>Design Arts (5177)</li> <li>Education (631)</li> <li>Employment (44)</li> <li>Events (198)</li> <li>Humanities (45830)</li> <li>Institutes (38)</li> <li>Museums, Galleries, &amp; Cntrs (1016)</li> <li>News and Media (260)</li> <li>Organizations (360)</li> <li>Performing Arts (6065)</li> <li>Reference (35)</li> <li>Thematic (456)</li> <li>Visual Arts (12134)</li> <li>Web Directories</li> </ul>	<ul> <li>Business to Business (268905)</li> <li>Shopping and Services (378101)</li> <li>Business Schools@</li> <li>Chats and Forums (24)</li> <li>Classifieds (3632)</li> <li>Consortia (42)</li> <li>Consumer Advocacy and Information@</li> <li>Conventions and Conferences (38)</li> <li>Cooperatives (24)</li> <li>Directories (347)</li> <li>Economics@</li> <li>Education (809)</li> <li>Electronic Commerce (215)</li> <li>Employment and Work (1742)</li> <li>Ethics and Responsibility (46)</li> <li>Finance and Investment (1804)</li> <li>Global Economy (287)</li> <li>History (20)</li> <li>Intellectual Property@</li> <li>Labor (725)</li> <li>Law@</li> <li>Maragement Science (203)</li> <li>Marketing and Advertising (350)</li> <li>News and Media@</li> <li>Organizations (11880)</li> <li>Quality Standards@</li> <li>Real Estate (391)</li> <li>Small Business Information (299)</li> <li>Statistics and Indicators (5)</li> <li>Taxes@</li> <li>Trelevision@</li> <li>Trade (422)</li> <li>Transportation (2094)</li> </ul>	<ul> <li>Business to Business@</li> <li>Shopping and Services@</li> <li>Art@</li> <li>Bibliographies (6)</li> <li>Communications &amp; Netw. (1128)</li> <li>Computer Science@</li> <li>Contests (26)</li> <li>Conventions and Conferences@</li> <li>Countries, Cultures, &amp; Groups (38)</li> <li>Cyberculture@</li> <li>Data Formats (380)</li> <li>Desktop Customization@</li> <li>Desktop Publishing (53)</li> <li>Dictionaries (32)</li> <li>Employment@</li> <li>Ethics (18)</li> <li>Games@</li> <li>Graphics (308)</li> <li>Hardware (2292)</li> <li>History (85)</li> <li>Humor@</li> <li>Industry Information@</li> <li>Internet (5999)</li> <li>Magazines@</li> <li>Organizations (93)</li> <li>People (119)</li> <li>Personal Computers@</li> <li>Product Reviews (2974)</li> <li>Programming Languages (1515)</li> <li>Science and Technology Policy@</li> <li>Semiconductors@</li> <li>Software (6133)</li> <li>Standards (45)</li> <li>Supercomputing and Parallel Computing@</li> <li>Technical Guides and Support (45)</li> <li>Telecommunications@</li> <li>Training@</li> <li>User Groups@</li> <li>Web Directories (14)</li> <li>World Wide Web@</li> <li>Year 2000 Problem (248)</li> <li>Cnet</li> <li>ZDNet</li> </ul>

Education	Entertainment
SN College and University, K-12	SN Cool Links, Movies, Humor, Music
<ul> <li>Browse by Region (170)</li> <li>By Culture or Group (404)</li> <li>By Subject (12)</li> <li>Academic Competitions (80)</li> <li>Adult and Continuing Education (330)</li> <li>Bibliographies (4)</li> <li>Bilingual (23)</li> <li>Career and Vocational (234)</li> <li>Chats and Forums (40)</li> <li>Companies@</li> <li>Conferences (50)</li> <li>Correctional@</li> <li>Distance Learning (491)</li> <li>Early Childhood Education (92)</li> <li>Employment (146)</li> <li>Equity (27)</li> <li>Financial Aid (396)</li> <li>Government Agencies (78)</li> <li>Graduation (52)</li> <li>Higher Education (16594)</li> <li>Instructional Technology (341)</li> <li>Journals (38)</li> <li>K-12 (54618)</li> <li>Literacy (12)</li> <li>News and Media (83)</li> <li>Organizations (3094)</li> <li>Policy (52)</li> <li>Programs (335)</li> <li>Reform (73)</li> <li>Special Education (172)</li> <li>Standards and Testing (59)</li> <li>Statistics (6)</li> <li>Theory and Methods (672)</li> <li>Web Directories (47)</li> </ul>	<ul> <li>Actors and Actresses (11355)</li> <li>Amusement &amp; Theme Parks (396)</li> <li>Books and Literature@</li> <li>Chats and Forums (92)</li> <li>Comics and Animation (4979)</li> <li>Consumer Electronics (588)</li> <li>Contests, Surveys, and Polls (424)</li> <li>Cool Links (1837)</li> <li>Employment (366)</li> <li>Entertainment and Media Production@</li> <li>Events (214)</li> <li>Food and Drink@</li> <li>Games@</li> <li>Genres (1363)</li> <li>History (15)</li> <li>Humor (4857)</li> <li>Magic (296)</li> <li>Movies and Film (19920)</li> <li>Music (82025)</li> <li>News and Media (394)</li> <li>Organizations (11)</li> <li>Performing Arts@</li> <li>Radio@</li> <li>Randomized Things (76)</li> <li>Reviews (39)</li> <li>Shopping and Services@</li> <li>Television@</li> <li>Trivia (109)</li> <li>Virtual Cards (1019)</li> <li>Web Directories (36)</li> <li>Webisodes (94)</li> <li>X of the Day, Week, etc. (171)</li> </ul>
	<ul> <li>Countries (147)</li> <li>Chats and Forums (7)</li> <li>Civic Participation (27)</li> </ul>

# Health

itertainment	Health
SN Cool Links, Movies, Humor,	SN Medicine, Diseases, Drugs,
Music	Fitness
Actors and Actresses (11355)	. Alternative Medicine (515)
Amusement & Theme Parks (396)	Business to Business@
Books and Literature@	. Chats and Forums (56)
Chats and Forums (92)	(1,1) + H H (100)
Comedy (794)	. Conferences (18)
Comics and Animation (4979)	. Death and Dying@
Consumer Electronics (588)	. Dentistry@
Contests, Surveys, and Polls (424)	. Disabilities@
Cool Links (1837)	
Employment (366)	<ul><li>Diseases and Conditions (8505)</li><li>Education (62)</li></ul>
Entertainment and Media	. Emergency Services (536)
Production@	. Employment (118)
Events (214)	. Environmental Health (200)
Food and Drink@	. First Aid (12)
Gambling@	. Fitness (201)
Games@	. General Health (90)
Genres (1363)	. Health Administration (66)
History (15)	. Health Care $(347)$
Humor (4857)	. Health Sciences (27)
Magic (296)	. Hospitals and Medical Centers
Movies and Film (19920)	(44)
Music (82025)	. Institutes (34)
News and Media (394)	. Law@
Organizations (11)	. Long Term Care (109)
Performing Arts@	. Medicine (5071)
Radio@	. Men's Health (37)
Randomized Things (76)	. Mental Health (753)
Reviews (39)	. Midwifery (56)
Shopping and Services@	. News and Media (199)
Television@	. Nursing (459)
Trivia (109)	. Nutrition (218)
Virtual Cards (1019)	. Organizations (21)
Web Directories (36)	. Pet Health@
Webisodes (94)	. Pharmacy (1231)
X of the Day, Week, etc. (171)	. Procedures and Therapies (458)
	. Public Health and Safety (2207)
overnment	. Reference (98)
SN Elections, Military, Law, Tax	. Reproductive Health (713)
	. Senior Health (85)
Countries (147)	. Sexuality@
Chats and Forums (7)	. Shopping and Services@
Civic Participation (27)	. Teen Health (23)
Conventions and Conferences (17)	. Traditional Medicine (197)
Documents (26)	. Travel Health and Medicine (24)
Embassies and Consulates (99)	. Web Directories (54)
Ethics (14)	. Weight Issues (90)
Intelligence (125)	. Women's Health (174)
International Organizations (531)	. Workplace (67)
Law (2671)	
Military (867)	
National Symbols and Songs (50)	
News and Media (11)	
Politics (11446)	
Public and Civil Service (8)	
Research Labs (26)	
Statistics (40)	
Student Government@	
Taxes (53)	
US Government (11649)	

US Government (11649) . Web Directories (14)

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ews & Media	<b>Recreation &amp; Sports</b>	Reference
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TV	Outdoors	Quotations
ews & Media SN Full Coverage, New TV By Region (21280) Columns and Columnists Commercial Services@ Content Ratings@ Industry Information (82 Internet Broadcasts (396 Journals (33) Magazines (3845) Newspapers (8447) Photojournalism@ Radio (9428) Television (15866) Web Directories (99) Arts and Humanities@ Automotive@ Business (133) College and University ( Computers and Internet@ Cultures and Groups (15 Disabilities@ Education@ Entertainment@ Environment and Nature Good News (9) Government@ Health@ History@ Home and Garden@ Humor (218) Law@ Outdoors@ Personalized News (14) Philanthropy@ Politics@ Real Estate@ Religion@ Science@ Sexuality@ Sports@ Technology (69) Traffic and Road Condit Transportation@	papers,SN Sports, Travel, Autos, Outdoors(276). Anusement and Theme Parks@(276). Aviation (810) . Booksellers@). Chats and Forums (7) . Cooking@ . Dance@ . Employment (7) . Events (10) . Fitness@ . Gambling (315) . Games (17999) . Hobbies (3044) . Home and Garden (760) . Magazines (63) . Motorcycles@ . Outdoors (9884) . Pets@ . Sports (47097) . Television@ . Toys (948) . Travel (112681)	<ul> <li>SN Libraries, Dictionaries, Quotations</li> <li>Acronyms and Abbreviations (25)</li> <li>Almanacs (13)</li> <li>Arts and Humanities @</li> <li>Ask an Expert (556)</li> <li>Bibliographies (7)</li> <li>Booksellers @</li> <li>Calendars (81)</li> <li>Codes (24)</li> <li>Dictionaries (153)</li> <li>Directories (3)</li> <li>Encyclopedia (23)</li> <li>English Language Usage @</li> <li>Environment and Nature @</li> <li>Etiquette @</li> <li>FAQs (18)</li> <li>Finance and Investment @</li> <li>Flags (26)</li> <li>General (13)</li> <li>Geographic Name Servers @</li> <li>Health @</li> <li>Journals @</li> <li>Libraries (4803)</li> <li>Maps @</li> <li>Measurements and Units @</li> <li>Music @</li> <li>Phone Numbers and Addresses (166)</li> <li>Postal Information (21)</li> <li>Quotations (235)</li> <li>Research Papers @</li> <li>Standards (75)</li> <li>Statistics (27)</li> <li>Thesauri (22)</li> <li>Time @</li> <li>Web Directories (16)</li> <li>World Population Counts @</li> </ul>
		. U. S. States
Travel@		. Countries
Weather (1088)		. Regions (8344)
Weird News (20)		. Geography@
World (71)		. Web Directories (28)
ADC Nama		
ABC News		
BBC News CNN		
CNN Fox News		

