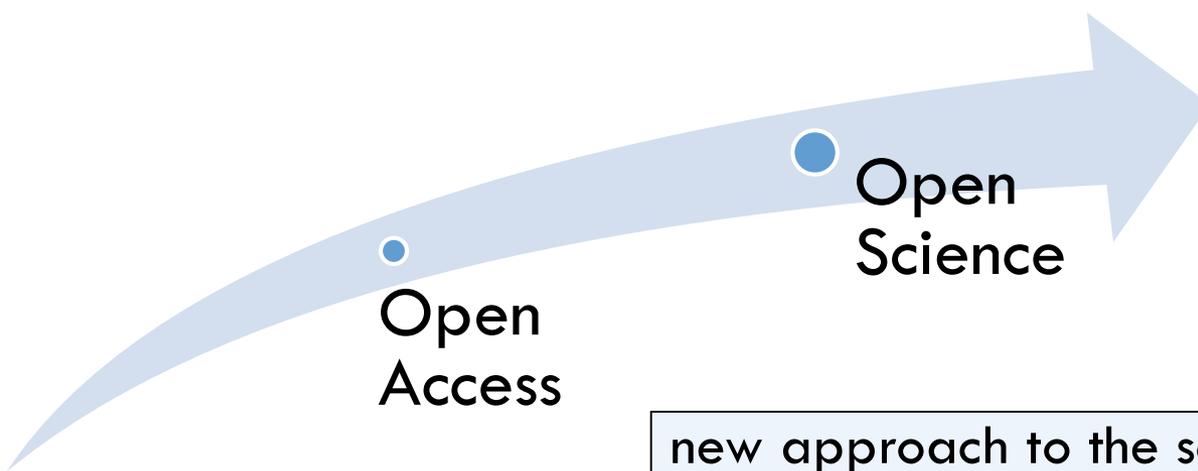# THE ROLE OF THE RESEARCH PROMOTION FOUNDATION IN IMPLEMENTING OPEN ACCESS POLICIES FOR SCIENTIFIC INFORMATION

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Research Promotion Foundation

Open
Science

Open
Access

new approach to the scientific process based on cooperative work and new ways of disseminating knowledge, improving accessibility to and re-usability of research outputs by using digital technologies and new collaborative tools

# The guidelines…

Revised European Commission Recommendation on access to and preservation of scientific information published on 25th April 2018, aiming at guiding Members States to reach goal of transition to immediate open access as the default 2020

*"Open Access to Scientific Information is a cornerstone of a modern Open Science system"*
Carlos Moedas, Commissioner for Research Science and Innovation

# The role of the funding organisations as viewed in the Commission's Recommendation of 25/4/2018

**…on Open access to scientific publications**

Member States should ensure that **research funding institutions** responsible for managing public research funding **and academic institutions** receiving public funding implement policies and national action plans at national level in a coordinated way by:

1. setting **institutional policies** for the dissemination of and open access to scientific publications, and establishing implementation plans

2. including **requirements** for open access as a condition to give out grant agreements or to provide other financial support for research, together with **mechanisms for monitoring compliance** with these requirements and follow up actions to correct cases of non-compliance

## …on Open access to scientific publications

3.  making the necessary **funding** available for dissemination (including open access and re-use) in a transparent and non-discriminatory manner allowing for different channels, including digital infrastructures where appropriate, as well as new and experimental methods of scholarly communication

4.  providing **guidance to researchers** on how to comply with open access policies, and supporting them to do so, especially regarding the management of their intellectual property rights to ensure open access to their publications

**…on Open access to scientific publications**

5. conducting joint negotiations with publishers to obtain transparent and the best possible terms for access to publications, including use and re-use

6. ensuring that publications resulting from public funding are easily identifiable by appropriate technical means, including through metadata attached to electronic versions of the research output and persistent identifiers

# The role of the funding organisations as viewed in the Commission's Recommendation of 25/4/2018

**…on the Management of research data, including open access**

Member States should ensure that **research funding institutions** responsible for managing public research funding and **academic institutions** receiving public funding implement the policies and national action plans at national level in a coordinated way by:

1. setting **institutional policies** for research data management, and establishing implementation plans

2. including requirements for **data management plans** and open access to research data as a principle (**"as open as possible, as closed as necessary"**) for projects producing research data in grant agreements and other financial support for research, together with mechanisms for monitoring compliance with those requirements and follow up actions to correct cases of non-compliance

**…on the Management of research data, including open access**

3. making the necessary **funding** for data management available

4. providing **guidance** to researchers on how to comply with research data management policies, and supporting them to do so, especially regarding the development of sound data management planning skills and digital infrastructures that support access to and preservation of research data