Science	Social Science
SN Animals, Astronomy,	SN Archaeology, Economics,
Engineering	Languages
. Acoustics (66)	. Anthropology and Archaeology
. Agriculture (2054)	(1145)
. Alternative (1047)	. Area Studies (698)
. Amateur Science (18)	. Bibliographies (13)
. Animals, Insects, and Pets@	. Books@
. Anthropology and Archaeology@	. Chats and Forums (12)
. Artificial Life (129)	. Communications (1700)
. Ask an Expert (21)	. Conferences (17)
. Astronomy (2519)	. Critical Theory@
. Aviation and Aeronautics (236)	. Disability Studies (8)
. Bibliographies (6)	. Economics (1113)
. Biology (16535)	. Education (25)
. Booksellers@	. Employment (4)
. Chats and Forums (45)	. Environmental Studies@
. Chemistry (1275)	. Ethnic Studies (173)
. Cognitive Science (94)	. Futures Studies (25)
. Complex Systems (23)	. Gender Studies (21)
. Computer Science (1516)	. Genealogy@
. Dictionaries (27)	. Geography@
. Earth Sciences (2831)	. Gerontology (36)
. Ecology (746)	. History@
. Education (549)	. Humanities@
. Employment (44)	. Institutes (83)
. Energy (554)	. Journals (29)
. Engineering (4659)	. Law@
. Events (35)	. Lesbian, Gay, & Bisexual Studies
. Forensics (59)	(62)
. Geography (3410)	. Libraries (13)
. Geology and Geophysics@	. Library and Information Science@
. History (83) . Humor@	. Linguistics & Human Languages
	(2814) Migration and Ethnia Polations
<ul><li>. Hydrology@</li><li>. Information Technology (71)</li></ul>	. Migration and Ethnic Relations (37)
. Institutes (58)	. Organizations (29)
. Journals (31)	Peace and Conflict Studies (129)
. Libraries (33)	. Political Science (1125)
. Life Sciences (17)	. Popular Culture Studies@
. Mathematics (1934)	. Psychology (1346)
. Measurements and Units (219)	. Recreation and Leisure Studies
. Medicine@	(82)
. Meteorology@	. Rural Development (36)
. Museums and Exhibits (146)	. Science, Technology, and Society
. Nanotechnology (51)	Studies (100)
. News and Media (140)	. Sexology (33)
. Oceanography@	. Social Research (62)
. Organizations (160)	. Social Work (158)
. Paleontology@	. Sociology (421)
. People (52)	. Urban Studies (324)
. Physics (1647)	. Web Directories (13)
. Psychology@	. Women's Studies (178)
. Religion and Science@	
. Research (161)	
. Science and Technology Policy	
. Science on Postage Stamps (8)	
. Space (1292)	
. Sports@	
. Web Directories (43)	
. Web Directories (43)	

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	ty & Culture
SI	N People, Environment,
	Religion
	dvice (108)
	ibliographies (11)
. C	hats and Forums (41)
	rime (4537)
. C	ultural Policy (11)
. C	ultures and Groups (13258)
. D	eath and Dying (477)
. D	isabilities (1482)
. E1	nvironment and Nature (6972)
. Et	iquette (36)
. Ev	vents (35)
. Fa	amilies (878)
. Fa	ashion@
. Fi	rearms (155)
. Fo	ood and Drink (5147)
. G	ender (35)
. H	olidays and Observances (2062)
. Is	sues and Causes (3921)
. Jo	ournals (4)
. M	agazines (219)
. M	useums and Exhibits (5366)
. M	ythology and Folklore (976)
. Pe	eople (46774)
. Pe	ets@
. R	elationships (447)
. R	eligion and Spirituality (36093)
. R	eunions (370)
. Se	exuality (1470)
. So	ocial Organizations (440)
. W	eb Directories (10)
. W	eddings (283)

## Figure 4

# **Excerpts from the Yahoo Classification**

These excerpts from the Yahoo classification are designed to illustrate the structure of the classification, particularly its treatment of *Education* and *Transportation*.

This list is by no means complete with respect to Yahoo classes that deal with *Education* or *Transportation*. Only the areas labeled "(complete)" list all the subdivisions or at least enough subdivisions to give a sense of the overall structure and content of the area. In other areas the subdivisions have been selected to *Education* or *Transportation* or otherwise make a point about the structure.

The list does illustrate patterns that are repeated throughout the classification. Some Yahoo classes do not have the number of associated Web pages. I sometimes used a simplified method for copying from the Yahoo displays that did not carry the number with it. Numbers were also deleted if they ran into a second line.

Symbols used

- Category falls conceptually under *Education* (this may or may not be shown in Yahoo)
- Category falls conceptually under *Transportation* (this may or may not be shown in Yahoo)

SN Scope Note. If SN is bolded, you should read it because it illustrates a general point.

At the top of each left page the hierarchical context is given by repeating the preceding levels of the hierarchy in italics, e.g. *Education*. Across a page spread, you can always find the hierarchical context.

The top level categories are **large and bold**, the categories on level 1 are **bold**. Sometimes important subdivisions further down are bolded to make the structure easier to see.

Arts & Humanities	Business & Economy	Science (166)
SN Literature, Photography	SN B2B, Finance, Shopping, Jobs	Social Studies (39)
	Business to Business (268905)	Special Education (6)
. Design Arts (5187)		Vocational Arts (12)
. Architecture (1497)	Construction (36758)	Academic Competitions (8)
Buildings and Structures (474)	General Contractors (448)	Administration (198)
▶Bridges@	Commercial (344)	
•Education (158)	▶Railroads (15)	Computers and Technology (81)
•Education (73)	►Automotive (2053)	$\ldots$ Consulting (62)
. •Education	•Training and Development (32)	$\dots$ Directories (5)
Art History@	Professional Driving Schools	Financial Services (14)
Art Schools (132)	•Education (complete)	Fund Raising@
College and University (252)	<b>By Subject</b> (909)	International (9)
Companies@	Adult Basic Education (8)	Marketing and Recruiting (14)
Courses (12)	Art@	Presenters (13)
Design Arts@	Business@	Professional Development (55)
Humanities@	Computers & Technology (38)	School Management (42)
K-12 (90)	Environment and Nature (11)	Supplies and Equipment (83)
Curriculum Standards (28)	Health and Fitness@	Teaching & Learning Aids
Drama@	Languages (242)	(493)
Lesson Plans (17)	Directories (1)	By Subject (49)
Schools (35)	Professional Development (2)	Adult Basic Education@
Usenet (2)	Teaching & Learning Aids	Adult Literacy@
Non-Degree Programs (47)	Booksellers@	Curriculum (4)
. Organizations (32)	CDs, Records, & Tapes	Software (3)
Performing Arts@	Curriculum (3)	Software (4)
Teaching (6)	Publishers@	Adult Literacy@
Workshops		Art (8)
. Humanities	Specific Languages (163)	Curriculum (3)
History	Amharic (1)	Software (2)
•Education		Videos (2)
	$\dots$ Arabic (4)	$\dots$ Business (6)
Art History@	Bahasa Indonesia (1)	Computers & Technology@
$\ldots$ College and University (217)	$\ldots$ Chinese (11)	Curriculum (2)
$\ldots$ Courses (2)	English 2nd Language	Logo Programming
$\dots K-12(71)$	$\ldots$ Farsi (1)	Language@
Courses (16)	$\ldots$ French (15)	Software (4)
Curriculum Standards (5)	$\ldots$ German (4)	
Fairs and Competitions (3)	Greek (4)	
Social Studies@	Hawaiian (1)	Titles (1) Environment and Nature@
Teacher Resources (26)	Italian (2)	
Organizations (4)	Japanese (13)	$\ldots$ Health and Fitness (12)
U.S. History	Korean (3)	$\ldots$ Curriculum (6)
By Time Period	Navajo (1)	$\ldots$ Sex Education (2)
19th Century	Russian (7)	Languages@
►Transcontinental Railroad	Scots English (1)	Booksellers@
Literature (16329)	Sign Language (12)	Arabic (6)
Authors (9971)	Spanish (16)	Chinese (5)
► Travel Writers (86)	Swedish (1)	French (5)
Genres (2194)	Tagalog (2)	German (5)
Nonfiction (130)	Thai (2)	Greek (4)
▶Travel Writing (16)	Vietnamese (1)	Japanese (8)
. Performing Arts	Welsh (1)	$\ldots$ Titles (1)
Dance	Videos (7)	Polish (4)
•Education	Life Skills (61)	Portuguese (7)
College and Univ. Depts (24)	Mathematics (133)	Publishers@
K-12 Curriculum Standards	Media Studies (2)	Russian (7)
Schools (138)	Music (11)	Spanish (17)
Summer Programs & Festivals	Reading and Writing (176)	Antique, Rare, & Used
	Religion@	
		1 · · ·

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	Videos (8)
	Titles (4)
Dictionaries@	Spanish (15)
Japanese@	Booksellers@
Spanish@	
CDs, Records, & Tapes	Swedish (1)
English as a second	
Language @	
Curriculum (3)	Vietnamese (1)
Publishers@	$\dots$ Welsh (1)
English as a second	
0	
Language (5) Software (34)	English as a second
	Language@ Sign Language@
English as a second	
Language@	
Japanese@	$\ldots$ Character Education (11)
$\ldots$ Resellers (5)	$\ldots$ Curriculum (3)
Sign Language@	$\ldots$ Curriculum (13)
Spanish@	$\ldots$ Character Education@
$\ldots$ Titles (2)	$\ldots$ Software (3)
Specific Languages (157)	Videos (8)
Amharic (1)	
Arabic (4)	Mathematics@
Bahasa Indonesia (1)	Books@
Chinese (11)	Algebra (3)
Booksellers@	Calculus (4)
Software (7)	Chaos (3)
English as a second	Statistics (1)
Language (57)	Curriculum (5)
CDs, Records, & Tapes	Games (2)
(5)	Manipulatives (11)
Flash Cards (2)	Online Subscription
Magazines@	Services (1)
Online Subscription	Posters and Charts (1)
Services (2)	Software (77)
Publishers@	Testing & Assessment
Software (17)	Software@
TOEFL Preparation@	
Videos (4)	Titles (16)
Farsi (1)	Videos (6)
French (14)	Titles (2)
Booksellers@	Media Studies@
German (4)	Music@
Greek (4)	Reading and Writing@
Hawaiian (1)	Adult Literacy (9)
Italian (2)	Curriculum (4)
Japanese (13)	Software (3)
Booksellers@	Books@
	Curriculum (24)
Software (9)	Adult Literacy@
Korean (2)	Flash Cards (5)
Navajo (1)	Games (4)
Russian (6)	Manipulatives (3)
Booksellers@	Software (49)
Scots English (1)	Adult Literacy@
Sign Language (12)	Handwriting (2)
Software (2)	Speed Reading@
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•	•	•	•	Spelling@	
				Titles (7)	
				Speed Reading@	
				Software (4)	
				Spelling (7)	
				Games (2)	
	•	•		Software (3)	
·	•	•	•	Videos(4)	
•	•	•	•	Videos (4)	
·	•	•	·	Vocabulary (11)	
·	•	•	·	. Religion (10)	
•	·	·	·	Christian Home	
				Schooling@	
				. Science@	
				CDs, Records, & Tapes	
	•	•		Curriculum (12)	
				Environment & Nature@	
				Games (1)	
				Lab Equipment & Supplie	s
				(23)	
				Manipulatives (6)	
•	•	•	•	<ul><li>Manipulatives (6)</li><li>Online Subscription</li></ul>	
•	•	•	·	Services (3)	
•	·	·	·	Posters and Charts (3)	
·	·	·	·	Software (43)	
•	·	·	·	Chemistry (4)	
•	·	·	·	Physics (6)	
•	•	•		Titles (4)	
	•	•	•	Videos (8)	
				. Social Studies@	
				Curriculum (8)	
				Online Subscription Serv.	
				Software (5)	
				Videos (4)	
•	•	•	•	Titles (1)	
•	•	•	·	. Special Education@	
·	·	·	·	Dublishers@	
•	·	·	·	Publishers@	
				. Vocational Arts@	
·	·	·	·	Software (4)	
				Academic Competitions (3)	
	•	•	•	Books@	
	•	•		. Retail@	
				Publishers@	
				Academic@	
				College & University	
				Presses@	
				Organizations (1)	
•	·	·	•		
				Booksellers@	
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CDs, Records, & Tapes (7)
Languages@
English 2nd Language@
Science@
•

Distance Learning (35)
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Email (2)
Art@
English 2nd Language@
Mathematics@
Science@
Social Studies@
Flash Cards (10)
English as a second
Language@
Reading and Writing@
Software (5)
Games (7)
Mathematics@
Reading and Writing@
Science@
Software@
Manipulatives (5)
Mainputatives (5)
Deading and Writing@
Reading and Writing@
Science@
$\dots$ Montessori (10)
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$\dots$ Posters and Charts (9)
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Computers &
Technology@
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Life Skills@
Mathematics@
Reading and Writing@
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Social Studies@
Vocational Arts@
Flash Cards@
$\ldots$ Shareware (2)
Software Reviews@
Teaching Tools (15)
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Classroom Organizers
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Financial (5)
Grading & Evaluation
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Home Schooling (5)
1

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$\ldots$ Registration (1)
$\ldots$ Resellers (3)
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Computers & Technol.@
Life Shille @
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Mathematics@
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<ul> <li>Transportation</li> </ul>	regional subdivisions)	United Arab Emirates@
	SN College and University, K-12	Vietnam@
Streetcars, Trolleys, & Trams (45)	<b>SN</b> No subcategory Transportation	Yemen@
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Museums (64)	Bangladesh@	Latin America@
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Railbiking@	Organizations (3)	Pacific Rim@
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Railwayana (5)	Complete List@	Argentina@
Safety (17)	Brunei@	Distance Learning (1)
Steam Locomotives (8)	Cambodia@	Higher Education (28)
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Web Directories (10)	Indonesia@	Buenos Aires@
Usenet	Iran@.	Cordoba@
Transportation Engineering@	Government Agencies (1)	Lujan@
Trucking (46)	Higher Education (19)	Moron@
Tunnels (32)	Colleges & Universities	Rosario@
Web Directories (3)	Cities@	Salta@
Usenet (4)	Isfahan@	Provinces and Regions@.
	Shiraz@	Buenos Aires@
Computers & Internet	Tehran@	Cordoba@
SN Internet, WWW, Software,	Complete List@	Lujan@
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•Education	Pakistan@	Armenia@ Australia@
Scientific	Philippines@	Austrana@
Math	Qatar@	Bahrain@
•Educational	Russia@	Bangladesh@
	Saudi Arabia@	Belarus@
	Singapore@	Belgium@
	Sri Lanka@ Taiwan@	Belize@
		Bolivia@

Bosnia and Herzegovina@	Micronesia, Fed. States of@
Brazil@	Monaco@
Brunei@	Morocco@
Bulgaria@	Myanmar@
Canada@	Nepal@
Chile@	Netherlands@
China@	New Zealand@
Colombia@	Nicaragua@
Congo, Democr. Republic of@	Norway@
Costa Rica@	Pakistan@
Croatia@	Panama@
Cuba@	Papua New Guinea@
Cyprus@	Paraguay@
Czech Republic@	Peru@
Côte d'Ivoire@	Philippines@
Denmark@	Poland@
Dominican Republic@	Portugal@
Ecuador@	Romania@
Egypt@	Russia@
El Salvador@	Saint Vincent and The
Estonia@	Grenadines@
Federal Republic of	Saudi Arabia@
Yugoslavia@	Singapore@
Fiji@	Slovakia@
Finland@	Slovenia@
France@	South Africa@
Germany@	Spain@
Ghana@	Sri Lanka@
Greece@	Sudan@
Grenada@	Sweden@
Guatemala@	Switzerland@
Haiti@	Taiwan@
Honduras@	Thailand@
Hungary@	Tonga@
Iceland@	Trinidad and Tobago@
India@ Indonesia@	Tunisia@
	Turkey@
Iran@	Uganda@ Ukraine@
Iraq@ Ireland@	United Arab Emirates@
Israel@	United Kingdom@
Italy@	Uruguay@
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Malaysia@	Civil Rights Movement@
Malta@	Civil War Units (4)
Marshall Islands@	Genealogy (15)
Mexico@	Harlem Renaissance@
	•

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•	. Workshops (46)
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•	. Environment and Nature@
•	. Health@
•	. Humanities@
•	. Languages@
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•	. Music@
	. News and Media@
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	. Science@
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	Character Education@
• Aviation@	. Bilingual (24)
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→Bicycle Mechanic Schools@	Bilingual Education@
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Fitness@	Institutes (11)
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Hospitality Industry@	Chat (4)
Human Resources@	•Educational MOOs@
Interior Design@	Mailing Lists (7)
Investigative Services@	Message Boards (7) Usenet (16)
Jewelry and Gemstones@	. Companies@
Law@	Admissions (74)
Makeup Artist Training@	. Athletic Recruiting@
Manufacturing@	Business to Business@
Museums@	Career Training@
Music Production@	Counseling (12)
Neuro-Linguistic Programmg@ Real Estate@	. Financial Aid (79)
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Baseball@	Nursing@
Books@	Law (6)
Football@	Bar Examination (6)
Soccer@	Military (1)
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Essays and Applications (25)	$\ldots$ Software (10)
International Students (5)	$\dots$ TOEFL (7)
Counseling@	Videos (2)
Online Applications (3)	Testing Companies@
Software (2)	Computer-Based Testing
Videos (3)	Services (7)
	Online (5)

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Math (3)
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TOEFL@
TOEIC@
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. . . . Business@ . . . . Engineering@ . . . Electronic Theses & Dissertations (ETDs)@ . . . Graduate Record Exam@ . . . Organizations (6) . . . Rankings@ . . . . Law School . . . Web Directories (7) . . Guidance (64) . . . Academic Advising (2) . . . College Entrance@ . . . . Admissions Offices (299) . . . . Books@ . . . . Business Schools@ . . . . Companies@ . . Educational Standards & Testing@ . . . . Financial Aid@ . . . . Online Applications (83) . . . . School Rankings (12) . . . . Test Preparation Companies@ . . . . Web Directories (4) . . . Medical School (34) ... MCAT@ . . . . . Companies@ . . . . Medical Schools@ . . . . . MCAT@ . . . . . Medical Schools@ . . . . . . Admissions & Guidance@ . . . . . . . MCAT@ . . . . . . . Medical Schools@ . . . . . . . Student Organizations@ . . . . . . . Web Directories (2) . . . . . . Caribbean Med. Schools (8) . . . . . . Dental Schools@ . . . . . . . Orthodontic@ . . . . . Student Organizations@ . . . . . . . Interns and Residents (3) . . . . . . . Optometry@ . . . . . Web Directories (2) . . . . Student Organizations@ . . . . Web Directories (2) . . Honors Programs (46) . . News and Media@ . . . Individual Schools (419) SN Long list of countries and US states . . . . Australia@ . . . . Canada@ . . . . Alabama (4) . . . . Arizona (3) . . . . . . Magazines (174) . . . . Individual Schools (139) . . . . . Alumni (40) . . . . . Humor@