5. ensuring that datasets are easily **identifiable** through persistent identifiers and can be **linked to other datasets and publications** through appropriate mechanisms, and that additional information is provided to enable their proper evaluation and use

# Open Access to Scientific Information at the Research Promotion Foundation

1. **Horizon 2020** – **Information/Legal and Financial NCP**

2. **National Point of Reference for Open Access**

3. **RESTART 2016-2020 Programmes** – **Implementation of National Open Access Policy**

# Open Access to Scientific Information at the Research Promotion Foundation

## Horizon 2020 – Information/Legal and Financial NCPs (Ms Lina Tsoumpanou and

### Mr Christos Charalambous)

- ☐ Provide information to applicants and project participants on obligations regarding OA for DMPs, publications and research data

- ☐ Disseminate supporting actions for OA

- ☐ Promote good practices

# Open Access to Scientific Information at the Research Promotion Foundation

## National Point of Reference for Open Access

☐ coordinating the measures listed in the Recommendation

☐ acting as an interlocutor with the Commission on questions pertaining to access to and preservation of scientific information, in particular better definitions of common principles and standards, implementation measures and new ways of disseminating and sharing research results in the European Research Area

☐ reporting on the follow-up to the Recommendation

# Open Access to Scientific Information at the Research Promotion Foundation

## RESTART 2016-2020 Programmes – Implementation of National Open Access Policy

- Work Programme Document
- General participation regulations and procedures
- adopts all provisions of the National Open Access Policy

# Open Access to Scientific Information
# RESTART 2016-2020 Programmes

## Work Programme Document

**Section III - Participation Procedures and Regulations**

**Chapter 7 - EXPLOITATION AND DISSEMINATION OF KNOWLEDGE**

**7.1 OWNERSHIP OF KNOWLEDGE – INTELLECTUAL PROPERTY**

**7.2 PROTECTION OF KNOWLEDGE – INTELLECTUAL PROPERTY RIGHTS**

**7.3 KNOWLEDGE EXPLOITATION AND DISSEMINATION**

**7.4 OPEN ACCESS**

# Open Access Regulations – Alignment with National Policy for Open Access (1)

- **Open Access** to digital copies and metadata of all **publications (post-prints)**

- **Free choice between Self-archiving (Green Route) and Open Access Journals (Gold Route)**

- **Compulsory and immediate submission** of metadata and digital copy of publication (final quality assured version/peer reviewed version) **to a suitable repository – Researchers are held responsible for consistent and complete submission of their work to the repository**

# Open Access Regulations – Alignment with National Policy for Open Access (2)

- **Embargo period**: article and metadata are expected to be accessible immediately upon submission to repository unless the publisher imposes an embargo period – a publication abstract should be accessible and the publication may be 'inaccessible' until embargo period expires

- **Suitable repositories:** provide Open Access to scientific information, allowing data citation through persistent Digital Object Identifiers (DOI) and / or other means that provide quality metadata (including reference to research funding), based on accepted guidelines and standards for interoperability with international digital harvesters as well as compatibility with OpenAIRE or corresponding infrastructures

# Open Access Regulations – Alignment with National Policy for Open Access (3)

- **Free Choice** between Institutional Repositories – thematic – international Repositories

- **Zenodo** (**https://zenodo.org/**)

- **The Directory of Open Access Repositories–OpenDOAR** (**http://www.opendoar.org/**)

# Expenditure for Open Access – Budget

- **RPF provides the possibility to fund expenses resulting from the submission of articles to in Open Access Journals and other OA related costs**

- **Expenses can be included in «Other Specific Costs»**

- **Proposal Evaluation stage**

- **Progress Monitoring of Projects/ Progress Reports – Information regarding metadata and repository**

- **Statistical data collection from repositories – OpenAIRE**

- **Sanctions – Gradual application of sanctions during implementation of RESTART 2016-2020 (monitoring, recommendations, eligibility of costs)**

# Contacts

- **RPF helpdesk** help_desk@research.org.cy

- **Horizon 2020 NCPs for legal and financial matters**

  l.tsoumpanou@research.org.cy

  ccharalambous@research.org.cy

- **National Points of Reference for Open Access**

  leda@research.org.cy

  igeorgalla@dgepcd.gov.cy

- **OpenAIRE National Open Access Desk at UCY**

  https://www.openaire.eu/72-noads/48-vasiliki-sylvia-koukounidou

- **Appointed officers within research organisations**

# Thanks for your attention!

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