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Web Directories (2)
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Brazil@
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Switzerland@
United Kingdom@
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Eastern United States (168)
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Organizations (96)
Alumnae/I Associations@
Community College (9)
Graduate Education@
Transfer Student (3)
Policy Research Centers@
· · · · · · · · · · · · · · · · · · ·
Seminaries@
Seminaries@ Christian@
Seminaries@
Seminaries@ Christian@
Seminaries@ Christian@ Jewish@
<ul> <li>. Seminaries@</li> <li>. Christian@</li> <li>. Jewish@</li> <li>. Student Life (25)</li> <li>. Books@</li> </ul>
<ul> <li>. Seminaries@</li> <li>. Christian@</li> <li>. Jewish@</li> <li>. Student Life (25)</li> <li>. Books@</li> <li>. Classifieds@</li> </ul>
<ul> <li>. Seminaries@</li> <li>. Christian@</li> <li>. Jewish@</li> <li>. Student Life (25)</li> <li>. Books@</li> <li>. Classifieds@</li> <li>. Organizations@</li> </ul>
<ul> <li>. Seminaries@</li> <li>. Christian@</li> <li>. Jewish@</li> <li>Student Life (25)</li> <li>. Books@</li> <li>. Classifieds@</li> <li>. Organizations@</li> <li>. Web Directories (14)</li> </ul>
<ul> <li>. Seminaries@</li> <li>. Christian@</li> <li>. Jewish@</li> <li>Student Life (25)</li> <li>. Books@</li> <li>. Classifieds@</li> <li>. Organizations@</li> <li>. Web Directories (14)</li> <li>. College Entrance@</li> </ul>
<ul> <li>. Seminaries@</li> <li>. Christian@</li> <li>. Jewish@</li> <li>. Student Life (25)</li> <li>. Books@</li> <li>. Classifieds@</li> <li>. Organizations@</li> <li>. Web Directories (14)</li> <li>. College Entrance@</li> <li>. Colleges and Universities@</li> </ul>
<ul> <li>. Seminaries@</li> <li>. Christian@</li> <li>. Jewish@</li> <li>Student Life (25)</li> <li>Books@</li> <li>Classifieds@</li> <li>Organizations@</li> <li>Web Directories (14)</li> <li>College Entrance@</li> <li>Colleges and Universities@</li> <li>Graduate Programs@</li> </ul>
<ul> <li>. Seminaries@</li> <li>. Christian@</li> <li>. Jewish@</li> <li>Student Life (25)</li> <li>. Books@</li> <li>. Classifieds@</li> <li>. Organizations@</li> <li>. Web Directories (14)</li> <li>. College Entrance@</li> <li>. Colleges and Universities@</li> <li>. Graduate Programs@</li> <li>Instructional Technology (327)</li> </ul>
<ul> <li>. Seminaries@</li> <li>. Christian@</li> <li>. Jewish@</li> <li>. Student Life (25)</li> <li>. Books@</li> <li>. Classifieds@</li> <li>. Organizations@</li> <li>. Web Directories (14)</li> <li>. College Entrance@</li> <li>. Colleges and Universities@</li> <li>. Graduate Programs@</li> <li>Instructional Technology (327)</li> <li>. Conferences (23)</li> </ul>
<ul> <li>. Seminaries@</li> <li>. Christian@</li> <li>. Jewish@</li> <li>Student Life (25)</li> <li>. Books@</li> <li>. Classifieds@</li> <li>. Organizations@</li> <li>. Web Directories (14)</li> <li>. College Entrance@</li> <li>. Colleges and Universities@</li> <li>. Graduate Programs@</li> <li>Instructional Technology (327)</li> <li>. Conferences (23)</li> <li>. Online Teaching and Learning@</li> </ul>
<ul> <li>Seminaries@</li> <li>Christian@</li> <li>Jewish@</li> <li>Student Life (25)</li> <li>Books@</li> <li>Classifieds@</li> <li>Organizations@</li> <li>Web Directories (14)</li> <li>College Entrance@</li> <li>Colleges and Universities@</li> <li>Graduate Programs@</li> <li>Instructional Technology (327)</li> <li>Conferences (23)</li> <li>Online Teaching and Learning@</li> <li>Past Events (2)</li> </ul>
<ul> <li>Seminaries@</li> <li>Christian@</li> <li>Jewish@</li> <li>Student Life (25)</li> <li>Books@</li> <li>Classifieds@</li> <li>Organizations@</li> <li>Web Directories (14)</li> <li>College Entrance@</li> <li>Colleges and Universities@</li> <li>Graduate Programs@</li> <li>Instructional Technology (327)</li> <li>Conferences (23)</li> <li>Online Teaching and Learning@</li> <li>Past Events (2)</li> <li>Institutes (47)</li> </ul>
<ul> <li>Seminaries@</li> <li>Christian@</li> <li>Jewish@</li> <li>Student Life (25)</li> <li>Books@</li> <li>Classifieds@</li> <li>Organizations@</li> <li>Web Directories (14)</li> <li>College Entrance@</li> <li>Colleges and Universities@</li> <li>Graduate Programs@</li> <li>Instructional Technology (327)</li> <li>Conferences (23)</li> <li>Online Teaching and Learning@</li> <li>Past Events (2)</li> <li>Institutes (47)</li> <li>College &amp; University</li> </ul>
<ul> <li>Seminaries@</li> <li>Christian@</li> <li>Jewish@</li> <li>Student Life (25)</li> <li>Books@</li> <li>Classifieds@</li> <li>Organizations@</li> <li>Web Directories (14)</li> <li>College Entrance@</li> <li>Colleges and Universities@</li> <li>Graduate Programs@</li> <li>Instructional Technology (327)</li> <li>Conferences (23)</li> <li>Online Teaching and Learning@</li> <li>Past Events (2)</li> <li>Institutes (47)</li> <li>College &amp; University Departments (34)</li> </ul>
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<ul> <li>Seminaries@</li> <li>Christian@</li> <li>Jewish@</li> <li>Student Life (25)</li> <li>Books@</li> <li>Classifieds@</li> <li>Organizations@</li> <li>Web Directories (14)</li> <li>College Entrance@</li> <li>Colleges and Universities@</li> <li>Graduate Programs@</li> <li>Instructional Technology (327)</li> <li>Conferences (23)</li> <li>Online Teaching and Learning@</li> <li>Past Events (2)</li> <li>Institutes (47)</li> <li>College &amp; University Departments (34)</li> <li>Journals (9)</li> <li>Online Teaching &amp; Learning (167)</li> </ul>
<ul> <li>Seminaries@</li> <li>Christian@</li> <li>Jewish@</li> <li>Student Life (25)</li> <li>Books@</li> <li>Classifieds@</li> <li>Organizations@</li> <li>Web Directories (14)</li> <li>College Entrance@</li> <li>Colleges and Universities@</li> <li>Graduate Programs@</li> <li>Instructional Technology (327)</li> <li>Conferences (23)</li> <li>Online Teaching and Learning@</li> <li>Past Events (2)</li> <li>Institutes (47)</li> <li>College &amp; University Departments (34)</li> <li>Journals (9)</li> <li>Online Teaching &amp; Learning (167)</li> <li>Conferences (8)</li> </ul>
<ul> <li>Seminaries@</li> <li>Christian@</li> <li>Jewish@</li> <li>Student Life (25)</li> <li>Books@</li> <li>Classifieds@</li> <li>Organizations@</li> <li>Web Directories (14)</li> <li>College Entrance@</li> <li>Colleges and Universities@</li> <li>Graduate Programs@</li> <li>Instructional Technology (327)</li> <li>Conferences (23)</li> <li>Online Teaching and Learning@</li> <li>Past Events (2)</li> <li>Institutes (47)</li> <li>College &amp; University Departments (34)</li> <li>Journals (9)</li> <li>Conferences (8)</li> <li>Corporate Programs (10)</li> </ul>
<ul> <li>Seminaries@</li> <li>Christian@</li> <li>Jewish@</li> <li>Student Life (25)</li> <li>Books@</li> <li>Classifieds@</li> <li>Organizations@</li> <li>Web Directories (14)</li> <li>College Entrance@</li> <li>Colleges and Universities@</li> <li>Graduate Programs@</li> <li>Instructional Technology (327)</li> <li>Conferences (23)</li> <li>Online Teaching and Learning@</li> <li>Past Events (2)</li> <li>Institutes (47)</li> <li>College &amp; University Departments (34)</li> <li>Journals (9)</li> <li>Online Teaching &amp; Learning (167)</li> <li>Conferences (8)</li> <li>Corporate Programs (10)</li> <li>Courses (9)</li> </ul>
<ul> <li>Seminaries@</li> <li>Christian@</li> <li>Jewish@</li> <li>Student Life (25)</li> <li>Books@</li> <li>Classifieds@</li> <li>Organizations@</li> <li>Web Directories (14)</li> <li>College Entrance@</li> <li>Colleges and Universities@</li> <li>Graduate Programs@</li> <li>Instructional Technology (327)</li> <li>Conferences (23)</li> <li>Online Teaching and Learning@</li> <li>Past Events (2)</li> <li>Institutes (47)</li> <li>College &amp; University Departments (34)</li> <li>Journals (9)</li> <li>Online Teaching &amp; Learning (167)</li> <li>Conferences (8)</li> <li>Corporate Programs (10)</li> <li>Courses (9)</li> <li>Educational MOOs (7)</li> </ul>
<ul> <li>Seminaries@</li> <li>Christian@</li> <li>Jewish@</li> <li>Student Life (25)</li> <li>Books@</li> <li>Classifieds@</li> <li>Organizations@</li> <li>Web Directories (14)</li> <li>College Entrance@</li> <li>Colleges and Universities@</li> <li>Graduate Programs@</li> <li>Instructional Technology (327)</li> <li>Conferences (23)</li> <li>Online Teaching and Learning@</li> <li>Past Events (2)</li> <li>Institutes (47)</li> <li>College &amp; University Departments (34)</li> <li>Journals (9)</li> <li>Online Teaching &amp; Learning (167)</li> <li>Conferences (8)</li> <li>Corporate Programs (10)</li> <li>Courses (9)</li> </ul>

Organizations (14)
Papers (4)
Telementoring@
Projects (20)
Higher Education (4)
Regional (4)
Virtual Field Trips@
Research Institutes (3)
Teacher Resources (43)
Companies@
$\ldots$ Email (2)
English as a 2nd Language@
Mathematics@
Science@
Social Studies@
Telementoring (12)
Papers (2)
Web Directories (1)
Web Directories (8)
Telementoring@
WebQuests (19)
Collections (8)
Science@
Social Studies@
School Technology Funding@
Organizations (7)
Programs (5)
Software Reviews@
Titles (64) College Preparatory (6)
Math@
Reading (23)
$\ldots$ Reading (23)
Web Directories (6)
. Journals (33)
. •Educational Theory@
Instructional Technology@
Music@
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By Region (27417)
Countries (7635)
Regions (9)
U.S. States (19773)
Academic Competitions@
Debate@
Clubs, Teams, & Societies (25)
Lincoln-Douglas@
Institutes (2)
Policy Debate (7)
1998-99 Debate Topic (3)
1999-2000 Debate Topic (1)
History@
Mathematics@
International (6)
Science@
International (4)
Mathematics@

. . . . Mathematics@

. . . Organizations (14)

. . . . . International (6) . . . . Projects and Ideas (20) . . . . . Science Project Books@ . . . . . Web Directories (2) . . . Teams (13) . . . . Debate@ . . . . . Lincoln-Douglas@ . . . . Forensics@ . . Arts@ . . . Curriculum Standards (27) . . . . Dance@ . . . Drama@ . . . . Lesson Plan (4) . . . . School Departments (10) . . . Lesson Plans (17) . . . . Theater@ . . . Schools (35) . . . . Departments (5) . . . Usenet (2) . . Conferences (10) . . Countries (41) . . . Australia@ . . . Belgium@ . . . Brazil@ . . . Canada@ . . . Chile@ . . . China@ . . . Columbia@ . . . Costa Rica@ . . . Cyprus@ . . . Denmark@ . . . Egypt@ . . . Estonia@ . . . Ethiopia@ . France@ . Germany@ . . . Ghana@ . . . Greece@ . . . . . Hong Kong@ . . . India@ . . . Ireland@ . . Israel@ . . . Italy@ . . . Japan@ . . Korea, South@ . Macau@ . . . Malaysia@ . . . Malta@ . . . Mexico@ . . . Netherlands@ . . . New Zealand@ . . .

Education	Teaching & Learning Aids@	Classroom Projects (2)
. <i>K-12</i>	<b>SN</b> This is a reference to the	Lesson Plans (27)
	generic Teaching & Learning	Philosophy@
Curriculum Standards (65)	Aids (see above), not	Institutes (7)
By Region (52)	restricted to K-12, much less	$\therefore$ Issues (31)
Canadian Provinces (8)	to Home Schooling	Bullying@
U. S. States (44)	$\ldots$ Conferences (2)	Class Size@
By Subject (13)	$\ldots$ Curriculum (1)	Religion in Public Schools (24)
Agriculture@	Distance Learning (8) Islamic@	$\ldots$ School Prayer (16)
Arts@		School Choice@
Business@	$\dots$ Magazines (10)	School Phobia@
Dance@	Opposing Views (1)	Shyness@
English Language Arts@	Organizations (37)	School Violence@
Family and Consumer	Christian@	Organizations (10)
Sciences@	Personal Experience (7)	School Shootings (80)
Health@	Unschooling (6)	Mathematics@
History@	Web Directories (11)	Academic Competitions (22)
Languages@	Usenet (2)	Courses (1)
Library and Information	Humanities@	Statistics@
Literacy@	Classics@	Curriculum Standards (38)
Mathematics@	Organizations (15)	Exercises@
Music@	$\ldots$ Student (15)	Algebra@
Physical Education@	Teacher Resources (2)	Geometry@
Science@	History@	Online Equation Solvers (11)
Social Studies@	Courses (15)	Online Cryptarithmetic &
Distance Learning@	Curriculum Standards (5)	Alphametic Puzzle Solvers@
Home Schooling@	Fairs and Competitions (3)	Pre-Algebra@
Christian@	Social Studies@	Organizations (6)
Environment and Nature@	Archaeology@	Programs (26)
Programs (18)	Companies@	Magnet Schools@
Gifted Youth (65)	Presenters (4)	$\ldots$ Summer (7)
Schools (14)	Professional Development	School Departments (8)
Guidance Counseling (17)	Teaching & Learning Aids	Teaching (32) Lesson Plans (12)
K-12 Offices (7)	History@	Newspapers (142)
Organizations (3)	Lesson Plans (31)	Individual School Papers (130)
Home Schooling@	History@	Organizations (202)
Christian@	-	Administrators@
Companies@	WebQuests (14) Organizations (13)	Alternative (7)
Publishers@	Web Directories (6)	Alumnae/I Associations@
Teaching & Learning Aids	Teacher Resources (25)	Reunions@
$\ldots$ Curriculum (17)	Classroom Projects (5)	Alumnae/I Associations@
$\ldots$ Used (3)	Lesson Plans (13)	Business@
$\dots$ Distance Learning (11)	Literature@	Charter School@
$\dots$ Organizations (10)	Courses (4)	Computer Clubs@
$\ldots$ Usenet (2)	Reading@	Home Schooling@
Companies@	Children's Reading Lists@	International Schools@
Administrative Software@	Young Adult@	Lesbian, Gay, and Bisexual@
Books@	Companies@	Parent@
Christian Home Schooling (36)	Professional Development	Reading@
Publishers@ Teaching & Learning Aids		Literacy@
Teaching & Learning Aids	Lesson Plans (8)	School Associations (24)
<b>SN</b> This is its own category under Christian Home	Literacy (37)	School Board Associations (13)
	$\dots$	School Funding@
Schooling Curriculum (17)	Organizations (5)	Social Studies@
Curriculum (17) Used (3)	Whole Language (3)	Violent Crime Prevention@
Publishers@	Young Adult Reading Lists@	Parental Involvement@
Publishers@ Christian (9)	Teacher Resources (40)	Physical Education@
· · · · · Chilistian (9)		I

Programs (124)	Stirner, Max (1806-
Reading (66)	1856)@
Religion@	Political Opinion@
School Funding (29)	Web Directories (3)
Schools (23726)	Publishers@
Science@	Anti-Television@
Social Science@	
	Cacophonists@
Social Studies (111)	Guerilla Art@
Student Resources (30)	Billboard Liberation (3)
Teaching (153)	Culture Jammers@
Teaching & Learning Aids@	Graffiti@
Web Directories (23)	Anti-Graffiti (6)
Usenet (22)	Companies@
. Literacy (12)	Exhibits (77)
Adult & Continuing Education@	Magazines (11)
K-12@	Virtual Graffiti (4)
Media Literacy@	Writers and Crews (38)
<b>SN</b> Following various branches	Postering (6)
of the hierarchy	Youth Audience Issues (10)
Culture Jammers@	Television Ratings@
Anarchism@	-
	. Organizations (9)
$\dots$ Magazines (7)	. News and Media (84)
United Kingdom@	Books@
United States@	Retail@
Political Theory@	Publishers@
History (11)	Academic@
Spanish Civil War@	College & Univ. Presses@
Libraries (6)	Textbooks@
Organizations@	Booksellers@
People (28)	Home Schooling Materials
Situationists@	(21)
Bakunin, Mikhail	Christian (9)
Aleksandrovich (1814-	Language Education@
1876)@	English as a 2nd Language
Bookchin, Murray (1921-	Special Education Books (9)
) (5)	Supplementary Materials (91)
Chomsky, Noam@	Forensics and Debate (5)
,	$\ldots$ Teacher Aids (12)
(1896-1936)@	Textbooks (88)
Godwin, William (1756-	Vocational Training Books
1836) (3)	Textbooks (43)
Goldman, Emma (1869-	Higher Education (53)
1940)@	K-12 (17)
Kropotkin, Peter (1842 -	Titles (98)
1921) (4)	Textbooks (8)
Makhno, Nestor (1889-	College & University
1934)@	Bookstores@
Malatesta, Errico (1853-	Science@
1932) (2)	Used (19)
Michel, Louise (1830-	Titles@
1905)@	Administration (2)
Parsons, Lucy (1853- $1042$ ) (2)	College and University (26)
1942) (3)	$\ldots$ Admissions (10)
Prominent Anarchists &	Athletic Recruiting@
Left-Libertarians -	Financial Aid (6)
Proudhon, Pierre-Joseph	University Life (4)
(1809-1865) (2)	Distance Learning (3)
	Educating Your Child@

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Home Schooling (8)
Reform (3)
School Directories (4)
Study Guides (7)
Teaching (21)
Reading (9)
Test Preparation (13)
College and University@
Individual Schools (410)
Magazines (175)
Individual Schools (139)
Newspapers (437)
Business Schools (8)
Medical Schools (2)
Newswires@
Web Directories (2)
Radio Stations@
Countries (12)
Eastern United States (169)
Internet Broadcasts@
Western United States (110)
Journals@
•Educational Theory@
Instructional Technology@
Music@
Musicology@
Ethnomusicology@
. Magazines (50)
College and University@
Individual Schools (139)
English as a Second Language@
Home Schooling@
Online Teaching and Learning@
Newsletters (12)
. Newspapers (3)
College and University@
Business Schools (8)
Medical Schools (2)
Newswires@
Web Directories (2)
K-12@
Individual School Papers (130)
Policy@
Television@
Distance Learning@
Educational Programs@
Television Curriculum (5)
High School Stations@
Shows@

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•Education	Student (1)	Pakistani (9)
Luncumon	Teaching@	Romanian (8)
. Organizations (2945)	Lesbian, Gay and Bisexual@	Scandinavian (1)
. Alumnae/I Associations (459)	Literacy@	Singaporean (29)
Colleges and Universities (207)	Math@	Sri Lankan (2)
High Schools (239)	Music@	Taiwanese (12)
Reunions@	Teaching@	Thai (21)
Reunions@	Kodaly Method@	Turkish (12)
	Online Teaching and Learning@	$\ldots$ Vietnamese (22)
College and University (8)	Policy@	Economics@
High Schools (274) Arts@	. Professional (197)	Accounting and Auditing@
	Administrators (23)	Engineering@
College and University@ Business@	Consultants (2)	Materials Science@
	Faculty (19)	Mechanical Engineering@
Case Research (4)	Unions (77)	Environmental@
College and University@	Reading (8)	European Union@
K-12@	Reform@	Austria@
Christian@	Rural Education@	Germany@
Catholic@	Science@	Government (1)
Home Schooling@	Engineering@	Netherlands@
Student (171)	Student (2131)	Fraternities and Sororities (1443)
Baptist@	Animal Rights@	Apparel@
Catholic@	Anthropology@	Christian@
Church of Christ@	Architecture@	Collectibles@
Fraternities and Sororities (20)	Community Service@	
Presbyterian@	Computer Science@	$\dots$ Directories (4)
Presbyterian Church in	-	Hazing (2) Professional (128)
America@	Cultural (361) African (2)	Music@
United Methodist Church@	African (2)	Service (138)
Early Childhood Education@		
Equity@	Arabic (5) Armenian (8)	Social (1154) Interfraternity Councils (14)
Financial Aid@	Asian American (23)	Usenet (3)
Higher Education@	Azerbaijani (1)	Government (90)
Alumnae/I Associations@	$\dots$ Bangladesh (4)	Graduate (13)
Community College (9) Graduate Education@	Bosnian (2)	$\dots$ High School (4)
	$\dots$ Brazilian (2)	Homelessness@
Transfer Student (3) <b>K-12</b> @	$\ldots$ Cambodian (1)	Honor Societies (74)
Administrators@	Caribbean (3)	Law@
	Chinese (23)	Hispanic and Latino (7)
Alternative (7) Alumnae/I Associations@	Cypriot (2)	Pre-Law Societies (2)
Business@	$\ldots$ Egyptian (2)	Women@
Charter School@	Filipino (6)	Lesbian, Gay, and Bisexual@
Computer Clubs@	Finnish (1)	Alumni Associations (9)
Home Schooling@	Haitian (2)	Campus Support Offices@
Christian@	Hawaiian (3)	Medical@
International Schools@	Hellenic (27)	Interns and Residents (3)
Lesbian, Gay, and Bisexual@	Hispanic and Latino (32)	Optometry@
Parent@	Law@	Nursing@
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Literacy@	Indonesian (14)	Democratic Party@
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School Board Associations (13)	Japanese (2)	Libertarian Party@
School Funding@	Korean (24)	Reform Party@
Technology Funding@	Lebanese (3)	Republican Party@
Social Studies@	Malaysian (16)	Young Americans for Freedom
Violent Crime Prevention@	Mexican (3)	Religious (5)
Languages@	Multicultural (7)	Christian@
English as a Second Language@	Native American@	Hindu@
English us a Socona Eungaugo e	1	

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Islamic@	School Choice (9)
Jewish@	. Special Education (167)
Sikh@	Companies@
Residence Hall Associations (9)	Administrative Software@
Web Directories (2)	Teaching & Learning Aids (5)
	Publishers@
Student Affairs (15)	
Web Directories (1)	Conductive Education (19)
Trade Associations (3)	Organizations (4)
Vocational Education@	Schools and Institutes (14)
Private Industry Councils@	Employment@
Training & Enterprise	Inclusion (7)
Councils@	Institutes (29)
Women@	College and Univ. Departments
Law@	Conductive Education
. <b>Policy</b> (52)	Learning Disabilities@
College & Univ. Dpts & Programs	Attention Deficit Disorder@
News and Media (3)	Companies@
Organizations (6)	Conferences (1)
Research Centers (23)	Organizations (8)
Higher Education (6)	Web Directories (2)
. Programs (309)	Companies@
Co-operative Programs (8)	Attention Deficit Disorder@
K-12@	Dyslexia@
Environment and Nature@	Dyslexia@
National Guard Youth Challenge	Organizations (12)
Program@	Shopping and Services@
STARBASE (3)	Dysphagia@
Student Exchange@	Dyspraxia@
Study Abroad@	Gifted & Learning Disabled (16)
	Institutes@
Companies@ Student Exchange@	
	College & Univ. Departments
Admissions@	
Counseling@	Organizations (20)
$\ldots$ Credential Evaluation (8)	Dyslexia@
Financial Aid@	Schools (31)
Summer Programs (56)	K-12@
Learning Disabilities@	Summer Programs (3)
Math@	U.S. Boarding Schools (9)
Science (22)	Organizations (18)
Math@	Conductive Education@
Model Congress@	Schools (69)
Model United Nations@	Adult & Continuing Education@
College and University (35)	Colleges and Universities (3)
Events (12)	Conductive Education@
Events (2)	Early Education (16)
College and University@	Schools for the Blind@
High School@	Schools for the Deaf@
High School (33)	K-12 (46)
Events (16)	Learning Disabilities
National Writing Project (27)	Schools for the Blind@
Student Exchange (78)	Schools for the Deaf@
Study Abroad (157)	Schools for the Blind@
Summer Programs (18)	Schools for the Deaf@
K-12	Web Directories (3)
. <b>Reform</b> (67)	Usenet
Books@	. Standards and Testing (63)
Class Size (6)	ACT (1)
. Organizations (35)	GED (2)

. . . GED Preparation Companies@ . . GMAT (3) . . GRE (3) . . IELTS@ . . K-12 Curriculum Standards@ . By Region (55) . By Subject (14) . . Agriculture@ . . Arts@ . . Business@ . . Dance@ . . English Language Arts@ . Health@ . . . History@ . . . . Languages@ . . Library & Information Literacy@ . . Mathematics@ . . Music@ . . Physical Education@ . . Science@ . . . Social Studies@ . LSAT (4) . . MCAT (5) . Comapnies@ . . Occupational Standards@ . Australian Qualific Framework@ U.K. Natl Vocational Qualific.@ . . U.S. National Skill Standards (5) . . SSAT (1) . . Test Preparation Companies@ . . Testing Companies@ . . . Computer-Based Testing Serv. . . . Software@ . . TOEFL@ . . TOEIC@ . . Voluntary National Testing (4) . Statistics (6) . Teaching (91) . . Arts@ Curriculum (9) . . . . . Companies@ . . . . By Subject (9) .... Art@ . . Computers and Technology@ . . Health and Fitness@ . . Languages@ . . . . Life Skills@ . . . Mathematics@ . . . Reading and Writing@ . . . . . Science@ . . . . . Social Studies@

•Education . Teaching (91) . . Arts@ . . Curriculum (9) . . . Companies@ . . . . Christian Home Schooling@ . . . . Preschool (9) . . School Reform (2) . . . . Textbooks@ . . . . . Retail . . . . . Used (3) . . . Home Schooling@ . . . K-12 Lesson Plans@ . . . . Arts@ . . . . History@ . . . . Literature@ ... Math@ . . . . News and Current Events (5) . . . . Reading@ . . . . Science@ . . . . Social Studies@ . . . . Television Curriculum@ . . . Theater@ . . . . WebQuests@ . . . . Writing@ . . Early Childhood Education@ . . English@ . English as a Second Language@ . . . . Evaluation (4) . . Forums (3) . . International Teaching (7) . English as a Second Language@ . . . International Schools@ . . Internet@ . . . Comapnies@ . . K-12@ . . . Lesson Plans (51) . . . . Arts@ . . . . . Theater@ . . . . History@ . . . . Literature@ .... Math@ . . . . News and Current Events (5) . . . . Reading@ . . . . Science@ . . . . Social Studies@ . . . . . History . . . . . Webquests (15) . . . . Television Curriculum@ . . . . Theater@ . . . . WebOuests@ . . . . . Collections (8) . . . . . Science@ . . . . . Social Studies@ . . . . Writing@ . . . School Library Resources@ . . . . Children's Literature@

. . . . Young Adult Literature@ . . . Substitute Teaching (6) . . . Teacher Certification (53) .... U. S. States (50) . . . Web Directories (24) . . Math@ . . . Organizations (7) . . . Professional Development Services (@) . . Music@ . . . Organizations (40) . . . Web Directories (3) . . Online Teaching and Learning@ . . . . Conferences (8) . . . . Corporate Programs (10) . . . . Courses (10) . . . . Educational MOOs (7) . . . . Magazines (3) . . . . Organizations (14) . . Papers (4) . . . . Projects (20) . . Research Institutes (3) . . . . Teacher Resources (45) . . . . Telementoring (12) . . . . Web Directories (8) . . . . WebQuests (19) . . Science@ . . . Science@ . . . Biology@ . . . . Lesson Plans (32) . . . . . WebQuests (9) . . . . Space@ . . Teacher Education (24) . . . College & Univ. Departments@ . . . Distance Learning@ . . . Montessori Method@ . . . Professional Development Services@ . . . Teacher Certification@ . . . College & University Departments@ . . . Distance Learning@ . . . Montessori Method@ . . . Professional Dev. Serv.@ . . . Teacher Certification@ . Theory and Methods (644) . . Block Scheduling (6) . . Character Education (18) . Articles and Papers (4) . . . . . Bibliographies (3) . . . Companies@ . . . Institutes (1) . . Charter Schools (15) . . . Organizations@ . . Critical Thinking@ . . . Logic@ . . Experiential Education (4) . . Feminist Pedagogy (6)

. . Home Schooling (113) . . Institutes (240) . . . College & Univ. Departments . . . Early Childhood Education@ ... K-12@ . . Journals (6) . . Libraries (24) . . Montessori Method (146) . . . Schools . . . Teacher Education . . Multiple Intelligences@ . . Service Learning (10) . . Theorists (12) . . . Dewey, John@ . . . Freire, Paulo (8) . . . Montessori, Maria (2) . Steiner, Rudolf@ . . Waldorf Method (50) . . . Schools@ . WebQuests@ . Web Directories (45) Entertainment SN Cool Links, Movies, Humor, Music ... . Consumer Electronics . . Audio . . . MP3 Players . . . . ►Automotive (9) . Humor (4865) . . ►Cars (40) . . •Education (43) . . ► Traffic Cones (2) . Music . . •Education . . . By Instrument (3) . . . Camps (29) . . . Conferences (4) . . . Courses and Lessons (8) . . . Ear Training (5) . . . Festivals (9) . . . Jazz@ . . . Journals (2) . . . K-12 Curriculum Standards (6) . . . Kodály Method (18) . . . Organizations (17) . . . Schools (267) . . . Shopping and Services@ . . . Suzuki Method (10) . . . Teaching (50) . . . Web Directories (6) . . Instruments . . . Stringed Instruments . . . . Guitar . . . . . •Education

Massage Therapy (132) Equipment and Supplies (33)	•Career Training (13) Yoga@
	Yoga@
Manufacturers (14)	Equipment Distributors (2)
Training and Development (97)	Equipment Manufacturers (30)
Massage Therapy@	Health Club Management
Buteyko@	Software (16)
Companies@	Events (6)
Chinese Medicine	Health Clubs@
	By Region (1060)
	Directories (2)
-	Indoor Rowing@
	. Institutes (8)
	Magazines (16)
	Bodybuilding@
	Yoga@
	Organizations (36)
	Professional@
	•Physical Education (PE) (48)
	College & Univ. Departments $K_{12}(24)$
	$\dots K-12 (24)$
	Curriculum Standards (15)
0	Departments (1)
	Organizations (2)
	Organizations (2)
	. Mental Health (755)
-	Bereavement (56)
	► Aircraft Accident Support (1)
	. Nutrition
Manufacturers (2)	Institutes (49)
Internet Services (4)	•Schools, Departments, &
Software (6)	Programs (31)
Journals (5)	. Public Health and Safety (2206)
Professional Organizations (33)	►Driving Safety@
•Schools, Departments, &	►Helmets (4)
Programs (17)	Injury Prevention (20)
Shopping and Services@	SN No X-ref to Accidents.
By Region (963)	. • Travel Health and Medicine (2
	Deep Vein Thrombosis@
	Jet Lag@
	Motion Sickness@
	Shopping and Services@
	Tropical Diseases@
	Cholera@
-	Dengue Fever@
-	Ebola@
	Giardia@
	Hepatitis@
	Lassa Fever@
	Leprosy@
	Malaria@
Ambulances	
. Fitness	
Aerobics (9)	
Jazzercise (3)	
Jazzercise (3) Books@	
	<ul> <li>Massage Therapy@</li> <li>Buteyko@</li> <li>Companies@</li> <li>Chinese Medicine</li> <li>Acupuncture (24)</li> <li>Companies@</li> <li>Software@</li> <li>Software@</li> <li>Supplies (5)</li> <li>Organizations (13)</li> <li>Chinese Herbs@</li> <li>Brand Names (26)</li> <li>Kombucha (3)</li> <li>Products@</li> <li>Medical Schools (28)</li> <li>Qigong (23)</li> <li>Companies@</li> <li>Falun Gong@</li> <li>Organizations (16)</li> <li>Chiropractic@</li> <li>Business to Business@</li> <li>Equipment and Supplies (13)</li> <li>Software (6)</li> <li>Journals (5)</li> <li>Professional Organizations (33)</li> <li>Schools, Departments, &amp; Programs (17)</li> <li>Shopping and Services@</li> <li>By Region (963) SN A long list of geographical. entities</li> <li>Feducation</li> <li>K-12 Curriculum Standards (24)</li> <li>Medicine@</li> <li>Midwifery@</li> <li>Shopping and Services (476)</li> <li>Companies@</li> <li>Air Ambulance Services (34)</li> <li>Supplies and Equipment</li> <li>Air Ambulance Services (34)</li> <li>Supplies and Equipment</li> <li>Supplies and Equipment</li> <li>Supplies and Equipment</li> <li>Musines@</li> </ul>

News and Media	Maintenance (13)
SN Full Coverage, Newspapers, TV	Makes and Models (2968)
. Industry Information	Model Cars@
Journalism	Motorcycles (1012)
• Education	Pictures
Career and Continuing (5)	Museums@
College and University (96)	News and Media (113)
Organizations (4)	Police Vehicles@
	Racing@
Web Directories (1) •Media Education	Recreational Vehicles@
	Shopping and Services@
Broadcasting@	Software (2)
Career and Continuing (3)	Special Needs@
College and Univ. Departments	Sport Utility Vehicles (48)
	Station Wagons (28)
· ►Automotive@	. Technicians (3)
. •College and University (898)	Theft@
. Traffic and Road Conditions@	Travel@
. ►Transportation@	Trucks (49)
. ►Travel@	. Web Directories (16)
	Women (8)
<b>Recreation &amp; Sports</b>	Wrecks (4)
SN Sports, Travel, Autos, Outdoors	
. •Automotive	FAQs (3) . Dance@
Alternative Fuel Vehicles (147)	
Audio (33)	•Education
Auto-Free Transportation@	. <b>Hobbies</b> (3034)
Booksellers@	$\therefore$ Models (615)
British Cars (45)	Aircraft (216)
Bumper Stickers (4)	► Armored Fighting Vehicles
Business to Business@	$\bullet$ Boats and Yachts (57)
Buyer's Guides (44)	$\ldots$ Cars (73)
Car Art@	► Motorcycles (1)
Charitable Vehicle Donation (9)	• Radio-Controlled (13)
Chats and Forums (51)	• Trains and Railroads (175
Classic Cars (145)	· ► Motorcycles@
Classifieds@	. Sports
Clubs and Organizations (177)	•College and University
Concept Cars (10)	•Physical Education@ Science
Driving (184)	
•Driving Schools@	•Education
Dune Buggies (16)	. • Travel
Electric Vehicles@	Air Travel
Emissions (21)	Airlines@
Employment (2)	United Airlines
Engineering@	•Education
Events and Shows (58)	D f
Famous Cars (30)	Reference
Financing (8)	SN Libraries, Dictionaries,
Four Wheel Drive (111)	Quotations
Hearses (16)	Libraries
History (88)	Library & Information Science
. Humor@	•Education
Industry Information@	College and University (55)
Kit Cars (22)	•Education Libraries@
Lemon Law@	► Transportation Libraries@
License Plates (39)	
Licensing and Registr. Agencies	Regional
Lowriders (63)	SN Countries, Regions, US States

	U.S. States Massachusetts
	Massachusetts Locations
	Metropolitan Areas
	Boston Metro
	Business and Shopping
	Shopping and Services
	· · · · · · · · · · · Automotive
	• Driving Schools
	Counties and Regions
	Cities
	Boston
	Local Web Directory
	Business & Shopping
• •	Community
	•Education
• •	Adult, Career, &
	Continuing (16)
	Business to Business@
• •	Child Care Centers &
	Preschools@
	College & University
• •	Government Agencies
• •	K-12 (22)
	Language Schools (11)
	Organizations (25)
	Shopping & Services@
	Employment
	Entertainment & Arts
	Health
	News & Media
	Real Estate
	Recreation & Sports
	▶ Travel & Transportation
	Airports (4)
	Bicycle Advocacy@
	Car Rentals@
	Lesb., Gays, & Bisex.@
	Limos & Shuttles@
	Local Cruises@
	Local Guides (58)
	Lodging (71)
	Maps and Views (12)
	Mass Transit (8)
	$\dots$ Points of Interest (6)
• •	Restaurants@
• •	
• •	<b>T O O</b>
• •	
• •	<b>T</b>
• •	
• •	
	Marketplace
• •	Yellow Pages
	State Web Diverter
	State Web Directory

Business & Economy	▶ Travel & Transportation
Community & Culture	Washington, D.C.
Computers & Internet	•Education
•Education	Adult, Career, & Continuing
Business to Business@	Business to Business@
Career and Vocational (3)	Child Care Centers &
College and University (96)	Preschools@
K-12 (11)	College and University (427)
Organizations (6)	Events (4)
Shopping and Services@	Government Agencies (1)
Employment	K-12 (467)
Entertainment	Language Schools (13)
Government	English as a 2nd Language
Health	French (2)
News & Media	Literacy (1)
Real Estate	Organizations (98)
Recreation & Sports	Programs (3)
Science	
Social Science	Shopping and Services@ Special Education (13)
• Travel & Transportation	• Travel & Transportation
Cities@	. Countries
Counties and Regions@	Canada
Complete List@	•Education
$\ldots$ Airports (3)	Academic Competitions (8)
Car Rentals@	Adult and Continuing
Destination Guides (13)	Education (22)
Highways and Roads (5)	Bilingual (2)
Lodging (8)	By Culture or Group (41)
Maps and Views (4)	By Subject (11)
Mass Transit (3)	Career and Vocational (47)
Transportation Agencies (2)	Companies@
Transportation Organizations	Conferences (5)
Travel Safety (1)	Correctional@
New York	Distance Learning (23)
Cities	Early Childhood Education (8)
New York	Employment (8)
Business and Shopping	Financial Aid (17)
Shopping and Services	Government Agencies (12)
►Automotive	Higher Education (239)
•Driving Schools ***	Instructional Technology (19)
•Education	Literacy (6)
Adult, Career, &Continuing	News and Media (9)
Business to Business@	Organizations (142)
Child Care Centers &	Policy (2)
Preschools@	Primary and Secondary (498)
College & University (633)	Cities@
Events (2)	Metropolitan Areas@
Government Agencies (3)	Provinces and Territories@
K-12 (115)	Complete List@
Language Schools (18)	Academic Competitions@
English 2nd Language	Alternative (8)
German (2)	Arts@
	Curriculum Standards (9)
Italian (1)	
	Distance Learning@
Spanish (2)	
Spanish (2) Organizations (47)	Distance Learning@ Environment and Nature@
Spanish (2) Organizations (47) Primary and Secondary (1)	Distance Learning@ Environment and Nature@ Gifted Youth (1)
Spanish (2) Organizations (47)	Distance Learning@ Environment and Nature@

				. Newspapers@
				. Organizations (20)
				. Parental Involvement@
				. Physical Education@
				. Programs (23)
•	·	•	•	. Reading (4)
				. School Funding (3)
•	·	·	·	. Schools (373)
•	·	•	·	. Schools (575)
				. Science@
				. Social Science@
•	·	·	•	. Social Studies (7)
				. Student Resources (10)
				. Teaching (22)
				. Teaching & Learning Aids@
				. Web Directories (2)
				Programs (34)
				Reform (1)
				Special Education (11)
				Standards and Testing (8)
				Teaching (11)
•	·	•	·	Theory and Methods (38)
•	·	·	·	Web Directories (5)
				Web Directories (5)
•	•	•	►	Travel & Transportation

Science	Social Scie
SN Animals, Astronomy,	SN Archaeo
Engineering	Langua
. Engineering (4691)	. Anthropol
• Aerospace Engineering@	SN No narr
►Automotive Engineering (36)	Transpo
Civil Engineering (475)	. Linguistics
► Transportation (31)	(2814)
Companies@	Language
Institutes (25)	•Educat
▶Tunnels@	Chine
•Education (304)	Englis
Courses (4)	Englis
Distance Learning (11)	Frenc
Institutes (247)	Germ
Organizations (19)	Italiar
Vocational Schools (11)	Japan
►Naval Engineering (3)	Russia
. Mathematics	Spani
•Education	Colleg
Academic Competitions (2)	Depar
College and University (366)	Comn
Companies@	Confe
Conferences (3)	Cours
Courses (4)	K-12
Exercises@	Chir
Gender Equity@	Cur
K-12 (149)	Eng
Academic Competitions (22)	Fren
Courses (1)	Ger
Curriculum Standards (40)	Mag
Exercises@	Spar
Organizations (6)	Langu
Programs (27)	Langu
School Departments (8)	Organ
Teaching (31	Web I
Organizations (28)	Specific
Software@	Chine
Teaching (32)	•Edu
Web Directories (3)	Frenc
	•Edu
	Germ
	•Edu

Social Science			
SN Archaeology, Economics,			
Languages			
. Anthropology and Archaeology			
SN No narrower category			
Transportation			
. Linguistics & Human Languages			
(2814)			
Languages (2235)			
•Education (266)			
Chinese@			
English@			
English as a 2nd Language@			
French@			
German@			
Italian@			
Japanese@			
Russian@			
Spanish@			
College and University			
Departments (48)			
Commercial Products@			
Conferences (2)			
Courses (19) K-12 (28)			
English as a 2nd Language@ French@			
German@			
Magnet Schools@			
Spanish@			
Language Labs (7)			
Language Schools (125)			
Organizations (8)			
Web Directories (9)			
Specific Languages			
Chinese			
•Education			
French			
•Education			
German			
•Education			

Society and Culture SN People, Environment, Religion ... . Disabilities . . Assistive Technology (54) . . . ►Automotive (3) . . . Universal Design@ . . Recreation and Sports . . . ►Travel . . . . ▶ Transportation Resources . Environment and Nature (7070) . . Pollution (204) . . . Air (60) . . . . •Auto Emissions@ . Food and Drink . . Cooking . . . •Culinary Education ... Baking (7) . . . . Vegetarian (4) . Religion and Spirituality . . Faiths and Practices . . . Christianity . . . . Denominations and Sects . . . . . Catholic . . . . . . •Education . . . . . . . Colleges and Universities .... K-12 (268) . . . . . . . Organizations (14) . . . . . . . . Seminaries (13) . . . Islam . . . . Hajj . . . . . Makkah@

. . . . . . Travel and Transportation

Figures 5 and 6

## Yahoo top level comparisons

Dewey Decimal	Library of Congress	Yahoo
<ul> <li>000 Computers, information, &amp; general reference</li> <li>000 Computers, Internet, &amp; systems</li> <li>010 Bibliography</li> <li>020 Library and information sci.</li> <li>070 News media</li> </ul>	A General works QA Math, incl. computer science Z Bibliography and library science	Computers & Internet Reference News & Media
100 Philosophy & psychology	B-BJ Philosophy. Psychology.	A & H > Humanities > Philosophy
200 Religion	BL-BX Religion	Society and Culture > Religion and Spirituality
300 Social sciences 330 Econ, 380 Commerce 320 Pol. sci., 350 Pub. admin 340 Law 370 Education	H Social sciencesSocial Science Society & CultureHB-HJ EconomicsBusiness & EconomyJ Political scienceGovernmentK LawGovernment > LawL EducationEducation	
400 Language	P-PM Language	Social Science > Linguistics and Human Languages
500 Natural sciences & math.	Q Science	Science (parts of)
600 Technology (Applied sciences) 610 Medical sciences and medicine 630 Agriculture Most of 600	R Medicine S Agriculture T Technology	Health Science > Agriculture Science (parts of)
700 Arts & recreation	M Music and books on music N Fine arts GV Recreation, leisure	Arts & Humanities Entertainment Recreation & Sports
800 Literature & rhetoric	PN-PZ Literature	Arts & Humanities > Humanities > Literature
900 Geography & history	C-F History, G Geography	A & H > Humanities > History Regional
	U Military science V Naval science	Government > Military

#### Figure 5. Dewey, Library of Congress and Yahoo classification compared

Note: Comparison is easier at lower levels of the hierarchy since different schemes may agree on specific narrower fields but group them differently at the top level of the hierarchy

Yahoo Home	Subdivision of states	Subdivision of cities
Regional	Massachusetts Locations	
	Metropolitan Areas	
	Counties and Regions	
	Cities	
(Yellow Pages) (Maps)		<b>Find Businesses</b> Yellow Pages, Maps Driving Dir
		City Guides
(Classifieds)		Classifieds
	Real Estate	Real Estate (category, general) Local Real Estate (listings search)
	Employment	Employment (category, general) Local Jobs (job listings search)
		Online Community
Reference		
Computers & Internet	Computers & Internet	
News & Media	News & Media	News & Media
Entertainment	Entertainment	Entertainment & Arts
Arts & Humanities	Arts & Humanities	(See Entertainment & Arts below)
Education	Education	Education
Recreation & Sports	Recreation & Sports Travel & Transportation	Recreation & Sports Travel & Transportation
Business & Economy (Auctions) (Shopping)	Business & Economy	Business & Shopping
Government		
Society & Culture	Community & Culture	Community
Social Science	Social Science	
Health	Health	Health
Science	Science	

#### Figure 6. Yahoo Home compared with *State* subdivision and *City* subdivision

My arrangement (compare Figure 1b). The items in () in column 1 are not categories in Yahoo Home, but links under the search box; there are many other such links. Most of the subdivisions under states and cities are accessed through a drop-down box titled State/Local Web Sites.

### Figure 7. Subdivisions of selected Yahoo categories for comparison and analysis Arranged by ease of analysis.

Home > Reference > Libraries

#### **Categories** (divided into two groups)

Conferences (9) Countries (27) History (6) Librarians (29) Library and Information Science (306)

Academic Libraries (451) Archives@ Arts Libraries@ Business Libraries@ Commercial Library Services@ Dance Libraries@ **Digital Libraries (74)** Education Libraries@ Environmental Libraries@ Government Documents@ Health Libraries@ Intellectual Property Libraries@ Internet Filtering in Libraries@ Law Libraries@ Lesbian, Gay and Bisexual@ Libraries for the Blind@ Literary Libraries@ Literature@ Map Libraries@ Masonic Libraries@

Organizations (59) Professional Resources (112) Serials (6) Web Directories (19)

Military Libraries@ Music Libraries@ National Libraries (33) Native American Libraries@ Performing Arts Libraries@ Philatelic Libraries@ Physics Libraries@ Presidential Libraries@ Prison Libraries@ Public Libraries (3494) Religious Libraries@ School Libraries (35) Science Libraries@ Social Science Libraries@ Special Collections (41) Sports Libraries@ Theological Libraries@ Transportation Libraries@ U.S. State Libraries (49)

## Home > News and Media

Categories (divided into two groups)

By Region (21222) Columns and Columnists (286) Commercial Services@ Content Ratings@ Industry Information (824) Internet Broadcasts (400) Journals (33)

Arts and Humanities@ Automotive@ Business (133) College and University (844) Computers and Internet@ Crime@ Cultures and Groups (15) Disabilities@ Education@ Entertainment@ Environment and Nature@ Good News (9) Government@ Health@ History@ Home and Garden@ Humor (219)

Magazines (3835) Newspapers (8419) Photojournalism@ Radio (9418) Television (15900) Web Directories (100)

Law@ Outdoors@ Personalized News (14) Philanthropy@ Politics@ Real Estate@ Religion@ Science@ Sexuality@ Sports@ Technology (69) Traffic and Road Conditions@ Transportation@ Travel@ Weather (1087) Weird News (20) World (72)

Home > Entertainment > Humor	
Categories (divided into two groups)	
Archives (122)	Lists (65)
Chats and Forums (34)	News and Media@
Columns and Columnists (84)	Poetry@
Comedy@	Quizzes and Tests@
Comic Strips@	Quotations@
Companies@	Stories (21) Web Dimetaria (20)
Jokes (371)	Web Directories (20)
Advertising (41)	Job Humor (90)
Advice (127)	Military (3)
Animals (176)	Movies and Film (62)
Begging (40)	Murphy's Laws (6)
Bitterness (38)	Music (93)
Bizarre (248)	Names (25)
Boredom (4)	Parenting (20)
Bubblewrap (4)	Parody (350)
Cars (40)	People (19)
Clean Humor (12)	Philosophy (18)
Codes (8)	Politics (16)
Computers and Internet (631)	Procrastination (13)
Cultures and Groups (177)	Rants (75)
Distorted Pictures (14)	Religion (216)
Drugs and Addictions (16)	Science (109)
Duct Tape (11) Education (42)	Science Fiction and Fantasy (235)
Education (43) Fights (9)	Sex (130) Sports (11)
Fights (9) Food and Drink (139)	Sports (11) Stupidity (70)
Furniture (5)	Tasteless (370)
Gender Wars (37)	Traffic Cones (2)
Hair (27)	Useless Pages (123)
Health and Medicine (22)	Warning Labels (3)
Holidays and Observances (109)	Wedding and Marriage (13)
Horoscopes (19)	Wedning and Warrage (15)
÷ · · · · · ·	

## Home > Entertainment > Comics and Animation

Categories (not divided into groups)

Animation (1821) Artists@ Characters (163) Chats and Forums (18) Comic Books (1781) Comic Strips (1023) Conventions (22) Cultures and Groups (21) Editorial Cartoons (110) Graphic Novels (15) Magazines (6) Organizations (22) People (6) Shopping and Services@ Small Press Comics (15) Web Directories (8) Home > Government > Law

Categories (divided into two groups)

Alternative Dispute Resolution (38) Attorneys General@ Booksellers@ Cases (287) Continuing Legal Education (24) Countries (43) District Attorneys@ Employment Resources (48) Events (3) Firms and Services@ History (27) Journals (101) Jury Duty (15)

Administrative (9) Business (65) Constitutional (175) Consumer (25) Criminal Justice (110) Disability (29) Dog Breed Specific@ Elder (10) Employment (24) Entertainment (9) Environmental (72) Estate and Probate (10) Federal (16) Health (12) Law Enforcement@ Law Schools (296) Lawyer Jokes@ Legal Ethics (4) Legal Research (98) News and Media (49) Organizations (340) Self-Help (15) Software Companies@ U.S. Judiciary and Supreme Court@ U.S. States (50) Web Directories (40)

Immigration and Naturalization (106) Indigenous Peoples@ Intellectual Property (167) International (48) Lesbian, Gay and Bisexual@ Privacy (35) Property (70) Sexuality@ Tax (54) Technology (104) Trade@ Women's Resources@ Usenet (9) Home > Government > **Politics** 

**Categories** (not divided into groups, except for the fairly standard By Region)

By Region (7647) U.S. Politics@

Activism Resources (47) Chats and Forums (33) Civic Participation@ Elections (3151) General Information (3) Humor@ News and Media (24) Organizations (78) Parties (134) Political Consulting@ Political Issues (46) Political Opinion (218) Political Science@ Political Theory@ Regional Conflicts (33) Web Directories (8)

#### Assignment 14. Yahoo classification

#### Answer sheet

#### What is the degree of precombination in Yahoo? Very high

A Every Yahoo category (precombined descriptor) has a *home place* which is chosen from its many broader terms. But it appears also at other places where it logically belongs; at these other places the category is marked with @. Clicking on a category marked with @ takes you to a different place in the hierarchy. You could say that the @ represents a cross-reference.

The linkages are by no means complete. For example, under

(1) Home > Education > K-12 > Schools > Elementary Schools

There is no reference to

(2) Home > Society and Culture > Religion and Spirituality > Faiths and Practices > Christianity > Denominations and Sects > Anglican > Education > K-12 > Elementary Schools

However, sites are double-indexed. For example,

Christ Episcopal School

Is found under (2) and also under

Home > Education > K-12 > Schools > Elementary Schools > By Region > U.S. States > Maryland > Complete List

**B** Under **Canada** there are first cities and provinces (narrower by autonomous subdivision) and then precombined descriptors, such as

... > Canada > Arts and Humanities

which are narrower by combination

Similarly, under **Transportation** there are categories narrower by autonomous subdivision, such as *Auto-Free Transportation*, *Aviation*, and *Highways and Road*, and narrower categories formed by combination, such as ... > *Transportation* > *History* 

#### C Meaningful arrangement under Education see attached.

#### D DDC -LCC - Yahoo

There are quite a few similarities, even at the top level. Differences n emphasis are based on *literary warrant* in the (book) literature (at the time DDC and LCC were devised) and the Web and/or difference the interests of users of the library vs. a Web search engine.

#### E Compare Yahoo Home, *State* subdivision and *City* subdivision

Some categories are unique to state and city subdivision: *Employment* and *Real Estate*. *Market Place*, *Yellow Pages*, *Maps* are unique to city subdivision. State subdivision replicates most of the categories under Home, but city subdivision combines some categories (less specific) and omits others altogether (less exhaustive).

#### F Examine some principles Yahoo uses when designing subdivisions

In **Libraries**, you first have a group of categories that combine a general concept with *Libraries*. The categories in the next group are all formed by adding a subject component. The same principle is applied in **News and Media** and in **Humor**, but not in **Comics and Animation**, which has categories of both kinds mixed together. In **Law** the principle is applied again. In **Politics** there are no categories that are formed by combining with a subject, even though there could be plenty (*economic policy*, *energy policy*, etc.)

#### **G** Some facets discernible in the Yahoo classification (in no particular order)

This list has just a few facets with a few sample concepts in each. A bit more than you were expected to do, but only the tip of the iceberg of a real analysis

Form of document . Web Directories . Chats and Forums . Bibliographies . Software	<ul> <li>Grade level</li> <li>Early Childhood Ed.</li> <li>K - 12</li> <li>College and University</li> </ul>	Other elemental concepts repeated throughout (would have to develop facets for these)
<ul> <li>Videos</li> <li>Flash cards</li> <li>Games</li> </ul>	Places Religions	Software History Standards
Subject . Business . Education . Health	<ul> <li>Christian</li> <li>Hindu</li> <li>Islamic</li> </ul>	Tests Shopping ans Services Accident Companies Theory
. Law Languages . Chinese . Japanese . Greek		Method Employment Models

## Yahoo classification. Education

# Home > Education

## Categories

Browse by Region (170) By Culture or Group (398) By Subject (11)

Academic Competitions (79) Adult and Continuing Education (325) Bibliographies (4) Bilingual (24) Career and Vocational (236) Chats and Forums (40) Companies@ Conferences (52) Correctional@ Disabilities@ Distance Learning (476)	Higher Education (16638) Instructional Technology (334) Journals (36) K-12 (53910) Literacy (12) News and Media (83) Organizations (3008) Policy (52) Programs (322) Reform (70) Special Education (168)
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	e v v
Early Childhood Education (90)	Standards and Testing (63)
Employment (143)	Statistics (6)
Equity (27)	Teaching (63)
Financial Aid (395)	Theory and Methods (659)
Government Agencies (77)	Web Directories (47)
Graduation (53)	

#### Yahoo classification. Education. Meaningful arrangement.

# Home > Education

#### Categories

Browse by Region (170) By Culture or Group (398) By Subject (11)

#### **Information sources**

Bibliographies (4) Web Directories (47) News and Media (83) Chats and Forums (40) Conferences (52) Journals (36) Statistics (6)

#### **Education by level**

Early Childhood Education (90) K-12 (53910) Higher Education (16638) Adult and Continuing Education (325)

#### Special students and subjects

Special Education (168) Disabilities@ Literacy (12) Bilingual (24) Career and Vocational (236) Correctional@

#### **Educational methods**

Theory and Methods (659) Teaching (63) Instructional Technology (334) Distance Learning (476) Standards and Testing (63) Academic Competitions (79) Graduation (53)

## Political and economic aspects

Policy (52) Reform (70) Equity (27) Financial Aid (395) Employment (143)

#### **Organizational aspects**

Government Agencies (77) Organizations (3008) Companies@ Programs (322) 354 Assignment 14. Yahoo. Answer